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Corp. Office: Block-A, Green City Towers, Green City, Vadlapudi, Visakhapatnam-530049, A.P.

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October 24, 2024

To The Manager, Department of Corporate Services, BSE Limited P.J. Towers, Dalal Street, Port, Mumbai – 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Scrip Code: 534748 Scrip Code: STEELXIND

Dear Sir/Ma'am,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed the disclosures required under Regulation 31(1) and 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, regarding the encumbrance of promoter group shares created on 22nd October 2024.

The intimation of creation of pledge of shares as specified in this disclosure has been received by the Company on 22nd October, 2024.

This is for your information and records.

Kindly acknowledge receipt.

Thanking You,

For Steel Exchange India Limited

Raveendra Babu M

Company Secretary & Compliance Officer

M.No: A34409

Format for	disclosure by	the Pro	moter(s) to th	e stock	exchanges	and to the Tar	get Company i	for encumbr	ance of sha	res / inv	ocation of en	cumbrance/ r	elease
			ulation 31(1) :				quisition of Sh	nares and Ta	keovers) R	egulatio	ns, 2011		
	Target Compa				Steel Exchange India Limited								
Names of the Stock Exchanges where the shares of the					BSE Limited								
target company are listed					National Stock Exchange of India Limited								
Date of reporting					24.10.2024								
sName of the promoter or PAC on whose share's					Umashiv Garments Private Limited								
encumbrance has been created/released/invoked													
	he creation/ir												
Name of the promoter (s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2) Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capit al	No. of shares	% of total share capit al	Type of event (creatio n /release /invocat ion)	Date of creation/ invocation release of encumbran ce	Type of encumbran ce (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbra nce**	No. of shares	% of total share capit al	Name of the entity in whose favour shares encumbere d ***	No. of shares	% of total share capit al
Umashiv Garments Private Limited	246112650	20.55	157691150	13.17	Creation	22.10.2024	Pledge Creation	Security against Loan taken by promoter and promoter Group	5000000	0.42	Mukund Security & Investment Ltd	162691150	13.59

For **Steel Exchange India Limited**

Place: Hyderabad Date: 24.10.2024

Raveendra Babu M Company Secretary M.No A34409

*The Names of the all the promoters, their shareholding in the target company and their pledge shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

^{***} for Example, for the purpose of collateral for loans taken by the Company, personal borrowings, third party pledge, etc.
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender