

# CAPFIN INDIA LIMITED

CIN: L74999DL1992PLC048032

Regd. Office: 1C/13, Basement, Rajnigandha Building, New Rohtak Road, New Delhi - 110005

Tel No: [011-28762142](tel:011-28762142); E-mail id: [capfinindia ltd@yahoo.co.in](mailto:capfinindia ltd@yahoo.co.in); Website: [www.capfinindia.com](http://www.capfinindia.com)

Date: 16<sup>th</sup> December, 2024

To,

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001	Symbol: CAPFIN Scrip Code: 539198
---	--------------------------------------

**Subject: Publication of notice of Extra-Ordinary General Meeting, Book Closure and E-voting details in newspaper.**

Dear Sir/Ma'am,

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration Rules), 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (LODR) Regulations, 2015, the Company is providing e-voting facility to the Members to cast their votes on all the resolutions set out in the Notice convening the **Extra-Ordinary General Meeting** (EGM). The 01<sup>st</sup> Extra-Ordinary General Meeting notice for the Financial Year 2024-25 has been dispatched to all members on Monday, **16<sup>th</sup> December, 2024** whose email addresses are registered with the Company/Depository Participant(s).

Pursuant to **Rule 20(4)(V) of Companies (Management and Administration) Rules, 2014** as amended by the Companies (Management and Administration) Amendment Rules, 2015, the Company has published an advertisement in "**Financial Express**" (English) and "**Jansatta**" (Hindi) **newspaper dated 16th December, 2024** regarding dispatch of Notice of EGM, Book Closure and E-voting.

Thanking You,  
Yours Faithfully,

For Capfin India Limited

Rachita Mantry Kabra  
Whole-time Director & CFO  
DIN: 03414391

JOIN AUTOMOBILE, BFSI SECTORS IN THE RACE TO ACQUIRE TALENT

# Pharma, FMCG, oil and gas lead hiring for AI/ML roles

URVI MALVANIA  
Mumbai, December 15

**PHARMACEUTICALS, FMCG, AND** oil and gas were among the top hirers for niche profiles like artificial intelligence/machine learning (AI/ML), cybersecurity, cloud computing, data science and big data analytics and blockchain in 2024.

Due to the increasing demand for these profiles, and the shortage of experienced talent, companies led by GCCs (global capability centres) paid up to 30% higher salaries for these profiles, bringing the average pay appreciation to around 20% over 2023, staffing experts said.

"From 2023-2024, super-niche tech skills such as AI, ML, Cybersecurity, Data Science, and Blockchain experienced substantial pay increases, with compensation rising by 15-20%. This growth is primarily driven by the high demand for these specialised skills and the limited availability of qualified talent in these fields," Krishna Vij, vice-president, TeamLease Digital, said.

Apart from sectors like automobile and banking and financial services, segments like pharma/biotech, FMCG, and oil and gas emerged as significant hirers for these profiles.

As companies move to digitalise their operations and processes, enterprises are

TALENT HUNT

**Up to 30%** higher salaries paid by companies (especially GCCs) for niche profiles like AI/ML, cybersecurity, cloud computing and blockchain, among others

**Around 20%** average pay appreciation over 2023



**9-10%** salary hike seen in specialised skills in engineering and finance, particularly in AI, ML and cloud computing in the Indian tech industry for 2025

The hike is largely driven by two key factors:

- The growing shortage of these highly sought-after skills
- Increasing demand from businesses that are prioritising digital transformation

increasingly using a hybrid model where they not only outsource a part of their digital services requirements to IT/ITES companies, but also are growing their own tech talent pool, resulting in increased demand for these profiles.

Across functions like AI, cloud computing and data analytics are reshaping business strategies, including sectors like pharma and oil and gas, which have a heavy dependence on research and development, staffing executives said. "Pharmaceuticals leverage

advanced analytics to fast-track drug discovery and deliver personalised medicine, while in oil and gas, these technologies drive smarter resource exploration and boost operational safety," Sachin Alug, CEO, staffing firm NLB Services, said. For financial institutions ML is used for smarter fraud detection and risk management and consumer goods companies use data science to anticipate demand and tailor marketing strategies. The unifying factor is the ability to turn vast data vol-

umes into actionable insights, delivering competitive advantages and operational efficiency, making this niche talent pool attractive across sectors.

As India becomes a preferred destination to set up GCCs, demand for niche talents is expected to continue rising.

"In sectors like Automotive, BFSI, healthcare, manufacturing, GCCs are often at the forefront of hiring for specialised roles and driving the demand," Vij said.

"GCCs in India are taking on a wider role, going beyond the finance and IT functions. Companies are now looking at India as a centre for research and development which requires hiring experienced talent from India," a senior executive with a financial services GCC with multiple centres in India said.

In 2025, the demand for these profiles is only expected to increase, leading to another round of pay appreciation, though at a lower rate.

"In the Indian tech industry for 2025, specialised skills in engineering and finance, particularly in AI, machine learning and cloud computing, are expected to see a salary hike of 9-10%. This rise is largely driven by two key factors: the growing shortage of these highly sought-after skills and the increasing demand from businesses that are prioritising digital transformation," Alug said.

