

K.P.R. MILL LIMITED

Corporate Office : 1st Floor Srivari Shrimat, 1045, Avinashi Road, Coimbatore - 641018. India © : 0422-2207777 Fax : 0422-2207778

02.08.2024

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

SCRIP CODE: 532889

Dear Sir / Madam,

Sub: Submission of Investor Presentation on Un-Audited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2024.

With reference to the Outcome of Board Meeting dated 31st July, 2024, we herewith submit the Investor Presentation for the Un-Audited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2024. The same is being uploaded on the Company's website at www.kprmilllimited.com.

Kindly take the above on your records.

Thanking you,

Yours faithfully

For K.P.R. Mill Limited



P. Kandaswamy
Company Secretary & Compliance Officer
FCS: 2172

Encl: As above

KPR MILL LIMITED

RESULT UPDATE

Q1 FY25



Safe Harbour

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TEXTILE INDUSTRY HIGHLIGHTS

- Formidable presence in the Indian economy ranking next to Agriculture.
- Largest single industry in India providing employment to around 50 million people and sharing 20% of the total industrial production and 30% of total value of exports
- Largest producer of cotton with the largest area in the world.
- Production facilities are available across the textile value chain, from spinning to garments manufacturing.
- Quality producers and highly trained manpower at economized cost.
- Highly competitive in spinning sector
- Government introduced new schemes to provide a boost to the textile sector.
- FTA s with major economies an encouraging factor.
- Government has allowed 100% FDI in the sector under the automatic route

About KPR...



K.P.R. Mill Limited is one of the leading vertically integrated apparel manufacturing Companies in India built on fabulous values with 12 hitech manufacturing facilities and over 30,000 employees. Exporting to leading international brands

Textile & Apparel

6 State of the Art Spinning Mills with a capacity to produce 1,00,000 MT of yarn and 10,000 MT of Vortex Viscose yarn

4 State of the Art Garment facilities
Capacity to produce 177 Million knitted Garments

2 State of the Art fabric processing facilities with Capacity to process 25,000 MT of fabrics

State of the Art fabric printing facility
Capacity to print 15,000 MT of fabrics

Sugar & Ethanol

20,000 TCD sugar capacity in Karnataka

500 KLPD Ethanol Capacity in Karnataka

Green Power

61.92 MW Wind power capacity to meet 40% of Textile power requirement

90 MW Co-gen power

37 MW Roof top Solar Power

KPR - UNIQUENESS

Vertical integration - from “fibre to fashion economizing cost and time

Best quality cotton ‘Shankar 6’ used for consistent quality

Green Power generation – Wind, Solar & Co-gen – economize Power cost

Around 30,000 dedicated employees (90% women) – Invaluable asset

Acclaimed HR Practices with higher education and Placement services.

Over 1,300 regular domestic clients for yarn and fabric

One of the largest Apparel Manufacturers in India. Exporting to leading brands - over 60 countries

Several International Accreditations

An exemplary ETP in Processing Unit

Eco-friendly cold Processing and sophisticated high resolution printing facility

‘FASO Men & Women innerwear Sportswear and Athleisure

Integrated Sugar, Co-gen and Ethanol production capacity

Proximity to 'Tirupur'- Asia's largest Knitwear premium Cluster

Dynamic and Strategic Management with transparency

Indulged in various CSR activities and good corporate governance practices

Consistent Growth adding value to all stakeholders

Quarterly Highlights

Revenue
₹ 1,617.4 Cr

EBITDA
₹ 322.5 Cr

PAT
₹ 203.3 Cr

Summary of Consolidated Profit & Loss Statement

₹ in Crores

KEY FINANCIALS	Q1FY25	Q4FY24	Q1FY24
Revenue from operations	1609.66	1696.72	1610.73
Other Income	7.75	11.89	5.26
Total Income	1617.41	1708.61	1615.99
EBITDA	322.49	346.96	337.33
EBITDA %	19.9%	20.3%	20.9%
Finance Cost	16.38	19.69	21.66
Depreciation and amortisation	51.01	49.36	45.22
Profit after Tax	203.31	213.61	202.84

