



DATE: 12.02.2025

To,
Department of Corporate Services
BSE Limited,
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

SCRIP NAME: CAPTAIN PIPES LTD.

SUB: ALLOTMENT OF EQUITY SHARES ON PREFERENTIAL BASIS

Respected Sir,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable rules and regulations the board of directors at its meeting held on today i.e. 12TH FEBRUARY, 2025 Meeting Start Time: 6:00 PM & Meeting End Time : 9:05 PM

Has approved the following items :

- Allotment of 59,38,000 number of equity shares on preferential basis , pursuant to BSE in principle approval dated 29.01.2025 to the person(s) belonging to non Promoter Group after receipt of Rs. 16.50/- per equity shares from respective allottees .

Details of shares allotted

Sr.no	Name of Proposed Allottee(s)	Category	No. of Equity Shares to be allotted
1	Instant Finserve Private Limited	Non promoter	5,00,000
2	Manisha Gupta	Non promoter	3,25,000
3	HKG Money Tech Private Limited	Non promoter	3,25,000
4	Ankur Bhupendra Shah	Non promoter	3,00,000
5	Sanjay Mervyn Sherman	Non promoter	3,00,000
6	Ishita Mota	Non promoter	3,00,000
7	Siddhartha Daga	Non promoter	2,00,000
8	Krishna S Rathi	Non promoter	2,00,000
9	Neel Thushar Thakker	Non promoter	1,50,000
10	Hiral Dinesh Nagda	Non promoter	1,50,000
11	Pooja Mertia	Non promoter	1,50,000
12	Mukesh Manharlal Parekh	Non promoter	1,50,000
13	Praveen Govindji Maru HUF	Non promoter	1,50,000
14	Murugan Balakrishnan	Non promoter	1,45,000
15	Altra Tek Finishing Private Limited	Non promoter	1,45,000
16	Nikita Dheeraj Berry	Non promoter	1,20,000
17	Pravin Bhimrao Jadhav	Non promoter	1,20,000
18	Sunder Pokardas Vazirani	Non promoter	1,00,000
19	Ashish Gupta	Non promoter	1,00,000
20	Pramod Suryakant Mehta	Non promoter	1,00,000



CAPTAIN PIPES LTD.

Regd. Office & Works : Survey No. 257, Plot No. 23 to 28, N.H. No. 27, SHAPAR (Veraval)
Dist. Rajkot (Gujarat) INDIA. Phone : +91 2827-252410, Mobile : +91 99090 29066
website : www.captainpipes.com | e-mail : info@captainpipes.com
CIN : L25191GJ2010PLC059094

21	Rah Fortune	Non promoter	1,00,000
22	Rushika Rathi	Non promoter	1,00,000
23	Vallabh Rathi	Non promoter	1,00,000
24	Sai Defence System Pvt Ltd	Non promoter	1,00,000
25	Sweta Bankim Jain	Non promoter	1,00,000
26	Mrudula Padmakar Murodiya	Non promoter	1,00,000
27	Govind Rathi HUF	Non promoter	1,00,000
28	Rakesh Harlalka (HUF)	Non promoter	1,00,000
29	Prakash Sardar	Non promoter	1,00,000
30	Shraddha S Gampawar	Non promoter	1,00,000
31	Chanchal Mehta	Non promoter	1,00,000
32	Shishir Pravinlal Shroff	Non promoter	90,000
33	Harshil Prakash Bohra	Non promoter	70,000
34	Kavita Shivkant Chavan	Non promoter	60,000
35	Sandip R Kawade	Non promoter	60,000
36	Neetaben Mansukhlal Gada	Non promoter	60,000
37	Bhavya Bharat Beed HUF	Non promoter	60,000
38	Jaimin Yogesh Mehta	Non promoter	60,000
39	Atul Dafria	Non promoter	58,000
40	Gaurav Omprakash Samota	Non promoter	58,000
41	Sagar Bhupatray Vasa	Non promoter	58,000
42	Primeup Capital Connect Services Pvt Ltd	Non promoter	58,000
43	Sourabh Jain H	Non promoter	58,000
44	Vipul Chunilal Malde	Non promoter	58,000
	TOTAL		59,38,000

Consequently, the paid-up equity share capital of the company stands increased to the following:

<i>Particulars</i>	<i>No. of Equity Shares</i>	<i>Amount in INR</i>
Pre-issue paid-up capital	14,77,06,800	14,77,06,800
Post-issue paid-up capital	15,36,44,800	15,36,44,800

Further out of total 1,25,00,000 shares to be issued on preferential basis , only allottees of 59,38,000 shares have subscribed to preferential offer, whom the shares have been allotted and rest of the shares has been lapsed .

In this connection, we enclose the details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/ 4/2015 dated September 9, 2015.

We request you to take the aforesaid information on your records.

Thanking you,
Yours faithfully,

FOR, CAPTAIN PIPES LIMITED

KANTILAL M GEDIA
(WHOLETIME DIRECTOR)
DIN: 00127949



DISCLOSURE UNDER SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/ 4/2015 DATED SEPTEMBER 9, 2015 ALLOTMENT OF EQUITY SHARES

Particulars	Details
Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Equity shares issued on preferential basis
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Total no. of Securities: 1,25,00,000 Equity shares of Rs. 1/- each fully paid up at the at an issue price of Rs.16.50/- per share .
Names of the investor;	As per outcome
Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Allotment of 59,38,000 Equity shares having face value of Rs. 1/- each fully paid up at an issue price of Rs.16.50 per share to the 44 Investor as mentioned in outcome.
In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of 1,25,00,000 shares 59,38,000 shares have been allotted and 65,62,000 shares has ben lapsed .

FOR, CAPTAIN PIPES LIMITED

**KANTILAL M GEDIA
(WHOLETIME DIRECTOR)
DIN: 00127949**