

**MedPlus Health Services Limited** 

#### August 23, 2024

The Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001 Scrip Code: 543427 The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: MEDPLUS

Dear Sir/Madam,

#### Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Pursuant to Regulation 31 of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we attach herewith disclosure letter dated August 22, 2024 received from the promoters of the Company for creation and revocation of pledge of shares of the Company.

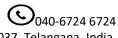
Kindly take the same on record. The same is also uploaded on Company's website.

Thanking You Yours faithfully

#### For MedPlus Health Services Limited

Manoj Kumar Srivastava Company Secretary & Compliance Officer FCS 7460

Enclosed: a/a



# **AGILEMED INVESTMENTS PRIVATE LIMITED**

Date: August 22, 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001

National Stock Exchange of India Limited Exchange Plaza, 5th Floor. Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (East), Mumbai – 400051 Medplus Health Services Limited H. No. 11-6-56, Survey No.257 & 258/1, Opp: Idpl Siding Road, Moosapet, Kukatpally, Hyderabad-500 037, Telangana.

Sub: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations").

Dear Sir/Madam,

In accordance with Regulation 31 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Agilemed Investments Private Limited, hereby notify the exchange and the Company that, as the Promoter of Medplus Health Services Limited ("Company"), have pledged 68,72,565 equity shares of the Company.

The Details of the encumbrance of shares by way of creation of pledge are attached herewith in Annexure I and II.

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Kindly take the same on your records.

Thanking You,

Yours Faithfully.

For and on behalf of Agilemed Investments Private Limited Promoter

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Bhaskar Reddy Cherukupalli Director DIN: 00926550 Place: Hyderabad

Regd. ad: H.No. 11-6-56, Survey No. 257, 258/1, Opp. IDPL Railway Siding Road, Moosapet, Kukatpally, Hyderabad - 500037, Telangana, India. CIN: U67100TG2008PTC058385, Email ID: cs@lonefurrow.com

#### Annexure-1

### Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Targe	get Company	y (TC)					Medplus	Health Servic	ces Limited					
Names of the Stoc	ock Exchang	es where t	he shares of	the target comp	any are listed			E Limited tional Stock E	Exchange of India	ia Limited				
Date of reporting	,						22.02.202							
Name of the prom	ame of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Agilemed Investments Private Limited						
Details of the crea	ation/invocr	ation/relear	se of encumt	prance:			21.08.202	24						
promoter (s) or	in the company (1	target	Promoter already enco	holding cumbered (2)	Details of event	its pertaining to end	cumbrance (3)					encumbered	[(2)+(3)] /	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / <del>release/ invocation)</del>	creation/ invocation/rele ase of encumbrance	Type of encumbranc e (pledge/ <del>lien/ non disposal undertaking /others)</del>	No. of shares	Reason for encumbran ce	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	

Agilemed Investments Private Limited	1,56,49,495	13.10 %	39,25,8 64	3.28%	Creation of Pledge	21.08.2024	Creation of Pledge	68,72,565	Security is created against the issuance of secured, unlisted, unrated, redeemable, non- convertible debentures	5.75%	Debenture Trustee- Catalyst Trusteeship Limited Lender- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)	1,07,98, 429	9.03%
Lone Furrow Investment Private Limited	1,72,80,732	14.46 %	1,53,55, 562	12.85%		-	-	-				1,53,55, 562	12.84%
Madhukar Reddy Gangadi	1,53,50,400	12.84 %	68,72,5 65	5.75%	Release of pledged securities	21.08.2024	Release of pledged securities	68,72,565	Release of pledged securities	Nil	Debenture Trustee- Catalyst Trusteeship Limited Lender- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)	Nil	Nil

For and on behalf of Agilemed Investments Private Limited

Bhaskar Reddy Cherukupalli Director DIN: 00926550 Place: Hyderabad Date: 22-08-2024

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#### Annexure – II

#### Disclosure of reasons for encumbrance

#### (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed Company	Medplus Health Services Limited							
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Limited							
	2. National Stock Exchange of India Limited							
Name of the promoter(s) / PACs whose shares have been encumbered.	1. Agilemed Investments Private Limited							
	2. Lone Furrow Investments Private Limited							
	3. Madhukar Reddy Gangadi							
Total promoter shareholding in the listed Company.	No. of Shares- 4,82,80,627							
	% of total share capital - 40.39%	— — — —						
Encumbered shares as a % of promoter Shareholding	Name of Promoter         No. of Shares encumbered         Encumbered shares a           %         of         promotion           Shareholding         Shareholding							
	Agilemed Investments Private Limited1,07,98,42922.37							
	LoneFurrow1,53,55,56231.08InvestmentsPrivate11Limited1111							
	Madhukar Reddy Nil Nil Gangadi							
	Total         2,61,53,991         54.17%							
Whether encumbered share is 50% or more of promoter shareholding	Yes							
Whether encumbered share is 20% or more of total share capital	Yes							

