

17th December 2024

The Secretary – Listing Department, Bombay Stock Exchange Limited, Floor 25, P J Towers, Dalal Street, Mumbai – 400 001.

Stock Code: 504961

Website: listing.bseindia.com

Sub: Approval of Resolution Plan by the Hon'ble National Company Law Tribunal ("NCLT"), Kolkata Bench

Dear Sir,

This is in continuation to our earlier disclosures, whereby it was informed that the matter of Resolution Plan ("Plan") submitted by Jharkhand Bijli Vitran Nigam Limited ("Resolution Applicant") in respect of Tayo Rolls Limited ("Corporate Debtor") was submitted by the Resolution Professional before NCLT, Kolkata Bench under the provisions of Insolvency and Bankruptcy Code, 2016("IBC").

In this respect and Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (LODR)Regulations, 2015 read with Circular No. NSE/CML/2021/27 and 20210709-9 dated July 09, 2021 issued by BSE, we wish to inform that the Hon'ble NCLT, Kolkata Bench by an Order orally pronounced on 17.12.2024 has approved the Resolution Plan in respect of the Company under Section 31 of the Insolvency and Bankruptcy Code, 2016, as amended, ("IBC") the resolution proposal provides for the reduction/restructuring of share capital and other proposals as provided in the Resolution Plan.

The written Order of the Hon'ble NCLT is awaited, we will submit the copy of order and summary of the resolution plan after the receipt of copy of order. The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (LODR) Regulations, 2015 and guidance note issued by exchange. You are requested to take the aforesaid information on record and oblige.

The above may kindly be treated as disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information and record.

Thanking you,

Yours faithfully, For TAYO ROLLS LIMITED

(Anish Agarwal) Resolution Professional

IP Registration No.: IBBI/IPA 001/IP-P-01497/2018-2019/12256

Encl: As above

(TAYO Rolls Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are being managed by the Resolution Professional, Mr. Anish Agarwal (IP Registration No.: IBBI/IPA 001/IP-P-01497/2018-2019/12256) vide order dated October 30, 2019.)

TAYO ROLLS LIMITED

Regd. Office: Road No. 11, Qr. No. 3, C. H. Area (North East), Bistupur, Jamshedpur-831001, Jharkhand, INDIA

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