

15th January, 2025

To,

BSE Limited
Corporate Relationship Dept,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir/ Madam,

Sub: Revised Disclosure under regulation 29 (1) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

Ref: Scrip Code: 531381

Email from BSE Limited dated 31-12-2024

This is with reference to your email dated 31-12-2024 citing discrepancy in the disclosure filed on 18-11-2024 under reg 29 (1) of SEBI (SAST) Regulations 2011 reporting acquisition of Shares of Arihant Foundations & Housing Limited by means of preferential allotment on 16-11-2024.

In this regard, please find attached the revised disclosure in respect of acquisition of shares of the Target Company by means of preferential allotment tallying the Shareholding after transaction and Shareholding before transaction. I have shown separately the acquisition details of self and person acting in concert in the revised disclosure under Regulation 29 (1) of SEBI (SAST) Regulations 2011 for your information.

I request you to kindly take the same on your records.

Thanking You,
Yours faithfully


Mithun Padam Sacheti

Encl: As above

CC:

The Company Secretary & Compliance Officer
No. 3 (Old No. 25), Ganapathy Colony,
3rd lane, Off. Cenotaph road,
Teynampet, Chennai 600018

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

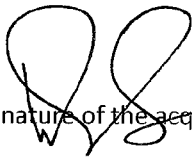
Name of the Target Company (TC)	Arihant Foundations & Housing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mithun Padam Sacheti PAC: Mr. Siddhartha Sacheti		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Mr. Mithun Padam Sacheti	-	-	-
2. Mr. Siddhartha Sacheti	-	-	-
Sub-total (a)	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
1. Mr. Mithun Padam Sacheti	-	-	-
2. Mr. Siddhartha Sacheti	-	-	-
Sub-total (b)	-	-	-
e) Total (a+b+c+d)	-	-	-
*Details of acquisition			
a) Shares carrying voting rights acquired			
1. Mr. Mithun Padam Sacheti	3,41,406	3.43	3.14**
2. Mr. Siddhartha Sacheti	3,41,406	3.43	3.14**
Sub-total (a)	6,82,812	6.85	6.29**
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired			

1. Mr. Mithun Padam Sacheti	74,218	-	0.68**
2. Mr. Siddhartha Sacheti	74,218	-	0.68**
Sub-total (b)	1,48,436		1.36**
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	8,31,248	6.85	7.65
&After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Mr. Mithun Padam Sacheti	3,41,406	3.43	3.14**
2. Mr. Siddhartha Sacheti	3,41,406	3.43	3.14**
Sub-total (a)	6,82,812	6.85	6.29**
b) VRs otherwise than by equity shares			
c) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
1. Mr. Mithun Padam Sacheti	74,218	-	0.68**
2. Mr. Siddhartha Sacheti	74,218	-	0.68**
Sub-total (b)	1,48,436		1.36**
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+d)	8,31,248	6.85	7.65
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	<p>1) Equity shares with voting rights ranking pari-passu with existing shares</p> <p>2) Warrants with each warrant carrying a right to subscribe 1 (one) equity share per warrant, which may be exercised in one or more tranches, within 18 (eighteen months) from the date of allotment of such warrants and on such other terms and conditions as applicable</p>		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	16-11-2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.8,60,00,000/- consisting of 86,00,000 equity shares of face value of Rs.10 each fully paid.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 9,96,56,240/- consisting of 99,65,624 equity shares of face value of Rs.10 each fully paid.		

Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,86,24,970/- consisting of 1,08,62,497 equity shares of face value of Rs.10 each fully paid.
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Part-B***

Name of the Target Company: Arihant Foundations & Housing Limited



Signature of the acquirer / Authorized Signatory

Place: Chennai

Date: 15-01-2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

& Holding along with PAC

Name	Equity	Warrants	Fully diluted holding
Mr. Mithun Padam Sacheti	3,41,406	74,218	4,15,624
Mr. Siddhartha Sacheti	3,41,406	74,218	4,15,624
Total	6,82,812	1,48,436	8,31,248