

Sharda Motor Industries Ltd.

SMIL: LISTING/24-25/2805/01

June 28, 2024

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
(SCRIP CODE – 535602)

National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block Bandra - Kurla Complex, Mumbai - 400 051 (SYMBOL - SHARDAMOTR) (Series - EQ)

Sub: Submission of the post buyback public advertisement pertaining to buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) fully paid-up equity shares, each having a face value of INR 2/- (Indian Rupees Two only) ("Equity Shares") of Sharda Motor Industries Limited (hereinafter referred as "the Company") at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share, payable in cash, for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) ("Buyback Size") on a proportionate basis through tender offer route ("Buyback") in accordance with the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations")

Dear Sir/ Madam,

This is in regard to the captioned Buyback and is further to our letters dated Tuesday, May 28, 2024, Friday, June 07, 2024, and Monday, June 10, 2024, whereby we had submitted the public announcement dated Monday, May 27, 2024 ("**Public Announcement**"), the letter of offer dated Thursday, June 06, 2024 ("**Letter of Offer**") and the offer opening advertisement and corrigendum to the Letter of Offer dated Saturday, June 08, 2024 ("**Advertisement**"), respectively, pertaining to the captioned Buyback.

As required under the Buyback Regulations, we are pleased to submit herewith a copy of the post buyback public advertisement dated Wednesday, June 26, 2024 ("**Post Buyback Public Advertisement**"), which was published on Thursday, June 27, 2024, in the following newspapers:

Publication	Language	Editions
Financial Express	English	All editions
Financial Express	Gujarati	Ahmedabad edition
Jansatta	Hindi	All editions

Capitalised terms used and not defined herein shall have the meaning ascribed to them in the Letter of Offer.

We request you to kindly take the above on record.

Thanking you,

For **Sharda Motor Industries Limited**

Iti Goyal
Assistant Company Secretary
& Compliance Officer
Encl. As above.

Regd. Office: D-188, Okhla Industrial Area, Phase-I, New Delhi - 110 020 (INDIA)

Tel.: 91-11-47334100, Fax: 91-11-26811676

E-mail: smil@shardamotor.com, Website: www.shardamotor.com

CIN NO-L74899DL1986PLC023202

WWW.FINANCIALEXPRESS.COM

LAST-MINUTE RUSH

T20 World Cup spot ad rate hits ₹28 lakh/10 sec

VIVEAT SUSAN PINTO Mumbai, June 26

LAST-MINUTE ADVERTISERS are likely to step into the ring as India take on England on Thursday in the semi-final stage of the ongoing T20 World Cup. As the biennial tournament, organised by the International Cricket Council (ICC), nears its end this season, spot television ad rates have reached ₹22-28 lakh per 10 seconds for the semi-final and final matches, according to media buyers looking to book ad slots during these games.

Official broadcaster Disney Star has been charging ₹20-25 lakh per 10 seconds for India matches and games in the Super 8 stage, implying an increase of around 10-15% for the semi-final and final matches. The trend is similar on digital platforms, with spot rates now costing ₹270-350 per thousand impressions (CPM), up from ₹250-300 CPM earlier.

"India has not won an ICC tournament since 2013, so there is high viewer interest whether the national team can do it now with the T20 World Cup," says sports and media consultant Indranil Das Blah. "India's semi-final match with England will also be fought hard by the two sides, advertisers will be drawn to the action," he said.

Krishnarao Buddha, senior category head, Parle Products,

SRIRAM VEERA

Mumbai, June 26

SOMETIME BEFORE THE start

of the 2023 ODI World Cup,

Rohit Sharma had enough of the

old Indian way of playing white-

ball cricket. In the dressing

room, he addressed the seniors

and "garden-mey-ghoomney" wale youngsters and told them

that he is going on an all-out

attack as an opener himself, pre-

ferring to inspire them through

had ironically liberated batsmen

from other countries through

the IPL was gone, and a boxoffice hit followed that was

soaked up by adoring fans all

around the country, so much so

that there wasn't any criticism

World Cup as well on mostly

sluggish tracks. Consider just a

couple of stats: India has the

best strike rate in Super 8 and

has hit most sixes - double of

the team in second position. Incidentally, their second high-

est sixes count in a T20 World

Cup came way back in 2007 (38

sixes), the tournament that gave

birth to IPL in many ways. Had

Misbah-ul-Haq not messed

that night with his lap-shot,

who knows whether the fans

would have lapped up the IPL as

euphorically as they did. But it's

astonishing that India ditched

that free-hitting style they

showed in the inaugural tour-

nament for a decade-and-half

set-up nice and early, at least in

Rohit's mind. As he has said,

sometime during the IPL when

Rishabh Pant raced ahead of

Dinesh Karthik in the wicket-

keeper race, he had firmed up in

his mind that the left-handed

basher would be his No.3. With

Pant, perhaps self-aware of his

frailties lower down the order in

T20s in the past, pushing him-

self further, India has never been

short of fury at the top in this

tournament.NeitherRohit,bar-

ring an Ireland game and the

astonishing walloping against

Australia, nor Virat Kohli could

provide good starts but Pant had

them covered.

All-new Kohli

This time too the plan was

after that.

Rohit's India have gone with the same method in this T20

when they failed in the final.

The result was startling: the old-dawdle from the land that

FEVER PITCH

- Spot TV, digital ad rates up **10-15%** for semi-final and final matches of T20 World Cup
- Broadcaster has kept **10-15%** of ad inventory for lastminute advertisers
- India matches have attracted a television rating (TVR) of 2.8 versus 0.77 for overall T20 World Cup



■ Peak concurrency of the match between India and Pakistan on June 9 was **290 million** on Disney+ Hotstar

■ India-Australia match on June 24 saw peak concurrency of 300 million

a leading biscuit maker, also believes that last-minute advertisers will join the bandwagon after a weak start to the tournament. Parle Products is a sponsor of the T20 World Cup on Disney Star. The broadcaster had locked a total of 19 sponsors for the T20 World Cup this year including names such as Dream11, Maruti, BPCL, Haier, ICICI Bank, Samsung and Castrol apart from Parle Products. It is streaming the tournament for free on Disney+ Hotstar.

"There were initial hiccups with matches getting washed out and unsuitable timings, which impacted viewership. While the broadcaster (Disney Star) has made good the loss by adjusting the inventory for us and other sponsors in matches in the next stage (Super 8), I believe there is still some lastminute inventory that would be available on TV and digital for spot buyers in the penultimate and final stages," Buddha said.

