



VISAGAR

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Date: 29/06/2024

BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400001.

Board of Directors
Khoobsurat Limited
7A, Bentinck Street, 3rd Floor,
Kolkata WestBengal-700001,

Sub: Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Dear sir/Madam

Pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 please find enclosed herewith necessary information in the format prescribed in the said regulation relating to acquisition of shares of **Khoobsurat Limited**

Please take the same on your record.

Thanks & Regards

For VISAGAR FINANCIAL SERVICES LIMITED


Tilokchand Kothari
DIN: -00413627



Date: 29/06/2024
Place: Mumbai

VISAGAR FINANCIAL SERVICES LIMITED

Regd. Off.: 907/908, Dev Plaza, S.V. Road, Andheri (W), Mumbai 400 058. Tel.: (022) 6742 4815

Email: info@visagar.com • **Website :** www.visagar.com • **CIN :** L99999MH1994PLC076858

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	KHOOBSURAT LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VISAGAR FINANCIAL SERVICES LIMITED		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	6,00,00,000	12.75%	12.75%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			



d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	6,00,00,000	12.75%	12.75%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	6,00,00,000	12.75%	12.75%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	6,00,00,000	12.75%	12.75%
e) Total (a+b+c+d)			
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Right Issue		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26 TH JUNE 2024- Subscription of 60000000 Equity shares (12.75%) under Right Issue		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 132844740/- divided into 132844740 Equity shares of Rs. 1/- each fully paid up.		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 47,02,73,250/- divided into 47,02,73,250 Equity shares of Rs. 1/- each fully paid up.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 47,02,73,250/- divided into 47,02,73,250 Equity shares of Rs. 1/- each fully paid up.		



Part-B***

Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
VISAGAR FINANCIAL SERVICES LIMITED	NO	AAACII375B

Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 29.06.2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

