



Excel Industries Ltd.



IS/ISO9001:2015  
IS/ISO14001:2015  
IS/ISO 45001:2018  
Certified by BIS.

11<sup>th</sup> February, 2025

BSE Ltd.  
Listing Department,  
Pheeroze Jeejeebhoy Towers,  
Dalal Street,  
Fort,  
Mumbai-400 001

National Stock Exchange of India Ltd.  
Listing Department,  
Exchange Plaza,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400 051

**Sub: Investor Presentation**

**Ref:** BSE Scrip Code: 500650; NSE Scrip Code: EXCELINDUS

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we enclose herewith the Investor Presentation on the Unaudited Financial Results for the quarter and nine months ended December 31, 2024. The Investor Presentation will also be available on the website of the Company i.e. [www.excelind.co.in](http://www.excelind.co.in)

We request you to take the above information on record.

Thanking you,

Yours faithfully,

**For Excel Industries Limited**

S K Singhvi  
**Company Secretary**  
Encl: As above



# **EXCEL INDUSTRIES LIMITED**

Investor Presentation | Q3 & 9M FY25



## Safe Harbour

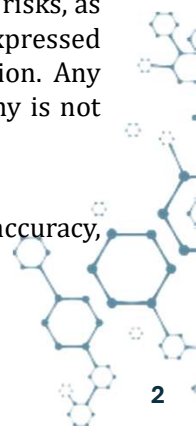


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# Q3 & 9M FY25 Financial Performance

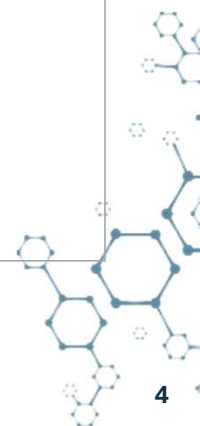


## Q3 & 9MFY25 Results Highlights (Standalone)



Q3FY25			9MFY25		
₹ 196 Crs	₹ 12 Crs	₹ 6 Crs	₹ 730 Crs	₹ 101 Crs	₹ 72 Crs
Revenue	EBITDA	PAT	Revenue	EBITDA	PAT

- In Q3 FY25, the Company achieved a revenue of ₹196 Crs representing a 27% decline from Q2 FY25. The decline was on account of lower demand due to inventory destocking in agro market coupled with reduction in sales prices of key product.
- The exports revenue was 21% and 17% of total revenue in Q3 FY 25 and 9M FY 25 respectively.
- The company's EBITDA margins stood at 6.3% & 13.8% for Q3 FY25 & 9M FY25 respectively. Declined margins were a result of lower volume and increase in key input material costs.
- PAT margin for was at 3.3 % & 9.9% for Q3 FY25 & 9MFY25 respectively
- The company continues to maintain market share in key products and focuses on diversification of the product portfolio

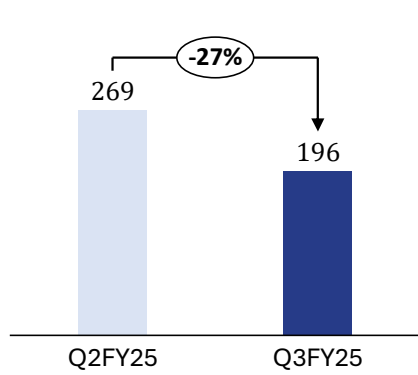




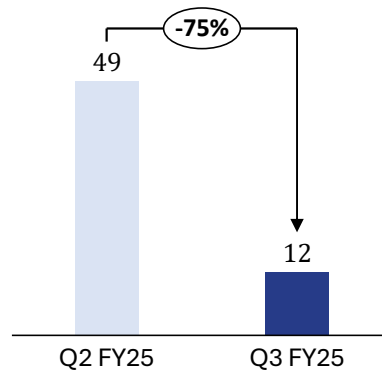


# Standalone performance in Q3 FY25

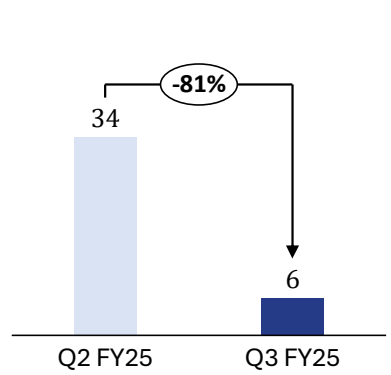
Revenue (₹ in Crs)



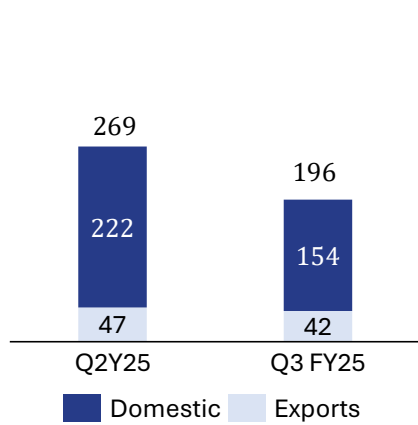
EBITDA (₹ in Crs)



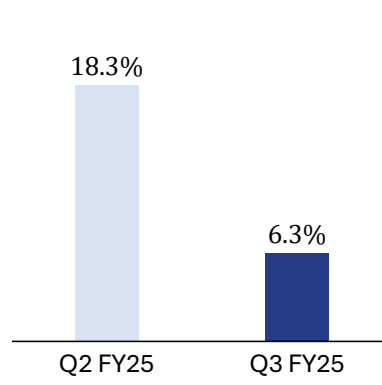
PAT (₹ in Crs)



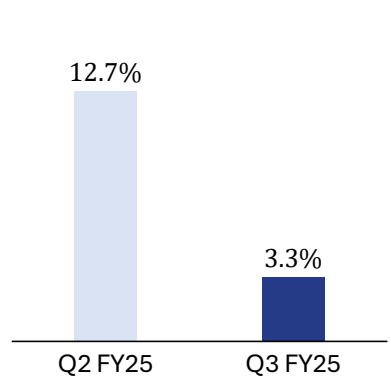
Revenue Profile (₹ in Crs)



EBITDA Margin (%)

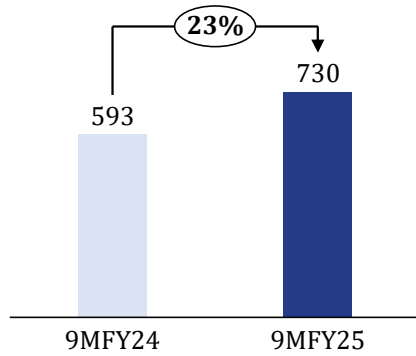


PAT Margin (%)

