

SHRADHA AI TECHNOLOGIES LIMITED

(Formerly known as Shradha Industries Limited)

CIN: L51227MH1990PLC054825

Registered Office: 1st floor, 345, Shradha House, Kingsway Road, Nagpur — 440001, Maharashtra, India

Email id: shradhaindustrieslimited1@gmail.com,

Website: <https://shradhaaitechnologies.com/>, Phone No.: 0712-6617181/82

Through Online Filing

Friday, 27th September, 2024

To,
Listing Compliance Department,
Metropolitan Stock Exchange of India Limited (MSE),
Vibgyor Towers, 4th Floor, Plot No C-62,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400098

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Symbol : SHRAAITECH

ISIN No. : INE489B01023

Scrip Code: 543976

Subject : Update w.r.t. Acquisition of Equity Shares of Shradha AI Technologies Limited (Target Company) by Vibrant Infotech (Nagpur) Private Limited (Resulting Company) pursuant to Order passed by Regional Director, Ministry of Corporate Affairs, Western Region, Mumbai in the matter of Scheme of Arrangement between SGR Infratech Private Limited (Demerged Company and Promoter Group of the Company) (Formerly known as SGR Infratech Limited) and Vibrant Infotech (Nagpur) Private Limited (Resulting Company).

Reference : Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In continuation to our Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 filed with Exchange dated 13th August 2024 and Disclosures pursuant to Regulation 29 (1) and 29 (2) of SEBI (SAST) Regulations, 2011 filed with the Exchanges dated 16th August 2024 and Disclosures under Regulation 10 (7) of SEBI (SAST) Regulations, 2011 received from Vibrant Infotech (Nagpur) Private Limited (“Resulting Company”) dated 03rd September 2024 and with reference to the subject cited above, we hereby inform that we have received the confirmation letter from the Depositories (NSDL and CDSL) with respect to the completion of procedural formalities for transfer of 1928640 (Nineteen Lakhs Twenty Eight Thousand Six Hundred Forty Only) Equity Shares of Rs. 5/- each of Shradha AI Technologies Limited (“Target Company”) held by SGR Infratech Private Limited (“Demerged Company”) (“Promoter Group” of the Company) (Formerly known as SGR Infratech Limited) and said Equity Shares have been transferred to the Vibrant Infotech (Nagpur) Private Limited (“Resulting Company”) as on 27th September 2024.

Post coming into effect the said transfer there is no change in shareholding pattern and paid up capital of the **Shradha AI Technologies Limited** (“Target Company”) except Vibrant Infotech (Nagpur) Private Limited (“Resulting Company”) is replacing SGR Infratech Private Limited (“Demerged Company”) as a “Promoter Group” in the shareholding pattern of the Company.

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Kindly take and update the same in your record.

Thanking you.

Yours faithfully,

For SHRADHA AI TECHNOLOGIES LIMITED

(Formerly known as Shradha Industries Limited)

Sunil Raison
Managing Director
DIN: 00162965