# Dixon, Vivo India tie up to make smartphones

● JV unit will handle part of India's orders

FE BUREAU  
Mumbai, December 15:

**CONTRACT MANUFACTURER FOR** electronics Dixon Technologies and Chinese smartphone maker Vivo's India unit have entered an agreement to launch an original equipment manufacturer (OEM) unit through a joint venture.

The two executed a binding term sheet for the proposed joint venture in India which will manufacture electronic devices including smartphones, Dixon said in a filing to the exchanges Sunday evening.

"The proposed joint venture will undertake part of Vivo's OEM orders of smartphones in India, and can also engage in OEM business of various electronic products of various brands," Jerome Chen, chief executive officer of Vivo India.

Dixon shall hold 51% stake in the JV while the remaining 49% will be held by Vivo India.

"Neither Dixon nor Vivo India will have any stake in each other," Dixon clarified in the exchange filing.

The parties will agree on an optimum structure and the relevant terms and conditions to be set out in the definitive agreements and the transaction will be sub-

ject to execution of such definitive agreements, completion of customary conditions precedent and receipt of applicable regulatory approvals including as required under the foreign exchange control laws of India.

"We believe that this association will bolster our manufacturing excellence and Vivo's leadership in the Indian business ecosystem. This partnership further strengthens our strong foothold in the Android smartphone ecosystem in India," Atul B Lal, vice-chairman and managing director, Dixon said.

# Nissan's India turnaround plans intact

PRESS TRUST OF INDIA  
New Delhi, December 15

**JAPANESE AUTO MAJOR** Nissan's plans to turn around its Indian operations remain intact, and it is looking to increase headcount in the country despite the turbulence it is facing globally, according to a senior company official.

The company, which has increased headcount at its Chennai plant by 600 to add a third shift, does not foresee steps to cut 9,000 jobs and 20 per cent production globally having an impact on India as long as it remains competitive in the market, Nissan India operations president Frank Torres said.

"Nissan is betting big on India...and the plans (for India) remain intact despite this global turbulence," he said.

FROM THE FRONT PAGE

# IIHL to wrap up RCap deal by Jan 2025, say Hinduja

An additional amount by way of debt of ₹3,000 crore has already been raised and kept in a separate account, pending closure of certain activities. The debt of ₹4,300 crore is ready for disbursement upon delisting of RCap shares from the stock exchanges.

The administrator and the CoC have to complete certain procedural formalities such as delisting of equity and non convertible debentures (NCD), creation of trust for transfer of excluded assets, capital reduction, release of all charges on assets of RCap. These steps are expected to take around four-to-six weeks.

IIHL, as per the NCLT resolution plan, would be free to use the Reliance Capital brand name for three years.

However, the IIHL management is keen to integrate the business under the IndusInd International Holding banner and initiate a rebranding exercise at the earliest.

"Board reconstitution will take place, with discussions involving senior management. Any necessary changes at the second-tier level will be addressed, with a focus on value creation and professionalism," said Hinduja. "The current management team, including the MD and CEO, has been performing well, and there are no plans to change them. These entities have survived and generated profits over the last 3-4 years, indicating effective performance and value creation," he added.

IIHL is targeting a valuation of \$50 billion by 2030 with this acquisition, reinforcing its commitment to growth and value creation in the financial sector. The current valuation of IIHL stands at \$15 billion as in September 2024.

In November 2021, the Reserve Bank of India (RBI) superseded the board of Reliance Capital on governance issues and payment defaults by the Anil Dhirubhai Ambani Group company. The central bank had appointed Nageswara Rao Y as the administrator, who invited bids in February 2022 to take over the company.

# Dark store tech startups see a glimmer of profit

WAREIQ SUPPORTS MORE than 400 brands, including Technosport and Lotus Herbals, with same-day and next-day delivery via shared warehouses. The startup plans to triple its revenues within a year and is developing exclusive dark stores for large consumer brands in urban markets.

These startups play a critical role in bridging the gap for marketplaces like Amazon, Flipkart, and Nykaa, which are now demanding regional inventory for faster deliveries.

"Without regional inventory, products won't be visible in that region," said Harsh Vaidya, co-founder of WareIQ. By aggregating sellers and optimising delivery models, these firms reduce costs while ensuring high-density fulfilment.

The lean approach differentiates them from traditional e-commerce players. "We don't own inventory or have marketing expenses. Our operational model, including multi-pickup and multi-drop systems, maximises cost efficiency," added Vaidya.

Setting up a micro-dark store of 3,000-5,000 sq ft costs



₹8-15 lakh, allowing startups to achieve profitability faster. "Dark stores handling over 1,000 daily orders achieve 17% gross margins within three months," said Madhav Kasturia, co-founder of Zippee. Minimum order agreements with brands ensure consistent utilisation of facilities.

The success of these startups has attracted investor attention. Zippee recently secured \$5 million in Series A funding led by CNC Alpha and plans to raise \$15 million in Series B within six months. WareIQ, backed by Y Combinator and logistics giant

Flexport, is also drawing interest from investors as it scales up its operations.

