



09th November 2024

The General Manager,
Department of Corporate Services
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 543308
ISIN: INE967H01025

The Manager,
Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra - Kurla Complex,
Mumbai - 400 051.
Symbol - KIMS
ISIN: INE967H01025

Dear Sir,

Sub: Investor Presentation

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 please find enclosed herewith the Investor Presentation on unaudited (Standalone & Consolidated) financial results of the Company for the 02nd quarter and half-year ended 30th September 2024.

The said presentation is being uploaded on the website of the Company i.e., <https://www.kimshospitals.com/investors/Disclosures> under Regulation 46 of SEBI (LODR) Regulations, 2015/Analysts Calls schedule, PPT & Transcripts/PPT's.

We request you to take this on record.

Thanking you,
Yours truly,

For Krishna Institute of Medical Sciences Limited

MANTHA
SHANKER UMA

Digitally signed by MANTHA
SHANKER UMA
Date: 2024.11.09 16:30:42
+05'30'

Umashankar Mantha
Company Secretary & Compliance Officer

Enclosed: As above

Krishna Institute of Medical Sciences Limited

D.No.: 1-8-31/1, Minister Road, Secunderabad - 500 003, Telangana, India
Phone: +91 40 4488 5000/4488 5184 | Fax: +91-40-27840980 | kimshospitals.com
CIN: L55101TG1973PLC040558



REAL WEALTH IS
GOOD HEALTH

Q2 FY25 UPDATE

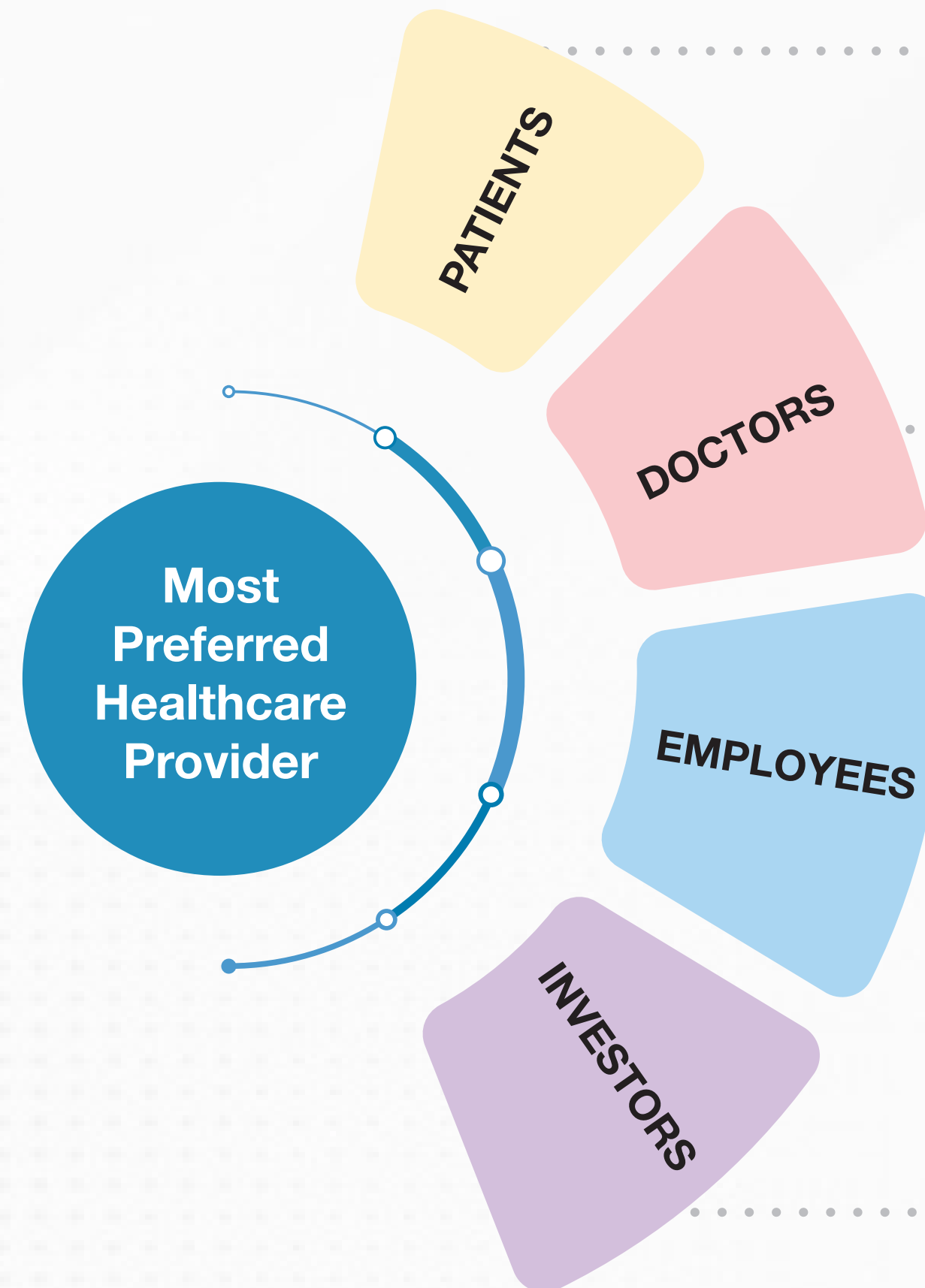
Driven by a Vision

VISION:

To be the most preferred healthcare services brand by providing affordable care and best clinical outcomes to patients.
And to be the best place to work for doctors and employees.

OUR MISSION:

Provide affordable quality care to our patients with patient-centric systems and processes.
Enable clinical outcome-driven excellence by engaging modern medical technology.
Provide a strong impetus for doctors to pursue academics and medical research.



- Affordable Quality Care
- Best-in-Class Facilities
- Patient Centric Systems & Processes

- Clinical Outcome Driven Excellence
- Latest Medical Technology
- Strong Academics & Research Oriented

- Enriching Atmosphere
- Collaborative Culture
- Growth Driven Career Approach

- Transparent Governance
- Strong Operational Performance
- Consistent Growth

Multi Specialty Care

Brain

- Neurology
- Neurosurgery
- Psychiatry
- Neuro Rehabilitation

Heart

- Cardiology
- Cardiac Surgery
- Vascular Surgery
- Heart Transplant
- Cardio Rehabilitation

Lung

- Pulmonology
- Interventional Pulmonology
- Thoracic surgery
- Lung Transplant

ENT

- Ear
- Nose
- Throat
- Head and Neck Surgery

Eyes

- Ophthalmology

Gastro Intestinal Tract

- Medical Gastroenterology
- Surgical Gastroenterology
- Hepatobiliary Pancreatic Surgery

- Liver Transplant

- Bariatric Surgery

Genito Urinary Tract

- Nephrology

- Urology

- Andrology

- Renal Transplant

- Gynecology

- Urogynecology

- IVF and ART

- Fetal Medicine

- Obstetrics

Oncology

- Medical Surgical and Radiation

- BMT and Hematology

Bones and Spine

- Orthopedics
- Arthroscopic Surgery
- Spine Surgery
- Ortho Rehabilitation

Skin

- Dermatology
- Cosmetology
- Plastic and Reconstructive Surgery

Orthodontics

- Maxillo Facial Surgery

Anaesthesia

- OT Anaesthesia
- Day care Anaesthesia
- Pain Medicine

General Specialities

- Internal Medicine
- General Surgery
- Diabetology & Endocrinology

Pediatrics

- Pediatrics & Pediatric Sub Specialities
- Neonatology

Radiology

- Imaging
- Interventional Radiology

Lab Services

- Pathology
- Microbiology
- Biochemistry
- Molecular Biology
- Clinical Hematology

Critical Care Services

- ICU
- CTICU
- SICU
- NICU
- PICU
- Neuro ICU
- ECMO ICU
- Post Transplant ICU

Hospital Infection Control

- Clinical Infectious Diseases

KIMS at a Glance

Maharashtra

- Nagpur (334) 📍
- Nashik (325) 📍
- Thane (300) - Under Construction 📍

Karnataka

- Bengaluru 📍
- SoulSpace (450) - Under Construction
- PES (300) - Under Construction

Kerala

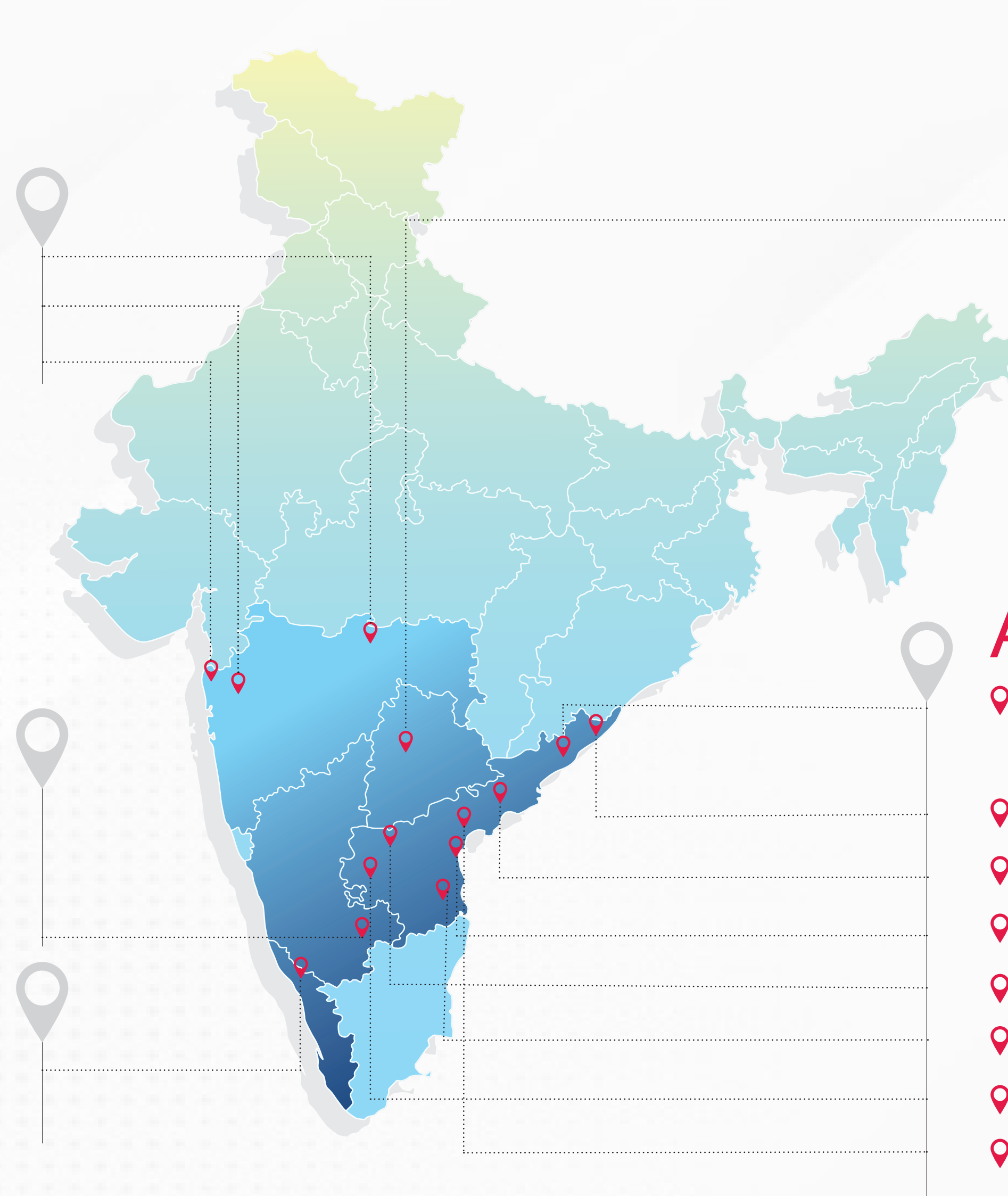
- Kannur (200) 📍

Telangana

- Secunderabad (1000) 📍
- Begumpet (290) 📍
- Kondapur (200) + 500 beds under construction 📍
- Gachibowli (237) 📍

Andhra Pradesh

- Vizag (KIMS ICON: 434) 📍
- Vizag (KIMS Hospitals: 300 - Formerly QNRI)
- Srikakulam (200) + 120 beds under construction 📍
- Rajahmundry (195) 📍
- Ongole (350) + 50 beds under construction 📍
- Kurnool (200) 📍
- Nellore (250) 📍
- Anantapur (250) + 250 beds under construction 📍
- Guntur (200) 📍



No. in () Indicates no. of Beds
Map not to scale

Dr. B. Bhaskar Rao - Visionary Behind KIMS

Chairman & Managing Director



A legend in CT Surgery, Dr. Bollineni Bhaskar Rao {MBBS, MS, DNB (CT Surgery)} is one of the very few Cardio-Thoracic Surgeons in the country, who performed over 30000 surgeries in his career spanning over more than 25 years.

Well known in the medical fraternity for his passion towards his profession, Dr. Rao started his entrepreneurial journey at “Mahavir Cardio Vascular Centre” in Hyderabad with 50 beds and performed heart surgeries at an unimaginable low cost of just Rs. 45,000 only. Dr. Rao never turned away any patient from the hospital for want of money.

The brand “Krishna Institute of Medical Sciences”, under Dr. B. Bhaskar Rao’s aegis began its journey in 2004 with a 300 bed hospital on par with the then established hospitals of Hyderabad in professional excellence, the state of art technology and infrastructure facilities.

Today KIMS is spread across Telangana, Andhra Pradesh, Maharashtra, Karnataka (Upcoming) and Kerala.

Dr. Bhaskar Rao was instrumental in formulating Rajiv Gandhi Aarogyasri scheme, first time launched in Andhra Pradesh in 2007 for providing health care to the poorest of the poor.