#### Details of all the existing events/ agreements pertaining to encumbrance

Particulars	Encumbrance 1	Encumbrance	Encumbrance	Encumbrance	Encumbrance
	Encumbrance 2	11	12	13	15

Date of Creation		H H H H H E E E E 20 <sup>4</sup> 28 <sup>4</sup>	Encumbrance Encumbrance Encumbrance Encumbrance Encumbrance Encumbrance Encumbrance Incumbrance ncumbrance ncumbrance ncumbrance 1 December 2	2 3 4 5 6 7 8 9 10 14 0023 0023		8 <sup>th</sup> December, 2021	12 <sup>th</sup> February, 2024	07 <sup>th</sup> February,	16 <sup>th</sup> February, 2024
		20 01 05 07 09 12 16	<sup>th</sup> January 20 <sup>th</sup> January 20 <sup>st</sup> February 20 <sup>th</sup> February 2 <sup>th</sup> February 2 <sup>th</sup> February 2 <sup>th</sup> February 2 <sup>th</sup> February 2 1 <sup>st</sup> August 20/2	)24 024 024 024 024 024 024 024				2024	
Type of encumbrance (pledge, lien, negative lien, non disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)			Pledge			Pledge	Pledge	Pledge	Pledge
No. and % of shares encumbered.	S No.	Particular	Date	No. of	% of shares	1,29,77,870	444,960	14,00,000	5,32,732
	1.	Encumbrance 1	20 <sup>th</sup> December, 2023 28 <sup>th</sup>	Shares 17,33,333	encumbered 3.59%	26.91%	0.37%	1.17%	0.45%
	2.	Encumbrance 2	December, 2023	Nil Madhukar Reddy Gangadi released pledged securities on August 21, 2024.	Nil Madhukar Reddy Gangadi released pledged securities on August 21, 2024.				

		3.	Encumbrance	12 <sup>th</sup>	Nil	Nil				
		5.	3	January		INII				
			5	2024	Madhukar	Madhukar				
				2024	Reddy	Reddy				
					Gangadi	Gangadi				
					released	released				
					pledged	pledged				
					securities	securities on				
					on	August 21,				
					August	2024.				
		-	<b></b>	aath	21, 2024.	0.220/				
		4.	Encumbrance	20 <sup>th</sup>	3,90,110	0.33%				
			4	January						
				2024						
		5.	Encumbrance	01 <sup>st</sup>	23,343	0.01%				
			5	February						
				2024						
		6.	Encumbrance	05 <sup>th</sup>	4,31,021	0.36%				
			6	February						
				2024						
		7.	Encumbrance	07 <sup>th</sup>	14,00,000	1.17%				
			7	February						
				2024						
		8.	Encumbrance	09 <sup>th</sup>	7,68,378	0.64%				
			8	February						
				2024						
		9.	Encumbrance	12 <sup>th</sup>	2,17,600	0.18%				
			9	February						
				2024						
		10.	Encumbrance	16 <sup>th</sup>	3,62,079	0.30%				
			10	February	- ,- ,					
				2024						
		11.	Encumbrance	21 <sup>st</sup>	68,72,565	5.75%				
			14	August	,,					
				2024						
Specific	Name of the entity		1		1	I	Catalyst	Catalyst	Catalyst	Catalyst
details about	in whose favour	Catalyst 7	Frusteeship Limite	d. Debenture	Trustee of De	benture Holder	Trusteeship	Trusteeship	Trusteeship	Trusteeship
the	shares encumbered	Cauryst	Listeeship Dinne	.a. Desentare		sentare fiordel	Limited.	Limited.	Limited.	Limited.
Encumbrance	shares encampered	Debenture	Holder- Modulus	Alternatives I	nvestment M	anagers Limited	Debenture	Debenture	Debenture	Debenture
Lineamoranoe			known as Centrum				Trustee of	Trustee of	Trustee of	Trustee of
		(					Debenture	Debenture	Debenture	Debenture
							Holder	Holder	Holder	Holder
							1101001	1101001	1101001	Debenture
							Debenture	Debenture	Debenture	Holder-
							Holder-	Holder-	Holder-	110Iuci-
	l l						1101061-	noluei-	1101001-	

