



“Striving to Enrich Power”

February 1, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543172

Dear Sir/Madam,

Sub: Outcome of Board Meeting held today i.e. February 1, 2025 under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

With reference to the above captioned subject and in furtherance to our intimation letter dated January 28, 2025, we wish to inform you that the Board of Directors of the Company in their Meeting held today i.e. Saturday, February 1, 2025, *inter-alia* considered and approved the following matters:

1. Increase in authorised share capital from Rs. 150,00,000/- (Rupees One Crore Fifty Lakhs only) to Rs. 1,75,00,000 (Rupees One Crore Seventy-Five Lakhs only) and corresponding amendments to the Clause V (a) of the Memorandum of Association of the Company subject to approval by the Shareholders
2. To issue, offer and allot upto 150,000 (One Lacs Fifty Thousand) Equity Shares, of face value of Rs.10/- (Rupees Ten Only) each, to persons (Identified investors) other than Promoters / Promoters group (hereafter referred as “Proposed Allottees”), as mentioned below in the **Annexure I**, at a price of Rs. 540/- (Rupees Five Hundred Forty Only) each (including premium of Rs. 530/-), aggregating to Rs. 8,10,00,000/- (Rupees Eight Crores Ten Lacs Only) by way of a Preferential Issue on a private placement basis, subject to approval of the shareholders of the Company and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), as amended from time to time, Companies Act, 2013 and other applicable laws and such regulatory/ statutory authorities, if any, as may be applicable.

The requisite details as required under Regulation 30 and other relevant provisions of the Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is enclosed as **Annexure I**.

3. To issue, offer and allot upto 34,000 (Thirty Four Thousand) Equity shares of Rs.10/- (Rupees Ten Only) each, to persons belonging to Promoter category (hereafter referred as “Proposed Allottees”) as mentioned below in the **Annexure II** at a price of Rs. 540/- (Rupees Five Hundred Forty Only) each (including premium of Rs. 530/-) by way conversion of outstanding

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CIN No. : L31908MH2010PLC208016





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loan of the promoters, aggregating to Rs. 1,83,60,000/- (Rupees One Crore Eighty Three Lacs Sixty Thousand Only) by way of a Preferential Issue on a private placement basis, subject to approval of the shareholders of the Company and in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), as amended from time to time, Companies Act, 2013 and other applicable laws and such regulatory/ statutory authorities, if any, as may be applicable.

The requisite details as required under Regulation 30 and other relevant provisions of the Listing Regulations read with SEBI Circular bearing reference no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 is enclosed as **Annexure II**

4. Convening of an Extra-Ordinary General Meeting (EGM) at the registered office of the Company situated at H.No 940, S.No. 134/17A, Pazar Talao Road Chandrapada, Vaki Pada, Juchandra, Naigaon East Thane - 401208 on Monday, March 3, 2025 at 11:30 a.m. (I.S.T) to seek approval of the members of the Company for the aforesaid matters. The Board of Directors has approved the draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange and to the shareholders of the Company and will also be available on the Company's website at <https://www.cel.net.in> as well as on the website of the stock exchange i.e. at BSE Limited at www.bseindia.com.

The meeting of the Board of Directors commenced at 4:30 P.M. and concluded at 05:30 P.M.

Thanking You.
Yours faithfully,

For **Cospower Engineering Limited**



Oswald Rosario Dsouza
Whole Time Director

DIN: 02711251

Encl. A/a

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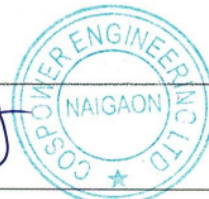
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Annexure-I

**Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Circular
No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023**

Sr. No.	Particulars	Details																								
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each fully paid-up																								
2.	Type of issuance	Preferential Issue in accordance with Chapter V of SEBI ICDR Regulations read with the Companies Act, 2013 and rules made thereunder.																								
3.	Total number of securities proposed to be issued and the total amount for which the securities will be issued	Upto 150,000 (One Lacs Fifty Thousand) fully paid-up equity shares of face value of INR 10/- (Rupees Ten Only) each at a price of INR.540/- (Rupees Five Hundred and Forty Only) per equity share (including premium of INR 530/-) aggregating to INR 8,10,00,000/- (Indian Rupees Eight Crores Ten Lacs Only), to the Proposed allottees.																								
4.	In case of Preferential Issue, the following additional details to the Stock Exchange:																									
i.	Name of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Proposed Allottees</th> <th>Maximum No. of Equity Shares to be issued</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Satvik Gunda</td> <td>1,02,500</td> </tr> <tr> <td>2.</td> <td>Prashanthi Kalakuntla</td> <td>9500</td> </tr> <tr> <td>3.</td> <td>Aarthi A Singavi</td> <td>9500</td> </tr> <tr> <td>4.</td> <td>Sudhir Kumar Shambana</td> <td>9500</td> </tr> <tr> <td>5.</td> <td>Rajesh Kumar Sodhani</td> <td>9500</td> </tr> <tr> <td>6.</td> <td>Sanket Mahendra Dani</td> <td>9500</td> </tr> <tr> <td colspan="2" style="text-align: center;">TOTAL</td> <td>150,000</td> </tr> </tbody> </table>	Sr. No.	Name of the Proposed Allottees	Maximum No. of Equity Shares to be issued	1.	Satvik Gunda	1,02,500	2.	Prashanthi Kalakuntla	9500	3.	Aarthi A Singavi	9500	4.	Sudhir Kumar Shambana	9500	5.	Rajesh Kumar Sodhani	9500	6.	Sanket Mahendra Dani	9500	TOTAL		150,000
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6.	Sanket Mahendra Dani	9500																								
TOTAL		150,000																								
ii.	Post Allotment of Securities: Outcome of Subscription	Details of shareholding of the proposed allottees in the Company, prior to and after the proposed Preferential issue is as mentioned in Annexure-III																								
iii.	Issue Price	Rs. 540/-																								
iv.	Number of Investors	6 (Six)																								
v.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable																								
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable																								

