DONDA JERAMBHAI LAVJIBHAI

Promoter, Chairman & Managing Director BOUDHIVRUX SOCIETY, PLOT-II, BORTALAV ROAD, BHAVNAGAR-364002.

Date: 11.01.2025

| To, | CC: |
|---|--|
| The Manager, | To, |
| Listing Operations, BSE Limited, Dalal Street, Mumbai – 400 001 | Dev Labtech Venture Limited GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR - 364002, GUJARAT (INDIA). |

<u>SUB:</u> Submission of Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011

Scrip Code - 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INEONIJ01017

Dear Sir/Madam,

I, **DONDA JERAMBHAI LAVJIBHAI**, Promoter, Chairman & Managing Director of Dev Labtech Venture Limited listed on BSE SME platform, hereby enclosing the disclosures under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011 for acquisition of 520000 Equity shares pursuant to conversion of warrants into equity shares on 9th January, 2025 by myself alongwith Persons Acting in Concert (PAC) forming part of Promoter / Promoter Group as mentioned below:

| Sr. No. NAME OF ACQUIRER | Category |
|-----------------------------|----------------|
| 1 DONDA LABHUBEN JERAMBHAI | Promoter |
| 2 DONDA JERAMBHAI LAVJIBHAI | Promoter |
| 3 JAY JERAMBHAI DONDA HUF | Promoter Group |
| 4 DONDA NIDHI JERAMBHAI | Promoter Group |

Kindly take on the record and acknowledge the receipt.

Yours Faithfully,

(Mr. Donda Jerambhai Lavjibhai)

Promoter, Chairman & Managing Director

DIN No.: 00484152

(On behalf of himself, Promoters & Promoter Group)

Dev Labtech Venture Limited

Encl: As above

JAY JERAMBHAI DONDA HUF

11 BAUDHIK VRIKSHA SOCIETY BORTALAV BHAV SHAHER BHAVNAGAR-364003

<u>DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF</u> SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC) | DEV LABTECH VENTURE LIMITED CIN: L36100GJ1993PLC019374 Scrip Code - 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01017 | | | | |
|--|--|--|--|--|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | JAY JERAMBHAI DONDA HUF | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes belong | gs to Promoter G | roup | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited (SME) | | imited (SME) | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (**) | | |
| D.C. d | | (*) | | | |
| Before the acquisition under consideration, holding of: | | | | | |
| a) Shares carrying voting rights | 0 | 00.00 % | 00.00% | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 | | |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 100000 | 06.58 % | 06.58% | | |
| Total (a+b+c+d) | 100000 | 06.58 % | 06.58 % | | |
| Details of acquisition/sale | | | | | |
| a) Shares carrying voting rights acquired/sold | 100000 | 00.93 % | 00.93 % | | |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 | | |
| c) Warrants/eonvertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0 | 0 | | |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0 | 0 | | |
| Total (a+b+c+/-d) | 100000 | 00.93 % | 00.93 % | | |

JAY JERAMBHAI DONDA HUF

11 BAUDHIK VRIKSHA SOCIETY BORTALAV BHAV SHAHER BHAVNAGAR-364003

| Aft | ter the acquisition/ sale , holding of: | | | | |
|--|---|---|---|---------------------|--|
| a) | Shares carrying voting rights | 100000 | 00.88 % | 00.88 % | |
| b) | Shares encumbered with the acquirer | 0 | 0 | 0 | |
| c) | VRs otherwise than by shares | 0 | 0 | 0 | |
| a) | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 | |
| | Total (a+b+c+d) | 100000 | 00.88 % | 00.88 % | |
| public | de of acquisition / sale (e.g. open market / off-market / olic issue / rights issue / preferential allotment / inter-sensfer etc). | | Upon Exercise of option by the Acquirers towards Conversion of Warrants into Equity | | |
| | facquisition / sale of shares / VR or date of receipt of ion of allotment of shares, whichever is applicable | 09/01/2025 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | Rs. 107831390 divided into 10783139 Equity Shares of Rs. 10 each | | | |
| | | | Rs.11,30,31,390 divided into11303139 Equity Shares of Rs. 10 each | | |
| Total d | liluted share/voting capital of the TC after the said tion | | 1,390 divided i Rs. 10 each | into11303139 Equity | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