PUBLIC NOTICE

Be it known to the general public that our Client M.G Electronics Limited (formerly known as Modern Garments Private Limited) had entered into an Lease Deed dated 24.04.1969 with U.P. State Industrial Corporation Limited (Now U.P. State Industrial Development Authority) for the lease of a plot of land situated at Plot No. 6, Site No. 2, Loni Road, Industrial Area, Mohan Nagar, Ghaziabad, Uttar Pradesh admeasuring 26786 Sq. yds., [Leasehold Property]. The original Lease Deed dated 24.04.1969, UPSIDA Allotment Letter, Possession Memo, Approved drawings & project report issued by U.P. State Industrial Development Authority are misplaced/lost and not traceable by our Client.

Our Client is the sole and lawful holder of the leasehold rights to the Leasehold Property and is in absolute possession thereof, as per the Lease Deed executed on 24.04.1969. Any claims of leasehold rights to the Leasehold Property, other than those held by our Client are bogus, false, unlawful and misleading and the general public is hereby cautioned not to deal or transact in any manner whatsoever with any individuals or entities claiming any right or title to the Leasehold Property. Any person dealing with the Leasehold Property without first seeking confirmation from our Client shall be doing at its risk and cost without any claim/ liability of our Client and moreover, our Client will not be bound by any such deal or transaction done with any person who is not our Client. The right of our Client to the Leasehold Property being valid, subsisting and undisputed under the aforesaid Lease Deed. Any other person(s) having any claim against, into or upon the Leasehold Property or any part thereof by virtue of sale, inheritance, agreement, contract, mortgage, lien, charge, etc. on the basis of the aforesaid misplaced/lost documents, or otherwise, howsoever and of whatsoever nature, is hereby called upon to notify the same in writing along with supporting documentary evidence to the undersigned within 15 (fifteen) days from the date of publication of this notice, failing which, claim and/or objection (if any) shall be considered as waived and abandoned and shall not be binding upon our Client thereafter in any manner whatsoever.

Place: New Delhi  
Date: 16.12.2024

Sd/-  
Legacy Law Offices LLP  
Legacy House  
D-18, Nehru Enclave,  
Kalkaji, New Delhi - 110019, India  
Phone: 011-41752507, 08

**CAPFIN INDIA LIMITED**  
REGD. OFF: 1C/13, BASEMENT, NEW ROHTAK ROAD, DELHI, NORTH WEST DELHI, 110005, INDIA  
CIN: L7499DL1992PLC048032, ISIN: INE960C01013  
SCRIP CODE: 539198, SCRIP ID: CAPFIN  
EMAIL ID: capfinindia@yahoo.co.in, Web: www.capfinindia.com

**NOTICE OF 01<sup>st</sup> EXTRA-ORDINARY GENERAL MEETING REMOTE E-VOTING INFORMATION AND BOOK CLOSURE**

- Notice is hereby given that the 01<sup>st</sup> Extra-Ordinary General Meeting (EGM) of the members of Capfin India Limited (the Company) will be held on **Wednesday, 08<sup>th</sup> day of January, 2025 at 12:30 P.M.** IST through Video-Conferencing/Other Audio-visual means (VC/OAVM) to transact the businesses as set out in the Notice of EGM in compliance with the applicable provisions of the Companies Act, 2013 (Act) and Rules framed thereunder read with General Circular issued from time to time, respectively circulars issued by the Ministry of Corporate Affairs ("MCA Circulars").
- Electronic copies of the Notice of the 01<sup>st</sup> EGM for the financial year 2024-2025 of the Company has been sent to all the members, whose email ids are registered with the Company/RTA/Depository participant(s), as on the cut-off date i.e. 13<sup>th</sup> December, 2024. Please note that the requirement of sending physical copy of the Notice of the EGM to the Members has been dispensed with vide MCA Circulars. The Notice will also be available and can be downloaded from the website of the Company [www.capfinindia.com](http://www.capfinindia.com)
- The facility of casting the votes by the members ("e-voting") will be provided by NSDL ("National Securities Depository Limited") and the detailed procedure for the same is provided in the Notice of the EGM. The remote e-voting period commences on Sunday, 05<sup>th</sup> January, 2025 to Tuesday, 07<sup>th</sup> January, 2025. During this period, members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of 03<sup>rd</sup> January, 2025, may cast their vote by remote e-voting or by e-voting at the time of EGM. Members participating through in person shall be counted for reckoning the quorum under Section 103 of the Act.
- The notice of the EGM contains the instructions regarding the manner in which the shareholders can cast their vote through remote e-voting or by e-voting at the time of EGM.
- The Register of Members and Share Transfer books of the Company will remain closed from Thursday, 02<sup>nd</sup> January, 2025 to Wednesday, 08<sup>th</sup> January, 2025 (both days inclusive).
- The Notice of EGM for the financial year 2024-25 sent to members in accordance with the applicable provisions in due course.

