

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,  
South City 1, Sector – 41, Gurgaon,  
Haryana – 122 001 (India)

Tel : 0124 492 1033

Fax : 0124 492 1041

**Emergency : 105010**

Email : [secretarial@fortishealthcare.com](mailto:secretarial@fortishealthcare.com)

Website : [www.fortishealthcare.com](http://www.fortishealthcare.com)

**February 07, 2025**

**FHL/SEC/2024-25**

**National Stock Exchange of India Ltd.  
Scrip Symbol: FORTIS**

**BSE Limited  
Scrip Code:532843**

**Sub: Statement of utilization and deviation or variation in the use of proceeds of issue of listed Non-Convertible Debentures (NCDs)**

Please find enclosed herewith a statement indicating the utilization of proceeds and no deviation or variation in utilization of proceeds of NCDs issued by the Company during the quarter ended December 31, 2024. This disclosure is being made in terms of Regulations 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, issued by the Securities and Exchange Board of India.

The above is for your information and records.

Thanking you,  
Yours Sincerely,  
For **Fortis Healthcare Limited**

**Satyendra Chauhan  
Company Secretary & Compliance Officer  
M. No. – A14783**

**Encl: Annexure A**

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**FORTIS HEALTHCARE LIMITED**

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062  
Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933

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**Annexure A****A. Statement of utilisation of issue proceeds: -**

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised (Rs. in Cr.)	Funds utilized (Rs. in Cr.)	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Fortis Healthcare Limited	INE061F07044 INE061F07051 INE061F07069	Private Placement	Non-Convertible Debentures	19 <sup>th</sup> December, 2024	Rs. 1550/- Cr	Rs. 429.37/- Cr as on 31.12.2024 however the rest of the amount has also been utilised as on 17.01.2025	No	NA	-

**B. Statement of deviation/ variation in use of Issue proceeds:**

Particulars	Remarks
Name of listed entity	Fortis Healthcare Limited
Mode of fund raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of raising funds	19 <sup>th</sup> December, 2024
Amount raised (Rs. in Cr.)	1550
Report filed for quarter ended	December 31, 2024

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Is there a deviation/ variation in use of funds raised?		No				
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?		Not Applicable				
If yes, details of the approval so required?						
Date of approval						
Explanation for the deviation/ variation						
Comments of the audit committee after review		The Committee noted the same				
Comments of the auditors, if any		NA				
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:						
Original Object	Modified Object, if any	Original Allocation (Rs. in Cr.)	Modified allocation, if any	Funds Utilised (Rs. in Cr.)	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Purchase of equity shares of Agilus Diagnostics Limited and issue related expenses	Not Applicable	Rs. 1550/- Cr	-	Rs. 429.37/- Cr as on 31.12.2024 however the rest of the amount has also been utilised as on 17.01.2025	Not Applicable	-
<p>Deviation or variation could mean:</p> <p>(a) Deviation in the objects or purposes for which the funds have been raised.</p> <p>(b) Deviation in the amount of funds actually utilized as against what was originally disclosed.</p> <p>(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.</p> <p><b>Satyendra Chauhan</b>  <b>Company Secretary &amp; Compliance Officer</b>  <b>M. No. – A14783</b></p>						

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