This prestigious scheme has won him accolades from all quarters of the country and the world. He was the chief architect of Aarogyashri scheme for both creating it and implementing it successfully.

This well formulated scheme has become so popular that the other States in India have emulated it time and again.



Dr. Abhinay Bollineni

Chief Executive Officer



Dr. Abhinay Bollineni joined KIMS Hospitals in 2013 and spent the next couple of years in Hospital Operations before taking charge of Strategy & Marketing for the Group in 2015. He was appointed as the CEO in 2019.

Dr. B. Abhinay completed MBBS from the Deccan Medical College, Hyderabad, in 2010. He was the lone qualified medical practitioner from India to be selected by the office of Hillary Clinton in 2011, where he participated in the 'International Visitor Leadership Program on Oncology: Research, Prevention and Treatment' held by the US Department of State

He was named in Business World's "BW 40 Under 40" list in 2019.

Under his stewardship, KIMS Hospitals got successfully listed on the Stock Exchanges in India in 2021.

Dr. Abhinay is passionate about using technology to enhance patient experience and clinical care. Towards this, he has spearheaded vital initiatives such as Financial counseling tool which uses AI to help patients with surgery costings among many others



Dr. Bhaskara Rao Bollineni
Chairman & Managing Director



Dr. Abhinay Bollineni
Chief Executive Officer



Mrs. Anitha Dandamudi
Whole-time Director



Mr. Saumen Chakraborty
Independent Director,
Chairman (Audit Committee)



Mr. Adwik Bollineni
Non-Executive &
Non-Independent Director



Mr. Venkata Ramudu Jasthi
Independent Director



Mrs. Y. Prameela Rani
Independent Director
Chairman (Stakeholders'
Relationship Committee)



Mr. Ratna Kishore Kaza
Independent Director
Chairman (Nomination &
Remuneration Committee)

Organizational Announcement - 1/5



Dr. Nitish Shetty
CEO
KIMS Bengaluru Cluster

We are glad to announce that **Dr. Nitish Shetty** joins as CEO for KIMS Bengaluru Cluster.

Dr. Nitish joins us with 24 years of experience in the health care services and hospital administration. He worked with some well-known healthcare companies like Aster DM Health care, BGS Global Hospital, NH Dental Chain and Narayana Hrudayalaya Hospitals. His areas of expertise includes human resource management functions, business operations, developing procedures and service standards for business excellence. Dr. Nitish academic background includes an MD in Hospital Administration from Kasturba Medical College, Manipal, Karnataka, Senior Registrar in Department of Medicine from Dr. Ambedkar Medical college, Bangalore, Senior House surgeon from Karnataka Medical College, Hubli and M.B.B.S from M.R Medical College, Gulbarga Karnataka. He also Completed Health care executive training programme at Harvard University Cambridge.

Dr. Nitish will be based at Bengaluru as Managing Director for Bengaluru Cluster. Prior to joining us, he was associated with Aster DM Healthcare India as group CEO.

Organizational Announcement - 2/5



Mr. Farhaan Yaseen
CEO
KIMS Kerala Cluster

We are happy to announce that **Mr. Farhaan Yaseen** joins us as CEO for KIMS Kerala Cluster. He will be a part of our Leadership team and will be based out of Kerala. Mr. Farhaan joins us with over twenty years of experience in healthcare.

He initially started as Marketing Head in Malabar hospitals Kozhikode and later became CEO in the same hospital . He was functioning as Kerala Lead in Kerala Private Hospital Association during that time. After that, he joined as CEO of Aster Mims Kannur and then became CEO of Aster North Kerala cluster of Hospitals and regional Director of entire Kerala Hospitals. He was then elevated as Vice President of Aster Kerala Hospitals and Aster India retail network.

Organizational Announcement - 3/5



Mr. Arjun Vijaya Kumar
Head - Finance and Account
Kerala Cluster of KIMS

We are happy to announce that **Mr. Arjun Vijaya Kumar** joins us in our ambitious growth journey.

Mr. Arjun Vijayakumar, Chartered Accountant by profession has 16 years of post qualification experience. His current role is Head - Finance and Account functions for the Kerala cluster. He will support our foray in the region. Prior to joining KIMS, he was associated with Aster, Ahalia and Deloitte.

Organizational Announcement - 4/5



**Surg. Capt.
Dr. B. Vijaya Kumar (Retd)**
Executive Director,
KIMS Vizag Cluster

We are happy to announce that **Surg. Capt. Dr. B. Vijaya Kumar (Retd)** joins KIMS as an Executive Director, focusing on the Vizag Cluster.

In his last role while with the Indian Navy, he was designated as Director & Captain (Medical Services) Equipment & Stores/Foreign Cooperation, Integrated Headquarters of Ministry of Defence (Navy), Office of Director General Medical Services (Navy), Naval Headquarters, New Delhi. Dr. Vijaya has led medical operations in difficult circumstances and has exemplified medical leadership by spearheading initiatives in patient care, medical operations, and healthcare technology integration, resulting in improved patient outcomes, streamlined processes, and enhanced healthcare delivery standards. Among his various responsibilities, he has actively participated in various relief and rescue operations, conducted liaison work with multiple stakeholder groups, managed recruitment, counselled service personnel and led projects of diverse nature.

Organizational Announcement - 5/5



Dr. Charan Tej Koyi
VP - Clinical Talent Acquisition
AP Cluster

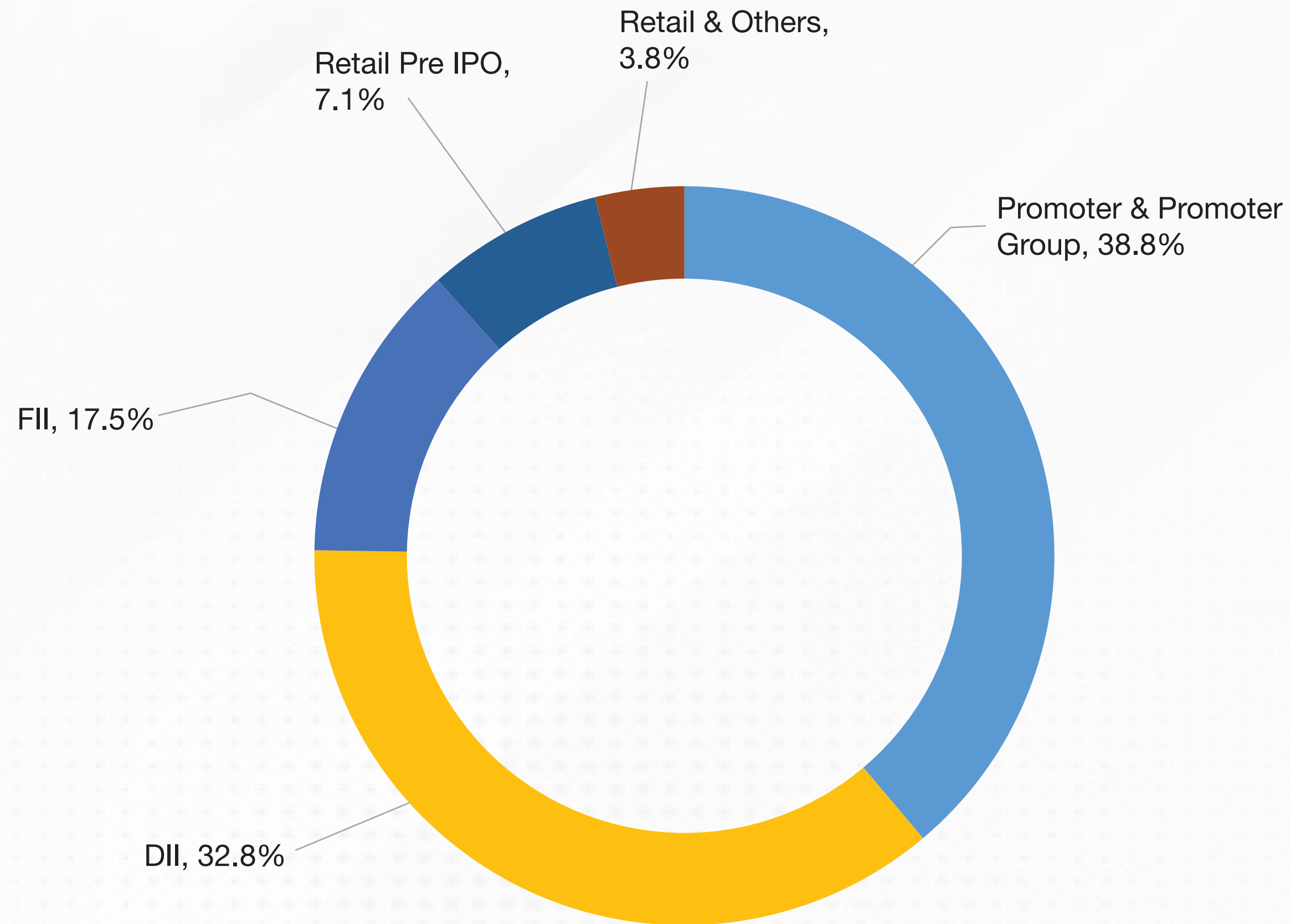
Dr. Charan joins us with close to nine years of experience in the Indian Healthcare sector. He is experienced in the areas of Hospital Operations, Manpower Management and quality Clinical services .

He worked with some well-known Healthcare companies like Yashoda Hospitals and Manipal Hospitals. His areas of expertise includes coordination for NABH accreditations, Operations and Business management.

He has post graduate degrees of MD in Hospital Administration(Kasturba Medical College, Manipal, Karnataka) , DNB in Health and Hospital Administration (National Board of Examinations, New Delhi)Diploma in Medical law and ethics(National Law School Of India University, Bangalore) and M.B.B.S (Katuri Medical College ,Guntur).

His last assignment before joining us was with Yashoda Hospitals as Associate Vice President - Medical services.

Shareholding Pattern - As on 30th September, 2024

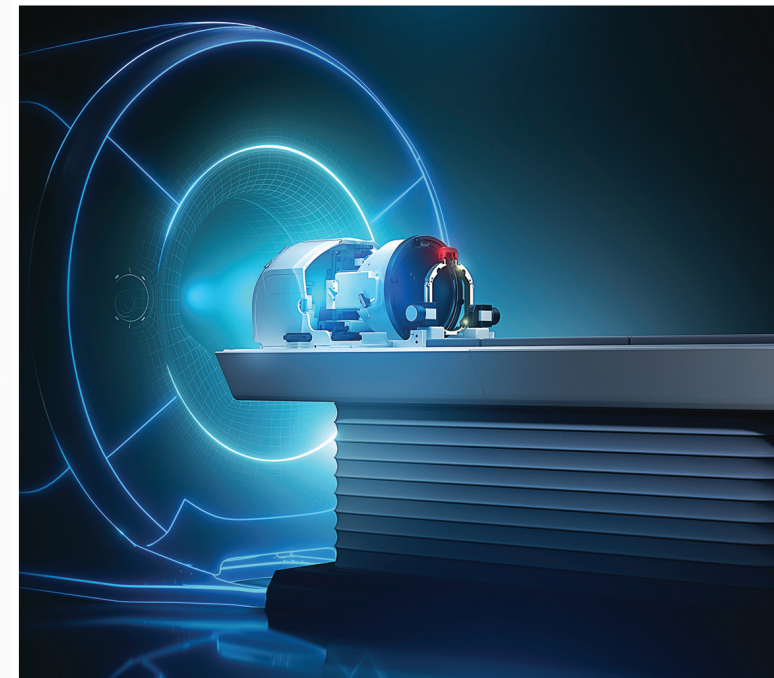


Share Holder	No of Shares	Share Holding %	Category
Promoter	15,52,56,520	38.8%	
Sbi Mf	2,87,02,805	7.2%	DII
Hdfc Mf	1,83,76,584	4.6%	DII
Axis Mf	1,76,99,810	4.4%	DII
Nomura	1,19,26,860	3.0%	FII
SBI Insurance	1,15,01,200	2.9%	DII
Vanguard Equity Funds	94,88,632	2.4%	FII
Kotak Fund	94,06,220	2.4%	DII
Lilac Investments Limited	78,50,000	2.0%	FII
Amansa Holdings Private Limited	77,04,880	1.9%	FII
Icici Mf	70,06,845	1.8%	DII



4-Arm HD da Vinci Robotic Surgical System

Facilitates complex surgeries that are virtually scarless



MrGFUS Focussed Ultrasound

Revolutionary Knifeless Brain procedure for treating tremors. Proven to reduce Tremors severity and improve quality of life for Parkinson's & Essential Tremors Patients.



Mako Robotic for Knee Replacement

Produces minimal blood loss and a smaller scar. Helps preserve healthy bone and soft tissue. Results in less post-operative pain than manual techniques.



ESWL Dornier

It offers powerful imaging, maximized energy, and enhanced efficiency. It allows for better diagnosis, better treatment, and better patient follow-up at no additional radiation risk.

Other Key Equipments

- O-Arm Scanner
- Spy Glass
- Fibroscan
- Novalis Tx Linear Accelerator
- Cuvis Ortho Robo
- EBUS
- STEALTH STATION S8
- IMPELLA
- EVIS X1 Endoscopy System

Many Firsts...