That inventory has increased by about 10-15%, media planners and buyers indicated. India has not lost a single game so far in the tournament, beating archrivals Australia in its Super 8 match this week.

While the television rating (TVR) for overall matches in the T20 World Cup has been around 0.77, India matches have attracted higher viewership, with a TVR of 2.8, media buyers said. On Disney+ Hotstar, the peak digital concurrency for the India-Pakistan match (held on June 9) stood at 290 million, according to media industry sources. While the India-Australia match, held on June 24, saw a peak

Though initial estimates had pegged ad revenue at ₹2,000 crore from the T20 World Cup for Disney Star, this number has been revised to about ₹1,500 crore now, a drop of 25%, which experts say will be achieved by the broadcaster.

concurrency of 300 million.

Secret behind India's Nearly 50% World Cup run: Rohit physically sprints, rest follow active: Lancet

PRESS TRUST OF INDIA New Delhi, June 26

ALMOST 50% OF adults in

The insufficient levels of zation (WHO), said.

physical activity per week.

15% would not be met. In India, a little over 22% of the adults engaged in insufficient physical activity in the year 2000, while in 2010, close to 34% of the adults were insufficiently physically active, the researchers found. They projected that in 2030, 60% of the adults could be insufficiently engaging in physical activity,

For the study, the researchers analysed data of physical activity reported by adults (aged at least 18 years) in populationbased surveys to estimate the number of adults performing insufficient physical activity for 197 countries and territories from 2000 to 2022. It also found around the world, older adults, both men and women, aged 60 years and above, were increasingly engaging in insufficient physical activity.

Indian adults insufficiently

India engaged in insufficient levels of physical activity in 2022, according to a study published in The Lancet Global Health journal. Far more women in India (57%) were found to be insufficiently physically active, compared to men (42%), in line with trends across the South Asian region, the study found.

physical activity in women in the region were, on average, 14 per cent higher than those in men, it said. The South Asian region also ranked the second highest in terms of adults being insufficiently physically active after high-income Asia Pacific region, an international team of researchers, including those from the World Health Organi-

Globally, the authors found that about a third of the adults (31.3%) were insufficiently physically active, defined as not performing at least 150 minutes of moderate-intensity physical activity per week or 75 minutes of vigourous-intensity

This was up by 5% from 26.4% of the adults worldwide insufficiently engaging in physical activity in 2010, they found, and if the 2010-2022 trends continued, the authors said that the global target of improving physical activity engagement by

should current trends continue.

Physical inactivity is known to heighten risk of developing non-communicable diseases, including diabetes and heart disease.



SHARDA MOTOR INDUSTRIES LIMITED

Corporate Identification Number (CIN): L74899DL1986PLC023202 Registered Office: D-188, Okhla Industrial Area, Phase I, New Delhi - 110 020 Contact Person: Iti Goyal, Assistant Company Secretary & Compliance Officer Tel. No.: +91 11 4733 4100; Fax: +91 11 2681 1676; E-mail: investorrelations@shardamotor.com; Website: www.shardamotor.com

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SHARDA MOTOR INDUSTRIES LIMITED

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated Monday, May 27, 2024 published on Tuesday, May 28, 2024 ("Public Announcement"), the Letter of Offer dated Thursday, June 06, 2024 ("Letter of Offer") and the offer opening advertisement and corrigendum to the Letter of Offer dated Saturday, June 08, 2024 published on Monday, June 10, 2024. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1 Sharda Motor Industries Limited ("Company") had announced the Buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) fully paid-up equity shares, each having a face value of INR 2/- (Indian Rupees Two only) ("Equity Shares"), representing 3.46% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., Monday, June 05, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 23.66% and 24.41% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).
- 1.2 The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- 1.3 The tendering period for the Buyback opened on Tuesday, June 11, 2024, and closed on Tuesday, June 18, 2024.
- 2. DETAILS OF THE BUYBACK
- 2.1 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) Equity Shares were bought back under the Buyback, at a price of INR 1,800/- (Indian Rupees One Thousand and Eight Hundred only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered 63,759 valid bids for 2,26,60,764 Equity Shares in response to the Buyback, resulting in the subscription of approximately 22.05 times the maximum number of Equity Shares proposed to be bought back.
- 2.4 The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares reserved in the Buyback	Total valid bids received in the category	Total Equity Shares Validly Tendered	Response (No. of times)
Reserved Category for Small Shareholder	1,54,167	63,038	2,09,828	1.36
General Category for other Eligible Shareholders	8,73,610	721	2,24,50,936	25.70
Total	10,27,777	63,759(1)(2)	2,26,60,764(1)(2)	22.05

- (1) 128 bids for 476 Equity Shares were not considered since they were not Eligible Shareholders as on the Record Date.
- (2) Excludes excess bids by 25 Eligible Shareholders for 357 Equity Shares under the Reserved Category and 02 Eligible Shareholders for 55 Equity Shares under the General Category, which were over and above their shareholding as on the Record Date, and hence not considered for the purpose of Acceptance.
- 2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Tuesday, June 25, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on Wednesday, June 26, 2024 by the Registrar.
- 2.6 The settlement of all valid bids was completed by Clearing Corporation on Tuesday, June 25, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Tuesday, June 25, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/lien removed by the Clearing Corporation on Tuesday, June 25, 2024.
- 2.8 The extinguishment of 10,27,777 Equity Shares, all of which are in dematerialized form, is currently under process and shall be completed on or before Thursday, July 04, 2024.
 - 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1 The capital structure of the Company, pre and post Buyback, is as under:

0-		Pre Buyl	oack	Post Buyt	ack*	
Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)	
1.	Authorised Share Capital	25,00,00,000 Equity Shares of INR 2/- each	INR 50,00,00,000	25,00,00,000 Equity Shares of INR 2/- each	INR 50,00,00,000	
2.	Issued, Subscribed and Fully Paid-Up Share Capital	2,97,31,630 Equity Shares of INR 2/- each	INR 5,94,63,260	2,87,03,853 Equity Shares of INR 2/- each	INR 5,74,07,706	

Subject to extinguishment of 10,27,777 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)*
1.	Ajay Relan	6,50,363	63.28%	2.27%
2.	Mala Relan	97,495	9.49%	0.34%
3.	Aashim Relan	56,989	5.54%	0.20%
4.	Braham Arenja	11,232	1.09%	0.04%

* Subject to extinguishment of 10,27,777 Equity Shares.

