

AMBITION MICA LIMITED

(CIN: L25202GJ2010PLC059931)

19th June, 2024

To
The General Manager,
Corporate Relation Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

Scrip Code: -539223
ISIN: -INE563S01011

Ref: Intimation under Regulation 30 and Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: List of Creditors under Regulation 13(2)(c) of IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016

Dear Sir/Madam,

This has reference to our intimation dated June 19, 2024 regarding the initiation of corporate insolvency resolution process ("CIRP") in the case of **Ambition Mica Limited** under Section 7 of the Insolvency and Bankruptcy Code, 2016, filed by the Operational Creditor Mr. Haresh Anantrai Mody Proprietor of M/S. Mody Chem and initiating the Corporate Insolvency Resolution process under Insolvency and Bankruptcy Code, 2016 (IBC).

We inform you that, pursuant to Section 13(2)(c) of IBBI (Insolvency Resolution process for Corporate Persons) Regulations, 2016, the updated List of Creditors as on 26th March, 2024 has been displayed on the website of company and NCLT whose claim has been received and admitted.

The above disclosure is being made pursuant to the provisions of Regulation 30 read with Clause (16) (e) of Part A of Schedule III of the Securities and Exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The claim admission amount may vary as and when more information is received by the Interim Resolution Professional / Resolution Professional which may lead to further verification under Regulation 13 (2) of IBBI (Insolvency Resolution Process for Corporate persons) Regulations, 2016.

Address: Anand Timber Mart Compound, Bh. Karnavati Hospital Opp. Saijpur Tower, Saijpur Bogha, Ahmedabad, Gujarat, India, 382345, Email: ambitionmica@gmail.com

AMBITION MICA LIMITED

(CIN: L25202GJ2010PLC059931)

List of creditors of **Ambition Mica Limited** (In CIRP) whose claim has been received till 26th March, 2024 and admitted is enclosed herewith.

You are requested to take the above mentioned information on record and oblige.

Thanking You

Yours faithfully

For Ambition Mica Limited

CA GAUTAM DESWAL

Interim Resolution Professional

Registration number: IBBI/IPA-001/IP-P-02111/2020-2021/13395

(Ambition Mica Limited is under corporate insolvency resolution process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016. With effect from March 06, 2024, its affairs, business and assets are being managed by, and the powers of the board of directors are vested in, the Interim Resolution Professional, CA GAUTAM DESWAL (IP Registration No. IBBI/IPA-001/IP-P-02111/2020-2021/13395, appointed by the National Company Law Tribunal, Ahmedabad Bench by order dated March 06, 2024 under the provisions of the code, which was published on the website of the Hon'ble National Company Law Tribunal, Ahmedabad Bench on March 06, 2024 and continued as Resolution Professional by the 01st committee of creditors(CoC) in its meeting held on April 02, 2024 under the provisions of the Code)

Address: Anand Timber Mart Compound, Bh. Karnavati Hospital Opp. Saijpur Tower, Saijpur Bogha, Ahmedabad, Gujarat, India, 382345, Email: ambitionmica@gmail.com

Annexure - 8

Name of Corporate Debtor AMBITION MICA LIMITED
Date of Commencement of CIRP 06th March,2024
List of Creditors as on 26th March,2024

List of operational creditors (other than Workmen and Employees and Government Dues)

(Amount in Rs.)

Sl. No.	Name of Creditor	Details of Claims Received		Details of Claim Admitted						Amount of Contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of Claim (provisionally admitted)	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party ?	% voting share in CoC					
1	Auroshree Plywood Private Limited	15-03-2024	4195763	2114975	Creditor for goods	0	0	No	0.00%	0	0		2080788	
2	Mody Chemicals	20-03-2024	48094360	48094360	Creditor for goods	0	0	No	0.00%	0	0		0	
3	Abhin Pharmaceuticals	21-03-2024	26553253.95	26553253.95	Creditor for goods	0	0	No	0.00%	0	0	0	0	
												0	0	
	Total Claims		78843377	76762589		0	0		0.00%	0	0		2080788	

Name of Corporate Debtor:

Ambition MICA LIMITED

Date of Commencement of CIRP:

06th March,2024

List of Creditors as on:

26th March 2024

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in Rs.)

Sl. No.	Name of Creditor	Details of Claims Received		Details of Claim Admitted						Amount of Contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount claimed	Amount of Claim admitted	Nature of Claim	Amount covered by security interest	Amount covered by guarantee	Whether related party ?	% voting share in CoC					
1	Axis Bank	20-03-24	254,538,630.57	254,538,630.57	Term Loan, Credit Facilities & Bank Gurantee	0.00	0.00	No	100%			0	0	
Total Claims			254,538,630.57	254,538,630.57				0		0		0	0	0