

Dilip Kr. Goenka

Date: December 09, 2024

To,

BSE Limited
Pheroze Jeejeebhoy Towers,
Dalal Streets, Mumbai-400001

Subject: Disclosure pursuant to Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 "(SEBI (SAST) Regulations, 2011)"

Dear Sir/Madam,

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in the prescribed format regarding acquisition of Equity Shares pursuant to issuance of equity shares of Manbro Industries Limited by way of preferential allotment.

This is for your information and record purpose.

Thanking You

Yours faithfully,


Dilip Kumar Goenka

CC:

Manbro Industries Limited
C-18, Shivaji Park, Punjabi Bagh,
New Delhi, Delhi, 110026

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Manbro Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dilip Kumar Goenka		
	PAC's-		
	1 Mangi Lal Goenka		
	2. Sunil Kumar Goenka		
	3. Binod Kumar Goenka		
Whether the acquirer belongs to Promoter / Promoter group	Non - Promoter (Proposed promoter after open offer)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
1. Mangi Lal Goenka	Nil	Nil	Nil
2. Sunil Kumar Goenka	Nil	Nil	Nil
3. Binod Kumar Goenka	Nil	Nil	Nil
4. Dilip Kumar Goenka	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
Details of acquisition:			
a) Shares carrying voting rights acquired			
1. Mangi Lal Goenka	5,25,000	9.05%	5.17%
2. Sunil Kumar Goenka	5,25,000	9.05%	5.17%
3. Binod Kumar Goenka	11,55,000	19.91%	11.38%
4. Dilip Kumar Goenka	19,95,000	34.39%	19.65%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC acquired:			
1. Mangi Lal Goenka	1,93,750	3.34%	1.91%
2. Sunil Kumar Goenka	1,93,750	3.34%	1.91%
3. Binod Kumar Goenka	4,26,250	7.35%	4.20%

Dilip Kumar Goenka

4. Dilip Kumar Goenka	7,36,250	12.69%	7.25%
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+/-d)	57,50,000	72.40%*	56.64%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
Mangi Lal Goenka	5,25,000	9.05%	5.17%
Sunil Kumar Goenka	5,25,000	9.05%	5.17%
Binod Kumar Goenka	11,55,000	19.91%	11.38%
Dilip Kumar Goenka	19,95,000	34.39%	19.65%
b) VRs otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC after acquisition:			
Mangi Lal Goenka	1,93,750	3.34%	1.91%
Sunil Kumar Goenka	1,93,750	3.34%	1.91%
Binod Kumar Goenka	4,26,250	7.35%	4.20%
Dilip Kumar Goenka	7,36,250	12.69%	7.25%
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	57,50,000	72.40%*	56.64%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment of Equity Shares and convertible warrants.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares allotted shall rank pari-passu with existing equity shares of the Company subject to lock in as per provisions of SEBI (Issue of Capital and Disclosure Requirements), Regulation, 2018.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	December 07, 2024		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 50,10,500 (5,01,050 Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 5,80,10,500 (58,01,050 equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 10,15,10,500 (1,01,51,050 Equity Shares of Rs. 10/- each)		

* Percentage has been calculated as on Voting Share Capital of the Company as on date.