3.3 The shareholding pattern of the Company before the Buyback (i.e., as on the Record Date), and after the Buyback, is as follows:

	Pre-Buyback		Post-Buyback*	
Category of Shareholder	No. of Equity Shares pre-Buyback	% to the existing equity share capital	No. of Equity Shares post Buyback	% to the Post Buyback equity share capital
Promoters and persons acting in concert (A)	2,17,62,895	73.20	2,09,58,048	73.01
Shareholding of non-promoters (B)	79,68,735	26.80		
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	6,68,276	2.25		26.99
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	1,56,556	0.53	77,45,805	
Others (Individuals, Bodies Corporate, Employees, etc.)	71,43,903	24.03		
Total (A+B)	2,97,31,630	100.00	2,87,03,853	100.00

4. MANAGER TO THE BUYBACK

Ambit Private Limited

Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India

Tel. no.: +91 22 6623 3030; Contact person: Miraj Sampat / Siddhesh Deshmukh Email: shardamotor.buyback@ambit.co Acumen at work

Website: www.ambit.co SEBI Registration No.: INM000010585

CIN: U65923MH1997PTC109992

5. DIRECTOR'S RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Advertisement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Tuesday, June 25, 2024.

For and on behalf of the Board of Directors of Sharda Motor Industries Limited

Ajay Relan Managing Director

DIN: 00257584

Nitin Vishnoi Executive Director & Company Secretary

DIN: 08538925

Iti Goyal Assistant Company Secretary and Compliance Officer Membership No.: A31807

Date: June 26, 2024 Place: New Delhi financialexp.epapr.in

Even before the IPL, Kohli had read the tide correctly and decided he had to change his

ways at the top, if he were to be selected without major fuss. He

form them and a man born in

New Zealand in Ben Stokes to

Rohit Sharma's 92 off 41, which included 7 fours and 8 sixes against Australia, was crucial in India's 24-run win on Monday PTI is yet to nail it in this tournament, and it still has the poten-

tial to upset India's cart on the big day. But the die at least was cast and he has tried to fit in the mould rather than the other way around - a criticism that could be easily laid on the team in the past that had puzzlingly continued in an outdated fashion.

It's perhaps apt that they run into England in the semi-final, a team that had blown them away in the semifinal of 2022 T20 World Cup that was also overseen by Rohit as the captain. If India had won that, it would have been an upset; such was the stark contrast.

England who had overhauled their white-ball cricket after the horrors of 2015 ODI World Cup and sparkled from the 2019 edition onwards has some in ways be the team that has shown others the way. It's one thing for Australia to dominate - for they never have wallowed near the bottom, but England's style was an anaesthetist's delight for decades in the shorter format. It took a man born in Ireland in Eoin Morgan to drastically transextend that further.

The Rohit template

Somehow, Rohit managed to let loose of the controls, and once the captain does it, it's not surprising that the rest would follow. Especially when the youngsters were more than eager to do it and were doing it in the IPL to an extent as it comes more naturally to them.

There was this one aston-

ishing shot against Australia in the eight over of the innings bowled by Marcus Stoinis. Until then, Rohit had been imperiously overcoming Australia's attempts to make him hit into the breeze, but that shot was a page ripped out of Suryakumar Yadav's playbook. Rohit had anticipated that Stoinis was going to hurl that one short, and crouched a touch more than he usually does and positioned his body perfectly for the swat-pull into backward

It was relatively an ungainly looking hit that night where he even had unadulteratedly slogged a couple but his most craftily-executed shot. Ungainly as it wasn't a natural shot for him.

square-leg stands.

तिथिः 25.6.2024 सान्तन् कुमार सामन्ता स्थानः नई दिल्ली प्रस्ताव कर्मी

PUBLIC NOTICE

This is to inform the public that all the original allotment/ reallotment letters (three in number) and builder buyer agreement ("BBA") of the flat situated at Palm Garden [05-0701] had been lost. If anyone has found the same or finds the same, kindly contact and return the said documents to Mr. Suraj Aggarwal, Mobile Number 9311678091 ("Owner") within 15 days of the date of issue of this ad.

Address of Flat/Property PGN 05-0701 Name of Owner Mr. Suraj Aggarwal & Mr. Kailash NathMobile Number of Owner 9311678091 / 9315634854

"प्रपत्र सं. आईएनसी—26" (कंपनी (निगमन) नियम, 2014 के नियम 30 के अनुसरण में कंपनी का रजिस्ट्रीकृत कार्यालय एक राज्य से दूसरे राज्य में अंतरित करने के लिए समाचार पत्र में प्रकाशित

किया जाने वाला विद्वापन केन्द्रीय सरकार के समक्ष राष्ट्रीय राजधानी क्षेत्र दिल्ली कंपनी अधिनियम, 2013 की धारा 13 की उपधारा (4) और कंपनी (निगमन) नियम, 2014 के नियम 30 के उपनियम (5) के खंड (ए) के मामले में

उषा फास्टनर्स प्राईवेट लिमिटेड (CIN: U28991DL1981PTC012655) जेसका रजिरद्रीकृत कार्यालय : 4695, लेन रजिया बेगम डॉस काजी दिल्ली-110006, में रिथत है

आम जनता को यह सूचना दी जाती है कि यह कंपनी केन्द्रीय सरकार के समेध कंपनी अधिनियम, 2013 की वारा 13 के अधीन आवेदन फाइल का प्रस्ताव करती है जिसमें कंपनी का रजिस्ट्रीकृत कार्यालय शब्दीय राजधानी क्षेत्र दिल्ली" से 'हरियाणा राज्य' रियानांतरित करने के लिए तारीख 08 मई. 2024 हो आयोजित असाधारण सामान्य बैठक में पारि विशेष संकल्प के संदर्भ में कंपनी के मैमोरेंजम ऑफ एसोसिएशन में संशोधन की पृष्टि की मांग की गई हैं। कंपनी के रजिरट्रीकृत कार्यालय के प्रस्तावित स्थानांतरण से यदि किसी व्यक्ति का हित प्रभावित होता है तो वह व्यक्ति या तो निवेशक शिकायत प्ररूप फाइल कर एमसीए—21 पोर्टल (www.mca.gov.in) में शिकायत दर्ज कर सकता है या एक शपथ पंत्र जिसमें उनके हित का प्रकार और उसके विशेध का कारण उल्लिखित हो साथ अपनी अपनि प्रादेशिक निदेशक उत्तरी क्षेत्र को इस सूचना के प्रकाशन की तारीख से 14 दिनों के मीतर बी--2 विंग, द्वितीय तल, पंडित दीनदयाल अंत्योदय भवन, सीजीओं कॉम्प्लेक्स, नई दिल्ली-110003 प्रते पर पंजीकृत डाक दवारा भेज सकता है या सुपूर्व कर सकते हैं और इसकी प्रति आयेदक कंपनी को उनके उपरोक्त रजिस्ट्रीकृत कार्यालय के पते पर भी भेजेगा। 4695, लेन रजिया बेगम हॉस काजी दिल्ली-110006