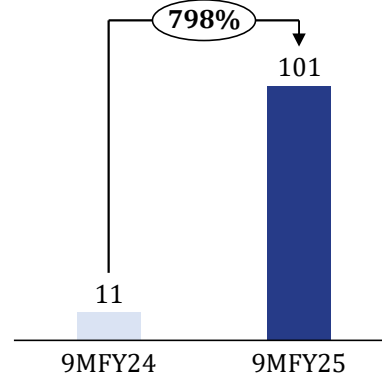


# Standalone performance in 9M FY25

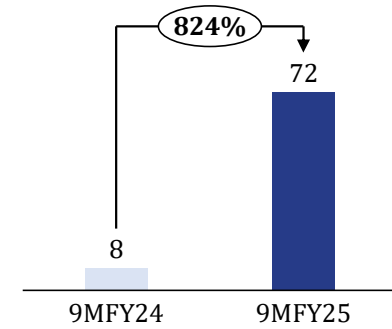
Revenue (₹ in Crs)



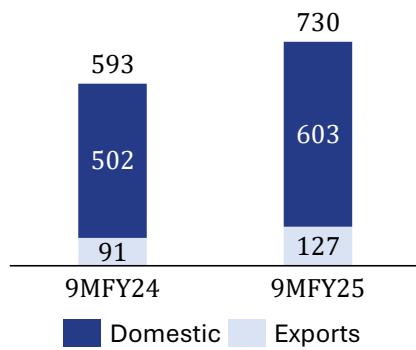
EBITDA (₹ in Crs)



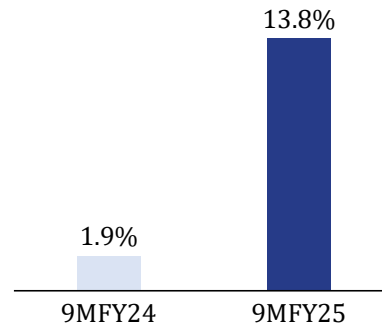
PAT (₹ in Crs)



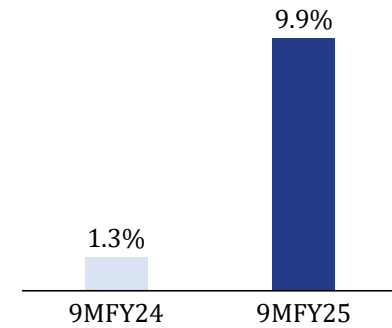
Revenue Profile (₹ in Crs)



EBITDA Margin (%)



PAT Margin (%)



# Standalone Profit and loss Statement



Particulars (₹ in Crs)	Q3 FY25	Q2 FY25	Q-o-Q	Q3 FY24	Y-o-Y	9MFY25	9MFY24	Y-o-Y
<b>Revenue from Operations</b>	196.4	268.9	-27.0%	180.3	8.9%	730.2	592.6	23.2%
<b>Cost of goods sold</b>	102.6	129.9		105.4		370.4	364.3	
<b>Gross Profit</b>	93.8	139.1	-32.5%	74.9	25.3%	359.9	228.3	57.6%
<b>Gross Margin (%)</b>	47.8%	51.7%		41.5%		49.3%	38.5%	
Employee Expenses	28.7	31.3		27.4		88.9	78.5	
Other Expenses	52.8	58.5		45.7		170.2	138.6	
<b>EBITDA</b>	12.3	49.3	-75.0%	1.8	601.9%	100.7	11.2	797.6%
<b>EBITDA Margin (%)</b>	6.3%	18.3%		1.0%		13.8%	1.9%	
Other Income	5.1	5.9		11.0		22.1	24.5	
Depreciation	8.5	8.6		7.9		25.1	23.4	
<b>EBIT</b>	8.9	46.6	-80.8%	5.0	80.4%	97.7	12.2	699.2%
<b>EBIT Margin (%)</b>	4.6%	17.3%		2.7%		13.4%	2.1%	
Finance Cost	0.3	1.2		0.7		2.1	1.6	
<b>Profit before Tax</b>	8.7	45.3	-80.9%	4.2	104.9%	95.6	10.7	797.3%
<b>Profit before Tax (%)</b>	4.4%	16.9%		2.3%		13.1%	1.8%	
Tax	2.3	11.1		1.4		23.5	2.9	
<b>Profit After Tax</b>	6.4	34.2	-81.3%	2.8	125.6%	72.1	7.8	824.5%
<b>PAT Margin (%)</b>	3.3%	12.7%		1.6%		9.9%	1.3%	
Earnings per share (EPS) (Rs.)	5.09	27.24		2.26		57.38	6.21	



# Consolidated Profit and loss Statement



Particulars (₹ in Crs)	Q3 FY25	Q2 FY25	Q-o-Q	Q3 FY24	Y-o-Y	9MFY25	9MFY24	Y-o-Y
<b>Revenue from Operations</b>	196.4	268.9	-27.0%	180.3	8.9%	730.2	592.6	23.2%
<b>Cost of goods sold</b>	102.6	129.8		105.4		370.3	364.3	
<b>Gross Profit</b>	93.8	139.1	-32.5%	74.9	25.3%	359.9	228.3	57.6%
<b>Gross Margin (%)</b>	47.8%	51.7%		41.5%		49.3%	38.5%	
Employee Expenses	28.7	31.3		27.4		89.0	78.5	
Other Expenses	53.1	58.7		45.8		170.9	138.8	
<b>EBITDA</b>	12.1	49	-75.4%	1.7	627.9%	100.0	11.0	805.7%
<b>EBITDA Margin (%)</b>	6.1%	18.2%		0.9%		13.7%	1.9%	
Other Income	5.1	8		11.3		24.5	28.0	
Depreciation	8.5	8.7		7.9		25.3	23.4	
<b>EBIT</b>	8.7	48.3	-82.0%	5.1	69.8%	99.2	15.6	534.2%
<b>EBIT Margin (%)</b>	4.4%	18.0%		2.8%		13.6%	2.6%	
Finance Cost	0.3	1.2		0.7		2.1	1.6	
Share of net profit/(loss) of associate	0	0		-0.3		-0.4	-0.3	
<b>Profit before Tax</b>	8.4	47.1	-82.1%	4.1	105.7%	96.7	13.7	603.0%
<b>Profit before Tax(%)</b>	4.3%	17.5%		2.3%		13.2%	2.3%	
Tax	2.2	11.4		1.4		23.7	3.4	
<b>Profit After Tax</b>	6.2	35.7	-82.6%	2.7	131.8%	72.9	10.3	605.4%
<b>PAT Margin (%)</b>	3.2%	13.3%		1.5%		10.0%	1.7%	
Earnings per share (EPS) (Rs.)	4.93	28.39		2.13		58.00	8.22	

