



Date: 13th November, 2024

National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400051.
NSE Symbol: SBFC

BSE Limited,
Phiroze Jeejeebhoy Towers,
21st Floor, Dalal Street,
Mumbai – 400001.
BSE Equity Scrip Code: 543959

Sub: Intimation of allotment of equity shares of SBFC Finance Limited (“Company”) under various ESOP Schemes of the Company

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’)

Dear Ma’am/Sir,

Pursuant to the provisions of Regulation 30 and other applicable provisions of SEBI Listing Regulations, we wish to inform you that, pursuant to the approval of the Stakeholders Relationship Committee, the Company has allotted **59,75,264** equity shares to the employees on exercise of stock options granted to employees under the various employee stock option schemes of the Company on 13th November, 2024 as under:

| Name of employee stock option scheme(s) | Face value of equity shares | Exercise Price | Number of equity shares allotted |
|--|-----------------------------|------------------|----------------------------------|
| SBFC STOCK OPTION POLICY 2021 – II | Rs. 10/- each | Rs. 40/- each | 3,26,644 |
| SBFC STOCK OPTION POLICY 2021 – III– SPECIAL GRANT | Rs. 10/- each | Rs. 40/- each | 1,49,163 |
| SBFC STOCK OPTION POLICY 2021 – IV | Rs. 10/- each | Rs. 21.45/- each | 34,77,212 |
| SBFC STOCK OPTION POLICY 2021 – V | Rs. 10/- each | Rs. 40/- each | 18,37,500 |
| SBFC STOCK OPTION POLICY 2023 - I | Rs. 10/- each | Rs. 55/- each | 1,84,745 |
| Total | | | 59,75,264 |

The equity shares so allotted under SBFC Stock Option Policy 2021 II, SBFC Stock Option Policy 2021 III- Special Grant, SBFC Stock Option Policy 2021 IV, SBFC Stock Option Policy 2021 V and SBFC Stock Option Policy 2023 - I, shall rank pari-passu with the existing equity shares of the Company in all respects.

In view of the above allotments, the issued and paid-up equity share capital of the Company has increased as under:

| From | To |
|--|--|
| 1,07,67,73,367 equity shares of Rs. 10 each aggregating to Rs. 10,76,77,33,670/- | 1,08,27,48,631 equity shares of Rs. 10 each aggregating to Rs. 10,82,74,86,310/- |

SBFC Finance Limited



Please find enclosed in **Annexure A**, the details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Further, please note that the employees of the Company have also exercised 2,31,750 options under the SBFC Stock Option Policy 2021 I. Accordingly, 2,31,750 shares were approved to be transferred on 13th November, 2024 from SBFC Employee Welfare Trust (Trustee – Vistra (ITCL) India Limited) to the respective employees who have exercised the options. Please find enclosed in **Annexure B**, the details as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **SBFC Finance Limited**



Namrata Sajnani

Company Secretary & Chief Compliance Officer

ICSI Membership No. F10030

Encl: as above

SBFC Finance Limited

Registered Office: Unit No. 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala, Andheri (East) Mumbai - 400 059

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CIN No : L67190MH2008PLC178270

**ANNEXURE A****Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021**

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 II |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2918/2023-24 NSE: NSE/LIST/37465 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 II |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 13 th November, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 3,26,644 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,07,71,00,011 |
| 16. | Total Issued share capital after this issue: | Rs. 10,77,10,00,110 |
| 17. | Details of any lock-in on the shares | NA |

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| 18. | Date of expiry of lock-in | NA |
| 19. | Whether shares identical in all respects to existing shares, if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 II shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | NA |

SBFC Finance Limited



Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 III – Special Grant |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2914/2023-24 NSE: NSE/LIST/37464 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 III – Special Grant |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 13 th November, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 1,49,163 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,07,72,49,174 |
| 16. | Total Issued share capital after this issue: | Rs. 10,77,24,91,740 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |

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| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 III – Special Grant shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | NA |

