

**Intimation of Issue closing, pricing and PD**

December 23, 2024

To

Corporate Relationship Department The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 <b>BSE Scrip Code: 543950</b>	The Listing Department The National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai - 400 051 <b>NSE Symbol: YATHARTH</b>
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**Re: Qualified institutions placement of equity shares of face value of ₹10 each (the “Equity Shares”) to eligible qualified institutional buyers by Yatharth Hospital & Trauma Care Services Limited (the “Company”) under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013 (including the rules made thereunder), each as amended (the “Issue”)**

**Sub: Outcome of the meeting of the Securities Issue Committee**

Dear Sir / Madam,

Further to our letter dated December 18, 2024 intimating you about the meeting of the Securities Issue Committee held on December 18, 2024 in respect of the Issue, we wish to inform you the issue was opened on December 18, 2024 and was intimated to you vide letter dated December 18, 2024. Further, the Securities Issue Committee at its meeting held today, *i.e.*, December 23, 2024 has, *inter alia*, approved the following:

- closure of the Issue today, *i.e.*, December 23, 2024, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers (“QIBs”) in accordance with the terms of the Issue;
- The allocation of 1,05,04,124 Equity Shares at an issue price of ₹595 (per Equity Share (including a premium of ₹585 per Equity Share), which takes into account a discount of 4.98% (*i.e.* ₹31.18 per Equity Share) to the floor price of ₹ 626.18 per Equity Share, determined as per the pricing formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible QIBs in the Issue;
- approving and finalizing the confirmation of allocation note to be sent to the eligible QIBs, intimating them of allocation of Equity Shares pursuant to the Issue;
- approving and adopting the placement document dated December 23, 2024, in connection with the Issue; and
- approving issuance of refund intimation letter to the bidders who are entitled to receive the refund amount, if any

The meeting of the Securities Issue Committee commenced at 11:15 P.M. and concluded at 11:40 P.M.

**Registered Office**

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

**Corporate Office**

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: cs@yatharthhospitals.com

**Our Hospitals**

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

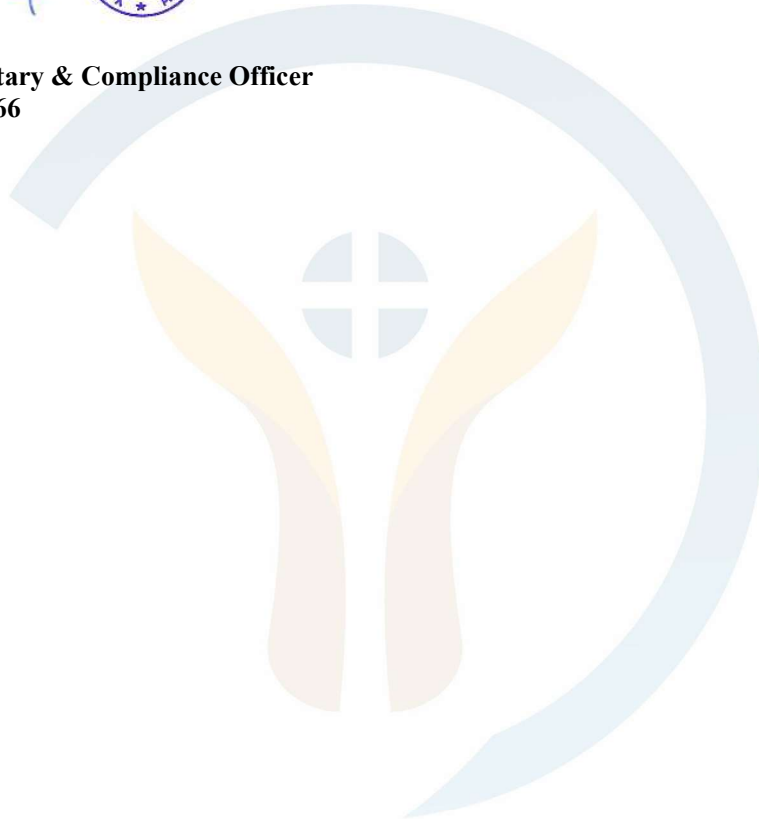
🌐 [www.yatharthhospitals.com](http://www.yatharthhospitals.com)

We request you to take the above on record and be treated as compliance under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Thanking you for and on behalf of  
Yatharth Hospital and Trauma Care Services Limited**



**Ritesh Mishra**  
**Company Secretary & Compliance Officer**  
**Mem. No. A51166**



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