For Capfin India Limited

Sd/-  
Rachita Mantry Kabra  
Wholetime Director & CFO  
Place: Delhi  
Date: 16-12-2024  
DIN: 03414391

**THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.**

**PUBLIC ANNOUNCEMENT**

(Please scan the QR Code to view the DRHP)

**INNOVISION LIMITED**

Our Company was incorporated as "SRT InnoVision Services Private Limited" as a private limited company under Companies Act, 1956, pursuant to a certificate of incorporation dated January 11, 2007, issued by Registrar of Companies, National Capital Territory of Delhi and Haryana, India. Our Company was converted into a public limited company pursuant to a resolution passed at the meeting of the Board of Directors held on October 24, 2010, and a special resolution passed in the extraordinary general meeting of our Shareholders held on November 19, 2010, and consequently, the name of our Company was changed to, "SRT InnoVision Services Limited" and a fresh certificate of incorporation dated December 22, 2010, was issued by the RoC. Thereafter, the name of our Company was changed to "InnoVision Limited" pursuant to resolution passed at the meeting of the Board of Directors held on January 17, 2011, and a special resolution passed in the extraordinary general meeting of our Shareholders held on February 8, 2011 and certificate of incorporation dated March 2, 2011, issued by the RoC consequent to change of name. For details relating, please see section titled "History and Certain Corporate Matters" on page 228 of the draft red herring prospectus dated December 13, 2024 (the "DRHP"), filed with the securities and exchange board of India ("SEBI") on December 13, 2024.

Corporate Identity Number: U74910DL2007PLC157700

Registered Office: 1/209, First Floor, Sadar Bazar, Delhi Cantt, Delhi - 110 010, India; Telephone: +91 011 2089 7903;  
Corporate Office: Plot 251, 1st Floor, Udyog Vihar Phase-4, Gurgaon, Haryana - 122 015; Telephone: +91 124 438 7354

Contact Person: Jyoti Sachdeva, Company Secretary and Compliance Officer; Telephone: +91 124 438 7354; Email: cs@innovision.co.in; Website: www.innovision.co.in

**OUR PROMOTERS: LT COL RANDEEP HUNDAL AND UDAY PAL SINGH**

INITIAL PUBLIC OFFER OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF INNOVISION LIMITED ("COMPANY" OR "ISSUER") OR "ISSUER") FOR CASH AT PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹2,550 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 1,771,874 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") COMPRISING UP TO 885,937 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION BY LT COL RANDEEP HUNDAL AND UP TO 885,937 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[•] MILLION BY UDAY PAL SINGH (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [•] % OF THE POST-OFFER PAID-UP SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN [•] EDITIONS OF THE [•], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [•] EDITIONS OF [•], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION (HINDI ALSO BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Promoter Selling Shareholders, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding ten Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, (the "SCRR") read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process, in compliance with Regulation 6(2) of the SEBI ICDR Regulations, where at least 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Category"), provided that our Company and Promoter Selling Shareholders in consultation with the BRLM, may allocate up to 60% of the QIB Category to Anchor Investors, on a discretionary basis (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which Equity Shares are allocated to Anchor Investors. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value ₹10 each shall be added to the QIB Category (excluding the Anchor Investor Portion) ("Net QIB Category"). Further, 5% of the Net QIB Category shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Category shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire application money will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to non-institutional investors ("Non-Institutional Investors" or "NII") ("Non-Institutional Category") of which one-third of the Non-Institutional Category shall be available for allocation to Bidders with a Bid size of more than ₹200,000 and up to ₹1,000,000 and two-thirds shall be available for allocation to Bidders with a Bid size of more than ₹1,000,000 provided that under-subscription in either of these two sub-categories of Non-Institutional Category may be allocated to Bidders in the other sub-category of Non-Institutional Category in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to retail individual investors ("Retail Individual Investors" or "RIIs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders (other than Anchor Investors) shall mandatorily participate in this Offer through the Application Supported by Block Amount ("ASBA") process and shall provide details of their respective bank account (including UPID for UPI Investors (defined hereinafter)) in which the Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as the case may be. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, specific attention is invited to section titled "Offer Procedure" on page 401 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges on December 13, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges, i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the equity shares are proposed to be listed, the website of the BRLM, i.e., Emkay Global Financial Services Limited at [www.emkayglobal.com](http://www.emkayglobal.com) and the website of the Company at [www.innovision.co.in](http://www.innovision.co.in). The Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of the Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21<sup>st</sup> day from the aforesaid date of filing of the DRHP with SEBI.

Investment in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value ₹10 each in the Offer have not been recommended or approved by the Securities and Exchange Board of India (the "SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 228 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 84 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p><b>EMKAY GLOBAL FINANCIAL SERVICES LIMITED</b> The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400 028, Maharashtra, India Telephone: +91 22 6812 1212. Email: innovision ipo@emkayglobal.com Investor Grievance Email: ig@emkayglobal.com Website: www.emkayglobal.com Contact Person: Pranav Nagar / Pooja Saravankar SEBI registration number: INM000011229</p>	<p><b>KFIN TECHNOLOGIES LIMITED</b> Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanarankrugguda, Senilingampally Hyderabad, Rangareddy 500 032, Telangana, India E-mail: innovision_ipo@kfintech.com; Website: www.kfintech.com Investor grievance e-mail: einward_ris@kfintech.com Contact Person: M. Murali Krishna SEBI registration number: INR000000221</p>
<p>All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.</p> <p>Date: December 14, 2024 Place: Delhi</p> <p>For INNOVISION LIMITED On behalf of the Board of Directors Sd/- Jyoti Sachdeva Company Secretary and Compliance Officer</p>	
<p>INNOVISION LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 13, 2024 with SEBI and the Stock Exchanges on December 13, 2024. The DRHP shall be available on the website of SEBI at <a href="http://www.sebi.gov.in">www.sebi.gov.in</a>, on the websites of the Stock Exchanges i.e., BSE at <a href="http://www.bseindia.com">www.bseindia.com</a>, NSE at <a href="http://www.nseindia.com">www.nseindia.com</a>, the website of the BRLM, i.e. Emkay Global Financial Services Limited at <a href="http://www.emkayglobal.com">www.emkayglobal.com</a> and the website of the Company at <a href="http://www.innovision.co.in">www.innovision.co.in</a>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.</p> <p>The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.</p>	