**Excel Industries Ltd.**

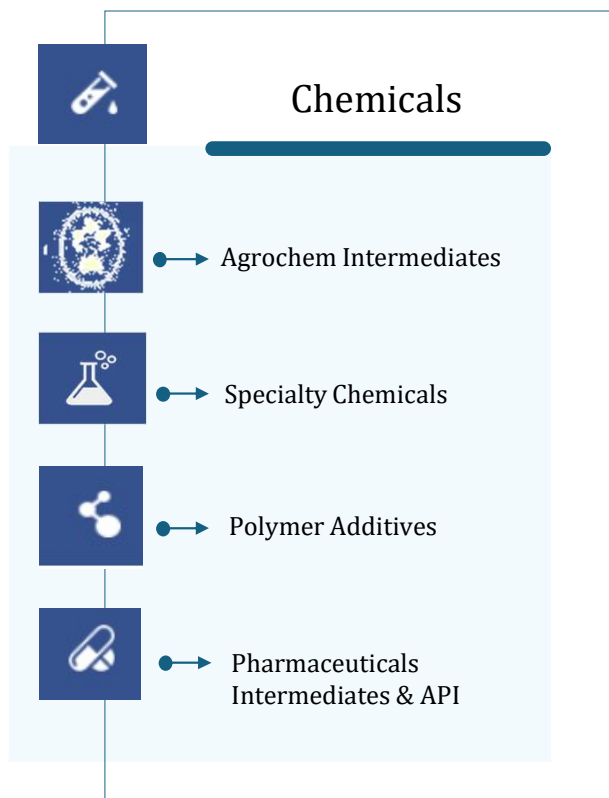
**Pioneer in Chemical and Environment Management business**



# Diversified Business Segments...



## Excel Industries Limited



# ... Diversified Product Portfolio



## Chemicals

### 01 Agrochemical intermediates

- P2S5, PCI3, PCI5, PSCI3, DETC, DMTC, DMPAT, NaTCP

### 02 Speciality Chemicals

- HEDP, ATMP, DTPMP, Acetyl Chloride, Specialty mining additives, Phenolic & Non-Phenolic Biocides, Phenyl Hydrazine, PCI3, PCI5,

### 03 Polymer Additives

- Property modifiers and functional additives

### 04 Pharma Intermediates & API

- Febuxostat, Teneligliptin API and Butaphosphan

## ENVIRON - BIOTECH

### 01 Integrated MSW

- Manufacturing of Compost, Refuse derived fuel (RDF), Recovery of Metals and Plastics recovery & recycling

### 02 Excel OWC

- The machine takes organic waste and Excel Bioculum as input and to create manure starter

### 03 Sanitreat

- A non hazardous mixture of mineral and herbal components that control the putrefaction process of organic waste materials

### 04 Bioculum

- Bioculum speeds up natural composting process and rapidly converts waste into a rich manure





# ... Diversified Product Applications



**Agrochemical Intermediates**



**Corrosion Inhibitors & Chelating Agents**



**Polymer Aids and Property modifiers**



**Pharma & Veterinary**



**Other Organic Intermediates**

Organophosphorus Insecticides and Herbicides	Water treatment	Soaps & Detergents	Oilfield and Lube additive chemicals	Mining additives
Hospital and Industrial & Institutional cleaning	Textiles	Polymer product manufacturing or as property modifiers	API for Gout, Diabetics and veterinary nutritional supplements	Phosphorus based Organic and Inorganics for downstream manufacturing



**EXCEL ORGANIC WASTE CONVERTOR**

**Description**

- Can handle waste quantities up to 2 MT per day.
- Decentralized organic waste treatment system.
- Processes organic waste into rich compost
- Convert spoil to soil.



**Product**

**Uses**

- Residential societies
- Hotels/Restaurants
- Educational Institutes
- Omce Canteens
- Hospital Kitchen/Canteen
- Industrial Canteens
- Agriculture Markets
- Places of Worship

**Process**



**EXCEL ORCO**

- Convert segregated organic waste to quality compost.
- Smart, robust and efficient solution to composting needs



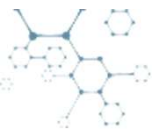
- Small Residential societies
- Cafes/Restaurants
- Corporate Omces
- Places of Worship
- Schools/Colleges
- Clubs/Resorts



