

January 13, 2025

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001.	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051.
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Sub: Intimation for issuance of Non-Convertible Debentures on Private Placement basis

Dear Sir/ Madam,

This is with reference to our earlier intimation dated January 08, 2025, pursuant to Regulation 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) (as amended from time to time), the Finance Committee of Board of Directors of the Company, at their meeting held today i.e., January 13, 2025 approved the terms and conditions of the issuance of the following debt instruments in the form of secured, redeemable, non-convertible debentures on a private placement basis.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is given below:

Items	Particulars		
	Option A Debentures	Option B Debentures	Option C Debentures
Type of Securities	Secured Listed Rated Redeemable Non-Convertible Debentures - Series D29 Option A	Secured Listed Rated Redeemable Non-Convertible Debentures - Series D29 Option B	Secured Listed Rated Redeemable Non-Convertible Debentures - Series D29 Option C
Type of Issuance	Private Placement	Private Placement	Private Placement
Total Number of Non-Convertible Debentures	Up to 50,000 NCDs (includes green shoe option to retain oversubscription up to 10,000 NCDs)	Up to 40,000 NCDs (includes green shoe option to retain oversubscription up to 10,000 NCDs)	Up to 10,000 NCDs (includes green shoe option to retain oversubscription up to 7,500 NCDs)
Size of Issue	INR 500 Crore (50,000 NCDs of face value of INR 1,00,000 each) with a base issue size of INR 400 Crore and a green-shoe option to retain oversubscription up to INR 100 Crore.	INR 400 Crore (40,000 NCDs of face value of INR 1,00,000 each) with a base issue size of INR 300 Crore and a green-shoe option to retain oversubscription up to INR 100 Crore.	INR 100 Crore (10,000 NCDs of face value of INR 1,00,000 each) with a base issue size of INR 25 Crore and a green-shoe option to retain oversubscription up to INR 75 Crore.
Proposed to be Listed	Yes	Yes	Yes
Name of Stock Exchange(s)	National Stock Exchange of India Limited	National Stock Exchange of India Limited	National Stock Exchange of India Limited

IIFL Finance Limited

CIN No.: L67100MH1995PLC093797

Corporate Office – 802, 8th Floor, Hub Town Solaris, N.S. Phadke Marg, Vijay Nagar, Andheri East, Mumbai 400069

Tel: (91-22) 6788 1000 .Fax: (91-22) 6788 1010

Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane – 400604

Tel: (91-22) 41035000. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com

	Option A Debentures	Option B Debentures	Option C Debentures
Tenure of the Instrument- Date of Allotment and Date of Maturity	As set out under the relevant Key Information Document		
Coupon/Interest	As set out under the relevant Key Information Document		
Schedule of payment of Coupon/Interest and Principal	As set out under the relevant Key Information Document		
Security	As set out under the relevant Key Information Document		
Special right/interest/privileges attached to the Non-Convertible Debentures and charges thereof.	As set out under the relevant Key Information Document		
Delay in payment of interest/principal amount for a period of more than three months from due date or default in payment of interest / principal	Default in payment: In case of occurrence of any Event of Default (including delay in payment of Coupon and/ or redemption of Principal Amount on the Due Date), the Company shall pay additional interest at 2% (two percent) per annum over and above the applicable Coupon Rate on: (a) the defaulted amounts, in case of a payment default; and (b) on the Principal Amount outstanding on the Debentures, in case of an Event of Default other than payment default, for the period commencing from the date of occurrence of such Event of Default and ending on the date on which such Event of Default ceases to exist or is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture Holders).		
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable		



Details of redemption of debentures	As set out under the relevant Key Information Document
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This intimation is also uploaded on the website of the Company at www.iifl.com.

Request you to kindly take the above information on your record.

Thanking you,
Yours faithfully,
For **IIFL Finance Limited**

Samrat Sanyal
Company Secretary & Compliance Officer
csteam@iifl.com

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