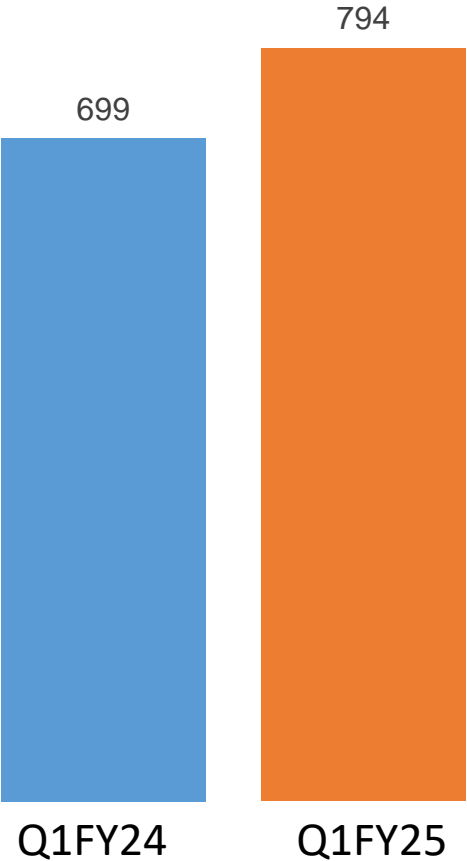
Yarn & Fabric Sales Value - ₹ Crores



Yarn & Fabric Sales Volume - MT



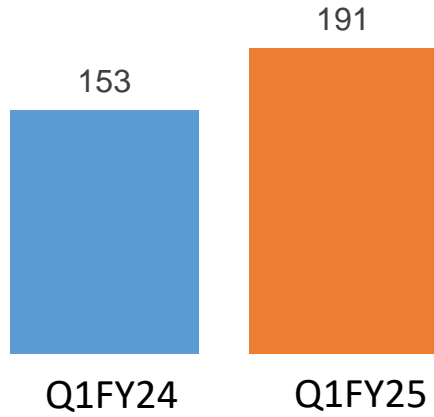
Garment Sales Value – ₹ Crores



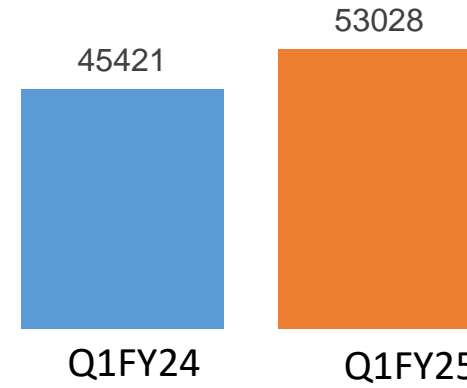
Garment Sales Volume – Million Garment



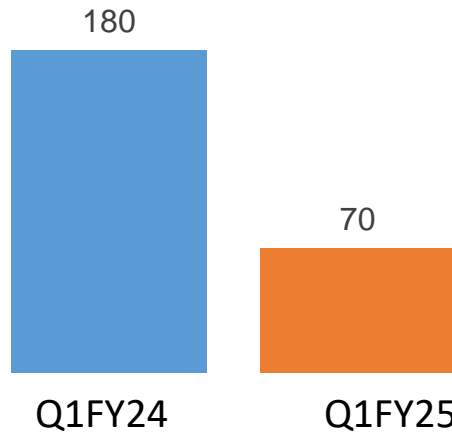