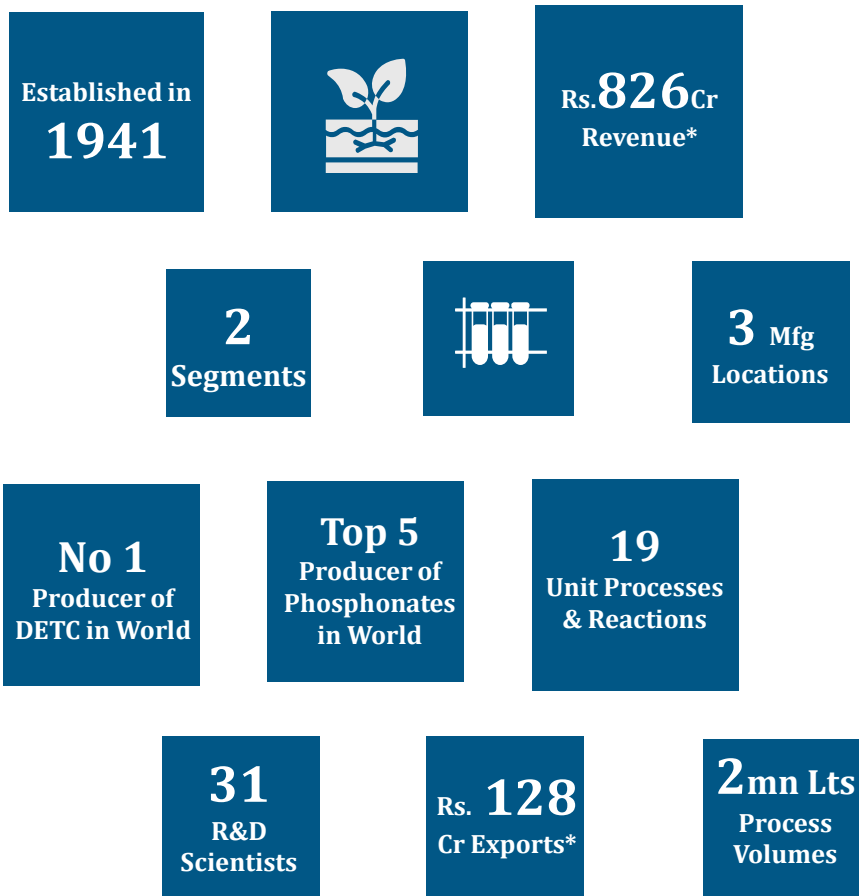


## Company Overview



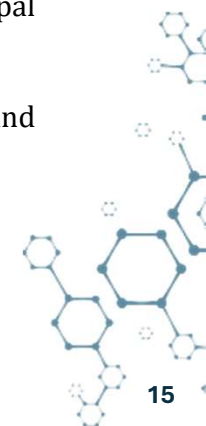


# Excel Industries At Glance

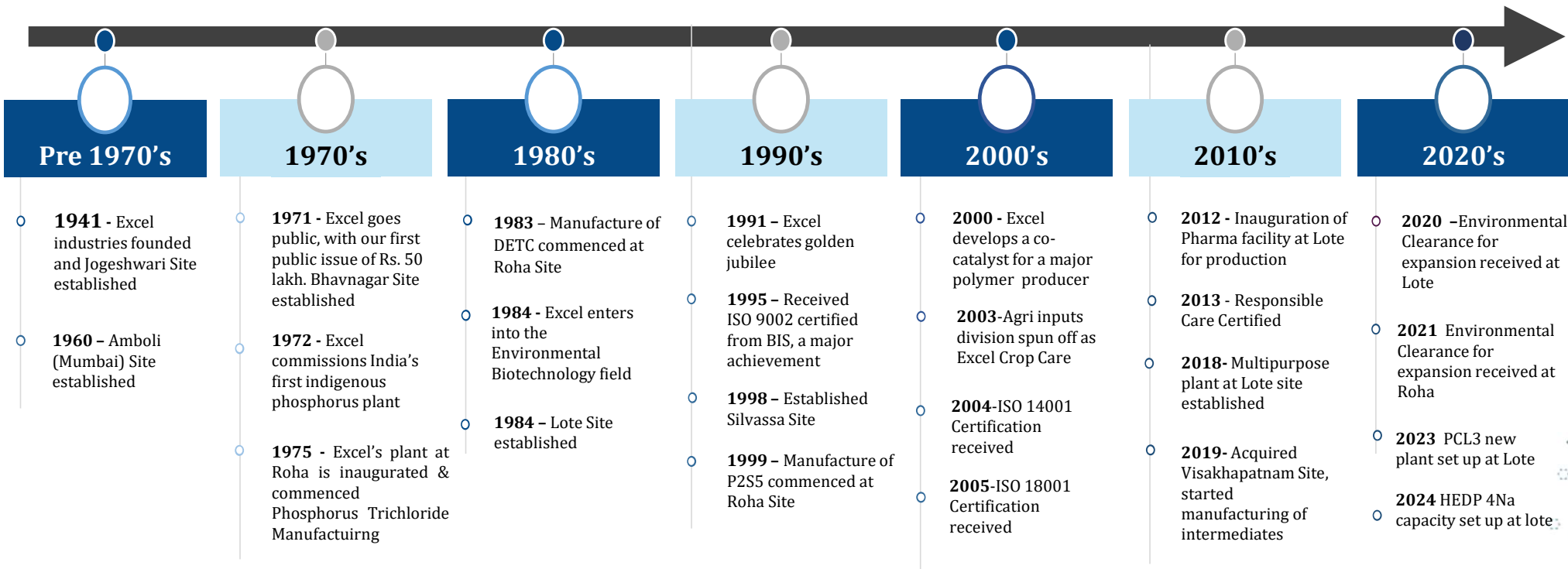


- Established in 1941 with an objective to make India self reliant in chemicals by developing indigenous chemical technologies
- Excel Industries manufactures complex products through the best-in-class technological setup
- Involved in manufacturing Agrochemical intermediates and Specialty Chemicals. Also manufactures polymer inputs, pharmaceutical intermediates and APIs (Active Pharma Ingredients)
- Pioneer in Organic Waste Management and Municipal Solid waste management in India
- Manufacturing facilities located at Roha, Lote, and Vishakhapatnam.

\* figures are of FY24



# Journey So Far



# Executive Leadership Team



**Mr. Ashwin C. Shroff**

Executive Chairman

- He has been part of the Company since 1965 and his leadership continues to inspire the entire group to march ahead
- He has been richly recognized for his contributions to the growth of the Indian Chemical industry and received the ICC Lifetime achievement award in 2018
- He previously held the position of President for Indian Chemical Council and Chairman Environment Committee at Federation of Indian Chambers of Commerce & Industry (FICCI)



**Mr. Ravi A. Shroff**

Managing Director

- He is a third generation industrialist who is qualified as a Chemical Engineer with Masters in Chemistry
- His areas of strengths are Strategy, New business development, R&D and Finance
- He is currently the Managing Director of Excel Industries and also on Board of other companies
- He is well connected with Startup Ecosystems and actively participates in it



**Mr. Hrishit A. Shroff**

Executive Director

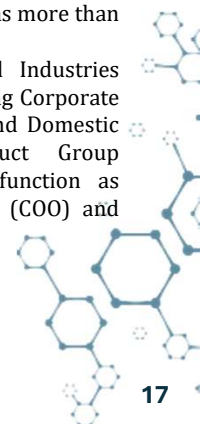
- He is a Chartered Accountant and an alumni of Harvard Business School having completed the Owner President Management program
- Has a prior business leadership experience in Agrochemicals as Executive Director of erstwhile Excel Crop Care Ltd
- He is currently the Executive Director of Excel Industries Ltd and also on Board of other companies
- He has been heading and steering the Environment and Biotech Division in addition to Human resources and people development in the Company
- He is Co-chair of CII'S National Committee of Waste to Worth



**Mr. Pradeep Ghattu**

President & Chief Operating Officer

- He is a graduate in Electronics with a post graduate degree (M.B.A.) in Management. He has more than three decades of Industry experience.
- He has been associated with Excel Industries since 2004 in various functions including Corporate Affairs (M.D.'s office), International and Domestic Sales, ERP Implementation, Product Group Management, Heading the delivery function as President and Chief Operating Officer (COO) and long term strategy formulation.





## Eminent Board

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### Mr. Ninad D. Gupte

Mr. Ninad D. Gupte is a Bachelor of Science from Bombay University, PGDBM from XLRI-Jamshedpur and has Diploma in Tax Management. He has a vast experience of 49 years in Agri and Specialty Chemicals Industry. He is currently a Director in Sumitomo Chemical India Ltd and Excel Crop Care (Africa) Ltd.