कृते की ओर से उषा फास्टनसं प्राईवेट लिमिटेड (अंकित खंडेलवाल) तिथि । 27.06.2024 ख्यान : दिल्ली निवेशक बीजाईएन : 00242107

प्ररूप संख्या आईएनसी-25ए पब्लिक कंपनी से प्राइवेट कंपनी में संपरिवर्तन के लिए समाचार पत्र में प्रकाशित किया जाने वाला विजापन

क्षेत्रीय निदेशक, कार्पोरेट कार्य मंत्रालय, उत्तरी क्षेत्र के समक्ष, नई दिल्ली कंपनी अधिनियम, 2013 की धारा 14 और कंपनी (निगमन) नियम, 2014 के नियम 41 के मामले में

प्राइमा कम्युनिकेशंस लिमिटेड (CIN: U65999DL1982PLC374644) रसका पंजीकृत कार्यालय : 20, **इंजीनियर्स एन्वलेव**, तीसरी मंजिल, हर्ष विहार क्रॉसिंग, पीतमपूरा, नई दिल्ली-110034 में रिधत है, के मामले में

रतदद्वारा आम जनता को सूचित किया जाता है कि यह कम्पनी उपरोक्त नियमावली के साथ पठित कम्पनी अधिनियम, 2013 की धारा 14 के अंतर्गत केंद्र सरकार के पास एक आवेदन करने तथा ऐसे रूपांतरण को प्रभावीं करने के लिये कम्पनी को सक्षम बनाने के लिए 20 मई, 2024 को आयोजित असाधारण आम सभा में पारित विशेष प्रस्ताव के अनुसार कंपनी को एक प्राइवेट लिमिटेड कंपनी में रूपांतरित करने की इच्छक है।

कंपनी के प्रस्तावित परिवर्तन / स्थिति के कारण, यदि किसी व्यक्ति का हित प्रभावित होने की सभावना है, तो वह व्यक्ति, इसका कारण देते हुए आपत्ति हलफनामा में उल्लेख करते हुए, जिसमें उनके हित / विपक्ष के आधार हों, इस सूचना के छपने के चौदह दिनों के भीतर क्षेत्रीय निदेशक, उत्तरी क्षेत्र, कारपोरेट कार्य मंत्रालय, बी–2 विंग, दूसरा तल, पंढित दीनदयाल अंत्योदय भवन, सीजीओ कॉम्पलेक्स, नई दिल्ली– 110003 को पंजीकृत डाक द्वारा प्रेषित करें तथा इसकी एक कॉपी आवेदक कंपनी को पंजीकृत पते 20, इंजीनियर्स एन्वलेव, तीसरी मंजिल, हर्ष विहार क्रॉसिंग, पीतमपुरा, नई दिल्ली-110034

में भी भेज दे। आवेदक के लिए और उसकी ओर से प्राइमा कम्युनिकेशंस लिमिटेड तिथि : 26.06.2024 उत्तम कुमार लोघा (निदेशक) ढीआईएन:07400920

ऋण वसूली अधिकरण**-**II, दिल्ली के समक्ष

बोधा तल जीवन तारा बिलिया, संस्त्र बार्ग, वर्ष छेल्ली-१९००० त्रण वसूली अधिकरण (प्रक्रिया नियम) 1993 के नियम 12 व 13 के साथ पठित. बैंक एवम विलीय संस्थान अधिनियम 1993 के अनुसार वेय ऋण की वसूली की धारा 19(4) के तहत सूचना के मामले में

टीए ग. १६५ /२०२३ - दिनांक १८, ११, २०२३ यूको बैंक आवेदक दानाम

अमीर फैजन खान एवं अन्य...प्रतिवादी सेवा में, <u>प्रतिबादी</u>

ही 1.अमीर फैज़न खान पुत्र श्री मौजूद हुसैन खान दोनों का पताः के-78, चौथा तल, हसैन अपार्टमेंट जामिया नगर ओखला,

नई दिल्ली-110025. ही 3.मैसर्स रूद बिल्डवेल प्रा. लि. 2821/2 गुरू नानक औटो मार्केट

कश्मीरी गेट, दिल्ली-110006.

उपरोक्त नामित आवेदक ठ.73,60,297/- (तिहत्तर लाख साठ हजार दो सौ सतानबे रूपये मात्र) की वसूली के लिए आपके विरूख एक मुकदमा दर्ज कराया है और अधिकरण के संज्ञान में आया है कि सामान्य नरीके से आपको जानकारी देना संभव नहीं है इसलिए इस विज्ञापन के माध्यम से सुचना देते हुए आपको 23.10.2024 को प्रातः 10:30 बजे अधिकरण के समक्ष उपस्थित होने का निर्देश दिया जाता है।

यह प्यान रखें कि निर्धारित तिथि को अधिकरण के समक्ष उपस्थित नहीं होने पर इस मामले पर आपकी अनुपस्थिति में सुनवाई कर निर्णय लिया

सभी मामलों को विडियों कॉन्फ्रेंसिंग या भौतिक के माध्यम से लिया जा रहा है और इसके वयोजन हेतु:-सभी अधिवक्ता / वादीगण को "सिस्को

वेबैक्स" एप्लीकेशन/सॉफ्टवेयर हाउनलोड करना होगा। 2)**"मीटिंग आईडी"** एवं **"पासवर्ड"** सुनवाई की

तिथि के लिए माननीय पीठासीन अधिकारी रजिस्ट्रार द्वारा क्वा मामलों में डीआरटी आधिकारिक पोर्टल "drt.gov.in" पर दैनिक बाद सुची में ही प्रदर्शित किया जाएगा। किसी भी आपातकालीन स्थिति में एडवोकेटस /लिटिगेंटस संबंधित अधिकारी से फोन ने

