



GV Films Limited

B/14-B, Pravasi Industrial Estate Co - Operative Society Ltd.
1st Floor, Vishweshwar Nagar, Off Aarey Road, Goregaon
(East), Mumbai - 400 063. Tel.: 02247495238
E-mail: cs.gvfilmsg@gmail.com Website: www.gvfilms.inCIN No
L92490MH1989PLC238780

SCRIPT CODE : 523277, SCRIPT ID : GVFILM

Date: 20th July, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001.

Dear Sir/ Madam,

Sub: Outcome of Board Meeting held today i.e. 20th July, 2024
Ref: Security Id: GVFILM/ Code: 523277

With reference to Board Meeting held on Monday, 6th May, 2024 & Wednesday, 10th May, 2024 and pursuant to the second proviso to Regulation 30(6) and Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) as amended, we hereby inform you that the Board of Directors in their meeting held today i.e., Saturday, 20th July, 2024 at Company’s Corporate office situated at 521/5, Anna Salai, Nandanam, Chennai - 600035 which commenced at 4:00 P.M. and concluded at 5:00 P.M. have considered and approved receipt of 3rd Tranche of consideration for allotment of Convertible Warrants (“**Warrants**”) issued at a price of Re. 1/- each for cash consideration to the person(s)/ entity(ies) belonging to ‘Non-Promoter’ category on a preferential basis in accordance with provisions of Chapter V of SEBI (ICDR) Regulations, 2018.

The Company had received consideration for 3rd Tranche of convertible warrants amounting to Rs. 23,75,00,000/- (Rupees Twenty-Three Crores Seventy-Five Lakhs Only) from below allottees:

Sr. No.	Name of the Allottee(s)	Category	25% Consideration received in 1 st Tranche (Amt. in Rs.)	Consideration received in 2 nd Tranche (Amt. in Rs.)	Consideration received in 3 rd Tranche (Amt. in Rs.)
1.	Pankaj Jain	Non-Promoter	3,75,00,000	3,75,00,000	3,75,00,000
2.	Vishal Jain	Non-Promoter	2,50,00,000	2,50,00,000	2,50,00,000
3.	Chhaya Babulal Jain	Non-Promoter	2,50,00,000	2,50,00,000	2,50,00,000
4.	Satpal Singh Bachansingh Nagul	Non-Promoter	2,50,00,000	2,50,00,000	2,50,00,000
5.	Nikhil Rajesh Singh	Non-Promoter	3,75,00,000	3,75,00,000	3,75,00,000
6.	Mahadev Manubhai Makvana	Non-Promoter	3,75,00,000	3,75,00,000	3,75,00,000
7.	Shubham Ashokbhai Patel	Non-Promoter	2,50,00,000	2,50,00,000	2,50,00,000
8.	Laxmanbhai Mafabhai Chaudhari	Non-Promoter	2,50,00,000	2,50,00,000	2,50,00,000
Total			23,75,00,000	23,75,00,000	23,75,00,000

- Link of Board Meeting held on Monday, 6th May, 2024 for allotment of convertible warrants and receipt of 25% of total consideration: <https://www.bseindia.com/xml-data/corpfilings/AttachHis/1471ad92-704c-40d4-be8f-c20808aaf0af.pdf>
- Link of Board Meeting held on Wednesday, 10th July, 2024 for receipt of consideration for 2nd Tranche: <https://www.bseindia.com/xml-data/corpfilings/AttachHis/843e6e73-14ee-4dff-a671-89606713a1e7.pdf>



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Kindly take the same on your record and oblige us.

Thanking You.

For, G.V. Films Limited

Balagiri Vethagiri Vethagiri
Managing Director
DIN: 01735497