- **First in Asia** in to do Trans catheter Tricuspid Valve replacement procedure done in 2018
- **Largest** Joint replacement program in South Asia.
- **One of the largest** neuroscience programs for epilepsy among private hospitals in the country
- **Largest** ECMO program (18 machines) in the country.
- **First hospital in Hyderabad** to use an ECMO machine in 2013.
- **First hospital in Hyderabad** to do a Neonatal ECMO
- **First in India** to do TOF repair using CorMatrix patch for pulmonary valve reconstruction in 2017
- **First in the country** to do Robotic spleen preserving distal pancreatectomy

- **India's first** COVID Double Lung transplant done in 2020
- **India's first** Breathing Lung transplant done in 2021
- **First hospital in South India** to introduce Da Vinci Robotic System
- **The first hospital in Andhra Pradesh** and Telangana to have been Green OT certified in 2016
- **First hospital in India** to perform Arch Repair in Neonates and infants without TCA
- **First Hospital in South India** to do Total Skin Electron Beam Radiation therapy in 2018
- **Number 1 player** in Organ transplantation speciality (Heart, Lung, Liver and Kidney)*

- **Number 1** in Nephrology treatments in Andhra Pradesh*
- **Number 1** in Neurosurgery & Poly trauma treatments in Andhra Pradesh*
- **Number 1** in Cardio related surgeries and treatments programs in Andhra Pradesh *
- **Number 1** in Urology (Genito-Urinary) surgeries performed in Andhra Pradesh*

Key Accomplishments



Ranked No. 1 Hospital
by Times of India, Hyderabad



American Accreditation Commission
International (AACI)
Accredited



Pharmacie De Qualite (PDQ)
Certification Overall PDQ Evaluation
Performance Score - 98%
Grading - PLATINUM



'Best Patient Friendly Hospital'
AHPI Health Care Excellence
Award (2017)



'Best Hospital to Work For'
AHPI Global Conclave
Award (2019)



2nd Best Hospital in
Hyderabad (2021 & 2022)



20th National Award for
Excellence in Energy Management
Award 2019



National Quality Excellence
Awards 2019 for Best Super
Specialty Hospital in Telangana



2016
Neurology Department at
KIMS Secunderabad
ranked 3rd in India
Neurology India General



2019
KIMS Sec. Best Super-Specialty
Hospital in Telangana
National Quality
Excellence Awards



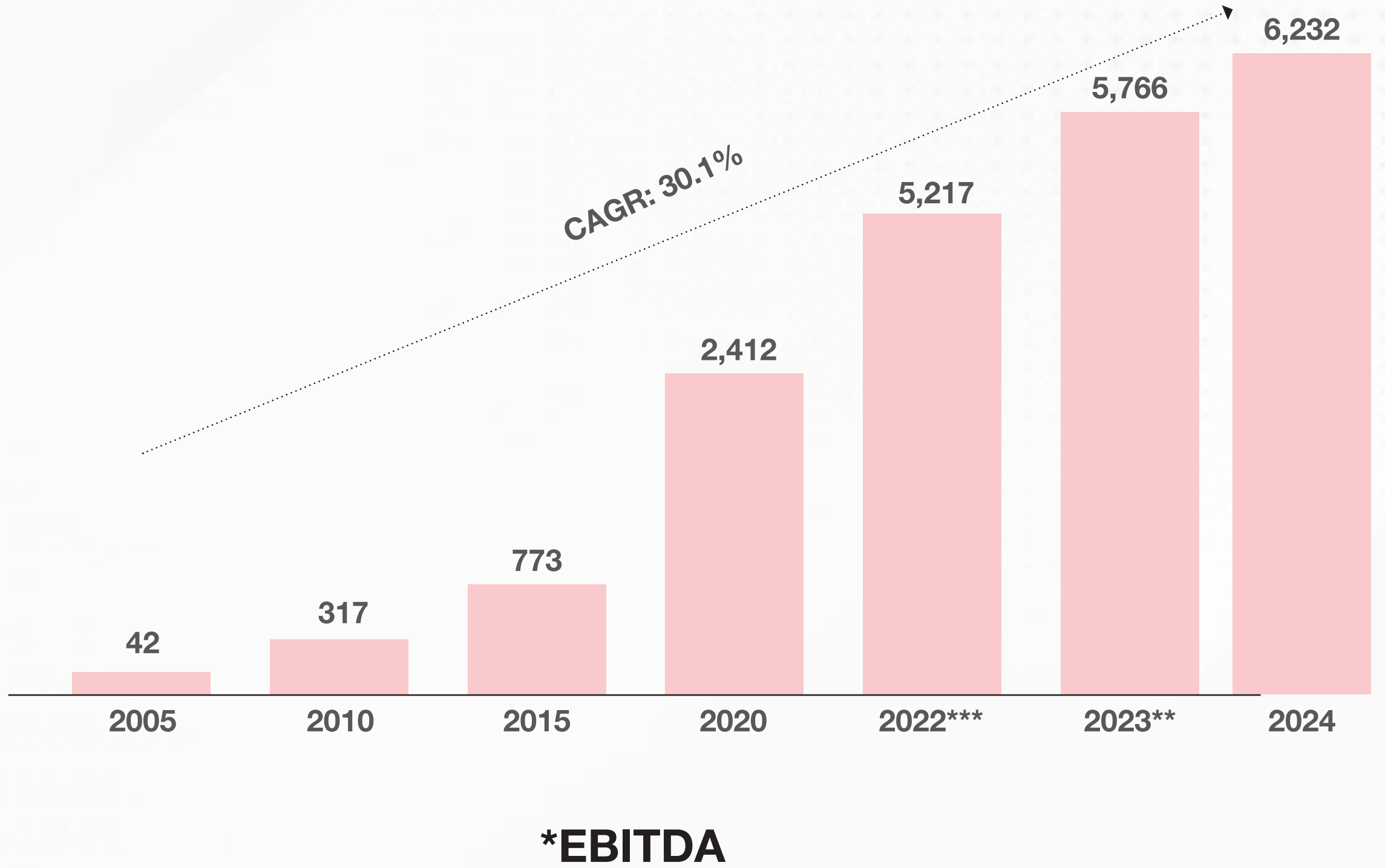
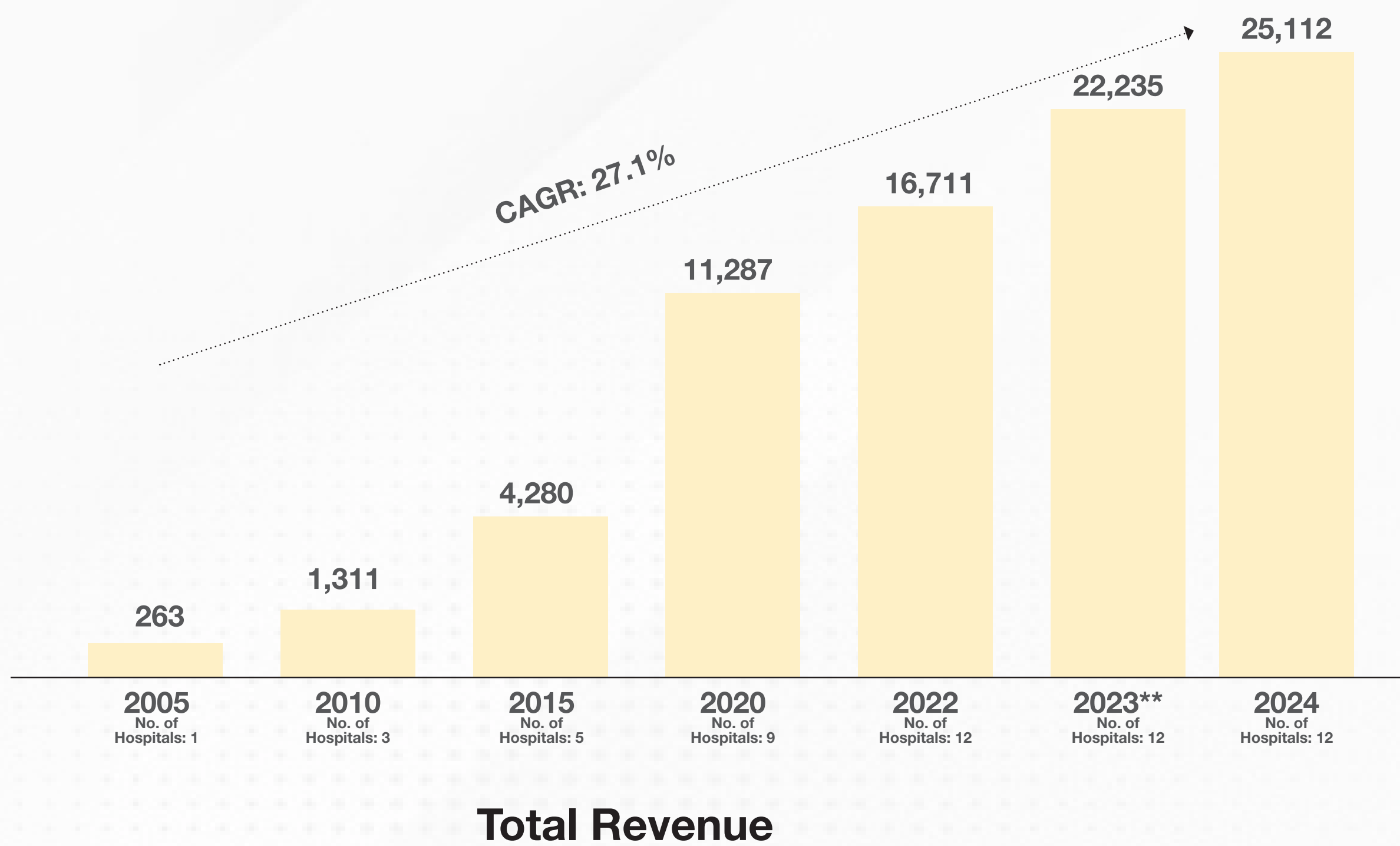
2020
Only Hospital in Telangana
to get NABH Accreditation for
Emergency Department



2021
Ranked No.1 in Hyderabad for
Cardiology, Neurosciences,
Nephrology & Emergency
Times Health Survey
Times of India

Consistent Performer over 2 decades

(Rupees in Millions)



1) *EBITDA before IND AS and other income
 2) **Revenue and EBITDA are including 7 month performance (Sep'22 - Mar'23) of the newly acquired unit at Nagpur
 3) ***FY22 EBITDA includes share of profit from JV (Sunshine)

Q2 FY25 Updates

FINANCIAL HIGHLIGHTS

Q2 FY 25 Consolidated

- Gross revenue of INR 782 Cr, a growth of 19.4% on YoY and 12.9% on QoQ basis.
- EBITDA of INR 223 Cr, a growth of 23.8% on YoY and 21.2% on QoQ basis.
- EBITDA margin at 28.5% vs. 27.5% in Q2 FY24 and 26.6% in Q1 FY25.
- EBITDA Margin (excluding Other Income) stands at 28.1% vs. 27.2% in Q2 FY24 and 26.1% in Q1 FY25.
- PAT at INR 121 Cr in Q2 FY25 against INR 101 Cr and INR 95 Cr in Q2 FY24 and Q1 FY25 respectively.
- Consolidated EPS** of INR 3, a growth of 16.7% on YoY and 24.0% on QoQ basis.
- Cash and Cash Equivalents (includes Cash, Bank balance, Deposits with maturity less than 12 months and Investment in Mutual funds) at INR 90 Cr as on Q2 FY25.
- Consolidated Key Financials figures are as follows (Rs in Cr) :

Particulars	Consolidated - FY25 Q2 Results				
	Q2 FY25	Q1 FY25	Q2 FY24	QoQ	YoY
Total Income	782.3	693.0	655.4		
Less : Other Income	5.0	4.6	2.9		
Revenue from Operations	777.3	688.4	652.5	12.9%	19.1%
PBT*	162.2	127.1	138.7	27.6%	16.9%
Add : Interest	19.9	17.9	8.9		
Add : Depreciation	41.0	39.0	32.6		
Reported EBITDA (Incl. other income) as per Financials	223.1	183.9	180.2	21.3%	23.8%
Less : Other Income	5.0	4.6	2.9		
Less : INDAS	3.4	7.4	5.1		
EBITDA Pre INDAS & Excl.Other Income	214.7	171.9	172.3	24.9%	24.6%
EBITDA % to Revenue from Operations	27.6%	25.0%	26.4%		

*PBT are excluding one time items of - Share of loss of associate of Rs.0.22mn in Q2 FY24

**The equity shares of the Company of Rs.10/ has been sub-divided into 5 equity shares of Rs.2/- each w.e.f. September 13,2024, accordingly EPS has been restated for all the periods.

