

January 18, 2025

To, Department of Corporate Services, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 522257 Script ID: RAJOOENG

Sub: Integrated Filing (Financial) for the quarter ended December 31, 2024

Ref: Regulation 10(1A) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and SEBI Circular SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 ("SEBI Circular")

Dear Sir/Madam,

With reference to captioned subject and pursuant to Regulation 10(1A) of SEBI Listing Regulations and para 3 of SEBI Circular dated December 31, 2024 read with BSE Circular No. 20250102-4 dated January 2, 2025, please find enclosed Integrated Filing (Financial) for the Quarter ended December 31, 2024.

Kindly take the same on your records and acknowledge the receipt of the same.

Thanking You,

Yours faithfully,

For Rajoo Engineers Limited

Utsav Kishorbhai Doshi Joint Managing Director DIN: 00174486

Encl.: a/a



Rajoo Engineers Limited



QUARTERLY INTEGRATED FILING (FINANCIAL)

A. FINANCIAL RESULTS **Rushabh R Shah And Co.** *Chartered Accountants*

A-201, THE IMPERIAL HEIGHTS, 150 FEET RING ROAD, RAJKOT-360005 Tele.: 0281-2581255 Email: rushabh@rbshah.co.in

Limited Review Report on unaudited standalone financial results of Rajoo Engineers Limited for the quarter and period ended 31th December, 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To Board of Directors, Rajoo Engineers Limited

- We have reviewed the accompanying statement of Standalone unaudited financial results of Rajoo Engineers Limited (hereinafter referred to as "the Company") for the Quarter and period ended on 31th December, 2024 ("The Statement").
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standard 34, (Ind AS 34) " Interim Financial Reporting" prescribed under section 133 of the companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian accounting standards (Ind AS) Prescribed under section 133 of the companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Rushabh R Shah and Co **Chartered Accountants** R Shah FRN: 156419W Rus **Rushabh Shah** + Proprietor M. No. 607585 good Acco UDIN: 25607585BMKPJG

Date : 17th January,2025 Place: Rajkot

Rajoo Engineers Limited



Regd. Office : Survey No 210, Plot No 1, Industrial Area, Veraval (Shapar), Dist. Rajkot-360024 Phone: +91-97129-62704 / 52701/ 32706, Email: compliances@rajoo.com, Web : www.rajoo.com CIN : L27100GJ1986PLC009212



(De in Lakhe aveant EDC)

Statement of Un-audited Standalone Financial Results for the Quarter and Nine months ended December 31, 2024

		(Rs. in Lakhs except EPS						
Sr.		Quarter Ended			Nine month	ns Ended	Year Ended	
No.	Particulars	31-12-2024 (Un-audited)	30-09-2024 (Un-audited)	31-12-2023 (Un-Audited)	31-12-2024 (Un-audited)	31-12-2023 (Un-audited)	31-03-2024 (Audited)	
1	Income							
	(a) Revenue from operations	5607.58	5680.88	6008.45	16375.89	14467.05	19735.02	
	(b) Other income	190.61	141.57	104.74	440.14	326.25	393.61	
	Total Income	5798.19	5822.45	6113.19	16816.02	14793.30	20128.63	
2	Expenses							
	(a) Cost of materials consumed	1143.76	2408.60	4334.39	11500.31	10523.49	15292.91	
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00	
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	1917.05	696.23	(412.06)	(2162.95)	(1282.70)	(3550.36)	
	(d) Employee benefits expense	577.88	571.26	496.59	1657.74	1441.50	2013.21	
	(e) Finance costs	13.46	15.63	17.14	44.85	58.44	66.46	
	(f) Depreciation and amortisation expense	106.51	104.96	89.70	310.73	262.11	353.49	
	(g) Other expenses	885.50	1090.34	819.68	2671.25	1995.30	3311.09	
4	Total expenses	4644.16	4887.02	5345.43	14021.93	12998.14	17486.80	
3	Profit / (Loss) before exceptional items and tax	1154.03	935.43	767.76	2794.09	1795.16	2641.83	
	Exceptional items							
5	Profit / (Loss) before tax	1154.03	935.43	767.76	2794.09	1795.16	2641.83	
6	Tax expense							
	Current Tax	261.72	225.06	199.12	665.11	467.51	676.33	
	Deferred Tax	3.18	(13.28)	(2.08)	(17.85)	(18.11)		
7	Net Profit / (Loss) for the period	889,13	723.65	570.72	2146.84	1345.76	1970.63	
	Other Comprehensive Income (OCI)							
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(8.38)	
li	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	2.11	
iii	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00	
iv	Income tax relating to items that will be reclassified to profit or loss						0.00	
9	Other Comprehensive Income (i+ii+iii)	0.00	0.00	0.00	0.00	0.00	(6.27	
10	Total Comprehensive Income for the period	889,13	723.65	570.72	2146.84	1345.76	1964.35	
	Paid-up equity share capital	1639.96	1639.96	1640.82	1639.96	1640.82	1639.96	
	(Face Value Rs. 1/- per Share)							
12	Reserve excluding Revaluation Reserves as						11322.83	
	per balance sheet of previous accounting year					1	1	
13	Earnings per share (of Re 1/- each)						1	
	(not annualised)						1	
	(a) Basic	0.54	0.44	0.35	1.31	0.82	1.60	
	(b) Diluted	0.54	0.44	0.35	1.31	0.82		

