

GANESHA ECOVERSE LIMITED

(FORMERLY KNOWN AS SVP HOUSING LIMITED)

CIN: L13114DL2003PLC118413

Registered Office: P3-211, Second Floor, Central Square, 20, Manohar Lal
Khurana Marg, Bara Hindu Rao, Delhi-110006

E-mail: ganeshaecoverse@gmail.com, Tel. No. +91 9415108158

Website: www.ganeshaecoverse.com

To
The Manager
Listing Department
BSE Limited - SME
P.J. Towers
Dalal Street, Mumbai-400001
Scrip Code: 539041
Scrip ID: GANVERSE

Date: 17/10/2024

Sub: Newspaper Publication

Dear Sir/ Ma'am,

Pursuant to Regulation 30 and Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the copy of newspaper clippings for **Post issue advertisement for the ongoing rights issue of the Company** published on **Thursday, October 17, 2024**, in Business Standard (English Edition) and in Business Standard (Hindi Edition).

The above disclosure shall also be placed on the website of the Company at www.ganeshaecoverse.com

Kindly take the above on record and oblige.

Thanking you,

Yours faithfully

For Ganesha Ecoverse Limited
(Formerly Known as SVP Housing Limited)

(Neha Gajwani)
Company Secretary-cum-Compliance Officer
Encl: As above

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly outside India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated September 03, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE" or "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



GANESHA ECOVERSE LIMITED

(Formerly Known as SVP Housing Limited)

Our Company was originally constituted as a Private Limited Company having CIN U25209DL2003PTC118413 by the name of Apollo Fittings Private Limited under the provisions of the Companies Act, 1956, on January 10, 2003, in New Delhi. Subsequently, the name of the Company was changed to Mahabir Metallex Private Limited vide a fresh Certificate of Incorporation dated January 13, 2014. Further, the Company was converted into a public limited company vide a fresh Certificate of Incorporation dated February 7, 2014, and consequently the name of the company was changed to Mahabir Metallex Limited. Thereafter, name of the company was changed to SVP Housing Limited, on March 14, 2017. Further, the name of the company was changed from "SVP Housing Limited" to "Ganeshha Ecoverse Limited" vide a fresh certificate of incorporation dated August 21, 2023. Further, the Certificate of Registration dated August 22, 2023, was issued upon the change in the object clause of the Company. The CIN of the Company is L13114DL2003PLC118413. For further details of changes in name and changes in registered office, see "General Information" on page no. 37 of the Letter of Offer.

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Telephone No.: +91-7054308130 | Email : ganeshhaecoverse@gmail.com | Website : www.ganeshhaecoverse.com

Contact Person: Ms. Neha Gajwani, Company Secretary and Compliance Officer

Corporate Identification Number: L13114DL2003PLC118413

PROMOTERS OF THE COMPANY: 1) SANDEEP KHANDELWAL, 2) VISHNU DUTT KHANDELWAL

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF

GANESHA ECOVERSE LIMITED ONLY

ISSUE OF UP TO 1,34,15,280* FULLY PAID-UP EQUITY SHARES OF THE FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹35/- PER RIGHTS EQUITY SHARE AGGREGATING UP TO 4,695.35 LAKH ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 6 (SIX) RIGHTS EQUITY SHARES FOR EVERY 5 (FIVE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS, ON MONDAY, SEPTEMBER 09, 2024 (THE "ISSUE"). FOR DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 119 OF THE LETTER OF OFFER.

* Allotment of 1,34,15,250 fully paid-up equity shares of the face value of ₹10/- each ("Rights Equity Shares") of our company for cash at a price of ₹ 35/- per rights equity shares.

BASIS OF ALLOTMENT

The Board of Directors of Ganeshha Ecoverse Limited (Formerly Known As SVP Housing Limited) wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on "Friday, September 20, 2024, and closed on Monday, September 30, 2024, and extended to Friday, October 04, 2024 and the last date for on-market renunciation of Rights Entitlements was Tuesday, September 24, 2024. Out of the total 1,914 Application for 2,11,62,250 Rights Equity Shares, 515 Applications for 10,14,750 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer. The total number of valid applications received were 1,399 Applications for 2,01,47,500 Rights Equity Shares, which was 150.18% of the issue size. In accordance with Letter of Offer and the Basis of allotment finalized on October 10, 2024, the Registrar to the Issue and BSE Limited ("BSE"), the Designated Stock Exchange for the Issue, the Company has on October 10, 2024, allotted 1,34,15,250 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment.