23748478 पर सम्पर्क कर सकते हैं। आज 18 जून 2024 को मेरे हस्ताक्षर एवं अधिकरण की मोद्रर के साथ जारी किया गया। अधिकरण के आदेशानुसार

अनुभाग अधिकारी, डीआरथे-॥, दिल्ली

ReLIANCE

Asset Reconstruction

पंजीकृत कार्यालयः 11वीं मंजिल, नार्थ साईड, आर-टेक पार्क, वेस्टर्न एक्सप्रेस हाईवे, गोरेगांव (पूर्व), मुंबई- 400063

(अचल संपत्तियों के लिए)

वित्तीय आस्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम, 2002 (2002 का 54) के अंतर्गत नोटिश दिए जाते हैं तथा प्रतिभृति हित (प्रवर्तन नियम. 2002 के नियम 3 के साथ धारा 13(12) के अंतर्गत प्रदत्त शक्तियों का प्रयोग करते हुए नीचे दी गई तालिका में उल्लिखित तिथियों पर मांग नोटिस जा किए जाते हैं तथा उनसे उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के भीतर राशि वापस करने का आहवान किया जाता है। ऋणकर्ताओं और जमानतदार द्वारा राशि वापस न किए जाने के कारण, ऋणकर्ताओं और जमानतदारों तथा अम जनता को सुचित किया जाता है कि नीचे हस्ताधरकर्ता ने उक्त अधिनियम की धारा 13(4) के नियम 8 के साथ उसे प्रदेश शक्तियों का प्रयोग करते हुए नीचे दी गई तालिका में उठिलखित तिथि को नीचे वर्णित संपत्तियों

उपारकर्ता और गारंटर विशेष रूप से तथा आम जनता को इस प्रकार आगाह किया जाता है कि वे इन संपत्तियों से संबंधित कोई मी लेन–देन न करें तथा संपत्तिय से संबंधित कोई भी लेन-देन रिलायंस एसेट रिकंस्ट्रक्शन कंपनी लिमिटेड हारा उस पर दी जाने वाली राजि तथा ब्याज के लिए प्रभारित किया जाएगा। तधारकर्ता का ध्यान अधिनियम की धारा 13 की उप–धारा 8 के प्रावधानों की ओर आकर्षित किया जाता है, जो सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध

東村	जवारकर्ता / गारंटर	गिरवी रखी गई संपत्तियों का विवरण	मांग सूचना की तिथि	ट्रस्टी के रूप में कार्य करना	त्तशि ओ/एस	
			कब्जे की तिथि	समझौते की तिथि		
	मेसर्स सिल्क पैलेस (इसके प्रोप. श्री समशाद अहमद के माध्यम से)	वाणिज्यिक संपत्ति का वह हिस्सा और पार्सल जो दुकान संख्या 9. द्वितीय तल, यूनिवर्सल कॉम्प्लेक्स, 8 बाल्मी—की मार्ग, लालबाग, यार्ड इजरतगंज, लखनक में स्थित हैं, जिसका क्षेत्रफल 11.895 वर्ग मीटर हैं। श्री समशाद अहमद प्रोपराइटर सिल्क पैलेस के	26.02.2024	आरएआरसी 068 ट्रस्ट	31.01.2024 तक रु. 24.41,652.30 पैसे (चौबीस लाख इकतासीस हजार छह	
	3762.53.743.	स्वामित्य में सीमाएं- उत्तर में- दुकान अन्य, दक्षिण में- लेन, पूर्व में- सामान्य मार्ग, पश्चिम में- शाही मस्जिद		30.03.2022	इकतालास हजार छह सौ बावन रुपये और तीस पैसे मात्र)	
2	1. मेसर्स आकिला क्रिएशन्स (इसके प्रोपराइटर- श्री श्रमशाद अहमद पुत्र बहू खान के माध्यम से)	यूनिवर्सल कॉम्प्लेक्स बिल्डिंग नंबर 8, बाल्मीकि मार्ग लालबाग वार्ड-हजरतगंज, लखनऊ के दूसरे तल पर दुकान नंबर 5 का पूरा हिस्सा, जिसका क्षेत्रफल 21.933 वर्ग मीटर है। जो मालिक बी मोहम्मद दानिश खान पुत्र मोहम्मद वसी खान के स्वामित्य में सीमा: पूर्व- 6 फीट चींखा कॉमन पैसेज, पश्चिम- पीली शाही मस्जिद, उत्तर- अन्य की दुकानें, दक्षिण- अन्य की दुकानें	26.02.2024	आरएआरसी 068 ट्रस्ट	31.01.2024 तक रु. 1,04,70,895.02 पैसे (एक करोड़ चार लाख सत्तर हजार आठ सी पंचानवे रुपये तथा वो पैसे मात्र)	
	 श्री इरफान अली पुत्र स्वर्गीय मोहम्मद वसी खान श्री दानिश खान पुत्र स्वर्गीय मोहम्मद वसी खान 	यूनिवर्सल कॉम्प्लेक्स की दुकान द्वितीय तल की समयुल्य कंप्रक का वह हिस्सा, जिसकी दुकान संख्या 28 बाल्मीकि मार्ग लालबाग, वार्ड हजरतगंज, लखनऊ है, जिसका क्षेत्रफल 10.223 वर्ग मीटर है। इसका स्वामित्व श्री इरफान अली पुत्र मोहम्मद वसी खान के पास है। सीमाएं – उत्तर में – अन्य की संपत्ति, दक्षिण में – सामान्य मार्ग, पूर्व में – अन्य की संपत्ति, पश्चिम में – सामान्य मार्ग।	\$4.00.2024	30.03.2022	330	
	कि:24.06.2024 न: लखनऊ	माग, पूर्व स — अन्य का संपात, पश्चिम म — सीमान्य माग।	· ·	niu mie Dei	(प्राधिकृत अधिकारी स्ट्रवशन कंपनी लिमिटे	

