

# INDERGIRI FINANCE LIMITED

(CIN: L65923MH1995PLC161968)

Regd. Office: Unit No. 806, B Wing, 8th Floor, Kanakia Wallstreet Andheri Kurla Road, Chakala, Andheri  
East Mumbai-400093 Email: ramjeet.yadav@iflcorp.in Website: www.indergiri.com Phone: 8655618551

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June 27, 2024

To,  
Listing Department  
**BSE Limited**  
25<sup>th</sup> Floor, P. J. Towers,  
Dalal Street,  
Mumbai- 400 001

**Dear Sir/Madam,**

**SUB: ALLOTMENT OF 15, 11% UNLISTED, UNRATED, SECURED, REDEEMABLE NON-  
CONVERTIBLE DEBENTURES**

**Ref: ISIN: INE628F01019; Scrip ID-531505**

We would like to inform you that the Board of Directors of the Company has passed a circular resolution **on 27.06.2024** for Allotment of 15, 11% Unlisted, Unrated, Secured, Redeemable Non-Convertible Debentures:

Disclosures required pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular CIR/CFD/CMD/4/2015 dated 09th September 2015 are enclosed as Annexure I.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours Faithfully,

For **INDERGIRI FINANCE LIMITED**

Ramjeet Yadav  
Company Secretary & Compliance officer  
Membership No.50581

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## Annexure I

**Terms with respect to Allotment of 11% Unlisted, Unrated, Secured, Redeemable Non-Convertible Debentures of Rs. 10,00,000 (Rupees Ten Lakh Only) on Private Placement basis of the Company as required under Regulation 30 read with Schedule III of the SEBI Listing Regulations and SEBI Circular CIR/CFD/ CMD/4/2015 dated September 09, 2015:**

(i)	<b>Size of the issue/Allotment</b>	Total of Rs. 1,50,00,000/- (One Crores Fifty Lakhs Only)
(ii)	<b>Whether proposed to be listed? If yes, name of the stock exchange</b>	No, Unlisted
(iii)	<b>Tenure of the instrument - date of allotment and date of maturity</b>	3 years/ 36 months, allotment shall be done as per the provisions of the Companies Act, 2013
(iv)	<b>Coupon/interest offered, schedule of payment of coupon/interest and principal</b>	11%
(v)	<b>Charge/security, if any, created over the assets</b>	The Debentures shall be secured by way of first ranking pari passu charge with future secured creditors, on all movable assets, including book debts and receivables, cash and bank balances, other movable assets, loans and advances, both present and future of the Company equal to the value of one time of the NCDs outstanding plus interest accrued thereon. Our Company will create the security for the NCDs in favour of the Debenture Trustee for the Debenture Holders holding the NCDs on the assets to ensure 100.00% security cover or higher of the amount outstanding including interest in respect of the NCDs at any time Applicable.
(vi)	<b>Special right/interest/privileges attached to the instrument and changes thereof</b>	NIL