

F No. 2/16/2012-IF-I
भारत सरकार / Government of India
वित्त मंत्रालय / Ministry of Finance
वित्तीय सेवाएं विभाग / Department of Financial Services

Jeevan Deep Bhawan, Sansad Marg
New Delhi, the 04th March, 2025

To:

1. National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1
G-Block, BKC, Bandra (East)
Mumbai – 400 051.
2. Bombay Stock Exchange Ltd.
Department of Corporate Services
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort, Mumbai – 400 001.

Subject: Disclosure under SEBI-SAST Regulations - reg.

Ma'am/ Sir,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2015, please find enclosed the requisite disclosure as per the prescribed format.

Encl.: As above.

भवदीय / Yours faithfully,



(सुभाषचन्द्र अमीन / Subhashchandra Amin)

अवर सचिव / Under Secretary to the Govt. of India

Tel: 011 – 23748763

Copy to:

Deputy Managing Director
IFCI Ltd
IFCI Tower, 61, Nehru Place
New Delhi - 110 019.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	IFCI Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Government of India (Through President of India)		
Whether the acquirer belongs to Promoter / Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<p>Before the acquisition under consideration, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)</p> <p>c) Voting rights (VR) otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to</p>	1750576628 (as on April 27, 2023)	70.32%	70.32%

<p>receive shares carrying voting rights in the TC (specify holding in each category)</p> <p>e) Total (a+b+c+d)</p>	<p>1750576628 (as on April 27, 2023)</p>	<p>70.32%</p>	<p>70.32%</p>
<p>Details of acquisition / sale</p> <p>a) Shares carrying voting rights acquired / sold</p> <p>b) VRs acquired /sold otherwise than by shares</p> <p>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold</p> <p>d) Shares encumbered / invoked / released by the acquirer</p> <p>e) Total (a+b+c+/-d)</p>	<p>123977188 (acquired/allotted as on April 18, 2024)</p> <p>80723280 (acquired/allotted as on February 28, 2025)</p> <p>(Please refer note)</p> <p>204700468</p>	<p>1.40%</p> <p>0.85%</p> <p>2.25%</p>	<p>1.40%</p> <p>0.85%</p> <p>2.25%</p>
<p>After the acquisition / sale, holding of:</p>			

a) Shares carrying voting rights acquired	1955277096 (as on February 28, 2025)	72.57%	72.57%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1955277096	72.57%	72.57%
Mode of acquisition sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition sale of shares VR or date of receipt of intimation of allotment of shares, whichever is applicable	28-02-2025 (80723280)		
Equity share capital / total voting capital of the TC before the said acquisition / sale	2613591051 (as on April 18, 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	2694314331 (as on February 28, 2025)		
Total diluted share/voting capital of the TC after the said acquisition	2694314331 (as on February 28, 2025)		

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note:

During the FY 2024-25, the Promoter [i.e. Government of India (through President of India)] has acquired shares in the target company (IFCI Limited) on two occasions, consequent to allotment of Equity Shares on preferential basis on April 18, 2024 & February 28, 2025. Therefore, since the last disclosure, two allotments have been made which taken together exceeds two percent of total shareholding.


Signature of the acquirer / ~~seller~~ / Authorised Signatory

Place: New Delhi

सुभाषचंद्रा अमीन/SUBHASHCHANDRAAMIN
अवर सचिव/Under Secretary
वित्तीय सेवाएं विभाग/Dept. of Financial Services
वित्त मंत्रालय/Ministry of Finance
भारत सरकार/Govt. of India
नई दिल्ली/New Delhi

Date: 04.03.2025