नैनीताल बैंक

शाखा - एम-127, गुरु हर किशन नगर, पश्चिम विहार, रोहतक रोड, दिल्ली, फोन-7835099046

डिमांड नोटिस

वित्तीय आस्तियों का प्रतिभृतिकरण और पूर्नगठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम (SARFAESI Act) 2002 की धारा 13(2) के अंतर्गत जारी नोटिस के सम्बन्ध में निम्नलिखित ऋणियों एवं जमानतियों द्वारा नैनीताल बैंक की एम-127, गुरु हर किशन नगर, पश्चिम विहार रोहतक रोड, दिल्ली शाखा से लिया गया ऋण अनर्जक आस्ति हैं। वित्तीय आस्तियों का प्रतिभृतिकरण और पूर्नगठन तथा प्रतिभृति हित का प्रवर्तन अधिनियम (SARFAESI Act) 2002 की धारा 13(2) के अंतर्गत बैंक द्वारा पंजीकृत/कोरियर डाक द्वारा प्रेषित डिमाण्ड नोटिस बैंक शाखा में वापस आ गए हैं। यदि ऋणी/जमानतियों द्वारा बैंक की उपरोक्त अवशेष राशि का भूगतान 60 दिन के अन्दर बैंक को नहीं किया जाता है तो बैंक उक्त में उल्लिखित भूमि-भवन का कब्जा सेक्शन 13(4) के अन्तर्गत लेने के लिए बाध्य होगा।

ऋणी/जमानतियों का नाम एवं पता

1. शिखा शर्मा पत्नी योगेश शर्मा (कर्जदार), निवासी 78, तीसरी मंजिल कोठी ए-4ए पश्चिम विहार, पश्चिमी दिल्ली-110 063, दूसरा पता- एच. नं. 20 0 10, ब्लॉक-बी, 19वीं मंजिल 16वीं एवेन्यू गाँर सिटी-2, सेक्टर 16 सी, ग्रेटर नोएडा, यूपी-201301 2. निपुण शर्मा पुत्र योगेश शर्मा (कर्जदार), निवासी फ्लैट नं. 115, संस्कृति अपार्टमेंट, द्वारका सेक्टर 19बी, द्वारका सेक्टर-6, दिल्ली केंट, दक्षिण पश्चिम दिल्ली, दिल्ली-110 075. 3. शिव हरि चरण दास शर्मा पुत्र भगवान दास शर्मा (जमानती), निवासी फ्लैट नं.-115, सेक्टर-19बी, ओपीजी स्कूल के पास, द्वारका, दक्षिण पश्चिम दिल्ली, 110 075

डिमान्ड नोटिस दिनांक 19.06.2024 को रु. 21,17,014.51 (रुपये इक्कीस लाख सत्रह हजार चौदह एवं पैसे इक्यावन मात्र दिनांक 12.06.2024 तक) दिनांक 13.06.2024 से आगे का ब्याज एवं अन्य खर्चे (घटायें वसूली, यदि कोई हो) जारी किया जा चुका है।

दृष्टिबन्धक/बन्धक सम्पत्ति का संक्षिप्त विवरण : बंधक अचल सम्पत्ति (आवासीय संपत्ति) के सभी भाग व हिस्से जो कि फ्लैट नं.-20010/जीसी-16, 19वीं टावर बी, 16वीं एवेन्यू, गौर सिटी-2, प्लॉट नंबर जीएच 03, सेक्टर- 16सी, ग्रेटर नोएडा, उत्तर प्रदेश, 201301 में स्थित हैं। क्षेत्रफल 1600.00 वर्ग फूट। उक्त संपत्ति सदर ग्रेटर नोएडा, गौतम बुद्ध नगर के उप निबन्धक कार्यालय में पुस्तक सं. -1, खण्ड- 32946, पुष्ठ सं. 397-446, क्रमांक सं.-20006 में उप-लीज डीड दिनांक 13.06.2019 को शिखा शर्मा पत्नी योगेश शर्मा के नाम पर विधिवत पंजीकृत है। सीमायें - पूरब में रास्ता और फ्लैट नं.-20011, पश्चिम में गार्डन/ सोसाइटी रोड, उत्तर में सीढ़ियाँ/अन्य टावर, दक्षिण में फ्लैट नं. 20009

ऋणी एवं जमानतियों को सुचित किया जाता है कि बैंक की एम-127, गुरु हर किशन नगर, पश्चिम विहार रोहतक रोड, दिल्ली में स्वयं उपस्थित हो 13(2) के अन्तर्गत प्रेषित डिमाण्ड नोटिस प्राप्त कर इस नोटिस के प्रकाशन की तिथि के 60 दिन के भीतर अवशेष राशि का भूगतान सुनिश्चित करें ताकि उक्त अधिनियम के अन्तर्गत अग्रिम कार्यवाही से बच सकें।

प्राधिकृत अधिकारी स्थान : नई दिल्ली दिनांक: 27.06.2024

CONTINENTAL CONTROLS LIMITED

Corporate Identification Number: L31909MH1995PLC086040 Registered Office: Gala No.202, Krishna House, Shailesh Udyog Nagar, Opposite Nicholas Garage, Sativali Road, Waliv, Vasai (East) - 401208, Thane, Maharashtra, India

Tel: 0250-2454945, 2456946; Website: www.newkrishna.com ; Email ID: info@continentalcontrols.net

