

September 17th, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001

Company Code: 505712

Sub: Intimation of Allotment of Convertible Warrants and Equity Shares under the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we wish to inform you that the Board of Directors of the Company Via Circular Resolution dated September 17th, 2024 considered and approved the following pursuant to resolution passed by the shareholders of the Company at the Extra-Ordinary General Meeting on August 28, 2024 and In-Principle approval received from the BSE Limited on September 04, 2024:

1. Allotted **16,39,200 convertible warrants** at a price of **Rs. 175/- (Rupees One Hundred Seventy Five Only)** per warrant ('Warrant Issue Price'), including premium of Rs. 173/- per warrant, aggregating upto Rs. 28,68,60,000/- (Rupees Twenty-Eight Crores Sixty-Eight Lakhs and Sixty Thousand only), on preferential basis to the promoters/promoter group of the Company and non-promoters.

The Company has received 25% of the Warrant Issue Price aggregating to 7,17,15,000/- (Rupees Seven Crores Seventeen Lakhs and Fifteen Thousand only) in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018,) from the below mentioned allottees:

Sr. No.	Name of the Proposed Allottees	Category	Number of convertible warrants allotted
1.	Asha Aggarwal	Promoter Group	3,25,000

2.	Nitin Aggarwal	Promoter Group	25,000
3.	Ankur Aggarwal	Promoter Group	25,000
4.	Manan Aggarwal	Promoter Group	25,000
5.	Mrinal Aggarwal	Promoter Group	25,000
6.	Urmil Aggarwal	Promoter Group	3,00,000
7.	Anju Aggarwal	Promoter Group	6,50,000
8.	Aditya Aggarwal	Promoter Group	25,000
9.	Sanmati Advisors	Non-Promoter	1,19,200
10.	Sara Singal	Non-Promoter	40,000
11.	Prem Kumar	Non-Promoter	20,000
12.	Udit Mittal	Non-Promoter	30,000
13.	Kanav Mittal	Non-Promoter	30,000
TOTAL			16,39,200

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of Rs. 2/- (Rupee Two only) of the Company in accordance with the provisions of SEBI (ICDR) Regulations, 2018, on payment of the balance consideration i.e. 75% of the Warrant Issue Price from the Allottees pursuant to exercise of conversion option against each such warrant, within 18 months from the date of allotment of these warrants.

The warrants allotted on preferential basis shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

2. Allotted **8,25,800 fully paid-up equity shares** of face value of Rs. 2/- (Rupees Two only) at a price of **Rs. 175/- (Rupees One Hundred and Seventy-Five Only) each**, including premium of Rs. 173/- per share, aggregating upto Rs. 14,45,15,000 /- (Rupees Fourteen Crores Forty-Five Lakhs Fifteen Thousand Only), on preferential basis to the non-promoters as mentioned below:

Regd. Office & Works : Village Billanwali, Baddi-173 205, Distt. Solan (Himachal Pradesh), INDIA
Phone : +91-7807777941, 7807777942, Fax : +91-1795-245467, CIN No.: L29130HP1971PLC000904

Sr. No.	Name of Proposed Allottees	Category	Number of Equity Shares allotted
1.	Harish Kumar Agarwal	Non-Promoter	2,30,000
2.	Rajeev Gupta	Non-Promoter	30,000
3.	M/s North West Metals	Non-Promoter	85,000
4.	Aashish Agarwal	Non-Promoter	1,14,000
5.	Aayushi Agarwal	Non-Promoter	28,500
6.	Krish Automotive Sales and Services Private Limited	Non-Promoter	50,000
7.	Ashish Chugh HUF	Non-Promoter	30,000
8.	Talib Zafar	Non-Promoter	14,300
9.	Rakesh Kumar Bansal	Non-Promoter	11,000
10.	Shazia Shujaul	Non-Promoter	11,000
11.	Dhruv Goel	Non-Promoter	30,000
12.	Rajanidevi S Jain	Non-Promoter	14,500
13.	Abhishek Chhajed Jain	Non-Promoter	14,500
14.	Ashika Global Finance Private Limited	Non-Promoter	30,000
15.	Guttikonda Vara Lakshmi	Non-Promoter	30,000
16.	Meenakshi Agarwal	Non-Promoter	14,500
17.	Mittul Navin Kalawadia	Non-Promoter	14,500
18.	Devansh Ventures LLP	Non-Promoter	14,500
19.	Dimple Pritesh Vora	Non-Promoter	8,500
20.	Ashish Jain HUF	Non-Promoter	5,500
21.	Arneisha Advisory LLP	Non-Promoter	11,000
22.	Kunal Mahendra Bhakta	Non-Promoter	14,500
23.	Anmol Sekhri Consultants Private Limited	Non-Promoter	20,000
Total			8,25,800

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The Equity Shares allotted on preferential basis shall rank pari-passu in all respects with the existing Equity Shares of the Company. The Equity Shares so allotted shall be locked-in for specified period in accordance with the provisions of Chapter V of the SEBI (ICDR) Regulations, 2018.

Consequent upon the above allotment of equity shares, the paid-up equity share capital of the Company stands increased as follows:

Particulars	No. of Equity Shares	Amount (in Rs.)
Existing paid up share capital	78,66,016	1,57,32,032/-
Post Allotment paid up share capital	86,91,816	1,73,83,632/-

We request you to take the above on record.

Thanking You.

Yours faithfully,

For **Him Teknoforge Limited**

Himanshu Kalra
Company Secretary & Compliance Officer
Manager
Secretarial & Legal