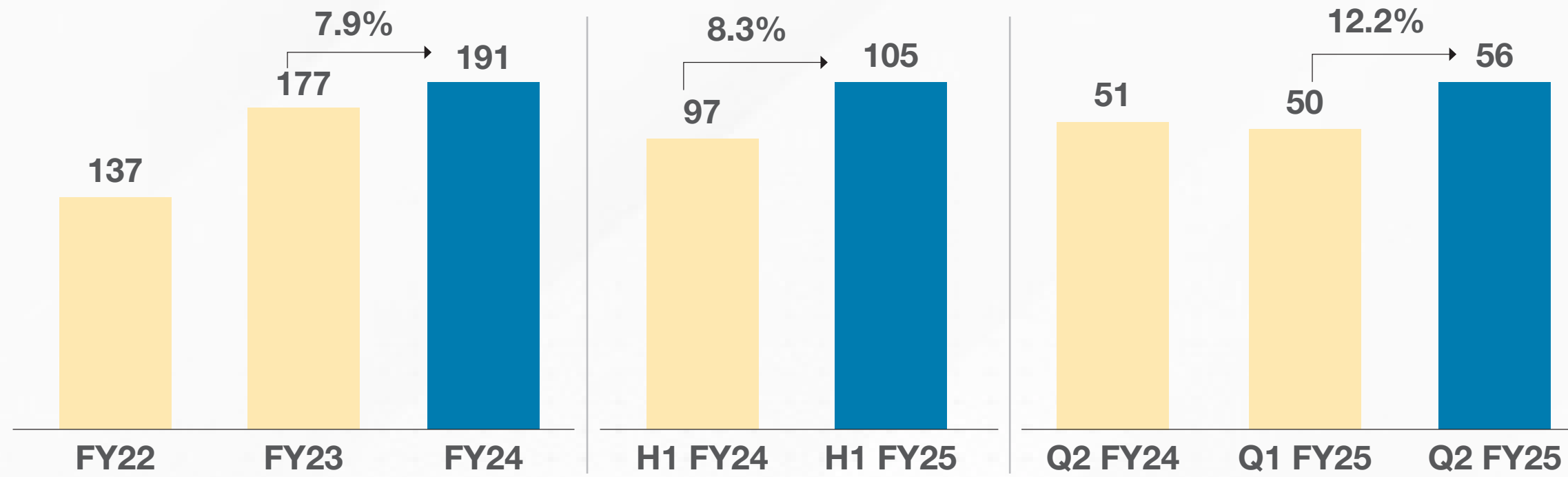
OPERATIONAL HIGHLIGHTS

Q2 FY 25 Consolidated

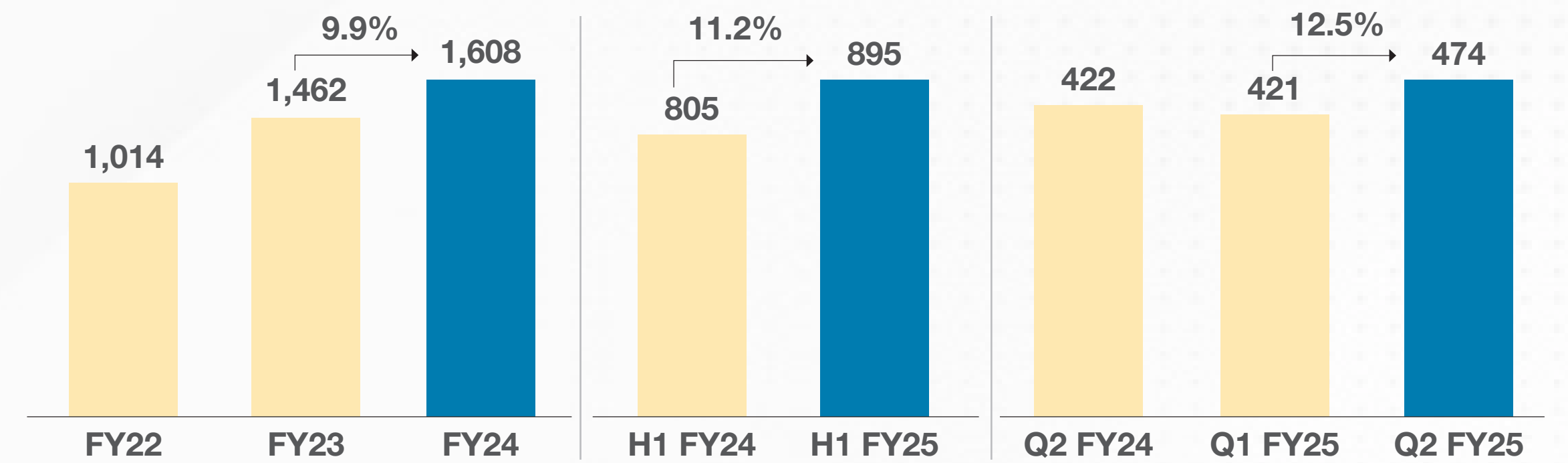
- ARPOB grew by 22.9% and degrew by 0.5% on YoY and QoQ basis respectively
- ARPP grew by 9.7% and 0.7% on YoY and QoQ basis respectively
- IP Volume grew by 9.1% and 12.2% on YoY and QoQ basis respectively

Particulars	FY25 Q2 Results				
	Q2 FY25	Q1 FY25	Q2 FY24	QoQ	YoY
IP Volumes	55,741	49,674	51,115	12.2%	9.1%
OP Volumes	4,73,989	4,21,367	4,22,499	12.5%	12.2%
ARPOB (Rs)	38,263	38,458	31,140	-0.5%	22.9%
ARPP(Rs)	1,40,316	1,39,398	1,27,959	0.7%	9.7%

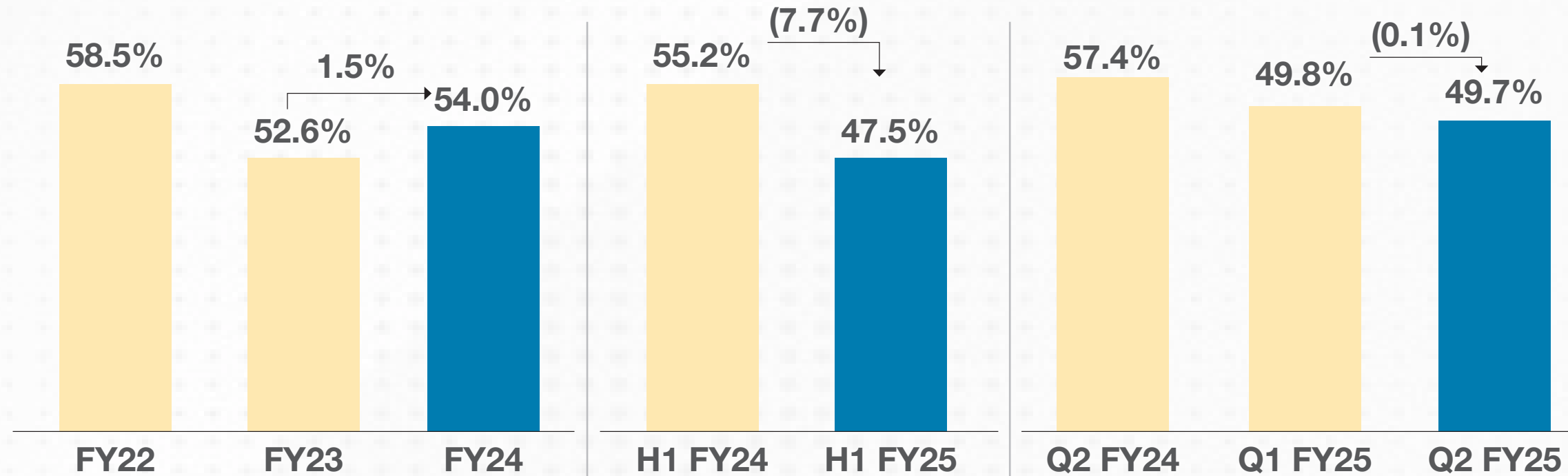
IP VOLUME ('000)



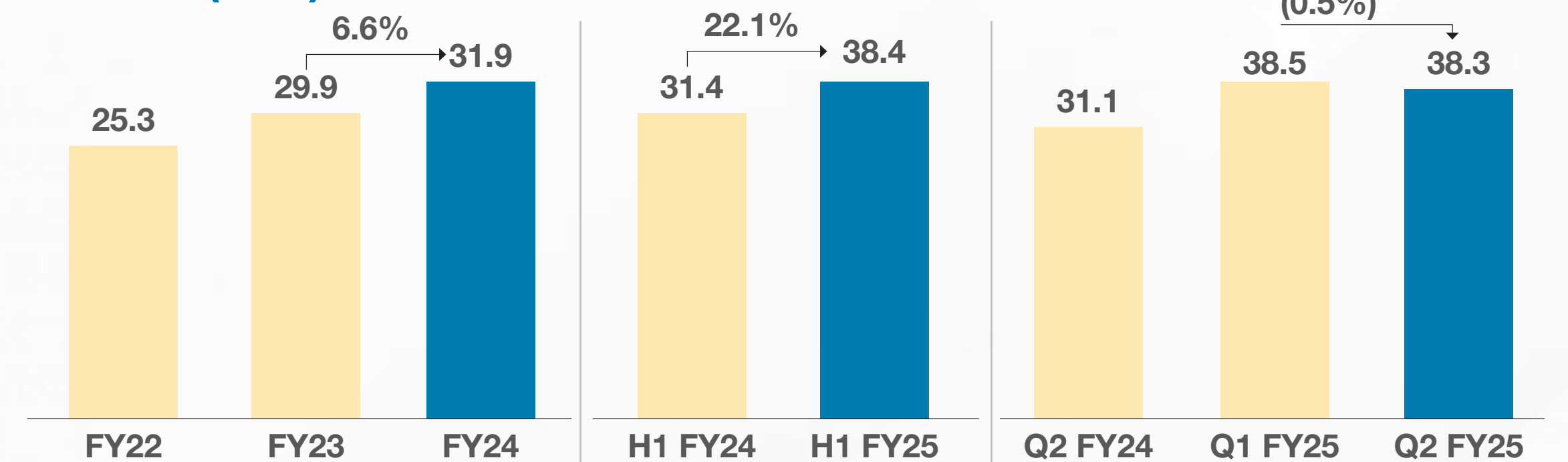
OP VOLUME ('000)



OCCUPANCY



ARPOB ('000)



1) Nagpur - Started operations from September 2022

Group Operating Performance - 2/2

Particulars	FY23	FY24	H1 FY24	H1 FY25	Q2 FY24	Q1 FY25	Q2 FY25
Bed Capacity	3,940	3,975	3,975	4,610	3,975	3,975	4,610
Operational Beds	3,468	3,503	3,503	4,038	3,503	3,503	4,038
Census Beds	2,960	2,989	2,989	3,524	2,989	2,989	3,524
Non Census Beds	508	514	514	514	514	514	514
Occupied Beds	2,071	2,148	2,194	2,188	2,283	1,979	2,292
Occupancy	52.6%	54.0%	55.2%	47.5%	57.4%	49.8%	49.7%
IP volume	1,77,181	1,91,167	97,320	1,05,415	51,115	49,674	55,741
OP volume	14,62,439	15,87,997	8,04,886	8,95,356	4,22,499	4,21,367	4,73,989
ARPOB(Rs.)	29,946	31,916	31,406	38,355	31,140	38,458	38,263
ARPP(Rs.)	1,24,187	1,31,232	1,29,575	1,39,884	1,27,959	1,39,398	1,40,316
ALOS	4.15	4.11	4.13	3.65	4.11	3.62	3.67
Total Revenue(Rs.in Mn)	22,235	25,112	12,645	14,753	6,554	6,930	7,823
EBITDA*(Rs.in Mn)	6,299	6,535	3,403	4,071	1,802	1,840	2,231
EBITDA % to Total Revenue	28.3%	26.0%	26.9%	27.6%	27.5%	26.6%	28.5%
PBT (Rs. in Mn)	4,701	4,599	2,572	2,894	1,386	1,272	1,623
PAT (Rs. in Mn)	3,510	3,363	1,880	2,161	1,013	953	1,208

*PBT and PAT are excluding items of:

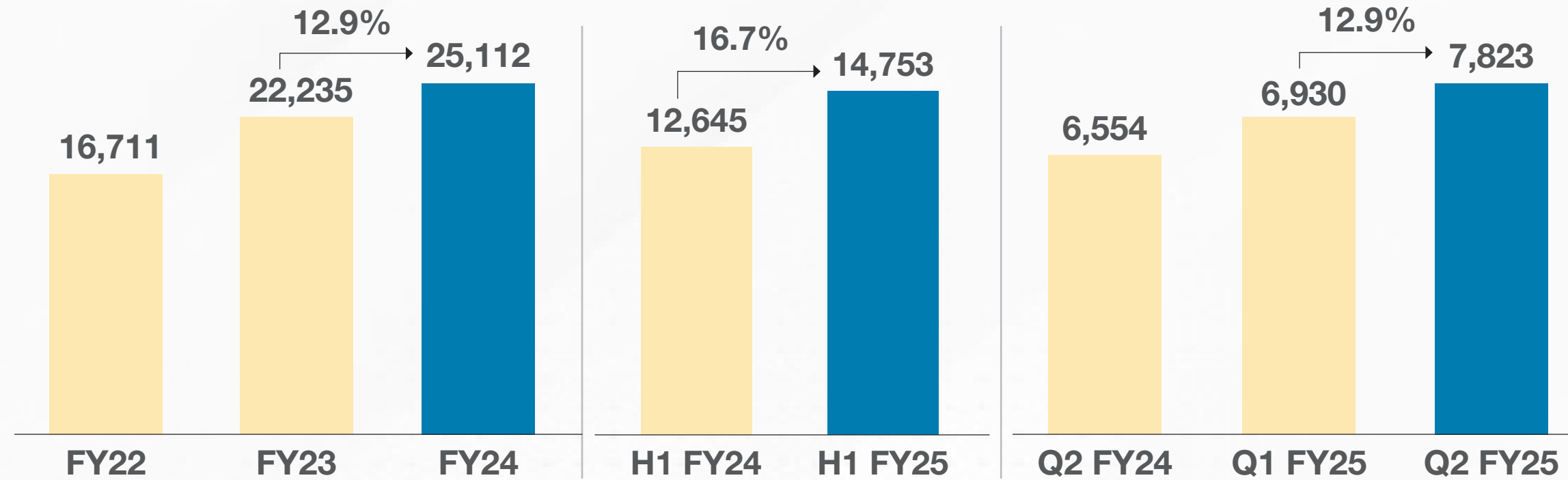
1) Associates share of profit of Rs. 95.1 Mn in FY22

** PBT & PAT are excluding one time items of - fair value gain on acquisition of control of Rs 148.3 Mn in FY23 Q2 & Rs. 0.22mn Share of loss of associate for Q2 FY24

