

Date: 02-01-2025

**To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street,
Mumbai-400001**

Scrip Code: 542446 | Trading Symbol: JONJUA | ISIN: INE793Z01027

Sub: Disclosure under Regulation 10(6) read with Regulation 10(4)(a) & (b) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

With reference to Regulation 10(6) of SEBI (SAST) Regulations, 2011, please find enclosed herewith report in connection with acquisition of shares pursuant to Right Issue of the Company by the Promoters & Promoter Group of Jonjua Overseas Limited.

In this connection, We, Mr. Harjinder Singh Jonjua, and M/s. H S Jonjua & Sons (HUF) and M/s. Jonjua Air Limited, promoter & promoter group, of the Company hereby disclose the acquisition/allotment of shares pursuant to Right Issue of the Jonjua Overseas Limited.

This is for your information and record please.

Yours faithfully

**Major Harjinder Singh Jonjua Retd
(On behalf of himself and other Acquirers)
Place: Punjab, Mohali**

Encl: As above.

**CC – Jonjua Overseas Ltd
545, Jubilee Walk, Sector
70, Mohali, Chandigarh Sector
71, Rupnagar, S.A.S. Nagar (Mohali),
Punjab, India, 160071**

Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	JONJUA OVERSEAS LIMITED			
2.	Name of the acquirer(s)	1) Mr. Harjinder Singh Jonjua, 2) M/s. H S Jonjua & Sons (HUF) and 3) M/s. Jonjua Air Limited			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited (“BSE”)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Acquisition of Shares pursuant to Rights Issue (Date of allotment: 28 th December, 2024)			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(4)(a) & (b) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made		
	a. Name of the transferor / seller	Not Applicable			
	b. Date of acquisition				
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
	e. Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	a Each Acquirer / Transferee(*)				
	1) Mr. Harjinder Singh Jonjua,	8,29,545	10.47	30,75,310	19.40
	2) M/s. H S Jonjua & Sons (HUF)	65,685	0.83	4,28,678	2.70
	3) M/s. Jonjua Air Limited	4,082	0.05	23,02,248	14.52
	Total (1+2+3)	8,99,312	11.35	58,06,236	36.63
	b Each Seller / Transferor	NA	NA	NA	NA

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Revised Shareholding pattern of Promoter Category:

Sl. No	Name of the Promoter	Category	Pre issue share holding		Post issue share holding	
			No. of shares	%	No. of shares	%
1	Harmanpreet Singh Jonjua	Promoter	5,66,286	7.15	5,66,286	3.57
2	Harjinder Singh Jonjua	Promoter	8,29,545	10.47	30,75,310	19.40
3	Ranbir Kaur Jonjua	Promoter	1,78,260	2.25	1,78,260	1.12
4	Maninder Kaur Jonjua	Promoter	1,70,372	2.15	1,70,372	1.07
5	H S Jonjua & Sons (HUF)	Promoter	65,685	0.83	4,28,678	2.70
6	Jonjua Air Limited	Promoter Group	4,082	0.05	23,02,248	14.52
	TOTAL		18,14,230	22.89	67,21,154	42.40

Major Harjinder Singh Jonjua Retd
(On behalf of himself and other Acquirers)

Place: Punjab, Mohali

Date: 02-01-2025