		IIFL Wealth Prime Limited	IIFL Wealth Prime Limited	IIFL Wealth Prime Limited	IIFL Wealth Prime Limited
Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.Names of all other entities in the agreement	Debenture Trustee Debenture Holder- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited) -	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited
Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<ul> <li>YES / NO If yes,</li> <li>1.Name of the issuer- Agilemed Investments Private Limited</li> <li>2. Details of the debt Instrument- 3210 unlisted, redeemable, non-convertible debentures of the nominal value of INR 1,000,000 each.</li> <li>3.Whether the debt instrument is listed on stock exchanges? - Unlisted</li> <li>4. Credit Rating of the debt instrument- Unrated</li> <li>5. ISIN of the instrument- Series A: INEOFUJ07031 Series B: INEOFUJ07049 Series C: INEOFUJ07049 Series A: INEOFUJ07064 Series D: INEOFUJ07056 Series D: INEOFUJ07072</li> <li>YES / NO</li> </ul>	<ol> <li>Details of the de Instrument- 3500 listed, redeemable of INR 1,000,000</li> <li>Whether the deb Limited</li> </ol>	stments Private Lin ebt , rated, non-convert each. t instrument is listed f the debt instrumen le	tible debentures of d on stock exchange	

Security cover/ asset cover	Value of shares on the date of event/ agreement (A)	<ol> <li>132,78,19,745 (Computed based on the closing price @ 766.05 as on 19<sup>th</sup> December 2023)</li> <li>1,39,33,64,837.50 (Computed based on the closing price @ 725.05 as on 27<sup>th</sup> December 2023) *</li> <li>3,67,84,55,545 (Computed based on the closing price @ 743.00 as on 11<sup>th</sup> January 2024) *</li> <li>28,79,01,180 (Computed based on the price @ 738.00 as on 20<sup>th</sup> January 2024)</li> <li>1,67,27,594 (Computed based on the price @ 716.00 as on 1<sup>st</sup> February 2024)</li> <li>29,58,95,917 (Computed based on the price @ 686.00 as on 5<sup>th</sup> February 2024)</li> <li>89,69,80,000 (Computed based on the price @ 640.7 as on 06<sup>th</sup> February 2024)</li> <li>49,22,22,947/-(Computed based on the price @ 640.6 as on 08<sup>th</sup> February 2024)</li> <li>13,65,00,480/-(Computed based on the price @ 602.95 as on 12<sup>th</sup> February 2024)</li> <li>21,83,15,533/- (Computed based on the price @ 639.25 as on 21<sup>st</sup> August 2024).</li> <li>*On August 21, 2024, Madhukar Reddy Gangadi, the promoter of Medplus Health Solution Limited, released the encumbrance on 68,72,565 equity shares of the company. The total value of these shares, based on the price of ₹639.25 per share as of that date, amounts to ₹4,39,32,87,176.</li> </ol>	<ol> <li>Unlisted as on date of Agreement</li> <li>89,69,80,000 (Computed based on the closing price @ 640.7 as on 07th February 2024)</li> <li>27,57,41,712/-/-(Computed based on the price @ 627.3 as on 12<sup>th</sup> February 2024)</li> <li>36,20,97,940 /-(Computed based on the price @ 670.7 as on 16<sup>th</sup> February 2024)</li> </ol>
	Amount involved (against which shares have been encumbered) (B)	321,00,00,000	350,00,000
	Ratio of A/B	2.00	2.00
End use of	Borrowed amount	The Borrowed fund was utilised to retire the existing Non-Convertible	The Borrowed fund was utilised to retire the existing Non-Convertible
money	to be utilized for	Debenture issued by Agilemed Investments Private Limited	Debenture issued by Lone Furrow Investments Private Limited
-	what purpose –		-
	a) Personal		
	use by		
	promoters		
	and PACs		

money by listed	
company, schedule	
for utilization of	
amount, repayment	
schedule, etc.	
c) Any other	
reason	
(please	
specify)	

Agilemed Investments Private Limited

Bhaskar Reddy Cherukunalli

Bhaskar Reddy Cherukupalli Director DIN: 00926550 Place: Hyderabad Date :22.08.2024



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#### Date 22 August 2024

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001 Medplus Health Services Limited H. No. 11-6-56, Survey No.257 & 258/1, Opp: Idpl Siding Road, Moosapet, Kukatpally, Hyderabad-500 037, Telangana.