1. The breakup of valid applications received through ASBA (after technical rejections) is given below

Category	Number of Valid Applications Received	Number of Rights Equity Shares applied for	No. of Rights Equity Shares Allotted against Rights Entitlement (A)	No. of Rights Equity Shares Allotted against Additional Rights Equity Shares Applied for (B)	Total Rights Equity Shares Allotted (C=A+B)
Eligible Equity Shareholders	1,275	1,87,79,750	1,01,02,750	25,69,000	1,26,71,750
Renouncees	124	13,67,750	7,43,500	-	7,43,500
Total	1399	2,01,47,500	1,08,46,250	25,69,000	1,34,15,250

2. Information regarding total Applications received:

Category	Applications Received		Rights Equity Shares Applied for			Rights Equity Shares Allotted		
	Number	%	Number	Value	%	Number	Value	%
Eligible Equity Shareholders	1275	91.14	1,87,79,750	65,72,91,250	93.21	1,26,71,750	44,35,11,250	94.46
Renouncees	124	8.86	13,67,750	4,78,71,250	6.79	7,43,500	2,60,22,500	5.54
Total	1399	100.00	2,01,47,500	70,51,62,500	100.00	1,34,15,250	46,95,33,750	100.00

Intimation for Allotment/refund/rejection cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, to the investors has been completed on October 16, 2024. The instruction to SCSBs for unblocking of funds in case of ASBA Application were given on October 10, 2024. The listing application were filed with BSE on October 11, 2024 and subsequently the listing approvals were received on October 14, 2024 from BSE. The credit of Rights Equity Shares in dematerialized form to respective demat account of allottees was completed on October 15, 2024. Pursuant to the listing and trading approvals granted by BSE, the Rights Equity Shares allotted in the issue are expected to commence trading on BSE with effect from October 19, 2024. The Rights Equity Shares will traded under same ISIN as Equity Shares (i.e. INE369Q01017). In accordance with SEBI Circular dated January 22, 2020, the request for extinguishment of ISIN pertaining to Rights Entitlement has been sent to NSDL and CDSL on October 15, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer clause of the BSE Limited." on page 115 of the LOF.

COMPANY	REGISTRAR TO THE ISSUE
<p>GANESHA ECOVERSE LIMITED Registered Office: P3-211, Second Floor, Central Square, 20, Manohar Lal Khurana Marg, Bara Hindu Rao, Delhi - 110006 Telephone: +91-7054308130 E-mail id: ganeshhaecoverse@gmail.com Website: www.ganeshhaecoverse.com Contact Person: Ms. Neha Gajwani, Corporate Identity Number: L13114DL2003PLC118413</p>	<p>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED D 153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi 110 020 Tel: +91 011-26812682, Fax: +91 011-26812682, E-mail: admin@skylinerta.com / info@skylinerta.com Website: www.skylinerta.com Contact Person: Mr. Anuj Rana SEBI Registration Number: INR000003241</p>

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/ first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process), and copy of the e-acknowledgement (in case of normal process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of the Board of Directors
For Ganeshha Ecoverse Limited
(Formerly Known as SVP Housing Limited)

Date: October 16, 2024

(Neha Gajwani)
Company Secretary and Compliance Officer

The letter of Offer is available on the website of SEBI www.sebi.gov.in, the Stock Exchange i.e. BSE at www.bseindia.com and the company i.e. www.ganeshhaecoverse.com. Investors should note that the investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 22 of the LOF.

This is only an advertisement for information purposes and not for publication, distribution or release directly or indirectly under India. This advertisement does not constitute an offer or an invitation or a recommendation to purchase, to hold, to subscribe, or to sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated September 03, 2024, the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE" or "Stock Exchange"), and the Securities and the Exchange Board of India ("SEBI").



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