## बिहार : चोरी के आरोप में व्यक्ति की पीट-पीटकर हत्या, दो लोग गिरफ्तार

मुजफ्फरपुर, 15 दिसंबर (भाषा)।

बिहार के मुजफ्फरपुर जिले में रविवार को ट्रेक्टर की चोरी के संदेह में भीड़ ने एक व्यक्ति की पीट-पीटकर हत्या कर दी। पुलिस ने यह जानकारी दी। पुलिस के मुताबिक, घटना के सिलसिले में दो लोगों को गिरफ्तार किया गया है। पुलिस ने बताया कि मृतक की पहचान शंभू सहनी के रूप में हुई है, जिसे इलाज के लिए अस्पताल ले जाया गया था लेकिन चिकित्सकों ने उसे मृत घोषित कर दिया। पुलिस ने इस

सिलसिले में ट्रेक्टर के मालिक समेत दो लोगों को गिरफ्तार किया है। औराई थानाध्यक्ष (एसएचओ) अभिजीत अलकेश ने पत्रकारों को बताया कि घटना शनिवार रात योगिया गांव में हुई, जहां ट्रेक्टर चोरी के संदेह में भीड़ ने एक व्यक्ति की कथित तौर पर पीट-पीटकर हत्या कर दी। ग्रामीणों के अनुसार, शनिवार को ट्रेक्टर के मालिक और अन्य लोगों ने शंभू सहनी की पीट-पीटकर हत्या कर दी। अधिकारी ने बताया कि इस सिलसिले में दो लोगों गंगा सहनी (ट्रेक्टर के मालिक) और

पुकार सहनी को गिरफ्तार किया गया है।

ग्रामीणों के अनुसार, शंभू सहनी तीन अन्य लोगों के साथ योगिया गांव में ट्रेक्टर चोरी करने आया था। एक अधिकारी ने बताया कि शंभू को ग्रामीणों ने पकड़ लिया जबकि उसके तीन अन्य साथी भागने में सफल रहे। उन्होंने बताया कि गंगा सहनी और ग्रामीणों के एक समूह ने शंभू को एक वाहन से बांध दिया और रात भर खुले में छोड़ दिया। भीड़ ने तब तक शंभू की पिटाई की जब तक पुलिस वहां नहीं पहुंच गई।

जनसत्ता ब्यूरो

नई दिल्ली, 15 दिसंबर।

प्रधानमंत्री नरेंद्र मोदी ने रविवार को राज्यों से काम करने को कहा जहां नवउद्यमों फल-फूल सकें और वे नियम सरल हो सकें जिससे अकसर नागरिकों को परेशानी होती है।

उन्होंने यह भी कहा कि मोटापे को देश में बड़ी चुनौती के तौर पर लिया जाना चाहिए। आधिकारिक बयान के अनुसार, राष्ट्रीय राजधानी में मुख्य सचिवों के चौथे राष्ट्रीय सम्मेलन को



महत्वपूर्ण है तथा लोगों को सरकार की विभिन्न पहल के बारे में जानकारी देना भी अहम है। स्वास्थ्य क्षेत्र के संबंध में उन्होंने प्रतिभागियों से

संबोधित करते हुए प्रधानमंत्री ने कहा कि राज्यों को शासन माडल में इस तरह सुधार करना चाहिए जिससे नागरिक भागीदारी को बढ़ावा मिले। मोदी ने कहा कि 'सुधार, प्रदर्शन और परिवर्तन' पर ध्यान देना

आग्रह किया कि मोटापे को देश में एक बड़ी चुनौती के रूप में लिया जाना चाहिए।

प्रधानमंत्री ने कहा कि केवल एक स्वस्थ और तंदुरुस्त भारत ही 'विकसित भारत' बन सकता है। प्रधानमंत्री ने कहा कि भारत को 2025 के अंत तक तपेदिक मुक्त बनाया जा सकता है और इस लक्ष्य को प्राप्त करने में आशा एवं आगनवाड़ी कार्यकर्ता बड़ी भूमिका निभा सकती हैं। उन्होंने कहा कि पुरानी पांडुलिपियां भारत का खजाना हैं और राज्यों को इसे डिजिटल बनाने के वास्ते प्रौद्योगिकी का उपयोग करने के लिए कदम उठाने चाहिए।

