

Date: 09th October, 2024

To,
Securities and Exchange Board of India
PN-C/7, 'G' Block, BKC,
Bandra — Kurla Complex, Bandra (East),
Mumbai- 400051, Maharashtra.

Subject: Submission of Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

Please find enclosed intimation under Regulation 10(7) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 19,10,000 shares of M/s. Royal India Corporation Limited under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We are enclosing herewith application fees of Rs. 1,50,000/ plus GST of Rs. 1,77,000/- (Rupees One Lac Seventy Seven Thousand only) paid online.

Enclosed herewith is the receipt of the same.

Kindly take the same on record .

Thanking you

LATA

MANOJKUMAR
R PUNAMIYA

Digitally signed by LATA MANOJKUMAR PUNAMIYA
DN: cn=LATA,
pseudoym=131156438962903921AMT5Z2N6adZvN5
2.5.4.20-700aeb26892ba4109279c7e411692e448b
3161ae4c9c780d313af05523550,
postalCode=400027, c=Maharashtra,
serialNumber=169770a6665d3360b4693ba75da59
1123SE117076862100766805356a20b.com=LATA
MANOJKUMAR PUNAMIYA
Date: 2024.10.09 18:23:47 +05'30'

Lata Manojkumar Punamiya

Promoter

Address: 2001/2002, A Wing Vardhaman Heights,
T.B.Kadam Marg, A.G. Pawar Lane,
Behind Voltas Building, Byculla (E)
Mumbai-400027

Regulation 10(7) – Report to SEBI in respect of any acquisition made in reliance upon exemption provided for in regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1	General Details	
	a. Name, address, telephone no., e-mail of acquirer(s) {In case there are multiple acquirers, provide full contact details of any one acquirer (the correspondent acquirer) with whom SEBI shall correspond.}	LATA MANOJKUMAR PUNAMIYA Add: 2001/2002, A Wing Vardhaman Heights, T.B.Kadam Marg, A.G. Pawar Lane, Behind Voltas Building, Byculla (E) Mumbai-400027 Ph: 9875757575 Email: latapunamiya771@gmail.com
	b. Whether sender is the acquirer (Y/N)	Yes
	c. If not, whether the sender is duly authorized by the acquirer to act on his behalf in this regard (enclose copy of such authorization)	Not applicable
	d. Name, address, Tel no. and e-mail of the sender, if sender is not the acquirer	Not applicable
2	Compliance of Regulation 10(7)	
	a. Date of report	09/10/2024
	b. Whether report has been submitted to SEBI within 21 working days from the date of the acquisition	Yes
	c. Whether the report is accompanied with fees as required under Regulation 10(7)	Yes
3	Compliance of Regulation 10(5)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition	Yes
	b. Date of Report	12/09/2024
4	Compliance of Regulation 10(6)	
	a. Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed within 4 working days after the date of the acquisition	Yes
	b. Date of Report	20/09/2024
5	Details of the Target Company (TC)	
	a. Name & address of TC	ROYAL INDIA CORPORATION LIMITED Add: 3501 Floor -35 Vertu Tower Katrak Road, Wadala Market , Wadala, Mumbai, Mumbai, Maharashtra, India, 400031

	b.	Name of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited			
6	Details of the acquisition					
	a.	Date of acquisition	19/09/2024			
	b.	Acquisition price per share (in Rs.)	Rs 42.08			
	c.	Regulation which would have been triggered an open offer, had the report not been filed under Regulation 10(7). (whether Regulation 3(1), 3(2), 4 or 5)	-----			
	d.	Shareholding of acquirer(s) and PAC individually in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)(*)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the acquirer(s) / PAC (**)	Please refer to the Annexure - 1			
	e.	Shareholding of seller/s in TC (in terms of no. & as a percentage of the total share/voting capital of the TC)	Before the acquisition		After the acquisition	
			No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
		Name of the Seller(s)(**)	Please refer to the Annexure - 1			
7	Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(ii)					
	a.	Provide the names of the seller(s)	Shri Baiju Trading And Investment Private Limited			
	b.	Specify the relationship between the acquirer(s) and the seller(s).	The seller Company belongs to the same promoter group.			
	c.	Shareholding of the acquirer and the seller/s in the TC during the three years prior to the proposed acquisition	Year-1	Year-2	Year-3	
		Acquirer(s) (*)	29,27,339	29,27,339	1,19,27,339	
		Sellers(s) (*)	19,10,000	19,10,000	19,10,000	
	d.	Confirm whether the acquirer(s) and the seller(s) are 'immediate relatives' as defined in the Regulation 2(1).	NA			

Annexure- 1

Shareholding details		Before the acquisition		After the acquisition	
		No. of Shares	% w.r.t total share capital of TC	No. of Shares	% w.r.t total share capital of TC
	Name of the acquirer(s) / PAC				
a.	Name of the acquirer				
	Lata Manojkumar Punamiya	1,19,27,339	10.90	1,38,37,339	12.64
b.	Name of the PACs (other than Seller)				
	Manojkumar Babulal Punamiya	1,62,35,067	14.83	1,62,35,067	14.83
	Aman Manojkumar Punamiya	1,00,00,000	9.13	1,00,00,000	9.13
	Hillview Impex Private Limited	15,24,845	1.39	15,24,845	1.39
	India Corporation Limited	-	-	-	-
c.	Name of the seller:				
	Shri Baiju Trading And Investment Private Limited	19,10,000	1.74	-	-

Date: 21/09/2024

To
The Manager
Listing Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Fax: +91 22 2272 2082/3132
BSE Code:

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Madam,

We herewith enclose the disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to change in shareholding pursuant to Allotment of Equity Shares and Convertible warrants.

You are requested to take note of the same.

For **Royal India Corporation Limited**

Nitin
Kamalkishore
Gujral
ore Gujral

Digitally signed
by Nitin
Kamalkishore
Gujral
Date: 2024.09.21
19:27:45 +05'30'

Nitin Gujral
Managing Director
(DIN: 08184605)

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company	Royal India Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lata Manojkumar Punamiya alongwith Manojkumar Babulal Punamiya, Aman Manojkumar Punamiya, Hillview Impex Private Limited and India Corporation Limited		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights 1. Lata Manojkumar Punamiya 2. Manojkumar Babulal Punamiya 3. Aman Manojkumar Punamiya 4. Hillview Impex Private Limited 5. India Corporation Limited	4,15,97,251	38.00	38.00
b) Shares in the nature of encumbrance (Pledge /lien / non-disposal undertaking / others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	4,15,97,251	38.00	38.00

<u>Details of acquisition/-sale</u>			
a) Shares carrying voting rights acquired / sold	19,10,000	1.74	1.74
b) VRs acquired / sold otherwise than by shares	NA	NA	NA

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired / sold	NA	NA	NA
d) Shares encumbered / invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	19,10,000	1.74	1.74
After the acquisition / sale, holding of:			
a) Shares carrying voting rights 1. Lata Manojkumar Punamiya 2. Manojkumar Babulal Punamiya 3. Aman Manojkumar Punamiya 4.Hillview Impex Private Limited 5. India Corporation Limited	4,15,97,251	38.00	38.00
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
e) Total (a+b+c+d)	4,15,97,251	38.00	38.00
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer of Shares		
Date of acquisition-/ sale of shares / VR or date of receipt of intimation of allotment of shares , whichever is applicable	No. of shares Acquire	% w.r.t. share capital	Date of Acquisition
	*19,10,000	1.74	19/09/2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	@10,94,70,000 Equity Shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	\$10,94,70,000 Equity Shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	NA		

@ The shares were transferred from promoter to promoter (Inter-se transfer)

\$ Post Capital is considered for Equity Share Capital

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI Listing Regulation.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You,
Your Faithfully,
For **Royal India Corporation Limited**

Nitin
Kamalkish
ore Gujral

Digitally signed by
Nitin Kamalkishore
Gujral
Date: 2024.09.21
19:27:25 +0530

Nitin Gujral
Managing Director
(DIN: 08184605)

Place: Mumbai
Date: 21.09.2024



Lata Punamiya <latapunamiya771@gmail.com>

Payment Status

1 message

intermediary_portal_admin@sebi.gov.in <intermediary_portal_admin@sebi.gov.in>

Wed, Oct 9, 2024 at 5:04 PM

To: latapunamiya771@gmail.com



Dear Sir/Ma'am,

Please find the status of the Payment Done to SEBI on Wed Oct 09 17:04:35 IST 2024

Your Online Payment Transation is **SUCCESS**
The Details of the Online Transaction are as follows:
=====

Online Transaction Reference Number :**ZHDFWZR02PIQ4K**
Online Payment Status : **SUCCESS**
Online Payment Amount: **177000**

UserDetails Reference Id: **150002**

Please write to Portal Help (portalhelp@sebi.gov.in) if you observe any discrepancies.

=====
Please note that this is an auto generated email. Please do not respond to this email.

Regards,
SEBI ITD Team

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