

Ref No. 3066/24

25 July 2024

The Department of Corporate Services  
BSE Limited  
P. J. Towers, Dalal Street, Fort,  
Mumbai 400001  
(Scrip code : 500245)

Dear Sir / Madam,

**Subject : Fixation of the Record Date pursuant to approval and sanction in respect of the Scheme of Arrangement and Merger of ISMT Limited ("Transferor Company") with Kirloskar Ferrous Industries Limited ("Transferee Company") and their respective shareholders pursuant to Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of and as an update to the previous communication vide letter No. 3065/24 dated 24 July 2024; this is to inform you that the Board of Directors of the Transferee Company has fixed Tuesday, 6 August 2024 as the Record Date for the purpose of determining the equity shareholders of ISMT Limited, who shall be entitled to receive fully paid-up equity shares of the Transferee Company as per the share exchange ratio mentioned in the Scheme.

Pursuant to the Scheme, the Transferee Company will issue and allot fully paid-up equity shares, to those shareholders of ISMT Limited, whose names would appear in the Register of Members as on the Record Date, in the ratio of 17 (seventeen) fully paid-up equity shares of ₹ 5 each for every 100 (hundred) fully paid-up equity shares of ₹ 5 each held by such members in ISMT Limited.

New equity shares to be allotted by the Transferee Company will be listed with BSE Limited subject to applicable regulations and necessary regulatory approvals.

You are requested to take the same on record.

Thanking you,

Yours faithfully,  
For Kirloskar Ferrous Industries Limited

Mayuresh Gharpure  
Company Secretary

**Kirloskar Ferrous Industries Limited**

A Kirloskar Group Company

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