

TRISHAKTI INDUSTRIES LTD.

(formally known as TRISHAKTI ELECTRONICS & INDUSTRIES LTD.)

CIN NO. L31909WB1985PLC039462
GSTIN No. 19AAACT915081ZH

Godrej Genesis, Salt Lake City, Sector – V,
10th Floor, Unit No. 1007, Kolkata – 700 091,
Phone: +91 33 40082489
Fax : +91 33 2230 9479
E-mail : info@trishakti.com
Web : www.trishakti.com

Date: August 26,2024

The Manager Corporate Relationship Department BSE Limited 1st Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai - 400001	The Company Secretary The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001
BSE Security Code: 531279	CSE Scrip Code: 10030166

Dear Sir/Madam

Sub: Outcome of Board Meeting of Trishakti Industries Limited (“Trishakti”) held on August 26, 2023

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (‘SEBI Listing Regulations’) with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

In furtherance to our earlier intimation dated 14th August, 2024 and 21st August, 2024, and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “SEBI Listing Regulations”), we hereby wish to inform you that the Board of Directors of the Company in their meeting held today i.e. 26th August, 2024 have inter-alia approved the following:

1. **Preferential Issue of Equity Shares**

Subject to approval of the shareholders and such other regulatory and / or statutory approvals, as may be applicable, the Board has approved to issue, offer and allot upto 14,77,550 Equity Shares of Face Value of Rs. 2/- each at an issue price of Rs. 86/- per Equity Share (including premium of Rs. 84/-) aggregating to Rs. 12,70,69,300/-, on a preferential basis to the “Proposed Allottees” as specified in **Annexure - A**, all of whom are neither the promoters or members of the promoter group of the company, in accordance with the applicable provisions of Companies Act, 2013 and the rules made thereunder, Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

The Relevant Date, in terms of provision of ICDR Regulations for determining the Floor Price of the Preferential Issue is **Monday, 26th August, 2024**.

The Details regarding the issuance of securities as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are set out in **Annexure-B**.

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2. The 39th Annual General Meeting for the financial year ended 31st March 2024 is going to held on Wednesday, the 25th day of September, 2024 at 10.00 A.M
3. The Record Date for payment of Dividend and the cut-off date for voting at the Annual General Meeting is 17th September, 2024.
4. Appointment of Mr. Pranav Jhanwar (DIN: 09388582) as an Additional Director (in the capacity of Executive Director designated as Chief Financial Officer of the Company). Brief Profile is enclosed as **Annexure-C**
5. Resignation of Mr. Kumar Kanti Ghosh as Chief Financial Officer of the Company with effect from close of business hours of 25th August, 2024.
6. Appointment of Mr. Dhruv Jhanwar, Executive Director of the Company as Chief Executive Officer of the Company. Brief Profile is enclosed as **Annexure-D**

The meeting of the Board commenced at 1:00 P.M. and concluded at 3:00 P.M.

The above is for your information and dissemination to the members.

Yours Faithfully,

For Trishakti Industries Limited

TRISHAKTI INDUSTRIES LIMITED



Director

Suresh Jhanwar

Managing Director

DIN: 00568879

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Annexure-A

List of Proposed Allottee's

Serial No.	Names	Shares to be allotted	Maximum Amount to be invested.
1.	JINENDRA G	93,000	79,98,000.00
2.	REKHA GUNAVANTH KUMAR	93,000	79,98,000.00
3.	CAPRIZE INVESTMENTS LLP	69,800	60,02,800.00
4.	BALKRISHAN PODDAR	34,900	30,01,400.00
5.	CHINTAN HEMANTKUMAR DESAI	17,500	15,05,000.00
6.	PRASHANT MISHRA	29,000	24,94,000.00
7.	CERAMET CONSULTANTS PRIVATE LIMITED	34,900	30,01,400.00
8.	RUPA DAS	17,500	15,05,000.00
9.	RADHIKA MALANI	23,300	20,03,800.00
10.	MUKESHKUMAR NAVNITRAY BHATT	23,300	20,03,800.00
11.	SVAR FAMILY TRUST	23,300	20,03,800.00
12.	VIMALABEN ARVINDKUMAR SHAH	23,300	20,03,800.00

