

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot, Prabhadevi, Mumbai – 400025

Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263

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September 18, 2024

To,

BSE Limited
P. J. Towers,
Exchange Plaza, Plot No. C/1, G Block,
Dalal Street, Fort,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400001
Mumbai - 400051

Security code: 532892 Symbol: MOTILALOFS

Sub.: Allotment of Equity Shares pursuant to exercise of Employee Stock Options

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), we wish to inform the Exchange that the Finance Committee of the Board of Directors of Motilal Oswal Financial Services Limited ("the Company") at its Meeting held on Wednesday, September 18, 2024 has approved allotment of 1,75,150 Equity Shares to those Option Grantees who had exercised their Options under the following "Motilal Oswal Financial Services Limited – Employees' Stock Option Scheme" ("ESOP Scheme") of the Company:

| Sr. No. | Name of the Scheme | No. of Shares allotted |
|---------|--------------------|------------------------|
| 1. | ESOP Scheme VII | 32,000 |
| 2. | ESOP Scheme VIII | 77,100 |
| 3. | ESOP Scheme IX | 66,050 |
| | Total | 1,75,150 |

The said Equity Shares will rank pari-passu with the existing Equity Shares of the Company in all respects.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit Company Secretary & Compliance Officer

Registration Nos.: INZ000158836 (BSE/NSE/MCX/NCDEX); CDSL and NSDL: IN-DP-16-2015; Research Analyst: INH000000412; AMFI:ARN-146822; Insurance Corporate Agen: CA0579; Email: shareholders@motilaloswal.com