

06<sup>th</sup> February, 2025

To,

National Stock Exchange of India Limited  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (East), Mumbai-400051  
**NSE Code- V2RETAIL**

BSE Limited  
25<sup>th</sup> Floor, "Phiroze Jeejeebhoy Tower",  
Dalal Street, Mumbai-400001  
**BSE Code-532867**

V2 Retail Limited  
Khasra No. 928, Extended Lal Dora  
Abadi, Village - Kapashera, Tehsil -  
Vasant Vihar, New Delhi – 110037

**Subject: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Ma'am,

Kindly find enclosed herewith the disclosure in the prescribed form under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of the **disposal of 1,000 Equity Shares of V2 Retail Limited ("V2" or "Target Company" or "TC") being 0.001% of the paid-up share capital** by Mr. Akash Agarwal through open market.

The details of the same are appended herein as **Annexure-1**.

This is for your information and records.

Yours faithfully,

**Akash Agarwal**  
Member of Promoter Group

Enclosed: As above

ANNEXURE – 1Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

<b>Name of the Target Company (TC)</b>	<b>V2 Retail Limited</b>		
<b>Name(s) of the Seller</b>	<b>Akash Agarwal</b>		
And			
Persons Acting in Concert (PAC) with the disposer	<ol style="list-style-type: none"> <li>1. Ram Chandra Agarwal</li> <li>2. Uma Agarwal</li> <li>3. V2 Conglomerate Limited</li> <li>4. Vishal Waterworld Private Limited</li> <li>5. Ricon Commodities Private Limited</li> <li>6. Ramchandra Agarwal (HUF)</li> <li>7. Shreya Agarwal</li> </ol>		
Whether the seller belongs to Promoter/Promoter group	Yes (Promoter & Promoter group)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<ol style="list-style-type: none"> <li>1. BSE Limited</li> <li>2. National Stock Exchange of India Limited</li> </ol>		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the disposal under consideration, holding of seller along with PACs of:</b>			
a) Shares carrying voting rights	<b>1,87,81,210</b>	<b>54.30</b>	<b>54.30</b>
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	<b>1,87,81,210</b>	<b>54.30</b>	<b>54.30</b>
<b>Details of disposal:</b>			
a) Shares carrying voting rights disposed			

b) VRs disposed otherwise than by shares	<b>1,000</b>	<b>0.001</b>	<b>0.001</b>
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) disposed	-	-	-
d) Shares encumbered / invoked/released by the disposal	-	-	-
e) Total (a+b+c+/-d)	<b>1,000</b>	<b>0.001</b>	<b>0.001</b>
<b>After the disposal, holding of seller along with PACs:</b>			
a) Shares carrying voting rights	<b>1,87,80,210</b>	<b>54.30</b>	<b>54.30</b>
b) Shares encumbered with the disposal	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after disposal	-	-	-
e) Total (a+b+c+d)	<b>1,87,80,210</b>	<b>54.30</b>	<b>54.30</b>
Mode of disposal (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	<b>Open market</b>		
<del>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</del>	<b>04<sup>th</sup> February, 2025</b>		
Equity share capital / total voting capital of the TC before the said disposal	<b>34,58,93,410</b>		
Equity share capital/ total voting capital of the TC after the said disposal	<b>34,58,93,410</b>		
Total diluted share/voting capital of the TC after the said disposal	<b>34,58,93,410</b>		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Listing Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

**Akash Agarwal**  
Member of Promoter Group

**Name of the Target Company: V2 Retail Limited**

<b>Name(s) of the person and Persons Acting in Concert ("PAC") with the person</b>	<b>Whether the person belongs to Promoter/ Promoter group</b>	<b>PAN of the person and PACs</b>	<b>Remarks</b>
<b>Akash Agarwal</b>	<b>Promoter group</b>	<b>ATOPA0679A</b>	<b>Seller</b>
Ram Chandra Agarwal	Promoter	ACZPA8989R	PAC
Uma Agarwal	Promoter	ACYPA1819P	PAC
Ricon Commodities Private Limited	Promoter group	AACCR7304R	PAC
V2 Conglomerate Limited	Promoter group	AADCV4455C	PAC
Vishal Waterworld Pvt. Ltd.	Promoter group	AABCV1188J	PAC
Ramchandra Agarwal (HUF)	Promoter group	AADHR3359G	PAC
Shreya Agarwal	Promoter group	DMZPA5899H	PAC

**Akash Agarwal**

Member of Promoter Group