Sugar Sales Value – ₹ Crores



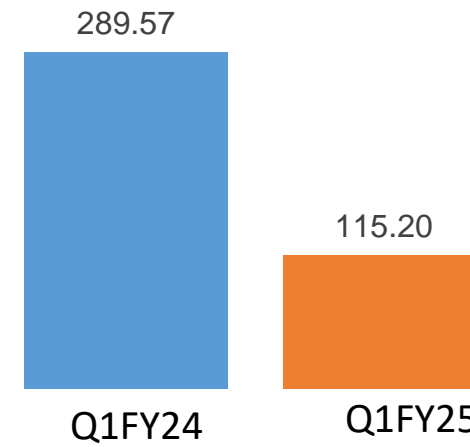
Sugar Sales Volume – MT



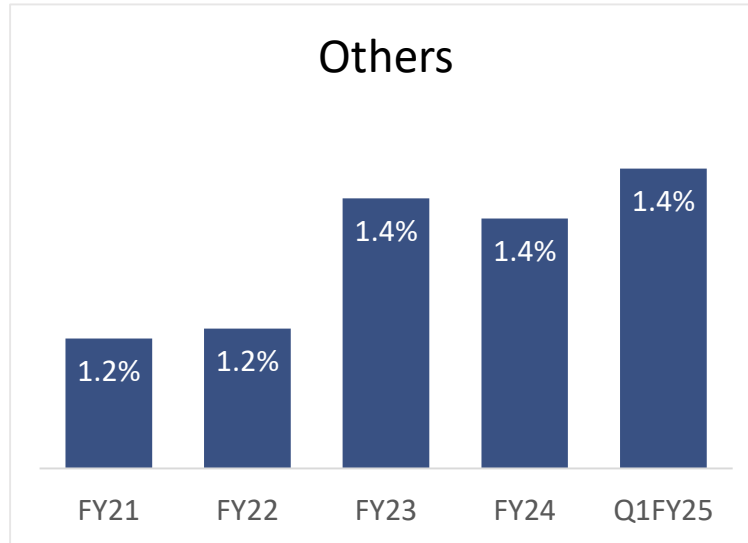
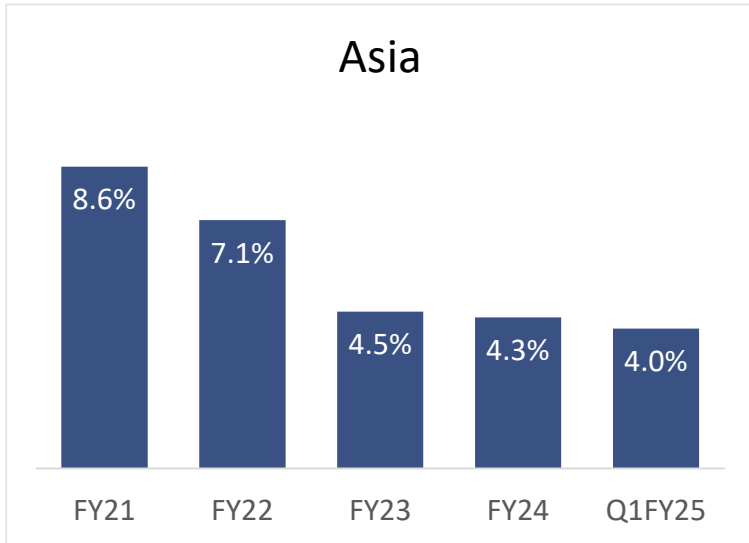
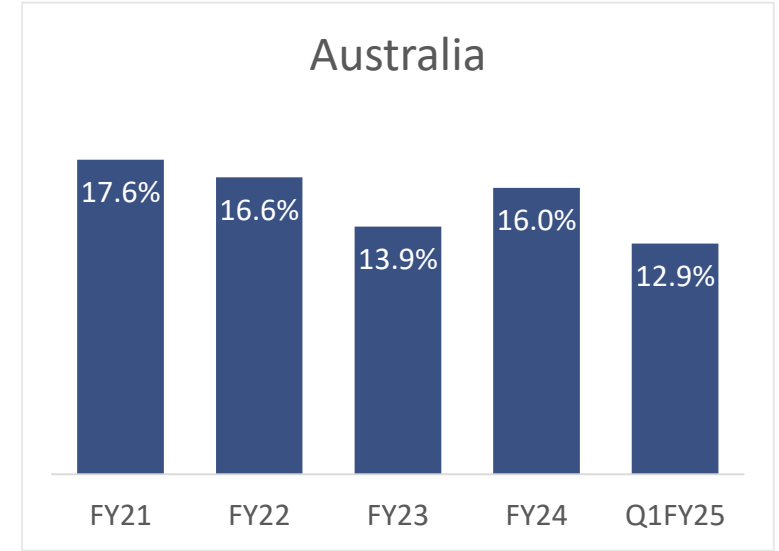
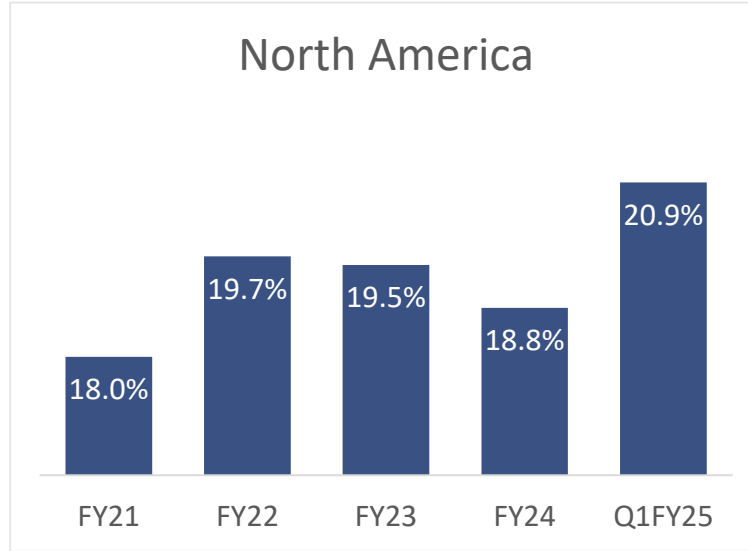
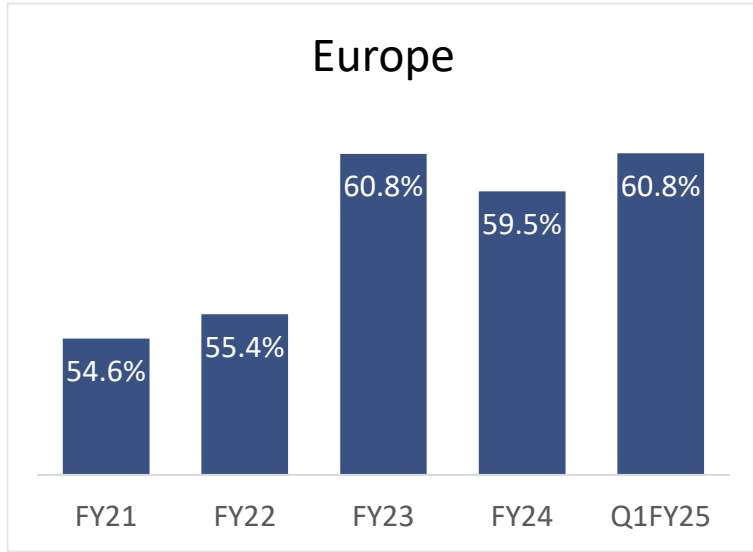
Ethanol Sales Value – ₹ Crores