Notes :

1) The above unaudited standalone financial results for the quarter and period ended December 31, 2024 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on January 17, 2025. The Statutory Auditors of the Company have carried out limited review of the standalone financial results for the quarter and period ended on December 31, 2024. Their limited review report does not have any qualification/modification.

2) The financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.

 The company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company.

4) Pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the aforesaid Financial Results may be accessed on the company's website at www.rajoo.com and may also be accessed at the website of the stock exchange where shares of the company are listed at www.bseindia.com.

5) The Corresponding figures of the previous year's /periods' have been regrouped/rearranged, whenever required.

6) Pursuant to the approval of the Shareholders of Rajoo Engineers Limited ("the Company") by way of Postal Ballot Resolution as on November 14, 2024 approving the issue of Bonus Equity Shares, the Board of Directors of the Company at its meeting held on December 03, 2024, has allotted 4,09,87,245 Bonus Equity Shares of Face Value of Re. 1/- (Rupee One Only) in the ratio of 1:3 (One Equity Share allotted for every Three Equity Share held) for the Equity Shares held by shareholders as on December 02, 2024 being the Record Date. Further, the BSE Limited vide its Notice No. 20241128-68 dated November 28, 2024 have granted the approval of upto 4,10,03,049 Bonus Equity Shares of Face Value of Rs. 1/- each ("Equity Shares") with effect from December 03,2024.

7) Final dividend of ₹ 0.125/- per fully paid up equity share of ₹ 1 - each was approved by the members of the Company at their 37th Annual General Meeting held on September 27, 2024 and had been paid to the share of the Sharp be 15, 2024.

Date: 17-01-2025 Place: Veraval (Shapar)

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Rushabh R Shah And Co.

Chartered Accountants

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Limited Review Report on unaudited consolidated financial results of Rajoo Engineers Limited for the quarter and period ended 31th December, 2024 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To Board of Directors, Rajoo Engineers Limited

- We have reviewed the accompanying Statement of unaudited consolidated financial results of Rajoo Engineers Limited (hereinafter referred to as "the Parent"), and its share of the net profit and loss after tax and total comprehensive income/loss of its joint ventures for the quarter and period ended 31th December, 2024 ("the Statement") being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
- 2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting' ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

- 4. The Statement includes the results of its Joint Venture, Rajoo Bausano Extrusion Private Limited.
- 5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33, Regulation 52 and Regulation 54 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



6. We have reviewed the interim financial result of the Joint Venture included in the consolidated unaudited financial results. The consolidated financial results include the Joint venture 's share of Profit after tax of Rs. 50.92 lakhs for the Quarter ended 31st December,2024 and total comprehensive Profit of 0 (NIL) for the Quarter ended 31st December, 2024, as considered in the statement.

Our conclusion on the Statement is not modified in respect of these matters



Date: 17th January, 2025 Place: Rajkot

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Rajoo Engineers Limited

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Statement of Un-audited Consolidated Financial Results for the Quarter and Nine months ended December 31, 2024

