

SECRETARIAL DEPARTMENT

Jakegram, Pokhran Road No.1, Thane (W)-400 606
Maharashtra, India
CIN No.: L17117MH1925PLC001208
Tel: (91-22) 4036 7000 / 6152 7000
Fax: (91-22) 2541 2805
www.raymond.in

RL/SE/24-25/85

July 10, 2024

The Department of Corporate Services

BSE Limited
Ground floor, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: 500330

National Stock Exchange of India Ltd.

Listing Department, Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: RAYMOND

Dear Sir/Madam,

Sub: Apportionment of Cost of Acquisition of Equity Shares of Raymond Limited ("RL" or the "Demerged Company") and Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) ("RLL" or the "Resulting Company" or the "Transferee Company")

Ref: Update on the Composite Scheme of Arrangement of Raymond Limited ("RL" or the "Demerged Company") and Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) ("RLL" or the "Resulting Company" or the "Transferee Company") and Ray Global Consumer Trading Limited ("RG" or the "Transferor Company") and their respective shareholders ("Scheme")

Please find attached communication for apportionment of cost of acquisition of equity shares of the Company and Raymond Lifestyle Limited ('RLL') (formerly known as Raymond Consumer Care Limited) pursuant to the demerger of the Lifestyle Business into RLL.

Kindly note that this communication is merely for the general guidance of the shareholders and should not be considered as a substitute for any independent opinion that the shareholders may obtain. The concerned regulatory, statutory or judicial authority, including any assessing officer/appropriate appellate authority, could take a different view. The Company takes no express or implied liability in relation to this guidance. Please note that if there is any change including change having a retrospective effect in the statutory laws and regulations, the comments expressed in this communication would be necessarily have to re-evaluated in light of such changes. Raymond do not take the responsibility of updating this communication at any time in future.

**REGISTERED OFFICE**

Plot No. 156/H No. 2, Village Zadgaon,
Rainagiri - 415 612, Maharashtra
Tel: (02352) 232514
Fax: (02352) 232513



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The above communication is also being uploaded on the website of the Company i.e. www.raymond.in.

The above is for your kind information and dissemination to all concerned.

Thanking you

Yours faithfully,
For Raymond Limited

Rakesh Darji
Company Secretary

Encl.: As stated above



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FOR ATTENTION OF SHAREHOLDERS OF RAYMOND LIMITED

1. The Hon'ble National Company Law Tribunal, Mumbai Bench, vide its order dated June 21, 2024, sanctioned the Composite Scheme of Arrangement of Raymond Limited ("RL " or the "Demerged Company") and Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited) ("RLL" or the "Resulting Company" or the "Transferee Company") and Ray Global Consumer Trading Limited ("RG" or the "Transferor Company") and their respective shareholders under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 ('Scheme').
2. In accordance with provisions of the Scheme, RLL shall issue and allot 4 (Four) fully paid-up equity shares of RLL having face value of INR 2/- each for every 5 (Five) fully paid up equity shares of INR 10/- each of RL to the shareholders of the Company whose names are recorded in the register of members and / or records of the depository as on the Record Date (i.e., Thursday, July 11, 2024).
3. For the purpose of determining the cost of acquisition of the equity shares of RL and RLL (post demerger), you are advised to apportion your cost of acquisition of equity shares in the Company in the following manner:

Sr. No.	Name of Company	% of Cost of Acquisition of Equity Shares
1	Raymond Limited	99.47%
2	Raymond Lifestyle Limited (formerly known as Raymond Consumer Care Limited)	0.53%

This communication is for the benefit of the shareholders and the Company takes no express or implied liability in relation to this guidance.

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