



November 26, 2024

To

The National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051.

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Scrip Symbol "MINDSPACE" (Units)

Scrip Code "543217" (Units) and Scrip Code "973754", "974075", "974668", "974882", "975068", "975537", "975654" and "975763" (Debentures) and Scrip Code "726938", and "727977" (Commercial Paper)

Subject: Allotment of 50,000 listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures ("Debentures") of face value of INR 100,000 each aggregating to INR 500,00,00,000 (Indian Rupees Five Hundred Crore).

Dear Sirs,

This is with reference to our earlier intimation wherein we had informed that the Executive Committee of the Manager at its meeting held on November 12, 2024, had inter-alia, approved the raising of funds by Mindspace REIT through issue of up to 50,000 listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures ("**Debentures**") of nominal value of INR 1,00,000 (Indian Rupees One Lakh) each for an aggregate principal amount of up to INR 500,00,00,000 (Indian Rupees Five Hundred Crore) in one or more tranches / series / issuances / phases, in dematerialised form, on a private placement basis (*out of INR 4500,00,00,000/- towards raising of funds through issue of non-convertible debt securities and / or commercial papers in one or more tranches / series / issuances / phases for a period upto March 31, 2025 approved by the Executive Committee on October 25, 2024*).

In connection with the same, we wish to inform you that the issue price of the Debentures was discovered on the basis of multiple yield allotment method through the Electronic Book Building Platform (EBP) of BSE Limited on November 25, 2024, and accordingly the Issuer has received an aggregate consideration of INR 500,00,00,000 (Indian Rupees Five Hundred Crore).

The Executive Committee of the Manager at its meeting held on November 26, 2024 has approved, the allotment of 50,000 listed, rated, secured, non-cumulative, taxable, transferable, redeemable non-convertible debentures of INR 1,00,000/- each (Indian Rupees one lakh) aggregating to INR 500,00,00,000/- (Indian Rupees Five Hundred Crore) on a private placement basis, as per the terms and conditions as mentioned in the Key Information Document ("**KID**") dated November 21, 2024, the Debenture Trust Deed dated November 20, 2024 ("**DTD**") and other relevant transaction documents executed in relation to the Debentures.

K Raheja Corp Investment Managers Private Limited
(acting as the Manager to Mindspace Business Parks REIT)

Corporate Identification Number (CIN): U68200MH2023PTC406104

Regd. Office: Raheja Tower, C-30, Block 'G', Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Phone: +91 – 22- 2656 4000 | www.mindspacereit.com



The issuance is rated [ICRA] AAA(Stable) by ICRA Limited.

The aforesaid Debentures are proposed to be listed on the Wholesale Debt Market (WDM) Segment of BSE Limited. The tenure of Debentures is 3 years 2 months and 24 days (with Final redemption Date – February 18, 2028) at a coupon of 7.54% per annum, payable quarterly and as per the terms and conditions mentioned in the KID and the DTD.

We request you to take the above information on record.

Thanking you,

Yours Faithfully,

For and on behalf of **K Raheja Corp Investment Managers Private Limited**
(Formerly known as K Raheja Corp Investment Managers LLP)
(acting as the Manager to Mindspace Business Parks REIT)

Bharat Sanghavi
Company Secretary & Compliance Officer
Membership No.: A13157