		(Rs. in Lakhs except EPS)					
Sr.	Particulars	Quarter Ended			Nine month	ns Ended	Year Ended
No.		31-12-2024 (Un-audited)	30-09-2024 (Un-audited)	31-12-2023 (Un-Audited)	31-12-2024 (Un-audited)	31-12-2023 (Un-audited)	31-03-2024 (Audited)
1	Income						
	(a) Revenue from operations	5607.58	5680.88	6008.45	16375.89	14467.05	19735.02
	(b) Other income	190.61	141.57	104.74	440.14	326.25	393.61
	Total Income	5798.19	5822.45	6113.19	16816.02	14793.30	20128.63
2	Expenses						
	(a) Cost of materials consumed	1143.76	2408.60	4334.39	11500.31	10523.49	15292.91
	(b) Purchases of stock-in-trade	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade	1917.05	696.23	(412.06)	(2162.95)	(1282.70)	(3550.36)
	(d) Employee benefits expense	577.88	571.26	496.59	1657.74	1441.50	2013.21
	(e) Finance costs	13.46	15.63	17.14	44.85	58.44	66.46
	(f) Depreciation and amortisation expense	106.51	104.96	89.70	310.73	262.11	353.49
	(g) Other expenses	885.50	1090.34	819.68	2671.25	1995.30	3311.09
12	Total expenses	4644.16	4887.02	5345.43	14021.93	12998.14	17486.80
3	Profit / (Loss) before exceptional items and tax	1154.03	935.43	767.76	2794.09	1795.16	2641.83
4	Exceptional items		and the second				
5	Profit / (Loss) before tax	1154.03	935.43	767.76	2794.09	1795.16	2641.83
6	Tax expense						
	Current Tax	261.72	225.06	199.12	665.11	467.51	676.33
	Deferred Tax	3.18	(13.28)	(2.08)	(17.85)	(18.11)	(5.13)
7	Net Profit / (Loss) for the period	889.13	723.65	570.72	2146.84	1345.76	1970.63
8	Share of Profit / (Loss) of Joint Venture (Net of Income tax)	50.92	69.61	38.30	133.95	46.69	130.20
9	Profit for the period	940.05	793.26	609.02	2280.79	1392.45	2100.83
10							
i	Item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	(8.38)
ii	Income tax relating to items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	2.11
iii	Share in Other comprehensive income of joint ventures (net)	0.00	0.00	0.00	0.00	0.00	(0.46
iv	Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
v	Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00	0.00
vi	Share in Other comprehensive income of joint ventures (net)	0.00	0.00	0.00	0.00	0.00	0.00
11	Other Comprehensive Income (i+ii+iii)	0.00	0.00	0.00	0.00	0.00	(6.73
12	Total Comprehensive Income for the period	940.05	793.26	609.02	2280.79	1392.45	2094.10
	Paid-up equity share capital	1639.96	1639.96	1640.82	1639.96	1640.82	1639.96
	(Face Value Rs. 1/- per Share)						
14	Reserve excluding Revaluation Reserves as						11322.83
	per balance sheet of previous accounting year				Carden Competence (Construction		
15	Earnings per share (of Re 1/- each)						
	(not annualised)						
	(a) Basic	0.57	0.48	0.37	1.39	0.85	1.28
	(b) Diluted	0.57	0.48	0.37	1.39	0.85	1.28

1) The above unaudited consolidated financial results for the quarter and period ended December 31, 2024 have been reviewed by the Audit Committee and were thereafter approved by the Board of Directors of the Company held on January 17, 2025. The Statutory Auditors of the Company have carried out limited review of the consolidated financial results for the quarter and period ended on December 31, 2024. Their limited review report does not have any qualification/modification.

2) The financial results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under Section 133 of the Companies Act, 2013 read with rule 3 of the Companies (Indian Accounting Standards) Rules 2015 and Amended Rules, 2016.

3) The company is in business of manufacturing of Plastic Extrusion plant and machinery and therefore the Company's business falls within a single business segment. Therefore "Segment Reporting" is not applicable to the Company.

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6) Pursuant to the approval of the Shareholders of Rajoo Engineers Limited ("the Company") by way of Postal Ballot Resolution as on November 14, 2024 approving the issue of Bonus Equity Shares, the Board of Directors of the Company at its meeting held on December 03, 2024, has allotted 4,09,87,245 Bonus Equity Shares of Face Value of Re. 1/- (Rupee One Only) in the ratio of 1:3 (One Equity Share allotted for every Three Equity Share held) for the Equity Shares held by shareholders as on December 02, 2024 being the Record Date. Further, the BSE Limited vide its Notice No. 20241128-68 dated November 28, 2024 heffect from December 03.2024 have granted the approval of upto 4,10,03,049 Bonus Equity Shares of Face Value of Rs. 1/- each ("Equity Shares) 1 f Ine ir 37th Annual General Meeting held

7) Final dividend of ₹ 0.125/- per fully paid up equity share of ₹ 1/- each was approved by the members on September 27, 2024 and had been paid to the shareholders on October 15, 2024

Date: 17-01-2025 Place: Veraval (Shapar)

Notes :



VERAVAL (SHAPAR) Khushboo C. Doshi Managing Director DIN: 00025581

Company at



B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.: Not Applicable

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES:

S. No.	Particulars	in INR crore		
1.	Loans / revolving facilities like cash credit from ba	nks / financial		
	institutions			
А	Total amount outstanding as on date	0		
В	Of the total amount outstanding, amount of default as on	0		
	date			
2.	Unlisted debt securities i.e. NCDs and NCRPS			
А	Total amount outstanding as on date	0		
В	Of the total amount outstanding, amount of default as on	0		
	date			
3.	Total financial indebtedness of the listed entity	0		
	including short-term and long-term debt			

- D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS: Not Applicable
- E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS: Not Applicable



Rajoo Engineers Limited