JAY JERAMBHAI DONDA (HUF)

Signature of the acquirer:

: (JAY JERAMBHAI DONDA HUF)

Place:Bhavnagar Date:10.01.2025

DONDA JERAMBHAI LAVJIBHAI BOUDHIVRUX SOCIETY PLOT-II BORTALAV ROAD BHAVNAGAR-364002

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF **SHARES AND TAKEOVERS) REGULATIONS, 2011**

| Name of the Target Company (TC) | DEV LABTECH VENTURE LIMITED CIN: L36100GJ1993PLC019374 Scrip Code - 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01017 | | |
|---|--|---|--|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DONDA JERAMBHAI LAVJIBHAI | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes belongs to Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited (SME) | | imited (SME) |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| Shares carrying voting rights | 2168990 | 20.11 % | 20.11% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 |
| d) Warrants/eonvertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 200000 | 13.16 % | 13.16% |
| Total (a+b+c+d) | 2368990 | 33.27 % | 33.27 % |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 200000 | 01.85 % | 01.85 % |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0 | 0 |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0 | 0 |
| Total (a+b+c+/-d) | 200000 | 01.85 % | 01.85 % |

DONDA JERAMBHAI LAVJIBHAI BOUDHIVRUX SOCIETY PLOT-II BORTALAV ROAD BHAVNAGAR-364002

| After the acquisition/sale, holding of: | | | |
|---|---|---------|---------------------|
| a) Shares carrying voting rights | 2368990 | 20.96 % | 20.96 % |
| b) Shares encumbered with the acquirer | 0 | 0 | 0 |
| c) VRs otherwise than by shares | 0 | 0 | 0 |
| Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| Total (a+b+c+d) | 2368990 | 20.96 % | 20.96 % |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 09/01/2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 107831390 divided into 10783139 Equity Shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs.11,30,31,390 divided into11303139 Equ Shares of Rs. 10 each | | into11303139 Equity |
| Total diluted share/voting capital of the TC after the said acquisition Rs.11,30,31,390 divided into11303 Shares of Rs. 10 each | | | into11303139 Equity |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

(DONDA JERAMBHAI LAVJIBHAI)

Place:Bhavnagar Date:10.01.2025

DONDA LABHUBEN JERAMBHAI

PLOT NO 11 PRASHANT BAUDHIVRUKSH RTO ROAD OPP JWELS CIRCLE BHAVNAGAR-364001

<u>DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF</u> SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name of the Target Company (TC) | DEV LABTECH VENTURE LIMITED CIN: L36100GJ1993PLC019374 Scrip Code - 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01017 | | |
|--|--|----------------|--------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | DONDA LABHUBEN JERAMBHAI | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes belong | gs to Promoter | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay Stock Exchange Limited (SME) | | imited (SME) |
| Details of the acquisition / disposal as follows | share/voting diluted capital share/votin | | share/voting capital of the TC |
| Before the acquisition under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1997628 | 18.53 % | 18.53% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 200000 | 13.16 % | 13.16% |
| Total (a+b+c+d) | 2197628 | 31.69 % | 31.69 % |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 200000 | 01.85 % | 01.85 % |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0 | 0 |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0 | 0 |
| Total (a+b+c+/-d) | 200000 | 01.85 % | 01.85 % |