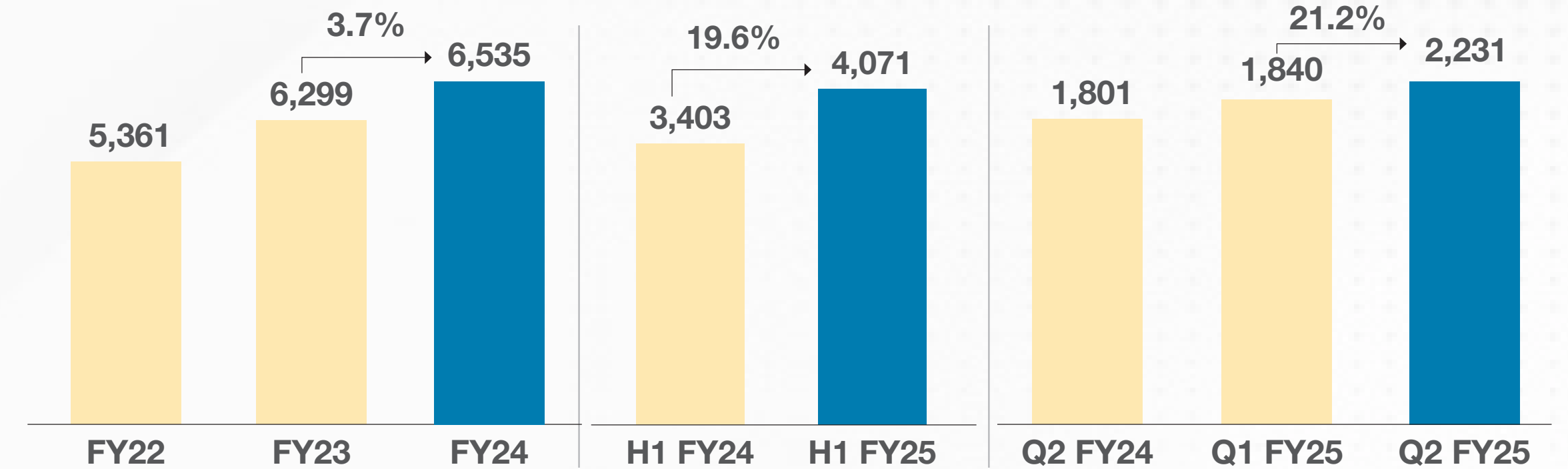
Group Financial Performance

(Rupees in Millions)

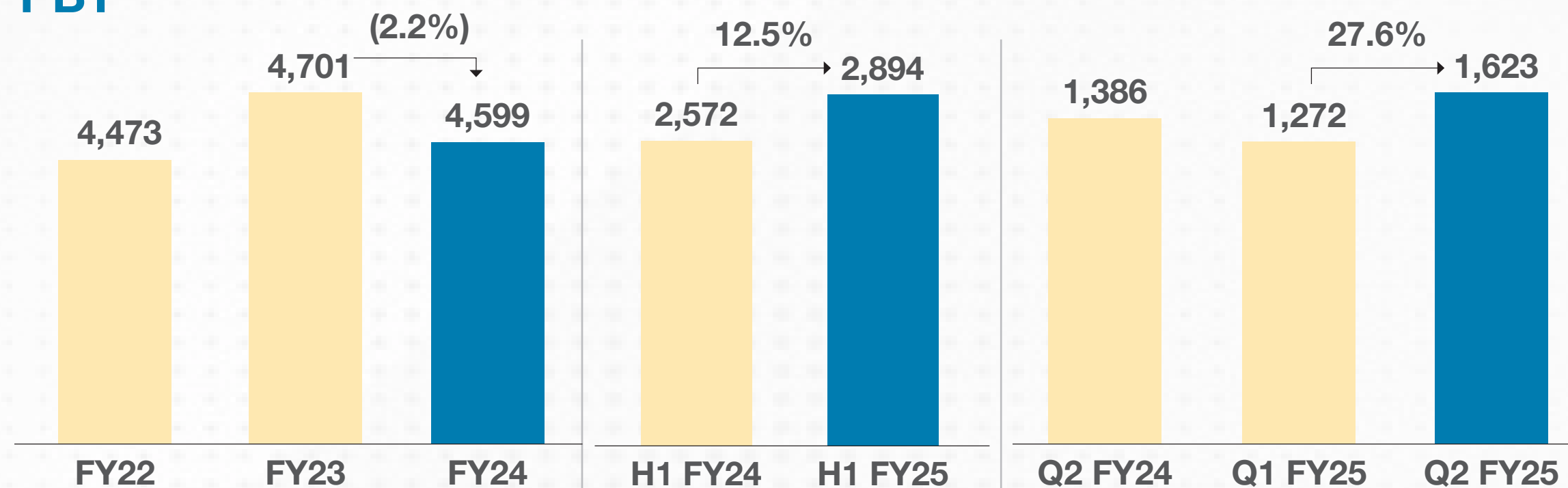
TOTAL REVENUE



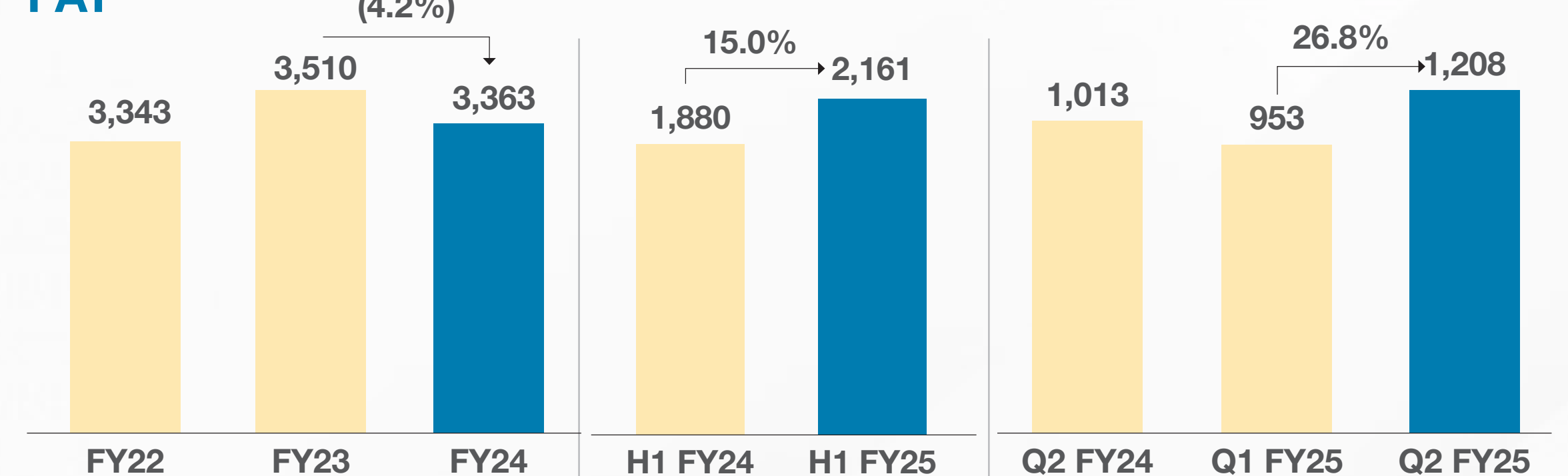
EBITDA



PBT*



PAT*



*PBT and PAT are excluding items of:

1) Associates share of profit of Rs. 95.1 Mn in FY22

2) ** PBT & PAT are excluding one time items of - fair value gain on acquisition of control of Rs 148.3 Mn in FY23 Q2 & Rs. 0.22mn Share of loss of associate for Q2 FY24

Particulars	Telangana (KIMS)							Andhra Pradesh (KIMS)						
	FY23	FY24	H1 FY24	H1 FY25	Q2 FY24	Q1 FY25	Q2 FY25	FY23	FY24	H1 FY24	H1 FY25	Q2 FY24	Q1 FY25	Q2 FY25
Bed Capacity*	1,200	1,200	1,200	1,200	1,200	1,200	1,200	1879	1,914	1,914	2,214	1914	1,914	2,214
Operational Beds	1,085	1,085	1,085	1,085	1,085	1,085	1,085	1606	1,641	1,641	1,841	1641	1,641	1,841
Census Beds	906	906	906	906	906	906	906	1441	1,470	1,470	1,670	1470	1,470	1,670
Non Census Beds	179	179	179	179	179	179	179	165	171	171	171	171	171	171
Occupied Beds	644	647	656	603	667	575	630	1,107	1,154	1,196	1,158	1,238	1,008	1,204
Occupancy	53.7%	54.0%	54.6%	50.2%	55.6%	47.9%	52.5%	58.9%	60.3%	62.5%	52.3%	64.7%	52.6%	54.4%
IP volume	59,077	60,737	31,109	32,413	16,038	15,671	16,742	88,092	93,572	47,659	50,301	24,939	23,494	26,807
OP volume	5,60,936	5,88,869	2,94,896	3,27,703	1,52,626	1,57,166	1,70,537	6,30,178	6,70,011	3,35,411	3,65,956	1,76,315	1,70,163	1,95,793
ARPOB(Rs.)	46,601	50,195	49,711	61,458	50,268	61,345	61,561	14,687	15,996	15,614	19,909	15,491	19,774	20,028
ARPP(Rs.)	1,85,540	1,95,831	1,91,713	2,09,180	1,92,449	2,04,923	2,13,164	67,339	72,198	71,734	77,597	70,741	77,181	77,962
ALOS	3.98	3.90	3.86	3.40	3.83	3.34	3.46	4.58	4.51	4.59	3.90	4.57	3.90	3.89
Total Revenue(Rs.in Mn)	11,096	11,883	5,984	6,928	3,092	3,204	3,724	5,952	6,775	3,426	3,911	1,768	1,818	2,093
EBITDA (Rs.in Mn)	3,710	3,624	1,904	2,144	979	956	1,188	1,445	1,506	819	972	442	435	537
EBITDA % to Total Revenue	33.4%	30.5%	31.8%	30.9%	31.7%	29.8%	31.9%	24.3%	22.2%	23.9%	24.9%	25.0%	23.9%	25.7%

- 1) Intercompany eliminations and dormant units are adjusted in Telangana
- 2) Telangana - Secunderabad and Kondapur
- 3) AP Assets - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam, Anantapur and Kurnool
- 4) *QNRI Vizag 300 beds added into AP KIMS

Operational and Financial Performance - 2/2 Sunshine, Nagpur & Group

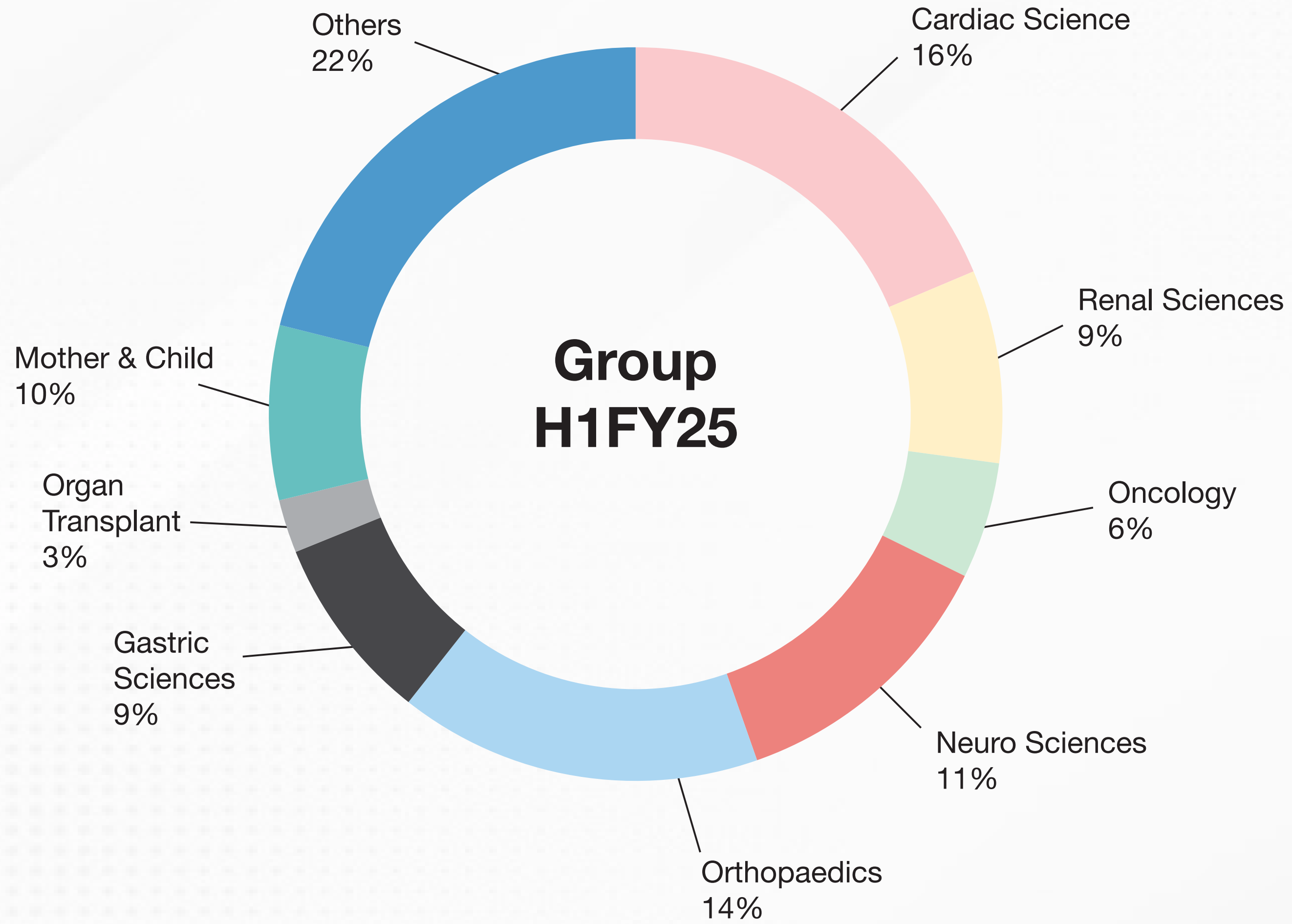
Particulars	Sunshine							Nagpur							Group						
	FY23	FY24	H1 FY24	H1 FY25	Q2 FY24	Q1 FY25	Q2 FY25	FY23**	FY24	H1 FY24	H1 FY25	Q2 FY24	Q1 FY25	Q2 FY25	FY23	FY24	H1 FY24	H1 FY25	Q2 FY24	Q1 FY25	Q2 FY25
Bed Capacity*	527	527	527	527	527	527	527	334	334	334	334	334	334	334	3,940	3,975	3,975	4,610	3,975	3,975	4,610
Operational Beds	527	527	527	527	527	527	527	250	250	250	250	250	250	250	3,468	3,503	3,503	4,038	3,503	3,503	4,038
Census Beds	418	418	418	418	418	418	418	195	195	195	195	195	195	195	2,960	2,989	2,989	3,524	2,989	2,989	3,524
Non Census Beds	109	109	109	109	109	109	109	55	55	55	55	55	55	55	508	514	514	514	514	514	514
Occupied Beds	182	201	202	242	221	222	261	137	145	140	185	157	174	196	2,071	2,148	2,194	2,188	2,283	1,979	2,292
Occupancy	34.6%	38.2%	38.4%	45.9%	41.9%	42.1%	49.5%	41.1%	43.4%	41.8%	55.4%	47.0%	52.0%	58.8%	52.6%	54.0%	55.2%	47.5%	57.4%	49.8%	49.7%
IP volume	20,788	22,094	11,258	14,157	6,066	6,467	7,690	9,224	14,764	7,294	8,544	4,072	4,042	4,502	1,77,181	1,91,167	97,320	1,05,415	51,115	49,674	55,741
OP volume	2,05,697	2,17,051	1,07,126	1,29,088	57,043	59,538	69,550	65,628	1,31,632	67,453	72,516	36,515	34,500	38,016	14,62,439	16,07,563	8,04,886	8,95,356	4,22,499	4,21,367	4,73,989
ARPOB (Rs.)	63,844	63,064	64,294	66,631	60,765	68,325	65,205	29,597	33,782	33,108	32,941	31,535	32,868	33,005	29,946	31,916	31,406	38,355	31,140	38,458	38,263
ARPP(Rs.)	2,04,371	2,10,158	2,11,525	2,08,148	2,03,576	2,13,501	2,03,646	93,448	1,21,517	1,16,005	1,30,548	1,11,745	1,28,430	1,32,449	1,24,187	1,31,232	1,29,575	1,39,884	1,27,959	1,39,398	1,40,316
ALOS	3.20	3.33	3.29	3.12	3.35	3.12	3.12	3.16	3.60	3.50	3.96	3.54	3.91	4.01	4.15	4.11	4.13	3.65	4.11	3.62	3.67
Total Revenue (Rs.in Mn)	4,304	4,658	2,388	2,958	1,240	1,385	1,573	884	1,796	847	1,120	455	522	598	22,236	25,112	12,645	14,753	6,554	6,930	7,823
EBITDA (Rs.in Mn)	1,078	1,155	596	844	323	359	485	66	251	84	189	57	91	99	6,299	6,535	3,403	4,071	1,802	1,840	2,231
EBITDA % to Total Revenue	25.0%	24.8%	25.0%	28.5%	26.1%	25.9%	30.8%	7.5%	13.9%	9.9%	16.9%	12.5%	17.3%	16.5%	28.3%	26.0%	26.9%	27.6%	27.5%	26.6%	28.5%

