

DEPT.: SECRETARIAL

REF. No. : SEC/ST.EX.STT/160/2024-25

DATE : October 7, 2024



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| National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: SOUTHBANK | BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532218 |
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Dear Sir/Madam,

Sub: Statement Containing details of International Securities Identification Number (ISINs) for debt securities issued by the Bank

Pursuant to SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated 13-04-2022, we herewith submit the Statement containing details of debt securities issued by the Bank, in accordance with the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, which are outstanding as on 30-09-2024.

Kindly take the above information on record.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY

Encl.: as above

| Name of the Issuer | ISIN | Issuance date | Maturity date | Coupon rate | Payment frequency | Embedded option if any | Amount issued (Rs. in crore) | Amount Outstanding (Rs. in crore) | Credit Rating as on 30-09-2024 |
|---------------------------|--------------|---------------|----------------------------|-------------|-------------------|---|------------------------------|-----------------------------------|--|
| The South Indian Bank Ltd | INE683A0828 | 30/09/2015 | 31/10/2025 | 10.25% | Annually | None | 300.00 | 300.00 | CARE A +(Single A + ; Outlook: Stable) by CARE Ratings & IND A+/Stable by India Ratings & Research |
| The South Indian Bank Ltd | INE683A08036 | 28/11/2017 | 28/05/2028 | 9.50% | Half yearly | Call option after a minimum period of five years post allotment of the Bonds* | 490.00 | 490.00 | CARE A +(Single A + ; Outlook: Stable) by CARE Ratings & IND A+/Stable by India Ratings & Research |
| The South Indian Bank Ltd | INE683A08051 | 24/01/2020 | Perpetual with Call option | 13.75% | Annually | First Call Option On fifth anniversary from the Deemed Date of Allotment or any anniversary date thereafter with prior approval of RBI, * | 500.00 | 500.00 | IND A / Stable by India Ratings & Research |

* Call options are subject to RBI approval/ other conditions specified in the terms of issue.

Note: All the securities were issued under erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008