

September 16, 2024

<p>To, The Manager, Listing and Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051</p> <p>SYMBOL: SUPREMEINF</p>	<p>To, The General Manager, Department of Corporate Services, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001</p> <p>SCRIP CODE: 532904</p>
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Dear Sir/ Madam,

**SUB: OUTCOME OF BOARD MEETING HELD ON SEPTEMBER 16, 2024;
MEETING COMMENCED ON 06:30 PM AND CONCLUDED ON 11.15
PM**

**REF: DISCLOSURE UNDER REGULATION 30 OF SECURITIES AND
EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS
AMENDED (“SEBI LODR REGULATIONS”)**

Pursuant to Regulation 30 of SEBI LODR Regulations, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e., October 16, 2024, *inter alia*, considered and approved the following:

1. Increase in Authorized Share Capital of the Company from existing Rs. 75,00,00,000/- (Rupees Seventy-Five Crore) divided into 7,50,00,000 (Seven Crore Fifty Lacs) Equity Shares of Rs. 10/- (Ten) each to Rs. 150,00,00,000/- (Rupees One Hundred and Fifty Crore) divided into 15,00,00,000 (Fifteen Crore) Equity Shares of Rs. 10/- (Ten) each ranking *pari passu* in all respect with the existing Equity Shares of the Company, and consequential amendment in Memorandum of Association of the Company subject to the approval of the shareholders of the Company at the Extraordinary General Meeting.
2. The issuance of upto 8,80,44,460 (Eight Crore Eighty Lac Fourty Four Thousand and Four Hundred and Sixty) Equity Shares of face value of Rs. 10/- (Ten) each of the Company on a preferential basis to Promoters and Non-Promoters (list of proposed allottees enclosed) in accordance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), as amended and other applicable laws and regulations issued by SEBI from time to time, at a price of Rs.

SUPREME INFRASTRUCTURE INDIA LTD.

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CIN No: L74999MH1983PLC029752

- 85.23/- per Equity Share aggregating to Rs. 750,40,29,303/- subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting. The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure A**.
3. Issue of upto 1,78,63,430 Equity Warrants i.e., Fully Convertible Warrants, each convertible into or exchangeable at an option of Investor, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid up equity share of the Company in accordance with the applicable provisions of the Companies Act, 2013 and rules framed thereunder and the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ICDR Regulations”), as amended and other applicable laws and regulations issued by SEBI from time to time, at a price of Rs. 85.23/- each aggregating up to ₹ 152,25,00,139/- subject to the approval of regulatory/ statutory authorities and the shareholders of the Company at the Extraordinary General Meeting. The details, as required to be disclosed under Regulation 30 read with SEBI Circular dated September 09, 2015, are also enclosed as **Annexure B**.
4. Convening an Extra-ordinary General Meeting of the Company on Wednesday, October 16, 2024 to seek necessary approval of the members, for the aforementioned matters.

You are kindly requested to take the same on your records and acknowledge the receipt of the same.

Thanking You,
Yours faithfully,

For **SUPREME INFRASTRUCTURE INDIA LIMITED**

VIKRAM BHAWANISHANKAR SHARMA
MANAGING DIRECTOR
DIN: 0124990

Encl. a/a

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ANNEXURE A

(ISSUE OF EQUITY SHARES)

THE DETAILS AS REQUIRED TO BE DISCLOSED UNDER REGULATION 30 READ WITH SEBI CIRCULAR DATED SEPTEMBER 09, 2015:

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc)	Equity Shares
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 8,80,44,460 of Rs. 10/- each
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
a)	Names of the Investors	List detailing names of the Investors and the details of shareholding in the Company, prior to and after the proposed Preferential Issue, is enclosed.
b)	Post allotment of securities - outcome of the subscription	
c)	Issue price	Rs. 85.23/- per Equity Share
d)	Number of Investors	56 Investors
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable

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LIST DETAILING NAMES OF THE EQUITY INVESTORS AND THE DETAILS OF SHAREHOLDING IN THE COMPANY, PRIOR TO AND AFTER THE PROPOSED PREFERENTIAL ISSUE, ARE AS UNDER

Sr. No.	Names of the Investors	Proposed Investment Amount in Equity	Pre-Issue Holding	Proposed Allotment@ Pricing of Rs. 85.23/- (No. of shares)	Post allotment total holding (No. of Shares)	Post Issue %
A	Promoter Category					
1	Supreme Lake View Bungalows Pvt Ltd.	49,99,99,966	0	58,66,479	58,66,479	5.12
2	BVB Infracorp Pvt Ltd.	39,99,99,973	0	46,93,183	46,93,183	4.09
3	BVR Infracorp Pvt Ltd.	25,00,00,025	0	29,33,240	29,33,240	2.56
4	VSB Infracorp Pvt Ltd.	25,00,00,025	0	29,33,240	29,33,240	2.56
5	Vikram Sharma	8,99,99,985	10,82,942	10,55,966	21,38,908	1.87
6	Barkha Sharma	8,99,99,985	7,500	10,55,966	10,63,466	0.93
7	RBS Real Estate Ventures Private Limited	49,99,99,966	0	58,66,479	58,66,479	5.12
8	BJA Agro Infra Private Limited	2,00,00,00,031	0	2,34,65,916	2,34,65,916	20.47
	Total (A) Promoter Category			4,78,70,468	4,89,60,910	
B	Non-Promoter Category					
9	Kitara capital- 1101	43,61,01,119.30	0	51,16,756	51,16,756	4.46
10	Kitara capital- 1103	43,61,01,119.30	0	51,16,756	51,16,756	4.46
11	Vikas Khemani	15,00,00,031.72	0	17,59,944	17,59,944	1.54
12	NAV Capital VCC- NAV Capital Emerging Star Fund	29,99,99,979.51	0	35,19,887	35,19,887	3.07
13	Viraj Mehta	24,62,45,500.27	0	28,89,188	28,89,188	2.52
14	Halcyon Trading Pvt ltd		0	25,58,378	25,58,378	2.23