## विदेशी मुद्रा व्यापार के नाम पर पांच करोड़ रुपए की धोखाधड़ी, पांच लोग गिरफ्तार

भोपाल, 15 दिसंबर (भाषा)।

मध्य प्रदेश पुलिस ने विदेशी मुद्रा व्यापार के नाम पर एक व्यक्ति से करीब पांच करोड़ रुपए की ठगी करने के आरोप में एक साइबर गिरोह के पांच सदस्यों को गिरफ्तार किया है। अधिकारियों ने रविवार को यह जानकारी दी।

पुलिस मुख्यालय के एक अधिकारी ने एक विज्ञप्ति में बताया कि इंदौर अपराध शाखा ने महाराष्ट्र के नागपुर, छत्तीसगढ़

के रायपुर और गुजरात के सूरत व भरुच से इन लोगों को गिरफ्तार किया।

विज्ञप्ति के मुताबिक, आरोपियों ने शिकायतकर्ता से एक साफ्टवेयर 'एमस्टाक मैक्स' डाउनलोड करवाया जो फर्जी मुनाफा दिखाता था।

विज्ञप्ति में बताया गया कि शुरुआत में शिकायतकर्ता को 10,000 रुपए के निवेश पर 40,000 रुपए का फर्जी लाभ दिखाकर लालच दिया गया।

**दि ब्रिजवेट वर्न हंड जेसफ कंसल्टिंग कंपनी लिमिटेड**  
(भारत सरकार का उपक्रम)  
पंजी. कार्यालय: 27, गार्डन नथ मुखर्जी रोड, कोलकाता-700 001  
फोन नं.: (033) 2248-5841-44; फैक्स: (033) 2210-3961  
ई-मेल: info.bjconst@bjconst.com; वेबसाइट: www.bjconst.com

ई-निविदा आमंत्रण सूचना  
खुर्द रोड विद्युत नगरी प्रस्तावित रोड और ब्रिज (अर ओबी) का निर्माण के लिए एंटीडिड एजेंसी (बी) से दो-चौली प्रणाली के तहत ई-निविदा आमंत्रित की जाती है।

ई-निविदा सं: eNIT/ROB/KHURDA/T-17-2024 तिथि 16 दिसंबर, 2024  
निविदा दस्तावेज <https://eprocure.gov.in/eprocure/app> या [www.bjconst.com](http://www.bjconst.com) (निविदा आह्वान: 2024-बीबीसी-839626\_1) से डाउनलोड कर सकते हैं। निविदा ई-निविदा (बी-आरएम प्रणाली) 30 दिसंबर 2024 को 15:00 बजे या उससे पूर्व ई-प्रोक्वोरमेंट पोर्टल में अपलोड की जा सकती है और ई-निविदा (स्कैनर) 31 दिसंबर 2024 को 15:00 बजे खोली जाएगी। "गुडफाई", यदि कोई होना, केवल बीबीसी वेबसाइट तथा ई-प्रोक्वोरमेंट पोर्टल पर डाला जाएगा और किसी समाचार पत्र में प्रकाशित नहीं किया जाएगा।

**कैपफिन इंडिया लिमिटेड**  
पंजी. कार्यालय: 1वीं/13, वेम्बेड, न्यू गेहलक रोड, दिल्ली, उत्तर पश्चिम दिल्ली-110005, भारत  
CIN: L7499DL1992PLC048032; ISIN: INE960C01013  
SCRIP CODE: 53198; SCRP ID: CAPFIN.  
ईमेल आईडी: capfinindia@yahoo.co.in, वेब: www.capfinindia.com

