

SMIFS CAPITAL MARKETS LIMITED

Date: July 31, 2024

To,
The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

Dear Sirs,

Sub: Disclosure in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosures relating to the disposal of equity shares of SMIFS Capital Markets Limited by The Indiaman Fund (Mauritius) Limited.

Please acknowledge.

Yours faithfully, For SMIFS Capital Markets Limited

Kishor Shah Managing Director (DIN: 90170502)

Encl: a/a



The Indiaman Fund (Mauritius) Limited

Apex House, Bank Street, Twenty-eight, Cybercity, Ebene 72201, Mauritius

Date: July 30, 2024

To The Board of Directors SMIFS Capital Markets Limited Vaibhav (4F), 4 Lee Road, Kolkata- 700020

Dear Sirs,

Sub: <u>Disclosure of Shareholding in terms of Regulations 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011</u>

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith the disclosure relating to the disposal of equity shares of SMIFS Capital Markets Limited by The Indiaman Fund (Mauritius) Limited.

Please acknowledge.

Yours faithfully,

For The Indiaman Fund (Mauritius) Limited

Director

Encl: a/a

ANNEXURE

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMIFS Capital Markets Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	The Indiaman Fund (Mauritius) Limited		
Whether the seller belongs to Promoter/ Promoter group	No		
Name (s) of the Stock Exchange (s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited		
Details of the Aequisition/ Disposal are as follows:	Number	% w.r.t total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the disposal under consideration, holding of :			
a. Shares carrying voting rights	280000	5.01	5.01
b. Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c. Voting rights (VR) otherwise than by equity sharesd. Warrants/ convertible securities/ any other instrument that entities the seller	0	0	0
to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e. Total (a+b+c+d)	280000	5.01	5.01





Details of disposal:			
a. Shares carrying voting rights sold	260000	4.65	4.65
b. VRs sold otherwise than by equity shares	0	0	0
c. Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) sold/sold	0	0	0
d. Shares encumbered/ invoked/ released	0	0	0
by the seller e. Total (a+b+c+/-d)	260000	4.65	4.65
After the disposal ,holding of:			
a. Shares carrying voting rights	20000	0.36	0.36
 b. VRs otherwise than by equity shares c. Warrants/convertible securities/ any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each 	0	0	0
category) after disposal d. Shares in the nature of encumbrance	0	0	0
(pledge/lien/non - disposal undertaking/	0	0	0
others) e. Total (a+b+c+d)	20000	0.36	0.36
Mode of disposal (e.g. open market/ off-market/ public issue/rights issue/preferential allotment / inter-se transfer etc.)	Open Market		
Date of disposal of shares	July 30, 2024		
Equity share capital/ total voting capital of the TC before the said disposal	Rs. 55850000		



[Type here]

Equity share capital/ total voting capital of the TC after the said disposal	Rs. 55850000
Total diluted share/ voting capital of the TC after the said disposal	Rs. 55850000

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For The Indiaman Fund (Mauritius) Limited

Director

Place: Mauritius

Date: July 30, 2024