National Stock Exchange of India Limited Exchange Plaza, 5th Floor. Plot No. C/1, G Block, Bandra - Kurla Complex Bandra (East), Mumbai – 400051

Sub: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Dear Sir/Madam,

In accordance with Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I hereby notify the exchange and the Company that, as the Promoter of Medplus Health Services Limited ("Company"), I have released pledged 68,72,565 equity shares of the Company.

The Details of the encumbrance of shares are attached herewith in Annexure I and II.

Kindly take the same on your records.

Thanking You,

Yours Faithfully Promoter

Madhukar Reddy Gangadi Place: Hyderabad

#### Annexure-1

## Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Tar	rget Compar	ny (TC)		<u></u>			Medp	Medplus Health Services Limited						
Names of the Sto	ock Exchan	ges where	the shares o	f the target com	pany are listed			<ol> <li>BSE Limited</li> <li>National Stock Exchange of India Limited</li> </ol>						
Date of reporting	2						22.02.2	2024						
Name of the prop	Jame of the promoter or PAC on whose shares encumbrance has been created/released/invoked						Madhu	Madhukar Reddy Gangadi						
Details of the ere	Details of the creation/invocation/release of encumbrance:						21.08.2	2024						
	PACs on whose company (1) already encumbered (2) Details of events pertaining to encum hares neumbrance has seen ereated/					icumbrance (3)					Post ever encumbere (ereation release <u>f(2</u> ) / invocatio	[(2)+(3)] /		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (ereation /release/ invocation)		Type of encumbranc e (pledge/ <del>lien/non disposal undertaking /others)</del>	No. of shares	Reason for encumbran ce	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital	

Agilemed Investments Private Limited	1,56,49,495	%	39,25,8 64	3.28%	Creation of Pledge	21.08.2024	Creation of Pledge	68,72,565	Security is created against the issuance of secured, unlisted, unrated, redeemable, non- convertible debentures	5.75%	Debenture Trustee- Catalyst Trusteeship Limited Lender- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)	1,07,98, 429	9.03%
Lone Furrow Investment Private Limited	1,72,80,732	14.46 %	1,53,55, 562	12.85%	-	-	-	-	-	-		1,53,55, 562	12.84%
Madhukar Reddy Gangadi	1,53,50,400	12.84 %	68,72,5 65	5.75%	Release of pledged securities	21.08.2024	Release of pledged securities	68,72,565	Release of pledged securities	Nil	Debenture Trustee- Catalyst Trusteeship Limited Lender- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)	Nil	Nil

Promoter

Madhukar Reddy Gangadi Place: Hyderabad 22-08-2024

#### Annexure – II

#### Disclosure of reasons for encumbrance

#### (In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed Company	Medplus Health Services Limited								
Name of the recognised stock exchanges where the shares of the company are listed	1. BSE Limited								
	2. National Stock Exchange of India Limited								
Name of the promoter(s) / PACs whose shares have been encumbered.	1. Agilemed Investments Private Limited								
	2. Lone Furrow Investments Private Limited								
	3. Madhukar Reddy Gangadi								
Total promoter shareholding in the listed Company.	No. of Shares- 4,82,80,627								
	% of total share capital - 40.39%	<b>_</b>							
Encumbered shares as a % of promoter Shareholding	Name of Promoter         No. of Shares encumbered         Encumbered shares as % of promote Shareholding								
	Agilemed Investments Private Limited1,07,98,42922.37								
	LoneFurrow1,53,55,56231.08InvestmentsPrivate1Limited1	_							
	Madhukar Reddy Nil Nil Gangadi								
	Total         2,61,53,991         54.17%								
Whether encumbered share is 50% or more of promoter shareholding	Yes								
Whether encumbered share is 20% or more of total share capital	Yes								

#### Details of all the existing events/ agreements pertaining to encumbrance

Particulars	Encumbrance 1	Encumbrance	Encumbrance	Encumbrance	Encumbrance
	Encumbrance 2	11	12	13	14