प्रथम अ-साधारण आम सभा, रिमोट ई-वोटिंग जानकारी तथा पुस्तक बंद होने की सूचना

- एतद्द्वारा सूचित किया जाता है कि कैपफिन इंडिया लिमिटेड (कम्पनी) के सदस्यों को 01वीं अ-साधारण आमसभा (इंजीएम) कॉर्पोरेट कार्य मंत्रालय द्वारा जारी साधारण सचिवलर्स, समय-समय पर संबंधित सचिवलर्स ("एससीए सचिवलर्स") के साथ पठित कम्पनी अधिनियम, 2013 (अधिनियम) तथा उसके अंतर्गत निर्मित नियमों के अनुपालन में विडियो कॉन्फ्रेंसिंग/अन्य ऑडियो विडियो माध्यमों (वीसीओ/वीएच) द्वारा बुधवार, 08 जनवरी, 2025 को 12.30 बजे अप. आईएसटी में आयोजित की जाएगी जिसमें इंजीएम की सूचना में उल्लिखित व्यवसायों को निष्पादित किया जाएगा।
- कम्पनी के वित्त वर्ष 2024-25 के लिये 01वीं इंजीएम सूचना की इलेक्ट्रॉनिक प्रतियां ऐसे सभी सदस्यों को भेज दी गई हैं जिनके ईमेल आईडी कट-ऑफ तिथि अर्थात् 13 दिसंबर, 2024 को कम्पनी/आरटीए/डिजिटल पोर्टल/सिस्टम के पास पंजीकृत हैं। कृपया ध्यान रहे कि सदस्यों को इंजीएम सूचना की भौतिक प्रति भेजने की आवश्यकता एमसीए सचिवलर्स के माध्यम से समाप्त कर दी गई है। यह सूचना कम्पनी की वेबसाइट [www.capfinindia.com](http://www.capfinindia.com) पर उपलब्ध होगा तथा उसे डाउनलोड किया जा सकता है।
- सदस्यों द्वारा मतदान करने की सुविधा ("ई-वोटिंग") एनएसडीएल ("नेशनल सिस्टम इन्फ्रास्ट्रक्चर लिमिटेड") द्वारा उपलब्ध कराई जायेगी तथा उसकी विस्तृत प्रक्रिया इंजीएम की सूचना में दी गई है। रिमोट ई-वोटिंग अवधि रविवार, 05 जनवरी 2025 को शुरू होगी तथा मंगलवार 07 जनवरी, 2025 को बंद होगी। इस अवधि के दौरान भौतिक पद्धति अथवा डिजिटल/डिजिटल पद्धति में कट-ऑफ तिथि अर्थात् 03 जनवरी, 2025 को शेष बरकरा करने वाले सदस्य रिमोट ई-वोटिंग द्वारा अथवा इंजीएम के समय में ई-वोटिंग द्वारा अपना मतदान कर सकते हैं। व्यक्तिगत रूप से शामिल होने वाले सदस्यों को अपना अधिनियम की धारा 103 के अंतर्गत कोस सुनिश्चित करने के लिये की जाएगी।
- इंजीएम की सूचना में उस प्रक्रिया से संबंधित निर्देश शामिल हैं जिसमें शेयरधारक रिमोट ई-वोटिंग अथवा इंजीएम के समय में ई-वोटिंग द्वारा अपना मतदान कर सकते हैं।
- सदस्यों के रजिस्टर तथा कम्पनी की शेयर अंतरण पुस्तकें सुक्रार, 02 जनवरी, 2025 से बुधवार, 08 जनवरी, 2025 (दोनों दिवस सहित) तक बंद रहेंगे।
- वित्त वर्ष 2024-25 के लिये इंजीएम की सूचना निम्न समय में लागू होने वाले प्रावधानों के अनुसार सदस्यों को भेजी गई है।

कृते, कैपफिन इंडिया लिमिटेड

हस्ता./

रिचता मंत्री काका

स्थान: दिल्ली पृष्-कालिक निदेशक एवं सीएफओ  
तिथि: 16.12.2024 DIN: 03414391

## नियुक्तियां

**ITM University**  
APPOINTMENT FOR THE POSITION OF VICE-CHANCELLOR

ITM University is established by Chhattisgarh Private Universities (Establishment & Operation) Act 2005, Amendment Act of 2011 and is recognized u/s 2(f) of UGC Act 1956. ITM University is accredited by NAAC. The search committee constituted under section 17(1) of the C. G. Pvt. Universities (Establishment & Operation) Act 2005 invites applications from suitable persons for the post of the Vice-Chancellor. The Vice-Chancellor will be the principal executive and academic officer of the University and shall be responsible for overall management and administration of the University. He should have academic qualifications and experience as per UGC norms. The candidate should possess accomplishments in academics as well as equivalent industry experience with dynamic, proactive and visionary leadership to develop the University's stature both nationally and internationally. The maximum tenure for the post of the Vice-Chancellor is 4 (four) years.

Applicants are advised to send their CV's (in duplicate) along with name of referees, details of relevant academic research, administrative experience, a brief note not exceeding 500 words on "why the applicant considers himself/herself suitable for the position" and three copies of recent passport size photograph of the applicant, within 15 days from the date of advertisement by speed post/courier superscribing the name of the post on the envelope to the addressee indicated below or e-mail the same on [careers@itm.edu](mailto:careers@itm.edu). Selection by the committee will not be limited to the applications received in response to the advertisement and the committee reserves the right to consider any other eligible persons or to invite such other names as it considers appropriate from higher educational institutions of repute.

Please send your application and detail resume within 15 days from the date of advertisement.

Prof. Dr. R.S.S. Mani  
(Convenor-Search Committee)  
ITM University, Uparwara, Atal Nagar, Raipur - 492002 (C.G.)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED



(Please scan the QR Code to view the DRHP)



## GK ENERGY LIMITED

GK Energy Limited (Our "Company" or the "Issuer") was originally incorporated as "GK Energy Marketers Private Limited", a private limited company under the provisions of the Companies Act, 1956 at Pune, Maharashtra, pursuant to a certificate of incorporation dated October 14, 2008, issued by the RoC. Thereafter, pursuant to a resolution passed by our Board on March 11, 2024, and by our Shareholders on June 3, 2024, the name of Company was changed from "GK Energy Marketers Private Limited" to "GK Energy Private Limited" to align the name of our Company with our business activities and the certificate of incorporation pursuant to the change of name of our Company was issued by the registrar of companies, Central Processing Centre on July 20, 2024. Our Company was subsequently converted from a private company to a public company, pursuant to a resolution passed by our Board on October 9, 2024, and by our Shareholders on October 19, 2024, consequent to which its name was changed to "GK Energy Limited" and a fresh certificate of incorporation consequent upon conversion to public company was issued by the RoC on December 2, 2024. For further details of change in name and Registered and Corporate Office of our Company, see section "History and Certain Corporate Matters - Changes in our Registered Office" on page 208 of the Draft Red Herring Prospectus dated December 13, 2024 ("DRHP"), filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 14, 2024.

