

Date: February 28, 2025

To, National Stock Exchange of India Limited Exchange Plaza, 5th Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Symbol: DIAMONDYD	To, BSE Limited Corporate Relations Department P.J. Towers, Dalal Street Mumbai 400 001 Scrip Code: 540724	To, Prataap Snacks Limited Khasra No. 378/2, Nemawar Road, Near Makrand House, Indore, Madhya Pradesh, India, 452020
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Dear Sir/ Madam,

Sub: Disclosure pursuant to Regulation 29(2) read with Regulation 29(3) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”) in relation to Prataap Snacks Limited (“PSL”)

We, Peak XV Partners Growth Investment Holdings I, Peak XV Partners Growth Investments II, Sequoia Capital GFIV Mauritius Investments (“**Sellers**”), are submitting the requisite notification under Regulation 29(2) of the SEBI (SAST) Regulations in respect of the sale of equity shares of PSL pursuant to the share purchase agreement entered into by the Sellers.

This is for your information and records.

Thanking you,

Peak XV Partners Growth Investment Holdings I	Peak XV Partners Growth Investments II	Sequoia Capital GFIV Mauritius Investments
5th Floor, Ebene Esplanade, 24 Bank Street, Cyber City, Ebene - Mauritius	6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius	6th Floor, Two Tribeca, Tribeca Central, Trianon 72261, Mauritius

[Signature Pages to follow]



Satyadeo Bissessur

Director

(Authorised signatory for Peak XV Partners Growth Investment Holdings I)



Hemant Parsenora

Director

(Authorised signatory for Peak XV Partners Growth Investments II)



Roelof Botha

Authorized Signatory

(Authorised signatory for Sequoia Capital GFIV Mauritius Investments)

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI (SAST) Regulations”)

Name of the Target Company (“TC”)	Prataap Snacks Limited		
Name(s) of the acquirer Sellers and Persons Acting in Concert (PAC) with the acquirer Seller	Peak XV Partners Growth Investment Holdings I Peak XV Partners Growth Investments II Sequoia Capital GFIV Mauritius Investments		
Whether the acquirer Sellers belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC (**)
Before the acquisition sale under consideration, holding of:			
a) Shares carrying voting rights	1,13,48,582	47.54%	47.54%
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	1,13,48,582	47.54%	47.54%
Details of acquisition / sale			
a) Shares carrying voting rights acquired / sold	1,13,48,582 Details of disposal by each of the Sellers is mentioned in Annexure A	47.54% Details of disposal by each of the Sellers is mentioned in Annexure A	47.54% Details of disposal by each of the Sellers is mentioned in Annexure A
b) VRs acquired / sold otherwise than by shares	NA	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
d) Shares encumbered / invoked / released by the	NA	NA	NA

seller			
e) Total (a+b+c+/-d)	1,13,48,582	47.54%	47.54%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the seller	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants / convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-market transfer of shares.		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	February 25, 2025		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	INR 11,93,67,125 (2,38,73,425 fully paid-up equity shares of face value of INR 5 each)		
Equity share capital / total voting capital of the TC after the said acquisition/ sale	INR 11,93,67,125 (2,38,73,425 fully paid-up equity shares of face value of INR 5 each)		
Total diluted share / voting capital of the TC after the said sale	INR 12,10,52,960 (2,42,10,592 fully paid-up equity shares of face value of INR 5 each)		

(*) Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

ANNEXURE A

Name of Seller	Number of Shares Sold	% w.r.t. total share / voting capital wherever applicable of the TC
Peak XV Partners Growth Investment Holdings I	6,00,726	2.52%
Peak XV Partners Growth Investments II	83,93,451	35.16%
Sequoia Capital GFIV Mauritius Investments	23,54,405	9.86%
Total	1,13,48,582	47.54%