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13.	VIKAS REKHA BOHRA	14,000	12,04,000.00
14.	SHAGUN CAPITAL VENTURE	23,300	20,03,800.00
15.	SAYAR DEVI KOTHARI	14,000	12,04,000.00
16.	POONAMCHAND DIVYA	14,000	12,04,000.00
17.	RAMANLAL B GOLECHA	34,900	30,01,400.00
18.	NAV RATAN BHAIYA	23,300	20,03,800.00
19.	AKASH KUMAR SOHANRAJ	23,300	20,03,800.00
20.	KAVITA JAIN	23,300	20,03,800.00
21.	SINGHVI HERITAGE LLP	29,100	25,02,600.00
22.	NINEDOT FORTUNE BUILDERS LLP	17,400	14,96,400.00
23.	AAKASH JAIN	17,400	14,96,400.00
24.	M/S STHEERTHA VENTURES LLP	23,200	19,95,200.00
25.	RAHUL KUMAR	27,900	23,99,400.00
26.	SANDEEP KUMAR GULECHA	17,500	15,05,000.00
27.	AAKRITI SHAH	17,500	15,05,000.00
28.	MUKESHBHAI VISHABHAI PRAJAPATI	17,500	15,05,000.00
29.	NABA KRUSHNA DASH	17,500	15,05,000.00
30.	RYAN DSOUZA	11,650	1,001,900.00

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31.	KAMALA KUMARI JAIN	11,650	20,03,800.00
32.	ABHISHEK RAO	58,850	50,61,100.00
33.	ANUPAM IYER	14,700	12,64,200.00
34.	INDUBAI HIRVE	58,850	50,61,100.00
35.	ISHWARI DAYMA	58,850	50,61,100.00
36.	JAYSHREE SHEJAWAL	24,550	21,11,300.00
37.	RAJESH BALKI	24,550	21,11,300.00
38.	SAGAR SAXENA	24,550	21,11,300.00
39.	SHRUTI SODHANI	24,550	21,11,300.00
40.	VINOD PATIL	24,550	21,11,300.00
41.	KRED HOSPITALITY LLP	209,300	1,79,99,800.00
42.	AMIT R AGARWAL	29,100	25,02,600.00
43.	SAMIR AGARWAL	29,100	25,02,600.00
44.	INTER GLOBE FINANCE LIMITED	11,600	9,97,600.00
45.	AMITA BAJORIA	11,600	9,97,600.00
	TOTAL	14,77,550	12,70,69,300

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Annexure-B

Disclosure in terms of Regulation 30 of the SEBI Listing Regulations read with the SEBI Disclosure Circular

Sl. No.	Particulars	Description
	Type of securities proposed to be issued	Equity Shares, having face value of Rs. 2/- each
	Type of issuance (further public offering, Preferential allotment on a private rights issue, depository receipts placement basis in accordance with the (ADR/GDR), qualified institutions provisions of the Companies Act, 2013 placement, preferential allotment etc.);	Preferential Allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws. The Preferential Issue will be undertaken for cash consideration.
	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	14,77,550 Equity Shares of Face Value of Rs. 2/- each at an issue price of Rs. 86/- per Equity Share (including premium of Rs. 84/-) aggregating to Rs. 12,70,69,300/-
	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Name of the Investors	As per Annexure A
	Post allotment of Securities – outcome of subscription, Issue Price/Allotted Price (in case of Convertibles)	Issue Price of Rs. 86/- per Equity Share (including premium of Rs. 84/-)
	Number of Investors	As per Annexure A

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In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
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Annexure - C & D

SL NO.	PARTICULARS	DISCLOSURE		
		Mr. Pranav Jhanwar	Mr. Kumar Kanti Ghosh	Mr. Dhruv Jhanwar
1	Reason for Change	Appointment as Additional Director (in the capacity of Executive Director designated as Chief Financial Officer of the Company)	Resignation as Chief Financial officer of the Company	Appointment of Mr. Dhruv Jhanwar, Executive Director of the Company as Chief Executive Officer of the Company
2	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Appointed with effect from 26 th August, 2024 for a period of 3 years subject to the approval of shareholders.	Resigned as Chief Financial Officer of the Company with effect from close of business hours of 25 th August, 2024..	Appointed with effect from 26 th August, 2024 as Chief Executive Officer of the Company. There is no variation in the terms and conditions of his appointment as Executive Director of the company as approved by the shareholders in their meeting as approved earlier.
3	Brief Profile	Mr. Pranav Jhanwar is a Commerce graduate having experience of over 5 years in the field	Not Applicable	Mr. Dhruv Jhanwar having Masters degree in Quantitative finance from Singapore

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		<p>of finance & accounting management.</p> <p>He is having experience of dealing with operations related to Heavy Equipment.</p> <p>His experience shall provide operational and financial efficacy to the company.</p>		<p>Management University and having a rich experience of 8 years in the field of Management and Analysis</p> <p>He is very efficient in making major corporate decisions, driving the direction of the company, supervising other executives, and overseeing growth plans.</p> <p>His experience shall provide Administrative and operational efficacy to the company.</p>
4	Disclosure of relationship between Directors	Son of Mr. Suresh Jhanwar & Mrs. Shalini Jhanwar and brother of Mr. Dhruv Jhanwar	Not Applicable	Son of Mr. Suresh Jhanwar & Mrs. Shalini Jhanwar and brother of Mr. Pranav Jhanwar