### Mr. Vihang Virkar

Mr. Vihang Virkar holds a degree in Bachelor of Legal Studies (BLS) and a degree in Master of Laws (LLM). He has a vast experience of 22 years as corporate and commercial lawyer. He is the Lead Partner of the Mumbai Corporate practice of DMD Advocates .

### Mr. Rajesh Varma

Mr. Rajesh Varma holds a Bachelor of Commerce (B. Com) degree and is a Fellow Chartered Accountant (FCA). He has vast experience of 32 years with expertise in Corporate Governance and Enterprise Risk Management. Currently he is a Managing Partner of RVCO Consultants, LLP and Independent Director in Shilchar Technologies.

### Mr. Shekhar Khanolkar

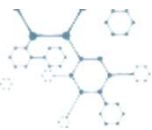
Mr. Shekhar Khanolkar holds degree in B.E. (Petroleum and Petrochemical Engineering) M.N.S. (Marketing) and AMP from Harvard Business School. He has vast experience of 30 years in Leadership, People Management, Strategy, Operation & Projects. Currently he is an Independent Director and member of the audit committee with Aarti Industries Limited.

### Dr. Meena A. Galliara

Dr. Meena A. Galliara is currently a Director at Jasani Center for Social Entrepreneurship & Sustainability Management and Narsee Monjee Institute of Management Studies (NMIMS). She is alumna of Tata Institute of Social Sciences (TISS). She is a co-chairman of the CSR Committee and has been appointed as the special invitee to the Board of Bombay Chambers of Commerce and Industry.

### Mr. Dinesh Kumar Bhagat

Mr. Dinesh Bhagat is an Honors Graduate in the field of Finance/Commerce from the University of Delhi. He has served LIC in very prominent positions, which include the position of Zonal Manager Eastern Zone, Kolkata, Chief (Pension & Group Schemes), Central Office, Mumbai, Sr. Divisional Manager, and Marketing Manager of different divisions.



# State Of The Art Manufacturing Facilities



## ROHA

- One of Excel's first large scale facilities.
- The Roha site is the main production hub of a number of key phosphorus-based products, and it handles one of the highest quantities of yellow phosphorus in India.
- Wide range of chemical inputs and Veterinary APIs are manufactured at Roha along with key polymer additives and specialty chemicals.

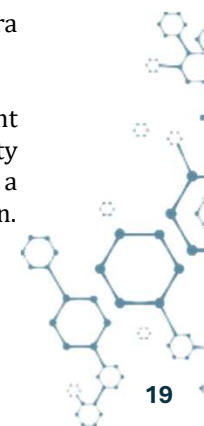
## LOTE

- This site is a leading producer of Organo phosphonates which are used as chelating agents in a wide range of applications including water treatment, soaps and detergents, textile auxiliaries and I & I cleaners.
- Products manufactured in this site are also used as Biocides and find application in Coatings, MDF Boards and Adhesives.



## VIZAG

- This site was acquired in 2019 and is located in Special Economic Zone (SEZ, Atchutapuram) near Visakhapatnam in Andhra Pradesh.
- Currently the Plant Manufactures Specialty Intermediates and it has a potential for future expansion.






# Awards & Accolades




**PC Ray award for Indigenous Technology**  
1965



**Jamnadal Bajaj fair business Practices Award**  
1992



**ENCON, Govt of India Award for Energy Efficiency**  
2004



**ICC Lifetime Achievement Award to Mr. Ashwin Shroff**  
2018



**JSW Earth Care Award to Excel's NGO ,VRTI for CSR Initiatives**  
2018



**ICC Product Stewardship Award**  
2019



**National Safety Council of India Award**  
2020



**ICC Award for Excellence in Management of Human Resources and Environment Management**  
2020



**FICCI : Joint Runner Up "Leading Company Contributing Towards Atmanirbhar Bharat in Chemicals"**  
2021



# Awards & Accolades



Shrestha Suraksha Puraskar in Chemical Manufacturing Sector for the year 2021 from National Safety Council of India



Certificate of Appreciation from National Safety Council of India



Certificate for Longest Accident Free period & Lowest Frequency Rate



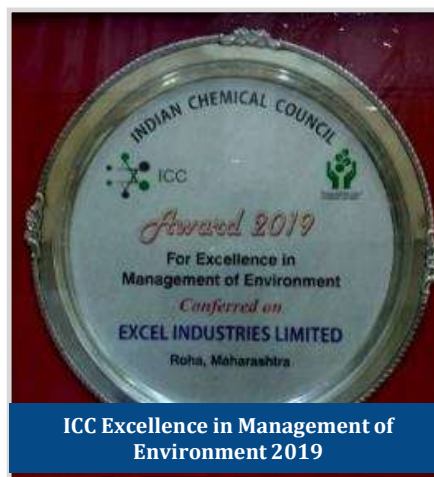
Award of Excellence in Sub-Sector Agro-Chemicals



Our Chairman Shri. Ashwin C.Shroff was nominated with the Lifetime Contribution (Individual) honouring his eminent contribution to the chemical industry



ICC Responsible Care "Pollution Prevention Code" 2021 & Category : I Management of Health and Safety 2021



ICC Excellence in Management of Environment 2019



Leading Company Contributing Towards Atmanirbhar Bharat in Chemicals 2021 from FICCI



## Awards & Accolades (2/2)



2022 : ICC Certificate of Merit. Category : Management of Health and Safety 2021



Received Bronze medal for sustainability from Ecovadis



"Make in India Partnering Award" was presented to Excel during Rallis' Annual vendor meet



FICCI Chemicals and Petrochemicals Awards 2022" Category "Sustainability : Excellence in Safety





**Ethical responsibility**  
**- Pillar of our CSR**





# Excel's Three Pillars of Sustainability



All Three Aspects – People, Profit and Planet must be balanced to ensure Sustainability

## People in Excel Industries

are guaranteed a work environment where employees find value in what they do everyday. Beyond a safe, healthy work environment, opportunities to develop one's potential are provided through education and participation.



**Planet** refers to the commitment by **Excel Industries** to implement environmentally sustainable practices and they continually look for ways to go beyond what is expected in order to safeguard and enhance the natural environment.

