

Date: 06/12/2024

The General Manager, Listing Department, Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. Scrip Code: 538268	The Vice President, Listing Department, National Stock Exchange of India Limited, 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Symbol: WONDERLA
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Dear Sir/ Madam,

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Wonderla Holidays Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 23(1)(b), 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

Reference is invited to our letter dated December 3, 2024, wherein it was informed that pursuant to approval of the Fun-raising Committee of the board of directors ("Committee") in respect of the Issue, the Issue opened on December 3, 2024.

Further, we wish to inform you that the Committee at its meeting held today, i.e. December 6, 2024 has, *inter alia*, passed the following resolutions:

- Approved the closure of the Issue today, i.e. December 6, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers ("QIBs") in accordance with the terms of the Issue;
- Determined and approved the Issue price for 68,35,444 Equity Shares to be allotted to eligible qualified institutional buyers at a price of ₹ 790 per Equity Share (including a premium of ₹ 780 per Equity Share), which is at a discount of 4.79% (i.e. ₹ 39.74 per Equity Share) to the floor price of ₹ 829.74 per Equity Share, determined as per the formula prescribed under Regulation 176(1) of Chapter VI of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers ("QIBs") in the Issue;
- Approved and adopted the placement document dated December 6, 2024 in connection with the Issue; and
- Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.

Parks & Resorts

Wonderla Kochi Park : Palli kvara, Kumarapuram P.O., Kochi-683 565, Ph: 0484 2684001 | Email: mail.cok@wonderla.com

Wonderla Bengaluru Park : 28th KM, Mysore Road, Bengaluru-562 109, Ph: 080 37230300 | Email: mail.blr@wonderla.com

Wonderla Hyderabad Park : ORR Exit No. 13, Ravirala Post, Hyderabad-501 510, Ph: 040 23490300 | Email: mail.hyd@wonderla.com

Wonderla Bengaluru Resort : 28th KM, Mysore Road, Bengaluru-562 109, Ph: 080 35073965 | Email: resort.blr@wonderla.com

In this relation we are filing the placement document dated December 6, 2024, with your office. The Issue was opened on December 3, 2024 and the same was intimated to you pursuant to our letter dated December 3, 2024.

The meeting of the Committee commenced at 11.00 p.m and concluded at 11.15 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The copy of disclosure will also be available on the website of the Company at www.wonderla.com.

Thanking you,

Yours faithfully,

For Wonderla Holidays Limited

Srinivasulu Raju Y
Company Secretary