



25th September, 2024

To,
BSE Limited,
Phirozen Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001, Maharashtra

Scrip ID / Code: KDML / 539788

Subject: Intimation of Credit of Equity Shares by Acquirer

Dear Sir / Madam,

In continuation to the Compliance Letters dated 07th March, 2024 under Reg. 7 (2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and under Regulation 29 (1) & (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 dated 7th March, 2024, kindly find enclosed herewith Intimation Letter received from Mr. Vijaykumar Khemani, Acquirer & Promoter.

You are requested to take the same on your record.

Thanking you,
For KHEMANI DISTRIBUTORS & MARKETING LIMITED

MEGHAVI GONAWALA
Company Secretary
ACS: 63746

Encl.: as above

Khemani Distributors & Marketing Limited

Registered Office: Plot No. D/91-92, Laxminarayan Industrial Park, BRC Compound, Udhana-Bhestan Road, Surat-394210, Gujarat
Tel. No.: 9737747888, Email: investors@khemanigroup.net, Website: www.khemanigroup.net, CIN: L74300GJ2011PLC063520

From,
Vijaykumar Khemani
Address: B-1004, Surya Palace,
City Light, Surat-395007, Gujarat

Date: 25th September, 2024

To, BSE Limited, Phirozen Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra	To, Khemani Distributors & Marketing Limited Plot D/91-92, Laxminarayan Ind. Park, BRC Compound, Udhana, Bhestan Road, Surat- 394210, Gujarat
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Subject: Intimation of credit of shares

Reference: Declaration under Reg. 7 (2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 and Disclosure under Regulation 29 (1) & (2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 dated 7th March, 2024

Dear Sir/Ma'am,

In continuation of my Compliance Letters dated 07th March, 2024 as referred above, I Vijaykumar Khemani, Promoter & Acquirer to an Open Offer hereby informed that the Equity Shares acquired through the Share Purchase Agreement-1, Share Purchase Agreement-2 and Share Purchase Agreement-3 (hereinafter referred as "SPA 1", "SPA 2" and "SPA 3" and defined under the Letter of Offer dated February 05, 2024) were credited in separate Demat Escrow Account(s) by the respective sellers, which has been transferred to my Demat Account upon completion of necessary conditions of "Closure of Agreement and the time frame mentioned under the SPA 1, SPA 2 and SPA 3.

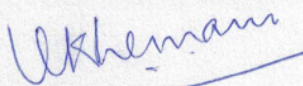
The Shareholding pattern disclosed in the Compliance Letters dated 07th March, 2024 shall remain unchanged.

This letter is issued just for the intimation of Equity Shares credited in my Demat Account by the Sellers.

This is for your information and record.

Thanking You,

On behalf of the Acquirers, PACs and the Promoter & Promoter Group,


(Vijaykumar Khemani)
Acquirer

CC to -
The Company Secretary
Khemani Distributors & Marketing Limited