Protecting the interests of all our stakeholders



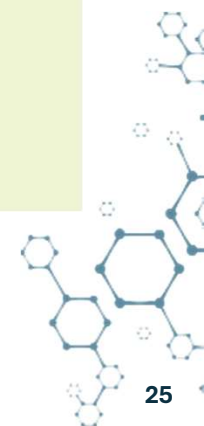


# Corporate Social Responsibility



- Engaged in CSR initiatives since inception.
- Endeavors towards creating positive change for the environment and the communities we serve.
- Committed to the UN's Sustainability Development Goals.

**₹ 12+ Crs**  
spent on CSR activities  
in last 5 years







# Protecting the Environment



## Water Security Through Community



Drinking Water Facility Sand Filter At – Pale khurd Village Roha - Raigad



Repairs of Water Wells, At- Nivi Adivasiwadi , Roha Raigad

## Animal Husbandry



Fish Farming Pond follow-up Visit – Yashwantkhar, Taluka- Roha, Raigad



Goat farming – Bhise Taluka Roha - Raigad

## Rural Development – Agriculture & Community



Kharif seeds Distribution, Karivane, Khateliwadi Roha Taluka, Raigad



Turmeric Cultivation, Roha Taluka, Raigad



Rabbi Season Land Preperation, Bahe, Roha Taluka, Raigad



Vegetable Transporting Vehicle, Khateliwadi , Roha Taluka, Raigad





# Social Upliftment



## Women Empowerment



Millets Cakes Training, VRTI Training Hall, Roha Taluka, Raigad



Nauvari Training , VRTI Hall, Roha Taluka, Raigad



Flower making training, VRTI Hall Roha Taluka, Raigad



Support to bussiness stall, Bhat Hall, Roha Taluka , Raigad

## Education



School Head Master Teacher Meeting,VRTI Office, Roha Taluka, Raigad



Sport Material Distribution ,Shramik Vidyalay Chilhe High School, Roha Taluka, Raigad

## Health



Batch 1 Nursing Training Class Material Support, VRTI Training Hall, Roha Taluka, Raigad



Kits Distribution to ASHA Workers (Health Workers) : VRTI training hall, Roha, Raigad





**Industry has a Huge Potential**



# Global Industry Overview...

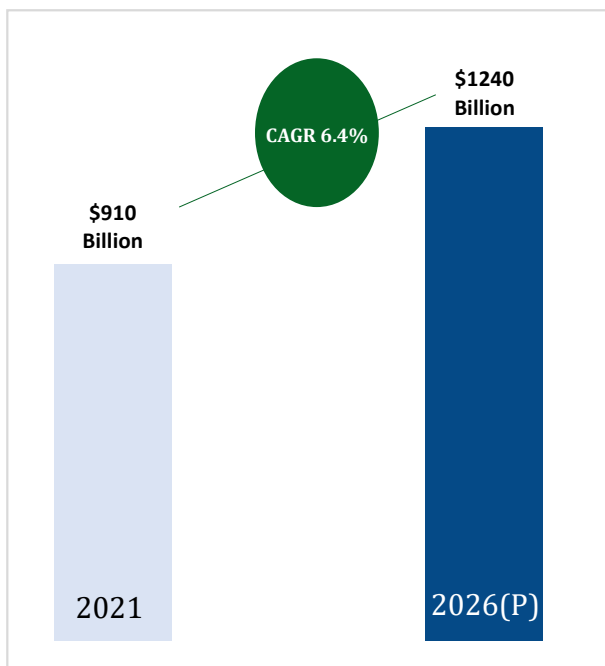


The Global Specialty Chemical Industry was valued at **\$910Bn** in **2021** and is projected to reach **\$1240Bn** by **2026**, growing at a **CAGR of 6.4%** from **2021 to 2026**\*.



## MARKET SEGEMENTATION

- Agrochemicals
- Specialty Polymers
- Surfactants
- Dyes and Pigments
- Textile chemicals
- Water treatment
- Construction Chemicals
- Base Ingredients
- Functional Ingredients



## KEY INSIGHTS\*

- China holds 40% share in global chemical industry. #
- Asia Pacific accounted for a revenue share of 46.8% in the market for specialty chemicals.
- Exportable specialty chemicals accounts for ~15-17% of the industry.

## OUTLOOK

- Asia-Pacific market is expected to grow fastest.
- China is expected to keep specialty chemical imports high.
- The Indian specialty chemicals industry will outpace its Chinese counterpart and double its share of the global market to ~6% by 2026 from 3-4% in fiscal 2021.\*

Source:

1. \* FICCI Aventus Report
2. @ IBEF
3. # McKinsey report 2019





# ...Indian industry growing at double digit



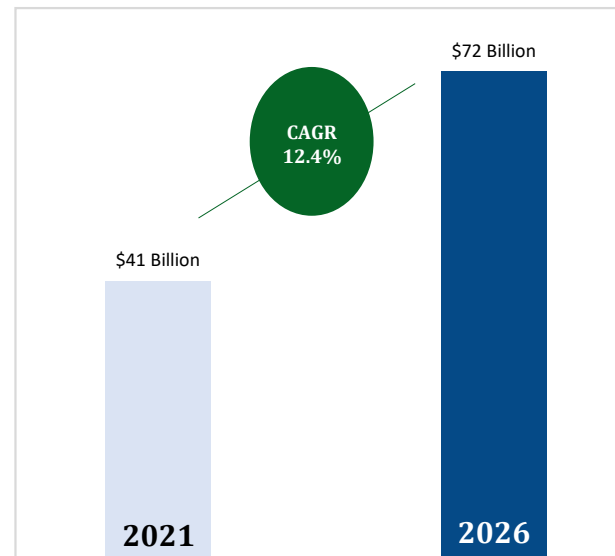
- The Indian chemical industry is expected to reach \$304 billion by 2025, growing at a CAGR of 9.3%. *(Source: TOI)*
- Market share of India to grow to 6% by 2026. *(Source: CRISIL)*
- Domestic growth in the sector is predicted to be at 13-15% . *(Source: CRISIL)*
- Exports and revenue from India are predicted to grow 18-20% . *(Source: CRISIL)*
- Under the Interim Budget 2024-25 the government allocated Rs. 192.21 crore (US\$ 23.13 million) to the Department of Chemicals and Petrochemicals.