of Shares and Takeovers) Regulations, 2011 and	subsequen	it amendments thereto ('SEBI (SAST) F	tegulations').	
Date	Wednesday	June 26, 2024		
Target Company	Contract Contract	Controls Limited		
Details of the Offer pertaining to the Target Company	Open offer is being made by the Acquirer for acquisition of up to 15,9 Offer Shares, representing 26.00% of the Expanded Voting Share Ca; the Target Company, at an offer price of ₹4.00/- per Equity Share, Public Shareholders of the Target Company, payable in cash, assumi acceptance aggregating to a maximum consideration of aggregating amount of ₹63,92,108.00/-, payable in cash.			
Names of the Acquirer and Person Acting in Concert with the Acquirer	Onelife Cap	oital Advisors Limited. person acting in concert for this Offer.		
Manager to the Offer	THE RESERVE OF THE PERSON NAMED IN	ares and Securities Private Limited		
Members of the Committee of	Sr. No.	Name	Designation	
Independent Directors (IDC)	1	Pradeep Chhotalal Gaglani	Chairperson	
CONTRACTOR OF CONTRACTOR	2	Kanaiyalal Shantilal Thakker	Member	
	3	Hareshkumar Shantilal Thakker	Member	
	4	Keta Poojara Rajesh	Member	
any other contract/relationship), if any	Directors on the Board of the Target Company. 2. Except Mr. Pradeep Chhotalal Gaglani who holds 100 Equity representing 0.0016% of the Expanded Voting Shares of the Company, none of the other IDC Members hold any Equity Share Target Company. 3. IDC Members have not entered into any other contract or hav relationships with the Target Company.			
Trading in the Equity shares/other securities of the Target Company by IDC Members	IDC Members have confirmed that they have not traded in the Equity Shares of the Target Company from the date of the Public Announcement till the date of this Recommendations.			
IDC Member's relationship with the Acquirer (Director, Equity shares owned, any other contract/relationship), if any.	None of the IDC Members hold any contracts, nor have any direct or indirect relationship with the Acquirer, their promoters, directors, and shareholders in their personal capacities.			
Trading in the Equity shares/other securities of the acquirer by IDC Members	The state of the s			
Recommendation on the Open offer, as to whether the offer, is or is not, fair, and reasonable	Offer on ber reasonable. The sharel performance of their interestes the I	he review of the Offer Documents issued half of the Acquirer, IDC Members believe and in line with the SEBI (SAST) Regular holders may independently evaluate to e of the Equity Shares, and take an information erests. Further, the Public Shareholders better of Offer dated Thursday, June 20, cribed therein before taking any decision.	that the Offer is fair an tions. he Offer, the marke ned decision in the bes should independent 2024, including the ris	
Summary of reasons for the recommendation	Documents a) The Pu ('Public a) Detailed with this 12, 202- (Hindi d (Mumba b) Draft Le with SE (SAST) c) The Lett Thursda The offer pr Based on to are of the vi	ers have taken into consideration and revie for making the recommendation: ablic Announcement'; if Public Statement dated Monday, March is Offer, published on behalf of the Acqui 4, in Financial Express (English Daily) (All I laily) (All Editions), and Mumbal Laksha is Edition) ("Detailed Public Statement"); itter of Offer dated Tuesday, March 19, 20, Bil pursuant to the provisions of Regulat Regulations ("Draft Letter of Offer"); ter of Offer along with Form of Acceptance by June 20, 2024 ("Letter of Offer"); toe is in terms of Regulation 8(2) of the SE the review of the aforesaid Offer Docume tew that the Offer Price is in line with the the SEBI (SAST) Regulations.	ay, March 06, 202- 11, 2024, in connectioner on Tuesday, March office Editions), Jansatt dweep (Marathi Daily 24, filed and submitter on 16 (1) of the SEE and Form SH-4 date BI (SAST) Regulations offs, the IDC Member	
Disclosure of Voting Pattern		emmendations have been unanimously	approved by the ID0	
Details of Independent Advisors, if any	None			
Any other matter to be highlighted	None	MARIE CONTROL OF THE		

statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and

For and on behalf of the Committee of Independent Directors

Continental Controls Limited

Mr. Pradeep Chhotalal Gaglani

Chairman & Director of the IDC

(DIN: 00839845)

www.readwhere.com

includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

Place: Mumbai

Date: Wednesday, June 26, 2024



SHARDA MOTOR INDUSTRIES LIMITED

जनसता

Corporate Identification Number (CIN): L74899DL1986PLC023202 Registered Office: D-188, Okhla Industrial Area, Phase I, New Delhi - 110 020 Contact Person: Iti Goyal, Assistant Company Secretary & Compliance Officer Tel. No.: +91 11 4733 4100; Fax: +91 11 2681 1676; E-mail: investorrelations@shardamotor.com; Website; www.shardamotor.com

POST BUYBACK PUBLIC ADVERTISEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS/ BENEFICIAL OWNERS OF EQUITY SHARES OF SHARDA MOTOR INDUSTRIES LIMITED

This post buyback public advertisement ("Post Buyback Public Advertisement") is being made in compliance with Regulation 24(vi) and other applicable provisions of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations") regarding completion of the Buyback. This Post Buyback Public Advertisement should be read in conjunction with the Public Announcement dated Monday, May 27, 2024 published on Tuesday, May 28, 2024 ("Public Announcement"), the Letter of Offer dated Thursday, June 06, 2024 ("Letter of Offer") and the offer opening advertisement and corrigendum to the Letter of Offer dated Saturday, June 08, 2024 published on Monday, June 10, 2024. All capitalized terms, unless defined herein, shall have the meaning ascribed to them in the Public Announcement and the Letter of Offer.

1. THE BUYBACK

- 1.1 Sharda Motor Industries Limited ("Company") had announced the Buyback of up to 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) fully paid-up equity shares, each having a face value of INR 2/- (Indian Rupees Two only) ("Equity Shares"), representing 3.46% of the total number of Equity Shares in the paid-up equity share capital of the Company, at a price of INR 1,800/- (Indian Rupees One Thousand Eight Hundred only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount not exceeding INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) ("Buyback Size") from all of the Equity Shareholders/ Beneficial Owners, including members of the Promoter Group, who hold Equity Shares as of the Record Date i.e., Monday, June 05, 2024, on a proportionate basis through the "Tender Offer" route as prescribed under the Buyback Regulations, Companies Act, rules framed thereunder including the Share Capital Rules and Management Rules, to the extent applicable, and the Listing Regulations ("Buyback"). The Buyback Size does not include any expenses incurred or to be incurred for the Buyback viz. brokerage costs, fees, turnover charges, applicable taxes such as buyback tax, securities transaction tax, goods and services tax, stamp duty, etc., expenses incurred or to be incurred for the Buyback like filing fees payable to the SEBI, advisors/ legal fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses, etc. ("Transaction Costs"). The Buyback Size constitutes 23.66% and 24.41% of the aggregate of the fully paid-up equity share capital and free reserves of the Company as per the audited standalone and consolidated financial statements of the Company as at March 31, 2023, respectively (i.e., the last audited financial statements available as on the date of Board Meeting recommending the proposal of the Buyback).
- 1.2 The Company adopted the tender offer route for the purpose of the Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India ("SEBI") vide SEBI circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 and SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 9, 2016 and SEBI circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, and such other circulars or notifications, as may be applicable, including any amendments or statutory modifications for the time being in force.
- 1.3 The tendering period for the Buyback opened on Tuesday, June 11, 2024, and closed on Tuesday, June 18, 2024.
- 2. DETAILS OF THE BUYBACK
- 2.1 10,27,777 (Ten Lakh Twenty Seven Thousand Seven Hundred and Seventy Seven only) Equity Shares were bought back under the Buyback, at a price of INR 1,800/- (Indian Rupees One Thousand and Eight Hundred only) per Equity Share.
- 2.2 The total amount utilized in the Buyback is INR 1,84,99,98,600 (Indian Rupees One Hundred and Eighty Four Crore Ninety Nine Lakh Ninety Eight Thousand Six Hundred only) excluding Transaction Costs.
- 2.3 The Registrar to the Buyback i.e., Link Intime India Private Limited ("Registrar"), considered 63,759 valid bids for 2,26,60,764 Equity Shares in response to the Buyback, resulting in the subscription of approximately 22.05 times the maximum number of Equity Shares proposed to be bought back.
- 2.4 The details of the valid applications considered by the Registrar are as follows:

Particulars	Number of Equity Shares reserved in the Buyback	Total valid bids received in the category	Total Equity Shares Validly Tendered	Response (No. of times)
Reserved Category for Small Shareholder	1,54,167	63,038	2,09,828	1.36
General Category for other Eligible Shareholders	8,73,610	721	2,24,50,936	25.70
Total	10,27,777	63,759(1)(2)	2,26,60,764(1)(2)	22.05

Notes:

- (1) 128 bids for 476 Equity Shares were not considered since they were not Eligible Shareholders as on the Record Date.
- (2) Excludes excess bids by 25 Eligible Shareholders for 357 Equity Shares under the Reserved Category and 02 Eligible Shareholders for 55 Equity Shares under the General Category, which were over and above their shareholding as on the Record Date, and hence not considered for the purpose of Acceptance.
- 2.5 All valid bids were considered for the purpose of Acceptance in accordance with the Buyback Regulations and the Letter of Offer. The communication of acceptance/rejection has been dispatched by the Registrar via email to the relevant Eligible Shareholders (who have their e-mail IDs registered with the Company or the Depositories) on Tuesday, June 25, 2024. In cases where email IDs were not registered with the Company or Depositories, physical letters of acceptance/ rejection were dispatched to the Eligible Shareholders on Wednesday, June 26, 2024 by the Registrar.
- 2.6 The settlement of all valid bids was completed by Clearing Corporation on Tuesday, June 25, 2024. The Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If bank account details of any Eligible Shareholders were not available or if the funds transfer instructions were rejected by RBI or relevant bank, due to any reason, then the amounts payable to the Eligible Shareholders were transferred to the concerned Seller Member for onward transfer to such Eligible Shareholders.
- 2.7 Equity Shares held in dematerialized form accepted under the Buyback were transferred to the Company's Demat Account on Tuesday, June 25, 2024. The unaccepted Equity Shares in dematerialized form have been returned to the respective Eligible Shareholders/lien removed by the Clearing Corporation on Tuesday, June 25, 2024.
- 2.8 The extinguishment of 10,27,777 Equity Shares, all of which are in dematerialized form, is currently under process and shall be completed on or before Thursday, July 04, 2024.
- 3. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN
- 3.1 The capital structure of the Company, pre and post Buyback, is as under:

		Pre Buyl	Post Buyt	ack*	
Sr. No.	Particulars	No. of Equity Shares	Amount (in INR)	No. of Equity Shares	Amount (in INR)
1.	Authorised Share Capital	25,00,00,000 Equity Shares of INR 2/- each	INR 50,00,00,000	25,00,00,000 Equity Shares of INR 2/- each	INR 50,00,00,000
2.	Issued, Subscribed and Fully Paid-Up Share Capital	2,97,31,630 Equity Shares of INR 2/- each	INR 5,94,63,260	2,87,03,853 Equity Shares of INR 2/- each	INR 5,74,07,706

Subject to extinguishment of 10,27,777 Equity Shares.

3.2 Details of Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares bought back under the Buyback are as under:

Sr. No.	Name	Number of Equity Shares accepted under Buyback	Equity Shares accepted as a % of total Equity Shares bought back (%)	Equity Shares accepted as a % of total Post Buyback Equity Shares (%)*
1.	Ajay Relan	6,50,363	63.28%	2.27%
2.	Mala Relan	97,495	9.49%	0.34%
3.	Aashim Relan	56,989	5.54%	0.20%
4.	Braham Arenja	11,232	1.09%	0.04%

* Subject to extinguishment of 10,27,777 Equity Shares.

3.3 The shareholding pattern of the Company before the Buyback (i.e., as on the Record Date), and after the Buyback, is as follows:

	Pre-Bu	yback	Post-Bi	ıyback*
Category of Shareholder	No. of Equity Shares pre-Buyback	% to the existing equity share capital	No. of Equity Shares post Buyback	% to the Post Buyback equity share capital
Promoters and persons acting in concert (A)	2,17,62,895	73.20	2,09,58,048	73.01
Shareholding of non-promoters (B)	79,68,735	26.80		
Foreign Investors (OCBs/ FIIs/ NRIs/ Non-residents/ Non-domestic companies)	6,68,276	2.25		
Indian Financial Institutions/ Banks/ Mutual Funds/ Government Companies	1,56,556	0.53	77,45,805	26.99
Others (Individuals, Bodies Corporate, Employees, etc.)	71,43,903	24.03		
Total (A+B)	2,97,31,630	100.00	2,87,03,853	100.00

Subject to extinguishment of 10,27,777 Equity Shares.

4. MANAGER TO THE BUYBACK



Ambit Private Limited

Address: Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai - 400 013, Maharashtra, India

Tel. no.: +91 22 6623 3030; Contact person: Miraj Sampat / Siddhesh Deshmukh

Email: shardamotor.buyback@ambit.co

Website: www.ambit.co SEBI Registration No.: INM000010585

CIN: U65923MH1997PTC109992

5. DIRECTOR'S RESPONSIBILITY

In terms of Regulation 24(i)(a) of the Buyback Regulations, the Board of Directors of the Company accepts full responsibility for the information contained in this Post Buyback Public Advertisement and confirms that this Post Buyback Public Advertisement contains true, factual and material information and does not contain any misleading information. This Post Buyback Public Advertisement is issued under the authority of the Board and in terms of the resolution passed by the Buyback Committee on Tuesday, June 25, 2024.

> For and on behalf of the Board of Directors of Sharda Motor Industries Limited

Sd/-Ajay Relan Managing Director DIN: 00257584

Sd/-Nitin Vishnoi Executive Director & Company Secretary

DIN: 08538925

Iti Goyal

Sd/-

Assistant Company Secretary and Compliance Officer Membership No.: A31807

Date: June 26, 2024 Place: New Delhi