



Reliance Infrastructure Limited
CIN : L75100MH1929PLC001530
Regd. Office:
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19, Walchand Hirachand Marg,
Ballard Estate, Mumbai 400 001

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February 9, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001
BSE Scrip Code: 500390

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Scrip Symbol: RELINFRA

Dear Sir(s),

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulations')

Pursuant to Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and in furtherance to our earlier disclosure dated August 19, 2023, we enclose herewith the disclosure as set out in Annexure A.

Yours faithfully,
For **Reliance Infrastructure Limited**

Paresh Rathod
Company Secretary

Encl. : As above

Agreement which are binding and not in normal course of business:

Sr. No.	Disclosure Item	Details
a.	Name(s) of parties with whom the agreement is entered;	: CLE Private Limited (CPL)
b.	Purpose of entering into the agreement	: Consent Terms under the Mediation Application No. 181/2023 submitted to the Mediation Centre, Hon'ble Bombay High Court in compliance with the provisions of the Mediation Act, 2023, by and between Reliance Infrastructure Limited and CPL to resolve their outstanding disputes and claims.
c.	Size of agreement;	: Rs. 6,503.13 crore
d.	Shareholding, if any, in the entity with whom the agreement is executed;	: Nil
e.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	: The dispute of the Company with CPL stands fully settled, pursuant to which assets/economic interests in assets of CPL of Rs. 5,777.13 crore stand assigned/transferred to the Company and Rs. 726 crore being the decreed amount stands converted into secured loan, with customary representations, warranties and indemnity in favour of the Company.
f.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	: No
g.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	: No
h.	In case of issuance of shares to the parties, details of issue price, class of shares issued	: Not Applicable

Sr. No.	Disclosure Item		Details
i.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis;	:	Not Applicable
j.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	:	Not Applicable
k.	impact of such settlement on the financial position of the listed entity.	:	Full and final settlement of all outstanding disputes and claims against CPL for an amount of Rs. 6503.13 crore.