Corporate Identity Number: U74900PN2008PLC132926

Registered and Corporate Office: Office No. 802, CTS No. 97-A/1572, Suyog Center, Pune- 411037, Maharashtra, India.  
Contact Person: Jeevan Santoshkumar Innani; Telephone: +91 94221 86842; Email: investors@gkenergy.in Website: www.gkenergy.in

### OUR PROMOTERS: GOPAL RAJARAM KABRA AND MEHUL AJIT SHAH

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF GK ENERGY LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ 5,000.00 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 8,400,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [●] MILLION BY THE PROMOTER SELLING SHAREHOLDERS (THE "OFFER FOR SALE").

THE FACE VALUE OF EQUITY SHARES IS ₹ 2 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF THE ENGLISH NATIONAL DAILY NEWSPAPER [●], ALL EDITIONS OF THE HINDI NATIONAL DAILY NEWSPAPER [●] AND [●] EDITION OF THE [●] NEWSPAPER [●] (MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH, AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HERINAFTER REFERRED TO AS THE "NET OFFER". OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY OFFER A DISCOUNT OF UP TO [●] TO THE OFFER PRICE (EQUIVALENT OF [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"). THE OFFER AND THE NET OFFER SHALL CONSTITUTE AT LEAST [●]% AND [●]%, RESPECTIVELY, OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES, AS MAY BE PERMITTED UNDER THE APPLICABLE LAW, AGGREGATING UP TO ₹ 1,000.00 MILLION AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLMS, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which at least one-third shall be reserved for allocation to domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 2 each shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the QIB Portion, the balance Equity Shares of face value of ₹ 2 each available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 200,000 and up to ₹ 1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹ 1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares of face value of ₹ 2 each will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) (as defined hereinafter) in which the Bid amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 378 of the DRHP.

This public announcement is being made in compliance with Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 13, 2024 with SEBI on December 14, 2024.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), website of the Company at [www.gkenergy.in](http://www.gkenergy.in) and the websites of the Book Running Lead Managers to the Offer i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com) and HDFC Bank Limited at [www.hdfcbank.com](http://www.hdfcbank.com) (collectively the "BRLMs"). Our Company hereby invites the members of the public to give comments on the DRHP dated December 13, 2024 filed with SEBI on December 14, 2024 with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI, the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 31 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 208 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 83 of the DRHP.

BOOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER
 <b>IIFL CAPITAL</b> We understand your world IIFL Capital Services Limited (formerly known as IIFL Securities Limited) 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013 Maharashtra, India Telephone: +91 22 4646 4728; E-mail: <a href="mailto:gkenergy ipo@iiflcap.com">gkenergy ipo@iiflcap.com</a> Investor Grievance ID: <a href="mailto:ig.id@iiflcap.com">ig.id@iiflcap.com</a> ; Website: <a href="http://www.iiflcap.com">www.iiflcap.com</a> Contact person: Dhruv Bhavsar / Pawan Kumar Jain SEBI Registration No.: INM000010940	 <b>HDFC BANK</b> We understand your world HDFC Bank Limited Investment Banking Group, Unit no. 701, 702 and 702-A, 7th floor, Tower 2 and 3, One International Centre, Senapati Bapat Marg, Prabhadevi, Mumbai - 400013 Telephone: +91 22 3395 8233; E-mail: <a href="mailto:gkenergy ipo@hdfcbank.com">gkenergy ipo@hdfcbank.com</a> Investor Grievance ID: <a href="mailto:Investor.redressal@hdfcbank.com">Investor.redressal@hdfcbank.com</a> Website: <a href="http://www.hdfcbank.com">www.hdfcbank.com</a> ; Contact person: Sanjay Chudasama/Bharti Ranga SEBI Registration No.: INM000011252
	 <b>LINK Intime</b> Link Intime India Private Limited C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083 Maharashtra, India. Telephone: +91 810 811 4949 E-mail: <a href="mailto:gkenergy ipo@linkintime.co.in">gkenergy ipo@linkintime.co.in</a> Investor Grievance ID: <a href="mailto:gkenergy ipo@linkintime.co.in">gkenergy ipo@linkintime.co.in</a> Website: <a href="http://www.linkintime.co.in">www.linkintime.co.in</a> Contact person: Shanti Gopalkrishnan SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place : Pune, Maharashtra  
Date : December 14, 2024

GK ENERGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated December 13, 2024 with SEBI on December 14, 2024. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and is available on website of the company i.e. [www.gkenergy.in](http://www.gkenergy.in), websites of the BRLMs, i.e. IIFL Capital Services Limited (formerly known as IIFL Securities Limited) at [www.iiflcap.com](http://www.iiflcap.com) and HDFC Bank Limited at [www.hdfcbank.com](http://www.hdfcbank.com). Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 31 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold in the United States absent registration under the US Securities Act of 1933 or an exemption from registration. Any public offering of the Equity Shares to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, the Equity Shares are not being offered or sold in the United States.

CONCEPT