

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

Name of the Target Company (TC)	Swadeshi Industries and Leasing Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayshree Radheshyam Sharma		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	7,02,721	6.50%	6.50%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	7,02,721	6.50%	6.50%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/(sold)	27,30,850	25.24%	25.24%
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/(sold) / (converted)	-	-	-
d) Shares encumbered/invoked/released by acquirer	-	-	-
e) Total (a+b+c+d)	27,30,850	25.24%	25.24%

After the acquisition /sale, holding of:			
a) Shares carrying voting rights	34,33,571	31.74%	31.74%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	34,33,571	31.74%	31.74%
Mode of acquisition/sale (e.g. opens market / off market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off market purchase of shares in accordance with Share Purchase Agreement ("SPA") dated 21.02.2024		
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.11.2024		
Equity share capital / total voting capital of the TC before the said acquisition	1,08,17,950 Equity Shares of Face Value of Rs. 10/- Each		
Equity share capital/ total voting capital of the TC after the said acquisition	1,08,17,950 Equity Shares of Face Value of Rs. 10/- Each		
Total diluted share/voting capital of the TC after the said acquisition	1,08,17,950 Equity Shares of Face Value of Rs. 10/- Each		

Jayshree R. Sharma,
Mrs. Jayshree Radheshyam Sharma
Acquirer

Place: Mumbai
Date: 05.11.2024

Part-B (***)

Name of Target Company: Swadeshi Industries and Leasing Limited

Jayshree R. Sharma
Mrs. Jayshree Radheshyam Sharma
Acquirer

Place: Mumbai

Date: 05.11.2024

Note:

(*) Total share capital / voting capital to be taken as per the latest filling done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(***) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Date: 05.11.2024

To,
Department of Corporate Services,
BSE Limited,
PJ Towers, Dalal Street
Fort, Mumbai-400 001

Sub: Submission of Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: SWADESHI INDUSTRIES AND LEASING LIMITED (BSE Code: 506863)

Dear Sir or Madam,

With reference to captioned subject, please find enclosed herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of off market purchase of shares in accordance with Share Purchase Agreement.

Thanks & Regards,

Jayshree R Sharma

Mrs. Jayshree Radheshyam Sharma
Acquirer

Cc: Swadeshi Industries and Leasing Limited
Office at Shop 117, 1st Floor, V Mall, Thakur Complex,
Western Express Highway, Kandivali East, Mumbai,
Maharashtra, India, 400101;