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		21,80,50,559.65				
15	Trishakti Power Holdings Pvt Ltd	14,70,03,646.79	0	17,24,788	17,24,788	1.50
16	Coeus Advisors Pvt Ltd	17,44,40,447.72	0	20,46,702	20,46,702	1.79
17	Niveshaay Hedgehogs Fund	10,90,25,321.79	0	12,79,190	12,79,190	1.12
18	Chattisgarh Investment Ltd	8,72,20,223.86	0	10,23,351	10,23,351	0.89
19	Otava Capital	5,23,32,117.53	0	6,14,011	6,14,011	0.54
20	Manju Singhi	5,23,32,117.53	0	6,14,011	6,14,011	0.54
21	Akshat Khetan	2,49,99,977.31	0	2,93,324	2,93,324	0.26
22	Priyanka Vaghela	2,01,43,200.00	0	2,36,339	2,36,339	0.21
23	Jyotiraditya Vaghela	2,01,43,200.00	0	2,36,339	2,36,339	0.21
24	Nita Dharmendra Solanki	2,01,43,200.00	0	2,36,339	2,36,339	0.21
25	Pooja Vaghela	2,01,43,200.00	0	2,36,339	2,36,339	0.21
26	Jai Raj Singh Shaktawat	2,01,43,200.00	0	2,36,339	2,36,339	0.21
27	Nexta Enterprises LLP	8,39,30,000.00	0	9,84,747	9,84,747	0.86
28	Saket Agarwal	3,48,63,179.12	0	4,09,048	4,09,048	0.36
29	KRIIS PORTFOLIO PVT LTD	3,48,63,179.12	0	4,09,048	4,09,048	0.36
30	SEEMA AMRIT GANDHI	3,48,63,179.12	0	4,09,048	4,09,048	0.36
31	Umang Mahendra Shah	3,48,63,179.12	0	4,09,048	4,09,048	0.36
32	SHETH International P. Ltd	3,48,63,179.12	0	4,09,048	4,09,048	0.36
33	Krone Merchandise Pvt Ltd	3,48,63,179.12	0	4,09,048	4,09,048	0.36
34	NKA Resources LLP	3,48,63,179.12	0	4,09,048	4,09,048	0.36
35	Kavyaben Velani	2,09,17,873.90	0	2,45,429	2,45,429	0.21
36	Sahebrao Vitthal Satre	2,09,17,873.90	0	2,45,429	2,45,429	0.21
37	Vishal M Lakhanpal		0	2,45,429	2,45,429	0.21

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		2,09,17,873.90				
38	Legacy Commodities Private Limited	2,09,17,873.90	0	2,45,429	2,45,429	0.21
39	Hari Jiva Varchand	2,09,17,873.90	0	2,45,429	2,45,429	0.21
40	Ami Hari Varchand	2,09,17,873.90	0	2,45,429	2,45,429	0.21
41	Rishav Bagrecha	2,09,17,873.90	0	2,45,429	2,45,429	0.21
42	Devansh Ventures LLP	2,09,17,873.90	0	2,45,429	2,45,429	0.21
43	Vivek Jain	1,74,31,589.56	0	2,04,524	2,04,524	0.18
44	Premier Looms Manufactures Pvt.Ltd	1,74,31,589.56	0	2,04,524	2,04,524	0.18
45	Kanchansobha	1,74,31,589.56	0	2,04,524	2,04,524	0.18
46	WOW Investments	1,42,24,204.61	0	1,66,892	1,66,892	0.15
47	Hypotenuse Investments	1,42,24,204.61	0	1,66,892	1,66,892	0.15
48	Shri Bajrang Commodity	1,42,24,204.61	0	1,66,892	1,66,892	0.15
49	Vineeth Kumar Anchalia	1,39,45,305.22	0	1,63,620	1,63,620	0.14
50	Deepak Shivdhani Mishra	69,72,652.61	0	81,810	81,810	0.07
51	Kaushal Ruparel	69,72,652.61	0	81,810	81,810	0.07
52	Ankit Chopra	69,72,652.61	0	81,810	81,810	0.07
53	Pradip Chopra	69,72,652.61	0	81,810	81,810	0.07
54	Ankur Choksi	69,72,652.61	0	81,810	81,810	0.07
55	Jignesh Mehta	69,72,652.61	0	81,810	81,810	0.07
56	State Bank of India	24,33,97,335.72	0	28,55,771	28,55,771	2.49
	Total (B) Non-Promoter Category			4,01,73,992	4,01,73,992	
	TOTAL (A) + (B) Proposed allotment			8,80,44,460	8,91,34,902	

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ANNEXURE B

(ISSUE OF WARRANTS)

THE DETAILS AS REQUIRED TO BE DISCLOSED UNDER REGULATION 30 READ WITH SEBI CIRCULAR DATED SEPTEMBER 09, 2015:

Sr. No.	Particulars	Details																																							
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc)	Warrants convertible into equity shares of face value of Rs. 10 each (“Equity Shares”) of the Company (“Warrants”)																																							
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment																																							
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 1,78,63,430 Equity Warrants convertible into 1,78,63,430 Equity Shares of the Company																																							
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):																																								
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c)	Issue price	The warrants will be issued at a price of Rs. 85.23 per warrant Price is determined in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018).
d)	Number of investors	8 Investors
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Warrant would be allotted only upon payment of 25% of the price of warrant at the time of allotment. Each warrant is convertible into 1 Equity Shares and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants will be available upon payment of full price of warrant before such exercise of option.

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