SBFC Finance Limited



Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 IV |
|---------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2915/2023-24 NSE: NSE/LIST/37453 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 IV |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 13 th November, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 34,77,212 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 21.45/- |
| 14. | Premium per share: | Rs. 11.45/- |
| 15. | Total Issued shares after this issue: | 1,08,07,26,386 |
| 16. | Total Issued share capital after this issue: | Rs. 10,80,72,63,860 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |

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| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 IV shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

SBFC Finance Limited



Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 V |
|---------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2912/2023-24 NSE: NSE/LIST/ 37452 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 V |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 13 th November, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 18,37,500 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 40/- |
| 14. | Premium per share: | Rs. 30/- |
| 15. | Total Issued shares after this issue: | 1,08,25,63,886 |
| 16. | Total Issued share capital after this issue: | Rs. 10,82,56,38,860 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Details of any lock-in on the shares | NA |

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| | | |
|-----|--|--|
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2021 V shall rank pari passu with the existing shares |
| 20. | Details of listing fees, if payable: | NA |

SBFC Finance Limited



Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2023 - I |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2919/2023-24 NSE: NSE/LIST/37451 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2023 - I |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 13 th November, 2024 (Date of allotment) |
| 9. | Number of shares issued: | 1,84,745 equity shares |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 55/- |
| 14. | Premium per share: | Rs. 45/- |
| 15. | Total Issued shares after this issue: | 1,08,27,48,631 |
| 16. | Total Issued share capital after this issue: | Rs. 10,82,74,86,310 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |

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| | | |
|-----|--|---|
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares issued and allotted under SBFC Stock Option Policy 2023 - I shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | NA |

SBFC Finance Limited

**ANNEXURE B****Details under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021**

| Sr. No. | Particulars | Disclosure - SBFC Stock Option Policy 2021 - I |
|----------------|--|---|
| 1. | Company name and address of Registered Office: | SBFC Finance Limited 103, 1st Floor, C&B Square, Sangam Complex, Andheri Kurla Road, Village Chakala Andheri (East), Mumbai City, Mumbai, Maharashtra, India, 400059 |
| 2. | Name of the Stock Exchanges on which the company's shares are listed: | BSE Limited ("BSE") National Stock Exchange of India Limited ("NSE") |
| 3. | Filing date of the statement referred in Regulation 10(b) of the SEBI (Share Based Employee Benefits) Regulations, 2021 with Stock Exchange: | 12 th September, 2023 |
| 4. | Filing Number, if any: | BSE:DCS/IPO/SC/ESOP-IP/2916/2023-24 NSE: NSE/LIST/37466 |
| 5. | Title of the Scheme(s) pursuant to which shares are issued, if any: | SBFC Stock Option Policy 2021 - I |
| 6. | Kind of security to be listed: | Equity Shares |
| 7. | Par value of the shares | Rs. 10/- each |
| 8. | Date of issue of shares: | 13 th November, 2024 (Date of approval of transfer of equity shares from SBFC Employee Welfare Trust to respective employees) |
| 9. | Number of shares issued: | 231,750 equity shares (Number of shares approved for transfer from SBFC Employee Welfare Trust to employees) |
| 10. | Share Certificate No., if applicable: | NA |
| 11. | Distinctive number of the share, if applicable: | -- |
| 12. | ISIN Number of the shares if issued in Demat: | INE423Y01016 |
| 13. | Exercise price per share: | Rs. 19/- |
| 14. | Premium per share: | Rs. 9/- |
| 15. | Total Issued shares after this issue: | 1,08,27,48,631 |

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| | | |
|-----|--|---|
| 16. | Total Issued share capital after this issue: | Rs. 10,82,74,86,310 |
| 17. | Details of any lock-in on the shares | NA |
| 18. | Date of expiry of lock-in | NA |
| 19. | Whether shares identical in all respects to existing shares if not, when will they become identical? | Yes, the shares transferred under SBFC Stock Option Policy 2021 - I shall rank pari passu with the existing shares. |
| 20. | Details of listing fees, if payable: | NA |

SBFC Finance Limited