**India is expected to remain a driving force in Asia for chemical demand in 2024 given its strong economic growth and resilient industrial production and greater demand. India's specialty chemicals companies are expanding their capacities to cater to rising demand from domestic and overseas**

**An investment of Rs. 8 lakh crore (US\$ 107.38 billion) is estimated in the Indian chemicals and petrochemicals sector by 2025 & 7-9% growth is expected in FY25 *(Source: IBEF & TOI)***

**As the global economy strengthens, demand for chemicals in expected to rise, benefiting the Indian exporters.**

**The Indian Specialty Chemical Industry was valued at \$41Bn in 2021 and is projected to reach \$72Bn by 2026, growing at a CAGR of 12.4% from 2021 to 2026.**



- Source:
1. \* FICCI Avendus Report
  2. @ IBEF
  3. # McKinsey report 2019



## Historical Financial Performance



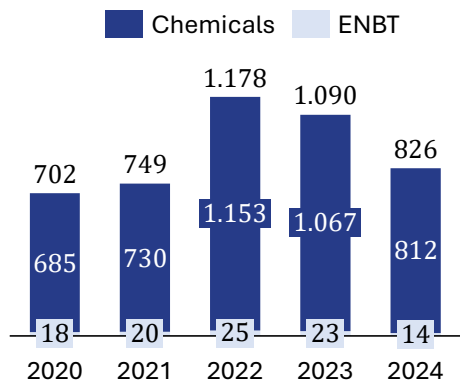


# Historical Performance

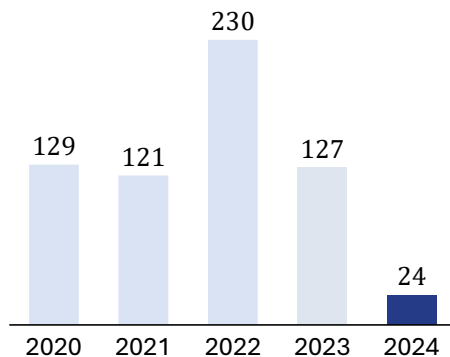


(Standalone)

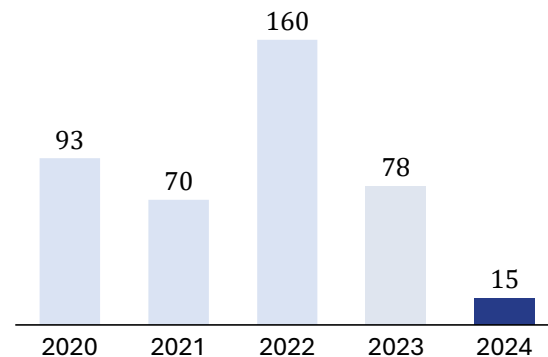
**REVENUE (Rs in Crs)**



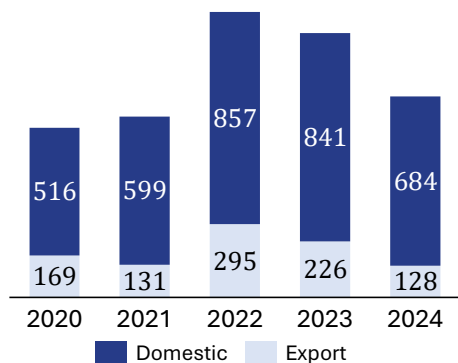
**EBITDA (Rs in Crs)**



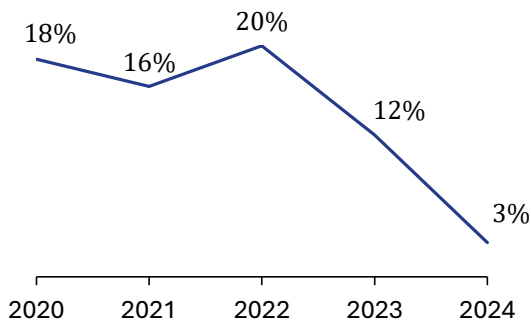
**PAT (Rs in Crs)**



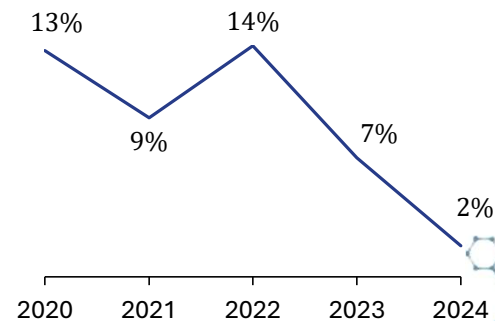
**REVENUE MIX Chemicals (Rs in Crs)**



**EBITDA Margin (%)**



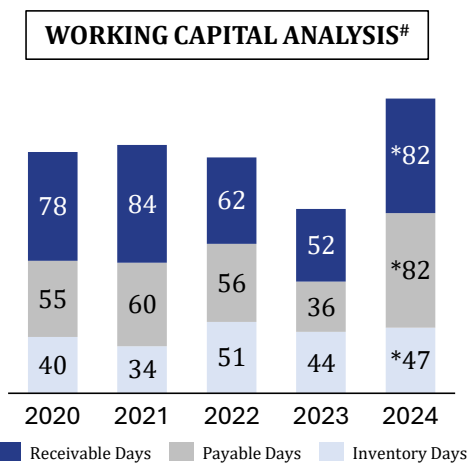
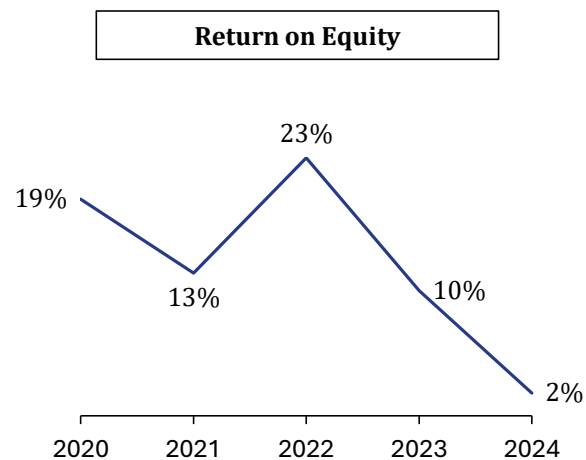
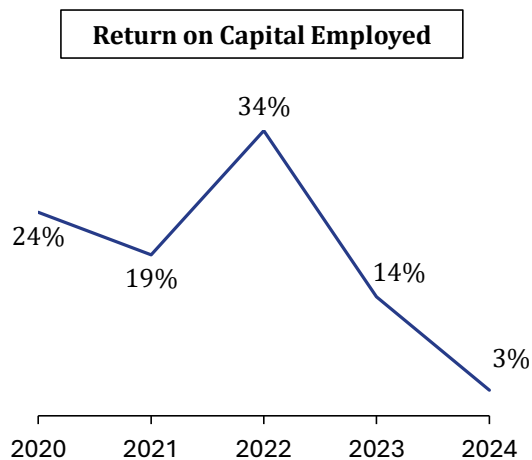
**PAT Margin (%)**