						1		r	
			Encumbrance						
	Encumbrance 2								
	Encumbrance 3								
	Encumbrance 4								
	Encumbrance 5								
			Encumbrance						
			Encumbrance						
			Encumbrance						
			Incumbrance						
			ncumbrance						
			ncumbrance						
Date of Creation			<sup>th</sup> December 2			8 <sup>th</sup> December,	12 <sup>th</sup> February,	7 <sup>th</sup> February,	16 <sup>th</sup> February,
			<sup>th</sup> December 2			2021	2024	2024	2024
			2 <sup>th</sup> January 20						
			) <sup>th</sup> January 20						
			<sup>st</sup> February 20						
			th February 2						
			<sup>th</sup> February 2						
			th February 2						
			th February 2						
			<sup>th</sup> February 2						
		2	1 <sup>st</sup> August 202	24					
Type of encumbrance (pledge, <del>lien,</del>						Pledge	Pledge	Pledge	Pledge
negative lien, non-disposal			Pledge						
undertaking etc. or any other									
covenant, transaction, condition or									
arrangement in the nature of									
encumbrance)									
	<b>GN</b>		<b>D</b> (			1.00.77.070	111.050	14.00.000	5 22 722
No. and % of shares encumbered.	S No.	Particular	Date	No. of	% of shares	1,29,77,870	444,960	14,00,000	5,32,732
		<b>F 1</b>	aoth	Shares	encumbered	26.010/	0.270/	1 170/	0.450/
	1.	Encumbrance	20 <sup>th</sup>	17,33,333	3.59%	26.91%	0.37%	1.17%	0.45%
		1	December,						
		E	2023 28 <sup>th</sup>	NU1	NU1				
	2.	Encumbrance		Nil	Nil				
		2	December,	Madhadraa	Madhultar				
			2023	Madhukar	Madhukar				
				Reddy Gangadi	Reddy Gangadi				
				released	released				
				pledged	pledged				
				securities	securities on				
				on August	August 21, 2024.				
				August 21, 2024.	2024.				
				21, 2024.					

		3.	Encumbrance	12 <sup>th</sup>	Nil	Nil	Γ		1	
		5.			1811	1811				
			3	January	26 11 1	N 11 1				
				2024	Madhukar	Madhukar				
					Reddy	Reddy				
					Gangadi	Gangadi				
					released	released				
					pledged	pledged				
					securities	securities on				
					on	August 21,				
					August	2024.				
					21, 2024.	202				
		4.	Encumbrance	20 <sup>th</sup>	3,90,110	0.33%				
		٦.	4	January	5,50,110	0.5570				
			4	2024						
		-	<b>F</b> 1		22.242	0.010/				
		5.	Encumbrance	01 <sup>st</sup>	23,343	0.01%				
			5	February						
				2024						
		6.	Encumbrance	05 <sup>th</sup>	4,31,021	0.36%				
			6	February						
				2024						
		7.	Encumbrance	07 <sup>th</sup>	14,00,000	1.17%				
			7	February	,,					
			-	2024						
		8.	Encumbrance	09 <sup>th</sup>	7,68,378	0.64%				
		0.	8	February	7,00,570	0.0470				
			0	2024						
		9.	Ensumhuses	12024	2 17 600	0.190/				
		9.	Encumbrance		2,17,600	0.18%				
			9	February						
				2024						
		10.	Encumbrance	16 <sup>th</sup>	3,62,079	0.30%				
			10	February						
				2024						
		11.	Encumbrance	21 <sup>st</sup>	68,72,565	5.75%				
			14	August						
				2024						
Specific	Name of the entity				•		Catalyst	Catalyst	Catalyst	Catalyst
details about	in whose favour	Catalyst 7	Frusteeship Limite	d. Debenture '	Trustee of De	benture Holder	Trusteeship	Trusteeship	Trusteeship	Trusteeship
the	shares encumbered	Callyst	Listeesing Dinne	a. Desentare			Limited.	Limited.	Limited.	Limited.
Encumbrance	shares cheannoelea	Debentura	Holder- Modulus	Alternatives	nvestment M	anagers I imited	Debenture	Debenture	Debenture	Debenture
Encumbrance			known as Centrum				Trustee of	Trustee of	Trustee of	Trustee of
		(tormerly i	diown as Centrum	Alternative I	ivestiment Ma	magers Linned)		Debenture		
							Debenture		Debenture	Debenture
							Holder	Holder	Holder	Holder
										Debenture
							Debenture	Debenture	Debenture	Holder-
							Holder-	Holder-	Holder-	