1) Sunshine - Paradise, Gachibowli, Karimnagar (Sold in November 22)

2) **Nagpur - Started operations from September 2022. In Q2 FY25 one time cost of 6.32 crs got added resulting in low EBITDA Margin (CMEs & others cost 1.32 crs, loss on sale of machinery 2 crs, R&M of 2.05 crs, other cost 0.95 crs)

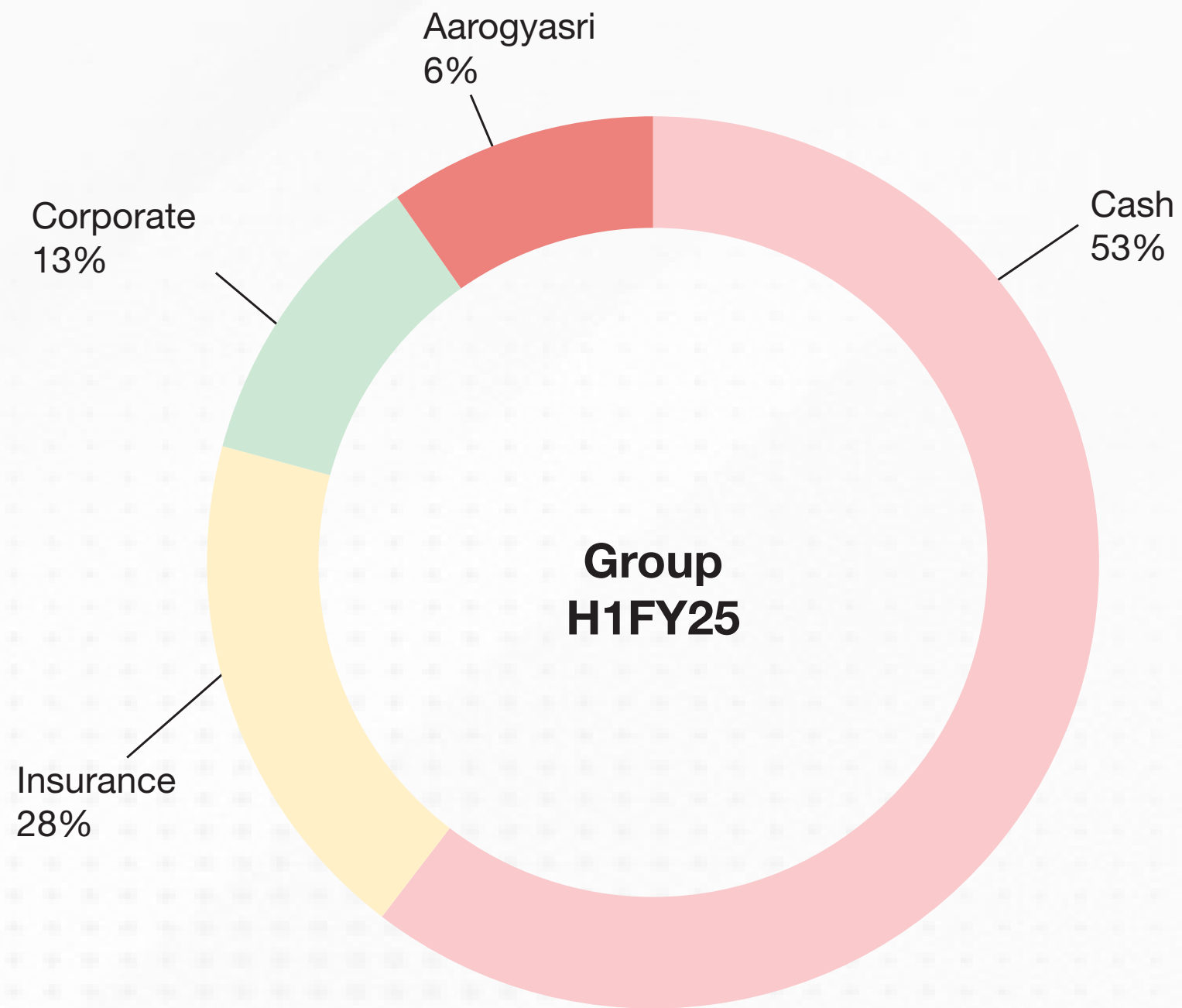
3) *QNRI Vizag 300 beds and Nashik 325 beds, Meda Institute 10 beds added into Group

Speciality Mix

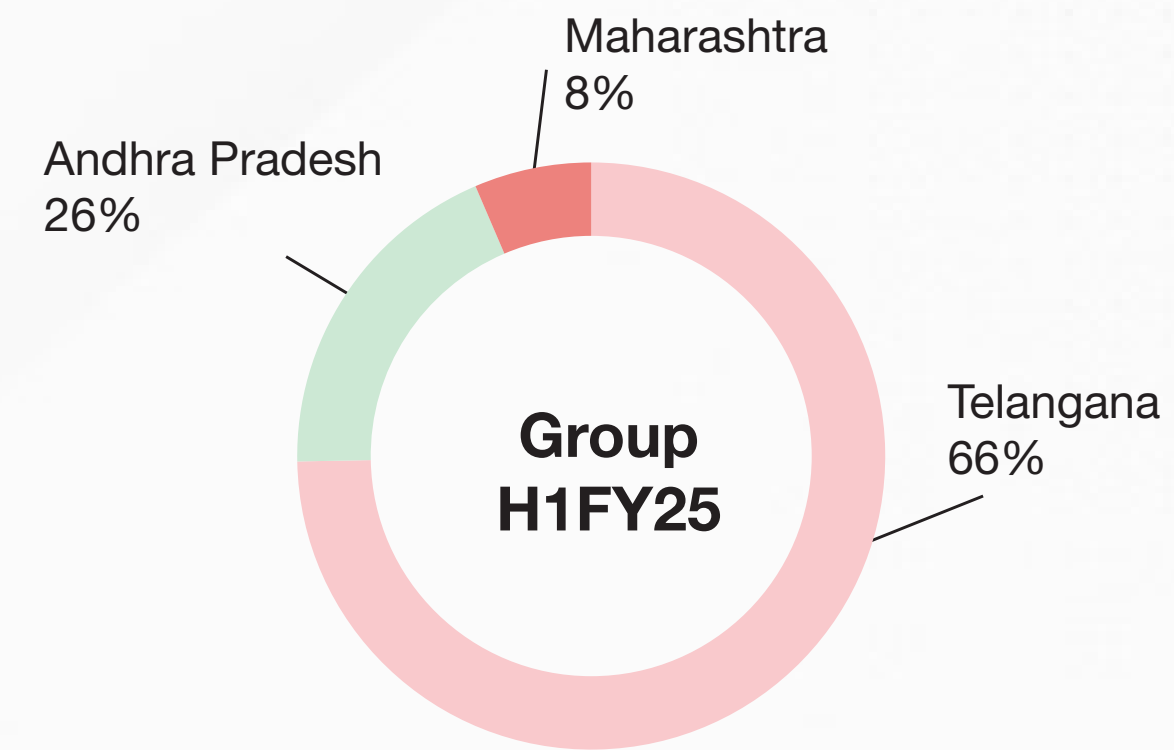


Payor & Cluster Profile

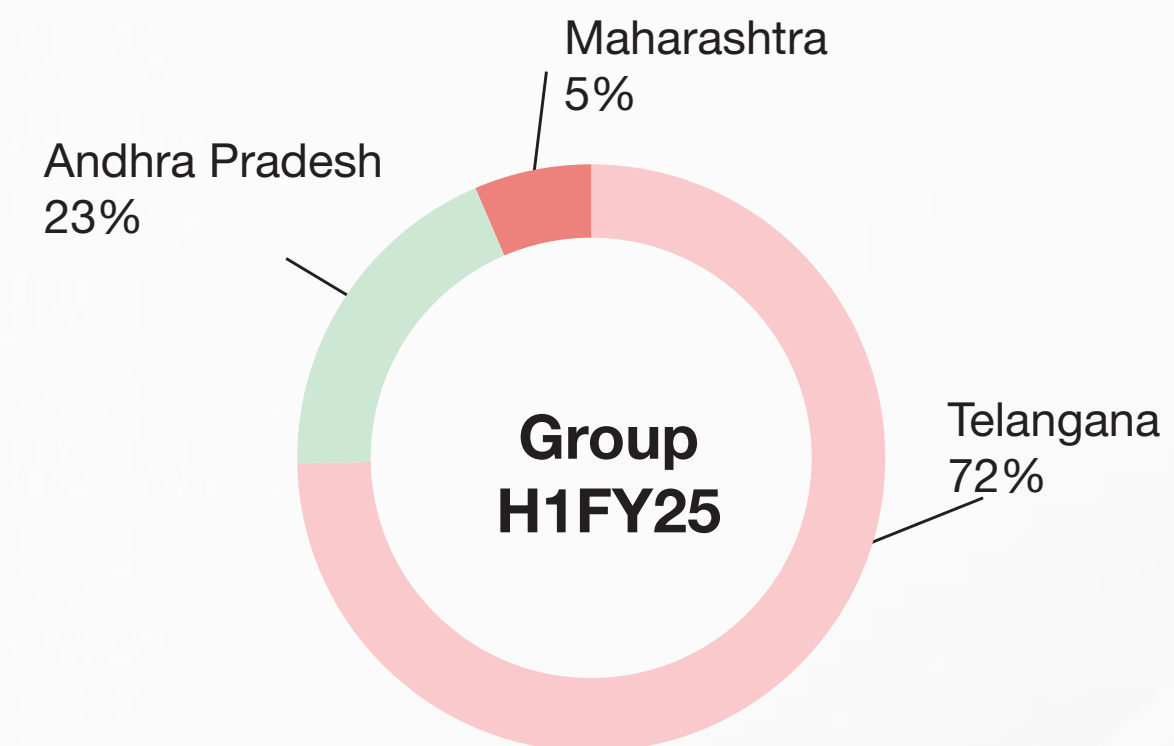
PAYOR MIX



CLUSTER TOTAL REVENUE



CLUSTER EBITDA



1) Telangana - Secunderad , Kondapur, Begumpet & Gachibowli
 2) Andhra Pradesh - Nellore, Rajahmundry, Srikakulam, Ongole, Visakhapatnam, Anantapur and Kurnool
 3) Maharashtra - Nagpur, Nashik

Baby Undergoes Heart Surgery Just 3 Hours After Birth

(Standard Post Bureau)

Typically, health issues in newborns are identified post-birth. However, diagnosing and addressing problems before birth is exceedingly rare. Failing to detect these issues early can lead to severe complications shortly after birth, potentially risking the infant's life before treatment can be administered. Early detection allows timely intervention, often saving lives. Such an extraordinary case recently occurred at KIMS Cuddles Hospital in Kurnool. Dr. K. Mohammed Farooq, a renowned pediatric cardiologist at the hospital, provided details of the case.

