From:

Mr. Shashin V. Patel

11, Hindu Colony, Opp. Sardar Patel Stadium, Navrangpura, Ahmedabad – 380009.

Date: 07-11-2024

То	То	To,
BSE Limited	National Stock Exchange of India	Company Secretary &
Phiroze Jeejeebhoy	Ltd.	Compliance Officer
Towers, Dalal Street,	Exchange Plaza,	Sadbhav Engineering Limited
Mumbai – 400 001	Plot No. C/1, G Block	Sadbhav House,
	Bandra-Kurla Complex	Opp. Law Garden Police Chowki,
Scrip Code: 532710	Bandra (E) Mumbai - 400 051	Ellisbridge, Ahmedabad – 380 006.
	Symbol: SADBHAV	

Dear Sir

## Subject: Intimation pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Pursuant to Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, please find enclosed herewith disclosure relating to acquisition of 1,97,15,734 (11.49%) equity shares of Sadbhav Engineering Limited by me due to death of Mrs. Shantaben Vishnubhai Patel through transmission.

Kindly take the same on records.

Thanking you,

Yours truly,

Shashin V. Patel

(Acquirer)

Encl: as above

## <u>Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	Sadbhav Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shashin V. Patel		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition / <del>disposal</del> as follows	Number	% w.r.t. total share/ voting capital	% w.r.t. total diluted share/votin g capital of the TC (**)
Before the acquisition under consideration, holding of :			
<ul> <li>a) Shares carrying voting rights</li> <li>b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)</li> <li>e) Voting rights (VR) otherwise than by shares</li> <li>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T-C (specify holding in each</li> </ul>	73,78,608	4.30	4.30
category) e) Total (a+b+c+d)	73,78,608	4.30	4.30
Details of acquisition / sale			
Shares carrying voting rights acquired / sold VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	1,97,15,734	11.49	11.49
Shares encumbered / invoked/released by the acquirer Total (a+b+c+/-d)	1,97,15,734	11.49	11.49



	Number	% w.r.t.total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
After the acquisition / sale, holding of:			
a) Shares carrying voting rights b)—Shares-encumbered-with-the acquirer e)—VRs-otherwise-than-by-shares	2,70,94,342	15.79	15.79
d)—Warrants/convertible——securities/any—other instrument—that—entitles—the—acquirer—to—receive shares-carrying-voting—rights—in—the—TC—(specify holding—in—each			
category) after acquisition e) Total (a+b+c+d)	2,70,94,342	15.79	15.79
Mode of acquisition / sale (e.g. open-market-/-off-market /-public-issue-/-rights-issue-/-preferential-allotment / inter-se transfer etc.)	Acquisition of equity shares from persons belonging to promoters group on account of Transmission under regulation 10(1)(g).		
Date of acquisition / sale of shares -/ -VR-or-date of receipt of intimation of allotment of shares, whichever is applicable	05-11-2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	171570800 Equity Shares of Rs. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	171570800 Equity Shares of Rs. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition / sale	171570800 Equity Shares of Rs. 1/- each		

<sup>(\*)</sup> Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

Shashin V. Patel (Acquirer)

Date: 07-11-2024 Place: Ahmedabad

<sup>(\*\*)</sup> Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.