



KHYATI MULTIMEDIA - ENTERTAINMENT LIMITED

Office : 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009.
Phone : (079) 26584335, 26582983 Fax No. : (079) 26574354 Email ID : khyatimulti@yahoo. com.
Cin - L92199GJ1995PLCO24284

KMEL/LIST/BSE/REG-30/OUTCOME/RED-CAP/08-2024

Date: 12th August, 2024

To,
BSE Limited,
Corporate Relation Department,
Phiroze Jeejeebhoy Towers,
Dalal Steet, Mumbai-400 001,
Maharashtra, India

SUB: (1) Intimation of the outcome of the meeting of the board of held on August 12, 2024.
(2) Proposed Scheme of reduction of Equity Share capital of Khyati Multimedia Entertainment Limited ("Company") pursuant to Sections 66 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Ref: (1) Disclosures under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations")
(2) Our Scrip Code: **531692/ SYMBOL: KHYATI**

With reference to above subject the Company wishes to inform you that the board of directors of the Company ("the Board") at its meeting held today, Monday August 12, 2024, approved the draft Scheme.

The Scheme, inter alia, provides for the following:

1. The Scheme provides for the reduction of paid-up share capital of the Company by 90%, on proportionate basis and writing off accumulated losses against such reduction of capital.
2. The Reduction of Capital shall be on proportionate basis and all the pre-Scheme shareholders will remain as the shareholders of the Company even after the Scheme in the same proportion.
3. Upon reduction of Capital, the total issued and paid-up Equity Share Capital of the Company shall be reduced from Rs. 10,80,02,000/- divided into 1,08,00,200 Equity Shares of Rs. 10 each, fully paid-up, to Rs. 1,08,00,200/- divided into 10,80,020 Equity Shares of Rs. 10 each, fully paid-up.
4. The debit balance of Profit & Loss Account of the Company will be written off to the extent of amount of the aforesaid reduction of share capital. Any amount left after writing off the debit balance of Profit & Loss Account will be credited to the Capital Reserve Account in the books of the Company.

The Meeting Commenced at 17.30 P.M. and conclude at 18.00 P.M.

You are Requested to take the Above information on your records and oblige.



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Kindly take the same on record.

Thanking You,

For, Khyati Multimedia Entertainment Limited

A handwritten signature in black ink, appearing to read 'K. J. Patel', is written over the printed name.

Kartik Jasubhai Patel
Chairman And Managing Director
DIN: 00047862



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Annexure- I

Disclosures required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and other disclosures

Sr. No.	Details of Event that needs to be Provided	Information of Such Event(s)
a	Details and Reasons for Restructuring	<p>This Scheme provides for undertaking capital reduction of Khyati Multimedia-Entertainment Limited (hereinafter referred as "KHYATI or "the Company"), whereby the paid-up share capital of the "KHYATI" shall be reduced from Rs. 10,80,02,000/- divided into 10,80,02,00 Equity Shares of Re.10/- each fully paid-up to 1,08,00,200/- divided into 10,80,020 equity shares of Re.10/- each fully paid-up and that such reduction be effected by reducing the paid up capital amounting to Rs 9,72,01,800 accumulated losses.</p> <p>Further, the Company also propose to adjust the general reserve account of Rs. 9,72,01,800/-by adjusting in debit balance of General Reserve Account and therefore the total amount of adjustment in debit balance of General Reserve Account is aggregating to Rs. 9,72,01,800/-The reduction of Capital will be to the extent of Rs.9,72,01,800/- (the existing 100 Equity Shares of Rupee 10/- each shall be reorganized into 10 Equity Shares of Rupee 10/- each fully paid up). The debit balance of General Reserve Account of the Company will be written off to the extent of amount of the aforesaid reduction of share capital and General Reserve.</p>
b	Quantitative And/ Or Qualitative Effect Of Restructuring	<p>Upon the Scheme becoming effective, the Existing Paid Up Equity Share Capital from Rs. 10,80,02,000/- (Rupees Ten Crore Eight Lakhs Two thousand Only) divided into 10,80,020 Equity Shares of Rs. 10/- (Rupees Ten Only) each fully paid up shall be reduced to Rs. 10800200/- (Rupees One Crore Eight Lakh Two Thousand only) divided into 10,80,020 Equity Shares of Re.10/- (Rupee Ten Only) each fully paid up and that such reduction be effected by reducing the paid up capital value of Company from Rs. 108002000/- to Rs. 10,800,200 divided into 10,80,020 Equity Shares, which is loss i.e. Debit balance in Profit & Loss Account.</p>
c	Details Of Benefit, If Any, To The	<p>The Scheme of Reduction of Capital does not result in any benefits to the Promoter / Promoter</p>



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	Promoter/Promoter Group/Group Companies From Such Proposed Restructuring	Group/Group Companies because there is no Change in percentage (%) of their shareholding.
d	Brief Details of Change in Shareholding Pattern (If Any) Of All Entities	The shareholding of each shareholder will reduce by 90% i.e. if a shareholder is holding 100 equity shares of the company then such shareholder will continue to hold 10 equity shares of the Company only post capital reduction as envisages hereinabove.