A pregnant woman from Kurnool had a scan done at an external hospital late in her pregnancy, which raised suspicions of a heart issue in the fetus. She was referred to KIMS Cuddles Hospital, where we conducted a 2D-Echo scan while the baby was still in the womb. The scan revealed that the aortic valve was narrowed, significantly impairing blood flow and severely affecting heart function. Given that the pregnancy was full-term, we decided to perform a precautionary cesarean section to deliver the baby. "Immediately after birth, the baby was placed on a ventilator and subjected to another 2D-Echo scan and additional tests. As initially suspected, the aortic valve was almost completely blocked (aortic stenosis), preventing proper blood flow from the heart to other organs. Consequently, the heart



perform a balloon angioplasty just three hours after birth. While performing such procedures on newborns is rare, detecting and addressing the issue before birth is even rarer. The balloon angioplasty was carried out with utmost precision, allowing the heart to start functioning normally. Without this procedure, the baby's blood flow to other body parts would have been severely compromised, leading to more complex issues.

This surgery was a collaborative effort by neonatologists Dr. Bharat Reddy and Dr. Rachana, gynecologist D Kusuma, and cardiac anesthesiologist Dr. Joshna. Early detection enabled us to save the baby without complications. However, continuous follow-up for the next two to three years is necessary, and another balloon angioplasty might be required if deemed necessary. After advising the parents on the necessary precautions, we discharged the baby after four days," Dr. Farooq explained. This rare and successful intervention at KIMS Cuddles Hospital, Kurnool, underscores the importance of advanced

Doctors Save Chhattisgarh Boy After Airborne Rescue Mission

(Standard Post Bureau)

A 12-year-old boy from Raipur, Chhattisgarh, was suffering from a rare infection that led to severe symptoms such as high fever, seizures, and brain pressure, eventually rendering him unable to recognize even his own parents. Initially admitted to a local hospital in Raipur, his condition worsened, prompting the doctors there to contact KIMS Cuddles Hospital in Kondapur, Hyderabad for advanced care.

Dr. Parag Dekate, the Clinical Director of the

Pediatrics Department and Head of the Pediatric ICU at KIMS Cuddles, provided details of the case. "The boy was experiencing severe fever, seizures, and increasing brain pressure. The local doctors reached out to us for better treatment options. Upon our arrival in Raipur, the boy's condition had deteriorated further with increased seizures, low blood pressure, and difficulty breathing. We immediately intubated him to stabilize his breathing, administered medications to control the brain



pressure and seizures, and then airlifted him to Hyderabad. One of our pediatric ICU Consultant Dr. Tarun assisted during

complete air transport. He was admitted here for 9 days. During this period, his brain pressure spiked, and he had more seizures,

but we managed to treat all these complications with appropriate medications. The infection he had, known as Rickettsial

infection, is extremely rare in the Raipur region and was resusted in brain condition called MERS. He also developed issues with his liver and kidneys, which we treated successfully. On the fourth day of his stay, we removed him from the ventilator, and by the ninth day, he was fully recovered and discharged. "Dr. Avinash and Dr. Kalyan (Pediatric Intensivist) emphasized the KIMS Cuddles' capability to handle critical cases from any part of the country, especially where advanced medical facilities may not be available.

KIMS solves patient's heart issue with RotaproRotablation

HANS NEWS SERVICE
KURNOOL

With the new treatment method 'RotaproRotablation', KIMS Hospital doctors have successfully performed advanced procedure on a 73-year-old patient.

Dr. Nagendra Prasad Thota, senior interventional cardiologist at KIMS Hospital, Kurnool, said that the elderly patient came to their hospital with severe heart attack. "Upon examination, we found significant calcium buildup in his arteries. Due to his age and other complications, we couldn't do conventional angioplasty and bypass surgery. Instead, we opted for the cutting-edge RotaproRotablation treatment."

He further said that this advancement improves patient safety and provides superior results compared to



KIMS Hospital cardiologist Dr Nagendra Prasad Thota along with the patient in Kurnool

tion dose, leading to better outcomes for patients, Dr Thota explained.

Dr Nagendra Prasad Thota informed that calcium deposits in heart arteries is common in older adults,

long-term kidney disease and smoking accelerates deposits formation in heart arteries. To prevent calcium buildup, people should adhere to prescribed medications to control blood pres-

LOKMAT TIMES

VATS surgical intervention saves life of bullet-injury patient from Balaghat

LOKMAT NEWS NETWORK
NAGPUR

A 26-year-old patient from Balaghat, critically injured by a chest bullet wound, was successfully treated at KIMS-Kingsway Hospital. After initial treatment in Gondia, the patient was referred for advanced care and surgical intervention. Despite life-threatening conditions, the patient was saved by the critical care team and thoracic trauma specialist Dr Sushil Lohiya.

The bullet injury penetrated the lungs, became lodged behind the heart and was near a vertebral bone and a large aorta. Immediate sta-



The bullet (circled) penetrated the lungs, became lodged behind the heart and was near a vertebral bone and a large aorta.

bilisation of blood pressure, oxygenation and pain management were required. Following shock resuscitation,

Dr Lohiya performed a surgical procedure that ultimately saved the patient's life.

The initial surgery used VATS (Video-Assisted Thoracoscopic Surgery), a minimally invasive technique that avoids large chest incisions. Small incisions allowed an advanced camera system to explore the chest cavity, control bleeding and stabilise the patient. This approach reduced pain, recovery time and risks compared to traditional thoracotomy.

After the initial surgery, a critical issue arose: lymph leakage from the damaged thoracic duct, crucial for lymph transport, which could

have been fatal if untreated. Dr Lohiya performed a second thoracoscopy to clip the thoracic duct and stop the leakage.

The patient's condition improved significantly and he was discharged in stable condition. Perioperative critical care was managed by senior intensivists Dr Rajan Barokar, Dr Virendra Belekar, Dr Rashmi Agrawal and their team.

Intensive post-operative care ensured continued stability and recovery. Dr Sheetal Avadh and the anesthesia team provided specialised anesthesia for the minimally invasive surgery.

Woman beats cervical cancer to deliver a baby

EXPRESS NEWS SERVICE @Hyderabad

A 27-year-old woman from Tanuku in West Godavari, Andhra Pradesh, beat cervical cancer to deliver a healthy baby.

After experiencing a miscarriage after her initial pregnancy due to health complications, the patient, Mounika, was reportedly advised of the removal of her uterus by local doctors.

Later, she sought treatment

and robotic and laparoscopic surgeon, Dr Vasundhara Cheepurupalli proceeded with the treatment.

Dr Cheepurupalli explained, "We collected and froze embryos before starting cancer surgery and carefully identified and removed only the cancerous part while preserving the uterus. Moreover, biopsies had also confirmed that the cancer wasn't spread, and hence, we proceeded with the treatment."

Key Achievements in Q2 FY25



Three Complex Neurovascular Conditions Treated Successfully in a Single Session

(Standard Post Bureau)

68-year-old woman from Visakhapatnam has been successfully treated for three complex neurovascular conditions in a single session. These conditions included a ruptured brain aneurysm with carotico-cavernous fistula (CCF) and a blockage in a brain blood vessel, all managed by a team led by Dr. Venkatesh Pothula, an esteemed interventional radiologist at KIMS ICON Hospital.

The patient initially presented to the Outpatient Department (OPD) with severe headache, drooping of the left eyelid, loss of consciousness, and vomiting. An MRI scan confirmed the presence of a ruptured aneurysm in the brain's blood vessels, necessitating immediate intervention. However, the patient experienced complications shortly after admission, including a stroke and the inability to move her right leg. Further diagnostic tests revealed a blockage in a brain blood vessel. In a remarkable display of medical expertise, Dr. Venkatesh Pothula and his team performed an emergency mechanical thrombectomy for cerebral artery occlusion and a flow diverter placement for the ruptured aneurysm. This

Dissolving Proteins in Children's Brains

A Rare Demyelination Disorder Treated Successfully

(Standard Post Bureau)

The human brain is incredibly delicate, and even the slightest change can lead to a variety of severe issues. It is quite uncommon for three children from different regions to experience the same neurological disorder simultaneously. However, this rare occurrence was recently addressed at KIMS Cuddles, Kurnool by Consultant Pediatric Neurologist Dr. Swetha Rampally, who successfully treated these young patients.

Dr Swetha Rampally provided details about the cases. "Recently, three children came to us



showed improvement, and after some time, they were discharged with instructions to continue immunosuppressive medications. However, due to the potential side effects of the treatment, we kept them under close follow-up for all three patients.

Three months later, the boy from Tadipatri was detected to have a relapse in the spinal cord which was detected in MRI scan screening. We escalated his immunotherapy, and he is under close follow up."

Dr. Swetha Rampally further explained, "NMOSD, or demyelination disorder, is an autoimmune disease that primarily affects the brain, spinal

Groundbreaking Liver Transplant with Minimally Invasive Surgery



(Standard Post Bureau)

KIMS Hospital, Secunderabad, has achieved a remarkable medical milestone by successfully performing a liver transplant using a

and Liver Transplant Surgeon. Remarkably, the patient was discharged just five days post-surgery, demonstrating the swift recovery offered by this advanced approach.

transplants require large incisions and lengthy hospital stays. However, Dr. Daga's team, including hepatologist Dr Sharat P and Surgeons Dr Ravi S, Dr. Paramesh, and

operative pain, reduce recovery time, and significantly lower the risks associated with traditional liver transplants.

Speaking about this revolutionary procedure, Dr. Sachin Daga said, "We are thrilled to have successfully performed a liver transplant through minimally invasive surgery. Our goal is always to provide the highest quality care while minimizing the physical impact on our patients. This method marks the beginning of a new era in liver transplantation, giving patients a quicker path to recovery and a brighter future." KIMS Hospital has long been at the forefront of medical innovation, continuously adopting the latest technologies and practices. With this

Deccan Vision

KIMS-Sunshine Hospitals achieves milestone with first Episealer Knee Surgery in AP and Telangana

DECCAN NEWS SERVICE
MEDICAL

KIMS-Sunshine Hospitals, Begumpet, Hyderabad, achieved a significant milestone today by successfully performing the first-ever Episealer Knee Implant surgery in the Andhra Pradesh and Telangana region. This revolutionary procedure marks a new era in personalized joint care, offering hope to patients suffering from debilitating knee cartilage injuries.

The surgery was performed by Dr. Kushal Hippalgaonkar, Executive Director, Sunshine Hospitals, and certified Robotic Joint Replacement Surgeon, alongside Prof. Leif Ryd, Founder of Episurf Medical AB. The Episealer Knee Implant, a custom-made implant from Sweden, over-



free existence. We are honored to be the first in the region to offer this revolutionary treatment."

The Episealer implant is designed to restore knee function and reduce pain, delaying or eliminating the need for joint replacement surgery. The individualized design is based on MR imaging, ensuring a per-

personalized treatment alternative, benefiting hundreds of patients worldwide. Dr. A.V. Gurava Reddy, Chief Robotic Joint Replacement Surgeon, Chairman of Sunshine Bone & Joint Institute, and Managing Director of KIMS-SUNSHINE Hospitals, will address the press after the surgery, along with KIMS STIN-

NEW TECHNIQUE KIMS 1st to provide modern cardiac care in Seema

Rare op saves cancer patient

DC CORRESPONDENT
ANANTAPUR, SEPT.10

Doctors at KIMS Saveera Hospital in Anantapur have successfully operated on a 50-year-old woman suffering with stomach cancer.

G. Chikkamma from Yathakal village in Settur mandal was experiencing severe gastric issues, loss of appetite and weighed just 30 kg when she first arrived at the hospital.

"After conducting endoscopy, ultrasound, and CT scans, we diagnosed her with stomach cancer. We removed the



File photo of KIMS Saveera in Anantapur

stomach entirely, there was no need for chemotherapy or radiation. After a week in the hospital, she was discharged without complications," consultant surgical gastroenterologist Dr. N. Mahammad

G. CHIKKAMMA from Yathakal village in Settur mandal was experiencing severe gastric issues, loss of appetite and weighed just 30 kg when she first arrived at the hospital. Dr. Shahid said annually, around 1 million such cases are detected worldwide.