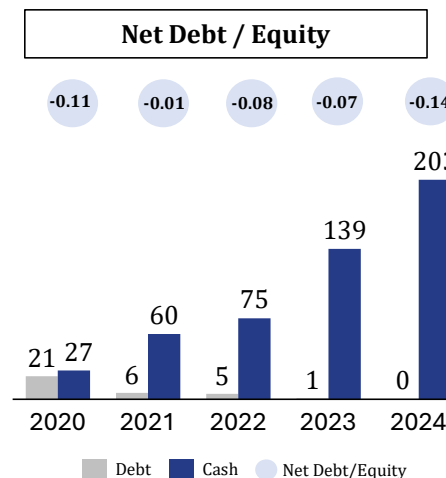
# Historical Performance



(Standalone)



\*Higher due to increase in operations in Q4 FY 24 in comparison to yearly average



Long-term debt free & Cash-rich company



(a) ROCE=EBIT/Avg Capital employed [Capital Employed=Net worth excluding other comprehensive income + total debt]. (b) ROE= PAT/Net worth excluding other comprehensive income. #Calculated on the basis of revenue from operations

# Consistent shareholder returns



**FY20**  
Rs 36.1 crore  
Dividend  
Payout

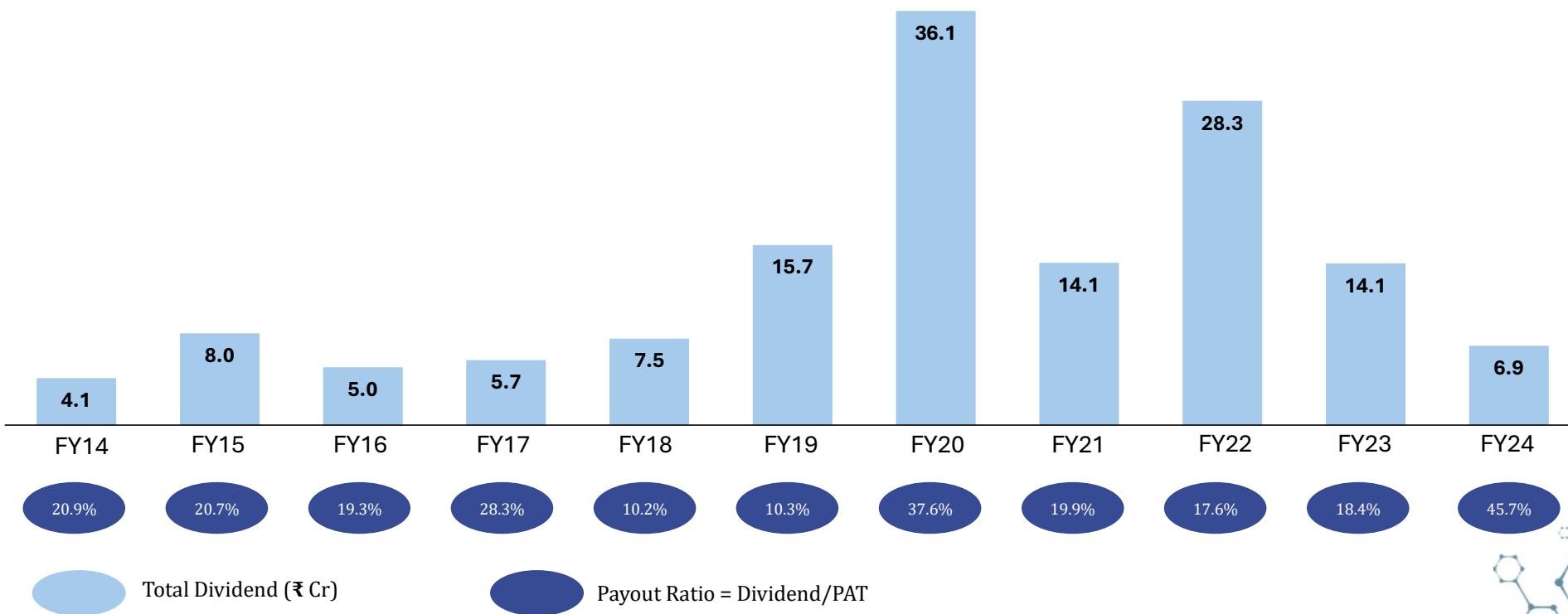
**FY21**  
Rs 14.1 crore  
Dividend  
Payout

**FY22**  
Rs 28.3 crore  
Dividend  
Payout

**FY23**  
Rs 14.1 crore  
Dividend  
Payout

**FY24**  
Rs 6.91 crore  
Dividend  
Payout

**Rs 145.5 crores**  
Returned to shareholders  
in the last 10 years; 28%  
CAGR growth





# Capital allocation over the last few years



## Capital Expenditure

The company executed Rs 346 Crs of Capex throughout the course of the four-year term (2019–24), which included the acquisition of Visakhapatnam site. Further, the company is in the process of setting up a state of the art R&D facility at Mumbai.



## Capacity Expansion

Received EC from regulatory bodies to increase its production capabilities and product offerings. Few of the products are Phosphorus Pentasulphide, Diethyldithiophosphoryl Chloride, Diazotization Chemistry platform, Phosphonates and Pharma capacities.



## New Products

Introduced capacities for new products like Sodium Trichloro Pyridinol (NaTCP), DMPAT and a polymer additive.



## Waste-water treatment

Upgraded its waste-water treatment capabilities in line with the expanded volumes.



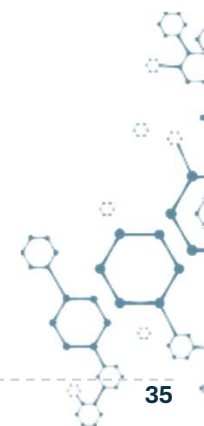
## Lote and Roha Sites

Undergone technological advancements and asset maintenance.



## Vizag Facility

Added volume capabilities for its existing and few new products.



# Key takeaways



Sustainable solutions

Delivering sustainable solutions for a better environmental footprint



Industrial processes

Sustainability helps to reduce carbon footprint and increases operational excellence



Enhancing R&D

Enhancing R&D facility with capable teams across diverse functions will help in expansion



Changing landscapes

Recognizes the changing landscape and strategically aligned to leverage from them



Capturing opportunities

Many companies are slated to go off patent during the next 5 – 6 years. Your company can expand upon these opportunities.



Consumer oriented approach

The new product development strategy is centered around new chemistry platforms with focus on export & consumer-oriented approach



# Thank You



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## Company :



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