

October 30, 2024

The Listing Department

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th Floor, Plot No. C/1  
G Block, Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

Symbol: YATHARTH

Dept. of Listing Operations

**BSE Limited,**  
P J Towers, Dalal Street,  
Mumbai -400001, India

Scrip Code: 543950

**Subject: Acquisition of 60% equity shares in M/s. MGS Infotech Research and Solutions Private Limited.**

**Ref: Disclosure of material events / information by listed entities under Regulations 30 and such other provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

**Dear sir/madam,**

We wish to inform that the board of directors (“Board”) of the Company, at their meeting held today i.e. October 30, 2024, have approved to enter into an agreement (Transaction Term Sheet) with M/s. MGS Infotech Research and Solutions Private Limited (Target Company) and its shareholders to acquire 60% equity shareholding in the Target Company at an enterprise value of Rs. 152 Crores.

The Target Company owns yet to commence ~ 400 beds hospital at Faridabad, Haryana. The details of the proposed acquisition are enclosed herewith as **Annexure-I**.

The aforesaid transaction shall be subject to such other statutory/ regulatory approvals as may be required.

The above disclosure will also be uploaded on the Company’s website: [www.yatharthhospitals.com](http://www.yatharthhospitals.com) as per Regulation 46(2)(1)(i) of the Listing Regulations.

Date of Meeting: 30-10-2024

Time of Meeting: from 06:10 PM till 06:25PM (IST)

This is for your kind information and records.

Your faithfully,

For **Yatharth Hospital and Trauma Care Services Limited**



**Ritesh Mishra**  
**Company Secretary & Compliance Officer**  
**Mem. No. A51166**

#### Registered Office

JA-108, DLF Tower A, Jasola District Centre, New Delhi - 110025

Tel: 011-49967892

#### Corporate Office

HO- 01, Sector - 01, Greater Noida West, 201306

Tel: 0120-6811236 | Email: [cs@yatharthhospitals.com](mailto:cs@yatharthhospitals.com)

#### Our Hospitals

📍 Sector 110, Noida, Uttar Pradesh-201304

📍 Sector Omega -01, Greater Noida, Uttar Pradesh-201308

📍 Sector -01, Greater Noida West, Uttar Pradesh-201306

📍 Jhansi Mauranipur Highway, Orchha, Madhya Pradesh- 472246

📍 Sector-88, Faridabad, Haryana-121002

🌐 [www.yatharthhospitals.com](http://www.yatharthhospitals.com)

**Annexure-I**

<b>a)</b>	Name of the target entity, details in brief such as size, turnover etc.;	MGS Infotech Research and Solutions Private Limited is a Private Limited Company incorporated on 15 September 2004. It is classified as Non-govt company and is registered with Registrar of Companies, NCT of Delhi and Haryana. Its authorized share capital is Rs. 80,00,00,000 and its paid up capital is Rs. 78,47,15,400.
<b>b)</b>	whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length	No
<b>c)</b>	Industry to which the entity being acquired belongs	Healthcare Services
<b>d)</b>	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition will strengthen the company presence in Delhi NCR region. The structure of the said hospital completed and expected to be operational in 6 to 10 months from date of acquisition of shares.
<b>e)</b>	brief details of any governmental or regulatory approvals required for the acquisition	No government or regulatory approval is required for the purchase of shares of MGS Infotech Research and Solutions Private Limited
<b>f)</b>	indicative time period for completion of the acquisition	By end of December 2024
<b>g)</b>	consideration - whether cash consideration or share swap or any other form and details of the same	Cash Consideration.
<b>h)</b>	cost of acquisition and/or the price at which the shares are acquired	~ 91.20 Crores (i.e. 60% equity share)
<b>i)</b>	percentage of shareholding / control acquired and / or number of shares acquired.	60%
<b>j)</b>	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country	MGS Infotech Research and Solutions Private Limited is a Private Limited Company

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	<p>in which the acquired entity has presence and any other significant information (in brief)</p>	<p>incorporated on 15 September 2004. It is classified as Non-govt company and is registered with Registrar of Companies, NCT of Delhi and Haryana. Its authorized share capital is Rs. 80,00,00,000 and its paid-up capital is Rs. 78,47,15,400.</p> <p>The Company owns yet to commence hospital having capacity of ~ 400 beds located at Plot No 9 &amp; 9A Sector-20B, Faridabad, Haryana, India, 121001.</p> <p>The hospital is built on land on ~ 2.0 acre. The said hospital will be equipped with all the latest advance medical equipment's to render high end super-specialty services to large population across the region.</p>
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