



# GKB Ophthalmics Ltd.

16-A, Tivim Industrial Estate, Mapusa, Goa 403 526 (INDIA)  
CIN.: L26109GA1981PLC000469

Tel. : (91 832) 6714444  
E-mail : gkbophthalmics@gkb.net  
Website : www.gkb.net

January 03, 2025

Department of Corporate Services  
BSE Limited  
Phiroze Jeejubhoy Towers, Dalal Street  
Mumbai - 400 001

Dear Sir,

**Ref : Scrip Code No. : 533212**

**Sub : Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board Meeting held on January 03, 2025 and execution of Loan Agreement.**

A meeting of the Board of Directors of the Company was held on January 03, 2025, which considered and approved the borrowing by way of an unsecured loan of upto Rs. 5.00 crores (Rupees Five Crores only) in tranches at rate of interest of 10.65 % per annum from GSV Ophthalmics Private Limited, a Material Subsidiary of the Company for the working capital requirements and general business purpose.

Further, the Board of Directors approved and executed the Loan Agreement on January 03, 2025, between the Company and GSV Ophthalmics Private Limited for an amount of upto Rs 5.00 crores to be availed by the Company in tranches.

Enclosed please find herewith the details of the Loan Agreement in accordance with requirement of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para A (5) and B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

The Board of Directors' Meeting started at 11.35 A.M. and ended at 12:20 P.M., on the same day.

Kindly take the information on record.

Thanking you,

Yours faithfully,  
For GKB Ophthalmics Ltd.,

Pooja Bicholkar  
Company Secretary





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## Details of the Loan Agreement executed between the Company and GSV Ophthalmics Private Limited:

Sr. no.	Particulars	Details
1.	Names of the Parties to the agreement	GKB Ophthalmics Limited - Company ("Borrower") and GSV Ophthalmics Private Limited, Subsidiary Company ("Lender")
2.	Purpose of entering into the agreement	To avail an unsecured loan from the Subsidiary Company for the working capital requirement and general business purpose.
3.	Size of the Agreement	Loan amount of upto Rs 5,00,00,000/- (Rupees Five Crores only) to be availed in one or more tranches at a interest rate of 10.65% p.a.
4.	Shareholding in the entity with whom the agreement is executed.	GKB Ophthalmics Limited holds 79.54 % equity share capital in GSV Ophthalmics Private Limited.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	One year moratorium from the end of the month in which the fund is received by the borrower, followed by equal monthly installments for repayment over a period of 5 years from the end of respective moratorium period.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	<p>GSV Ophthalmics Private Limited is a Group Company and a Material Subsidiary of the Company.</p> <p>Mr. K.G. Gupta, Promoter and Managing Director of GKB Ophthalmics Limited holds 10.26% equity shares and Directorship in GSV Ophthalmics Private Limited.</p> <p>Mr. Vikram Gupta, Promoter and Non Executive Director of GKB Ophthalmics Limited holds 5.10% equity shares in GSV Ophthalmics Private Limited.</p> <p>Mr. Gaurav Gupta, Promoter of GKB Ophthalmics Limited holds 5.10 % equity shares in GSV Ophthalmics Private Limited.</p>
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	It is a related party transaction and is carried on arm's length basis
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not applicable







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9	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Borrower: GKB Ophthalmics Limited Lender: GSV Ophthalmics Private Limited Amount of Loan granted: Upto Rs. 5,00,00,000/- (Rupees Five Crores Only) in tranches Nature of Loan : Unsecured Loan Date of execution of Loan agreement: 03-01-2025 Details of security given: Nil
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Not applicable
11	Extent and Nature of impact on management or control of the listed entity	Not applicable
12	Details of termination or amendment of agreement	Not applicable