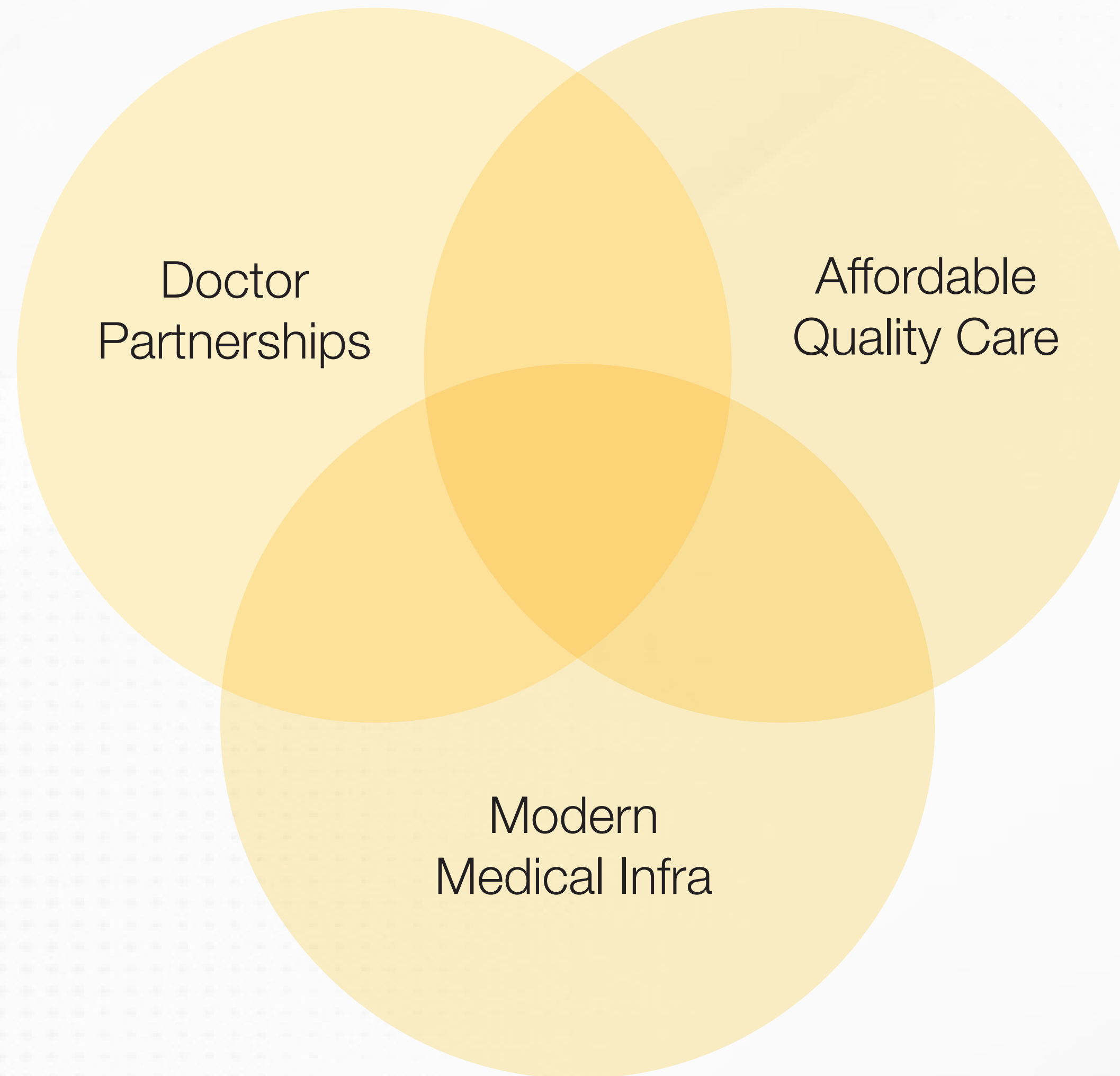
Shahid told the media persons here on Tuesday.

Dr. Shahid said globally gastric cancers are among the most complex types of cancers.

Annually, around 1 million such cases are

detected worldwide. KIMS Saveria Chief Executive Officer, I Srinivas Prasad said "With changing lifestyles, cancer has become one of the top health concerns, following lifestyle diseases. In the past many heart attack patients had to be rushed to cities like Bengaluru or Hyderabad, and some died before getting treatment. Our hospital in the region was the first in the region to provide modern cardiac care saving numerous lives. Now, we are also offering life-saving cancer treatments."

Key to our success



Expansion plans

Units	Current Beds	Incremental Beds	New Departments	Approx. Capex	Expected Year of Operation
Bangalore (Project-1)	-	415	All Specialities	350-400 Cr	Q4 FY25
Bangalore (Project-2)	-	250	All Specialities	180-200 Cr	Q4 FY25
Mumbai (Thane)	-	300	All Specialities	500-525 Cr	Q4 FY25
Srikakulam	200	120	All Specialities	70-75 Cr	Q4 FY25
Ongole	350	50	Cancer Centre	40-50 Cr	Q4 FY25
Anantapur	250	250	Cancer Centre / Mother & Child	90-110 Cr	Q4 FY26
Kondapur	200	500	All Specialities	300-350 Cr	Q1 FY27

O&M / Leased Asset Plans

Units	Current Beds	Incremental Beds	New Departments	Commercials	Expected Year of Operation
Kannur (Leased) ¹	-	200	All Specialities	5% of Rev	Q3 FY25
Guntur (O&M) ²	-	200	All Specialities	5% of Rev	Q3 FY25

1) 5% of the revenue to be paid by KIMS to the lessor

2) 5% of the revenue to be received by KIMS for management of the hospital

About Kannur:

Kannur is one of the 14 districts along the west coast in the state of Kerala, India. The city of Kannur is the district headquarters and gives the district its name.

Kannur is the sixth-most urbanized district in Kerala, with more than 50% of its residents living in urban areas. Kannur has an urban population of 1,640,986, which is the second largest in Kerala after Ernakulam District.

In Kannur have one International Airport. Airport has an integrated passenger terminal for both international and domestic travellers with a floor area of 97,000 m² (10,40,000 sq ft) for arrival and departure separately. It is able to handle up to 2,000 passengers during peak hours with its unique swing facility.

Competitive Landscape:

- Aster MIMS Kannur • BMH Gim Care Hospital • AKG Hospital • Thalassery Co-operative Hospital
- Indiragandhi Hospital Thalassery • Dhanalakshmi Hospital • Koyili Hospital

About the Hospital:

Sreechand Speciality Hospital hospital situated in Kannur town, Kerala. It started operations in the year 2020 Hospital is currently functioning with 200 beds. Currently, the hospital has 235 Cents of land with an existing floor area of 1.12 lacs sqft. and built-up area of 1.42 lacs sqft.

- 170 Census Beds • 30 Non Census beds) • 6 OTs • 1 CathLab

Operational Parameters:

ARPOB - 21,000

Key Existing Specialities - Cardiology, Plastic Surgery, Orthopedics

Proposed Specialities to be added - Internal Medicine, Neuro Surgery, Neurology, Nephrology, Urology, Medical & Surgical Gastroenterology, General Surgery, Gynaec & Pediatrics



About Nashik:

Nashik is a city in the northern region of the Indian state of Maharashtra. Situated on the banks of the river Godavari. The population of Nashik city is around 2.2 million and is emerging as one of the fastest-growing cities in India. Nashik is located about 165 km (103 mi) northeast of the state capital Mumbai, and about 210 km (130 mi) north of Pune. The Mumbai-Pune-Nashik region is called the "Golden Triangle of Maharashtra". With its high agricultural production, Nashik is dubbed the Napa Valley of India and the "Wine Capital of India" as more than half of India's vineyards and wineries are located here.

Competitive Landscape:

- Apollo Hospital • Medcover Hospital • Sahyadri Super Speciality Hospital

About the Hospital:

KIMS Manavata Multi-speciality Hospital is a 325 bedded Hospital that offers services spread across 30 specialities with some of the finest medical experts, forming a part of a distinguished medical team.

It brings in some of the most modern treatment techniques and state-of-the-art medical infrastructure to deliver comprehensive and seamless healthcare service.

Highlights:

- 325 beds • 70 Advanced Critical Care beds • 65+ OPD & dedicated health check up unit
- 9 OT • 1 CT • 1 MRI • 3 Endoscopy suits with Dedicated ERCP • 2 CathLab • Dialysis Units
- Comprehensive Mother and Child Care • 2 Labour Rooms • Speciality Care for High-risk Pregnancies
- Level 4 NICU for Premature Babies • Advanced PICU

Operational Parameters:

ARPOB - 33,000

Key Existing Specialities - Cardiology, Cardiothoracic Surgery, Plastic Surgery, Orthopedics, Internal Medicine, Neuro Surgery, Neurology, Nephrology, Urology, Medical & Surgical Gastroenterology, General Surgery, Gynaec & Pediatrics



Introduction:

Guntur, a prominent city situated on the Eastern Coastal Plains of India, lies approximately 30 kilometres south of Amaravati, the bustling capital of Andhra Pradesh. Spanning an area of 159.46 square kilometres, Guntur is home to a diverse population of about 743,354 residents, with Telugu being the predominant language spoken throughout the city.

Competitive Landscape:

- Aster Ramesh Hospitals • Lalitha Super Specialty Hospital • AIIMS, Mangalgi
- Manipal Hospital, Vijayawada, Omega Hospital

About SIKHARA Hospital

SIKHARA Hospital is situated in Guntur city, yet to start the operations it has a capacity of 200 beds with (174 Census Beds and 26 Non-Census beds), 8 OTs and 1 Cath Lab.

The hospital has 1 acre land with an existing built-up area of 1.05 lac sq. ft. and further additional 20,000 sq plus there is additional plot of 1 acre land adjacent to the hospital for potential lease.

The hospital has potential to achieve an ARPOB of 35K. The current team has an excellent Surgical Gastro, Neuro surgery, Orthopedics, Critical Care, Internal Medicine Team and Cardiology. We will be adding Cardiothoracic Surgery, Plastic Surgery, Internal Medicine, Neurology, Nephrology, Urology, Medical Gastroenterology, General Surgery, Gynaec & Pediatrics



Profit and Loss Statement

(Rupees in Millions)

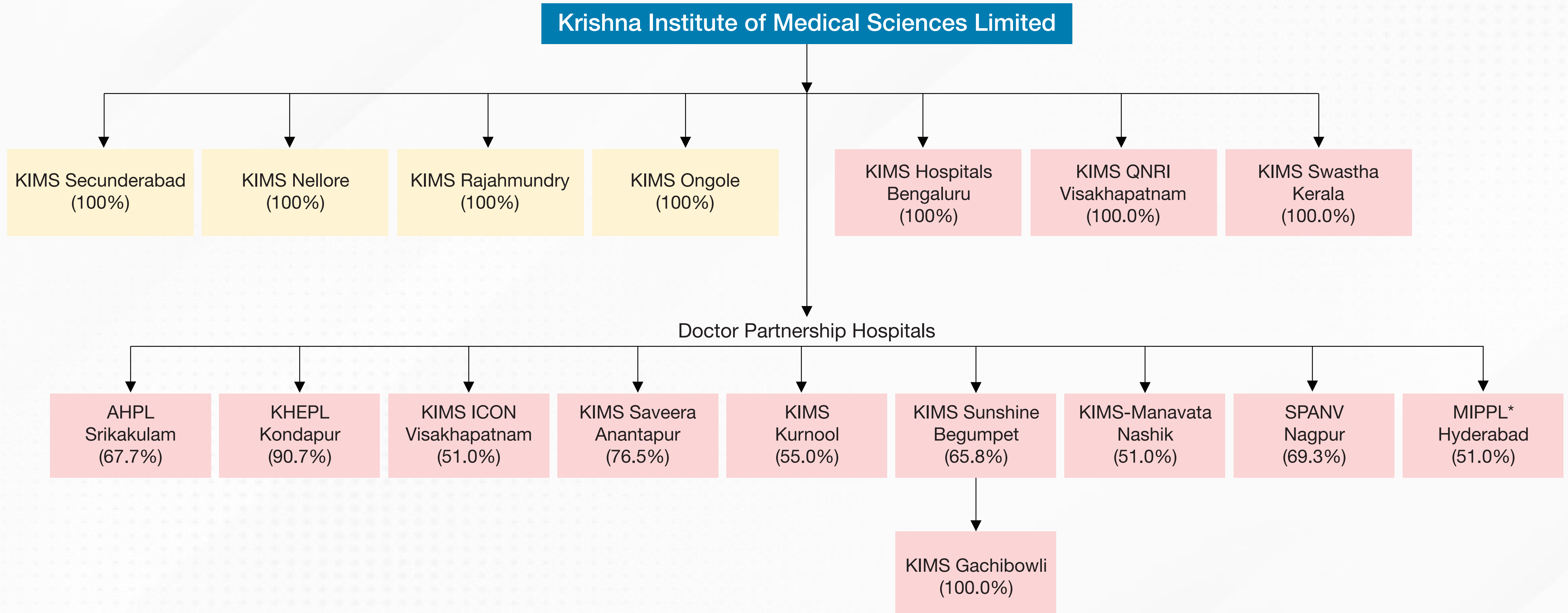
Particulars	Consolidated							
	Q2 FY25	Q1 FY25	Q2 FY24	QoQ(%)	YoY(%)	H1 FY25	H1 FY24	YoY(%)
Operating Revenue	7,773	6,884	6,525	12.9%	19.1%	14,657	12,585	16.5%
Other Income	50	46	29	8.4%	73.3%	96	60	60.1%
Total Revenue	7,823	6,930	6,554	12.9%	19.4%	14,753	12,645	16.7%
EBITDA	2,231	1,839	1,802	21.3%	23.8%	4,070	3,403	19.6%
EBITDA (%) on operating revenue	28.7%	26.7%	27.6%			27.8%	27.0%	
PBT*	1,622	1,271	1,387	27.6%	16.9%	2,893	2,572	12.5%
PBT (%) on total revenue	20.7%	18.3%	21.2%			19.6%	20.3%	
PAT*	1,207	952	1,013	26.8%	19.2%	2,159	1,879	14.9%
PAT (%) on total revenue	15.4%	13.7%	15.5%			14.6%	14.9%	
Basic EPS (Rs.)*	2.68	2.16	2.30	24.0%	16.7%	4.85	4.32	12.2%
Diluted EPS (Rs.)	2.68	2.16	2.30	24.0%	16.7%	4.85	4.32	12.2%
IND AS 116	34	74	51			109	74	
EBITDA Post IND AS & Other Income	2,315	1,960	1,882	18.1%	23.0%	4,275	3,537	20.9%

1) *EBITDA - Pre IND AS & Excl. Other Income

2) PBT & PAT are excluding one time items of - Share of loss of associate of Rs.0.22 mn in Q2 FY24

3) Minority share of EBITDA for Q2FY25 stands at 13.6%

4) *The equity shares of the Company of Rs.10/- has been sub-divided into 5 equity shares of Rs.2/- each w.e.f. September 13,2024, accordingly EPS has been restated for all the periods.



*Meda Institute of Podiatry Private Limited

Thank You