		IIFL Wealth Prime Limited	IIFL Wealth Prime Limited	IIFL Wealth Prime Limited	IIFL Wealth Prime Limited
Whether the entity is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity. Names of all other	Debenture Trustee Debenture Holder- Modulus Alternatives Investment Managers Limited (formerly known as Centrum Alternative Investment Managers Limited)	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited	Debenture Trustee Debenture Holder- IIFL Wealth Prime Limited
entities in the agreement	VES (NO	VES / NO			
Whether the encumbrance is relating to any debt		YES / <del>NO</del> If yes,			
instruments viz. debenture, commercial paper,	1.Name of the issuer- Agilemed Investments Private Limited	1.Name of the issuer- Lone Furrow Investments Private Limited			
certificate of deposit etc.? If yes, provide details about the instrument,	Instrument- 3210	<ul> <li>2. Details of the debt</li> <li>Instrument- 3500</li> <li>listed, redeemable, rated, non-convertible debentures of the nom of INR 1,000,000 each.</li> </ul>			
including credit rating	3. Whether the debt instrument is listed on stock exchanges? - Unlisted	3.Whether the deb Limited	on stock exchange	? – Listed on BSE	
	4. Credit Rating of the debt instrument- Unrated	4. Credit Rating of the debt instrument- CARE BB+; Stable			
	5. ISIN of the instrument- Series A: INE0FUJ07031 Series B: INE0FUJ07049 Series C: INE0FUJ07023 Series A: INE0FUJ07064 Series D: INE0FUJ07056	5. ISIN of the inst INE0FST07018			
	Series D: INE0FUJ07072 YES / <del>NO</del>				

Security cover/ asset cover	Value of shares on the date of event/ agreement (A)	<ol> <li>132,78,19,745 (Computed based on the closing price @ 766.05 as on 19<sup>th</sup> December 2023)</li> <li>1,39,33,64,837.50 (Computed based on the closing price @ 725.05 as on 27<sup>th</sup> December 2023) *</li> <li>3,67,84,55,545 (Computed based on the closing price @ 743.00 as on 11<sup>th</sup> January 2024) *</li> <li>28,79,01,180 (Computed based on the price @ 738.00 as on 20<sup>th</sup> January 2024)</li> <li>1,67,27,594 (Computed based on the price @ 716.00 as on 1<sup>st</sup> February 2024)</li> <li>29,58,95,917 (Computed based on the price @ 686.00 as on 5<sup>th</sup> February 2024)</li> <li>29,69,80,000 (Computed based on the price @ 640.7 as on 06<sup>th</sup> February 2024)</li> <li>49,22,22,947/-(Computed based on the price @ 640.6 as on 08<sup>th</sup> February 2024)</li> <li>13,65,00,480/-(Computed based on the price @ 602.95 as on 16<sup>th</sup> February 2024)</li> <li>21,83,15,533/- (Computed based on the price @ 639.25 as on 21<sup>st</sup> August 2024).</li> <li>*On August 21, 2024, Madhukar Reddy Gangadi, the promoter of Medplus Health Solution Limited, released the encumbrance on 68,72,565 equity shares of the company. The total value of these shares, based on the price of ₹639.25 per share as of that date, amounts to ₹4,39,32,87,176.</li> </ol>	<ol> <li>Unlisted as on date of Agreement</li> <li>89,69,80,000 (Computed based on the closing price @ 640.7 as on 07th February 2024)</li> <li>27,57,41,712/-/-(Computed based on the price @ 627.3 as on 12<sup>th</sup> February 2024)</li> <li>36,20,97,940 /-(Computed based on the price @ 670.7 as on 16<sup>th</sup> February 2024)</li> </ol>
	Amount involved (against which shares have been encumbered) (B)	321,00,00,000	350,00,000
	Ratio of A/B	2.00	2.00
End use of	Borrowed amount	The Borrowed fund was utilised to retire the existing Non-Convertible	The Borrowed fund was utilised to retire the existing Non-Convertible
money	to be utilized for	Debenture issued by Agilemed Investments Private Limited	Debenture issued by Lone Furrow Investments Private Limited
	what purpose -		
	a) Personal		
	use by		
	promoters		
	and PACs		

money by listed	
company, schedule	
for utilization of	
amount, repayment	
schedule, etc.	
c) Any other	
reason	
(please	
specify)	

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Madhukar Reddy Gangadi Place: Hyderabad Date :22.08.2024