

13th September, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: 532760

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DEEPENR

Sub: Intimation of Record Date pursuant to Regulation 42 read with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Ref: Fixation of record date pursuant to composite Scheme of Arrangement amongst Deep Energy Resources Limited (“Transferor Company 1”), Savla Oil and Gas Private Limited (“Transferor Company 2”) and Prabha Energy Private Limited (“Transferee Company”) and their respective shareholders and creditors under section 230 to 232 of the Companies Act, 2013, and other applicable laws including the rules and regulations (“Scheme”)

Dear Sir/Madam,

This is in continuation to our intimation dated September 04, 2024, intimating the exchange(s) about the order passed by the Hon’ble National Company Law Tribunal, Ahmedabad Bench (“NCLT”) for sanctioning of the Composite Scheme of Arrangement amongst Deep Energy Resources Limited (“Transferor Company 1”), Savla Oil and Gas Private Limited (“Transferor Company 2”) and Prabha Energy Private Limited (“Transferee Company”) and their respective shareholders and creditors for amalgamation of Transferor Company 1 and Transferor Company 2 with the Transferee Company, in terms of Section 230-232 of the Companies Act 2013.

In furtherance to the above and pursuant to Regulation 42 of the SEBI LODR Regulations and the Scheme, **Wednesday, September 25, 2024** has been fixed as the Record Date for the purpose of determining the eligible shareholders of Transferor Company 1 to whom the fully paid-up equity shares of the Transferee Company would be allotted in terms of the Clause 5.1 of the Scheme (“**Record Date**”).

In terms of the sanctioned Scheme:

1. Each equity shareholder of the Transferor Company 1 as on the Record Date, will be issued and allotted 11 (Eleven) fully paid-up equity share(s) of INR 1 (Indian Rupees One) each of the Transferee Company for every 8 (Eight) fully paid-up equity share(s) of INR 10 (Indian Rupees Ten) each of the Transferor Company 1.
2. Fractional entitlement, if any, shall be consolidated and allotted to the trust nominated by the Board of the Transferee Company (as defined in the Scheme), who shall hold such shares in

DEEP ENERGY RESOURCES LIMITED

(Formerly known as Deep Industries Limited)

Regd. Office Address : 12A & 14, Abhishree Corporate Park, Ambli Bopal Road, Ambli, Ahmedabad - 380 058
Tel : 02717-298510 Fax : +91 2717 298520 E-Mail- info@deepenergy.ooo Website: www.deepenergy.ooo
CIN : L63090GJ1991PLC014833



trust on behalf of the relevant security holders entitled to such fractional entitlements, for the specific purpose of selling the same in the market within a period of 90 (ninety) days from the date of allotment of equity shares and on such sale, distribute to the equity shareholders in proportion to their respective fractional entitlements, the net sale proceeds of such shares (after deduction of applicable taxes and costs incurred and subject to withholding tax, if any).

3. The equity shares proposed to be allotted by Prabha Energy Limited (formerly known as Prabha Energy Private Limited ("Transferee Company")) are proposed to be listed with BSE Limited and National Stock Exchange of India Limited, subject to necessary regulatory approvals, in terms of the relevant provisions of the circular(s) issued by SEBI, as amended, from time to time.

The salient information along with the Scheme is uploaded on the Company's website at www.deepenergy.ooo.

This is for your information and records.

Thanking you.

For Deep Energy Resources Limited

Nikita Agarwalla
Company Secretary & Compliance Officer
M. No: A69933

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