DONDA LABHUBEN JERAMBHAI

PLOT NO 11 PRASHANT BAUDHIVRUKSH RTO ROAD OPP JWELS CIRCLE BHAVNAGAR-364001

| Aft | er the acquisition/ sale , holding of: | | | |
|--|---|---|---------|--------------------|
| a) | Shares carrying voting rights | 2197628 | 19.44 % | 19.44 % |
| b) | Shares encumbered with the acquirer | 0 | 0 | 0 |
| c) | VRs otherwise than by shares | 0 | 0 | 0 |
| a) | Warrants/eonvertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 0 | 0 | 0 |
| | Total (a+b+c+d) | 2197628 | 19.44 % | 19.44 % |
| | of acquisition / sale (e.g. open market / off-market / issue / rights issue / preferential allotment / inter-se etc). | Upon Exercise of option by the Acquirers towards Conversion of Warrants into Equity | | |
| | Facquisition / sale of shares / VR or date of receipt of ion of allotment of shares, whichever is applicable | f 09/01/2025 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | Rs. 107831390 divided into 10783139 Equity Shares of Rs. 10 each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | | Rs.11,30,31,390 divided into11303139 Equity Shares of Rs. 10 each | | |
| Total d | iluted share/voting capital of the TC after the said ion | Rs.11,30,3 Shares of F | | nto11303139 Equity |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

(DONDA LABHUBEN JERAMBHAI)

22. of. sisi

Place:Bhavnagar Date:10.01.2025

DONDA NIDHI JERAMBHAI 11 PRASHANT BAUDHIVRUKSH SOCIETY JEWELS BHAVNAGAR-364001

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

| Name(s) of the acquirer and Persons Acting in Concert (PAC) | DONDA N | | DEV LABTECH VENTURE LIMITED CIN: L36100GJ1993PLC019374 Scrip Code - 543848, Scrip ID: DEVLAB (BSE SME), ISIN: INE0NIJ01017 | | |
|---|---|-------------------------------------|--|--|--|
| with the acquirer | | DONDA NIDHI JERAMBHAI | | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes belong | gs to Promoter G | roup | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | Bombay S | Bombay Stock Exchange Limited (SME) | | | |
| Details of the acquisition / disposal as follows | share/voting diluted capital share/voti | | share/voting capital of the TC | | |
| Before the acquisition under consideration, holding of: | | | | | |
| a) Shares carrying voting rights | 3750 | 00.03 % | 00.03% | | |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | 0 | 0 | 0 | | |
| c) Voting rights (VR) otherwise than by shares | 0 | 0 | 0 | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | 20000 | 01.32 % | 01.32% | | |
| Total (a+b+c+d) | 23750 | 01.35 % | 01.35 % | | |
| Details of acquisition/sale | | | | | |
| a) Shares carrying voting rights acquired/sold | 20000 | 00.19 % | 00.19 % | | |
| b) VRs acquired /sold otherwise than by shares | 0 | 0 | 0 | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 0 | 0 | 0 | | |
| d) Shares encumbered / invoked/released by the acquirer | 0 | 0 | 0 | | |
| Total (a+b+c+/-d) | 20000 | 00.19 % | 00.19 % | | |

DONDA NIDHI JERAMBHAI

11 PRASHANT BAUDHIVRUKSH SOCIETY JEWELS BHAVNAGAR-364001

| After th | e acquisition/sale, holding of: | | | | |
|--|--|---|---|---------------------|--|
| a) Shar | res carrying voting rights | 23750 | 00.21 % | 00.21 % | |
| | res encumbered with the acquirer | 0 | 0 | 0 | |
| c) VRs | otherwise than by shares | 0 | 0 | 0 | |
| that votin | rants/ convertible securities/any other instrument entitles the acquirer to receive shares carrying ng rights in the TC (specify holding in each gory) after acquisition | 0 | 0 | 0 | |
| | Total (a+b+c+d) | 23750 | 00.21 % | 00.21 % | |
| | e of acquisition / sale (e.g. open market / off-market / c issue / rights issue / preferential allotment / inter-se fer etc). | | Upon Exercise of option by the Acquirers towards Conversion of Warrants into Equity | | |
| | nisition / sale of shares / VR or date of receipt of f allotment of shares, whichever is applicable | f 09/01/2025 | | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | Rs. 107831390 divided into 10783139 Equity Shares of Rs. 10 each | | | |
| | Edulity Share Cabilal, Italia voling Cabilal of the TC, affer | | 31,390 divided Rs. 10 each | into11303139 Equity | |
| Total diluted acquisition | d share/voting capital of the TC after the said | | 31,390 divided Rs. 10 each | into11303139 Equity | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer:

(DONDA NIDHI JERAMBHAI)

Place:Bhavnagar Date:10.01.2025