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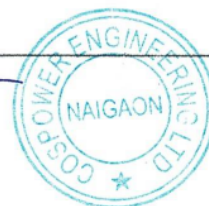
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Annexure-II

**Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Circular
No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023**

Sr. No.	Particulars	Details												
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each fully paid-up												
2.	Type of issuance	Preferential Issue in accordance with Chapter V of SEBI ICDR Regulations read with the Companies Act, 2013 and rules made thereunder.												
3.	Total number of securities proposed to be issued and the total amount for which the securities will be issued	Upto 34,000 (Thirty Four Thousand) Equity shares of Rs.10/- (Rupees Ten Only) each, to persons belonging to Promoters category at a price of Rs. 540/- (Rupees Five Hundred and Fifty Only) each (including premium of Rs. 530/-) by way conversion of outstanding loan of the promoters, aggregating to Rs.1,83.60,000/- (Rupees One Crore Eighty Three Lacs Sixty Thousand Only).												
4.	In case of Preferential Issue, the following additional details to the Stock Exchange:													
i.	Name of the Investors	<table border="1"> <thead> <tr> <th>Sr. No.</th> <th>Name of the Proposed Allottees</th> <th>Maximum No. of Equity Shares to be issued</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Mr. Oswald Dsouza</td> <td>17,000</td> </tr> <tr> <td>2.</td> <td>Mr. Felix Kadam</td> <td>17,000</td> </tr> <tr> <td colspan="2" style="text-align: center;">TOTAL</td> <td>34,000</td> </tr> </tbody> </table>	Sr. No.	Name of the Proposed Allottees	Maximum No. of Equity Shares to be issued	1.	Mr. Oswald Dsouza	17,000	2.	Mr. Felix Kadam	17,000	TOTAL		34,000
Sr. No.	Name of the Proposed Allottees	Maximum No. of Equity Shares to be issued												
1.	Mr. Oswald Dsouza	17,000												
2.	Mr. Felix Kadam	17,000												
TOTAL		34,000												
ii.	Post Allotment of Securities: Outcome of Subscription	Details of shareholding of the proposed allottees in the Company, prior to and after the proposed Preferential issue is as mentioned in Annexure-IV												
iii.	Issue Price	Rs. 540/-												
iv.	Number of Investors	2 (Two)												
v.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable												
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable												

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Annexure-III

Pre and Post Shareholding of the Proposed Allottees after the Preferential Issue*							
Sr. No.	Name of the Proposed Allottees	Category	Pre-issue holding (No. of shares)	Pre-issue % holding	No. of Equity shares to be allotted	Post-issue holding (No. of shares)	Post-issue % holding
1.	Satvik Gunda	Non promoter (Resident)	Nil	Nil	1,02,500	1,02,500	6.09
2.	Prashanthi Kalakuntla	Non promoter (Resident)	Nil	Nil	9500	9500	0.56
3.	Aarthi A Singavi	Non promoter (Resident)	Nil	Nil	9500	9500	0.56
4.	Sudhir Kumar Shambana	Non promoter (Non Resident)	Nil	Nil	9500	9500	0.56
5.	Rajesh Kumar Sodhani	Non promoter (Resident)	Nil	Nil	9500	9500	0.56
6.	Sanket Mahendra Dani	Non promoter (Resident)	Nil	Nil	9500	9500	0.56

The shareholding pattern in the above table has been prepared based on the shareholding as on January 24, 2025. It is assumed that shareholding of the Company in all other categories will remain unchanged and proposed allottees (Identified investors and Promoters) fully subscribed to the offer and issue as mentioned hereinabove, subject to necessary approval.




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Annexure-IV

<u>Pre and Post Shareholding of the Proposed Allottees after the Preferential Issue*</u>							
Sr. No.	Name of the Proposed Allottees	Category	Pre-issue holding (No. of shares)	Pre-issue % holding	No. of Equity Shares to be allotted	Post-issue holding (No. of shares)	Post-issue % holding
1.	Mr. Oswald Dsouza	Promoter	5,33,997	35.60	17,000	550,997	32.72
2.	Mr. Felix Kadam	Promoter	5,33,998	35.60	17,000	550,998	32.72

The shareholding pattern in the above table has been prepared based on the shareholding as on January 24, 2025. It is assumed that shareholding of the Company in all other categories will remain unchanged and proposed allottees (Identified investors and Promoters) fully subscribed to the offer and issue as mentioned hereinabove, subject to necessary approval.




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