Ethanol Sales Volume – Lakh Litres



Geographic Spread of Export



Financial Highlights

Summary of Consolidated Profit & loss Statement

₹ in Crores

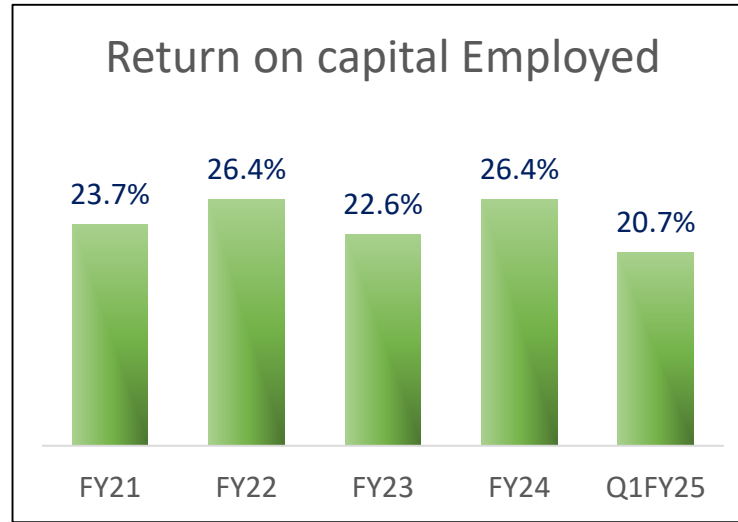
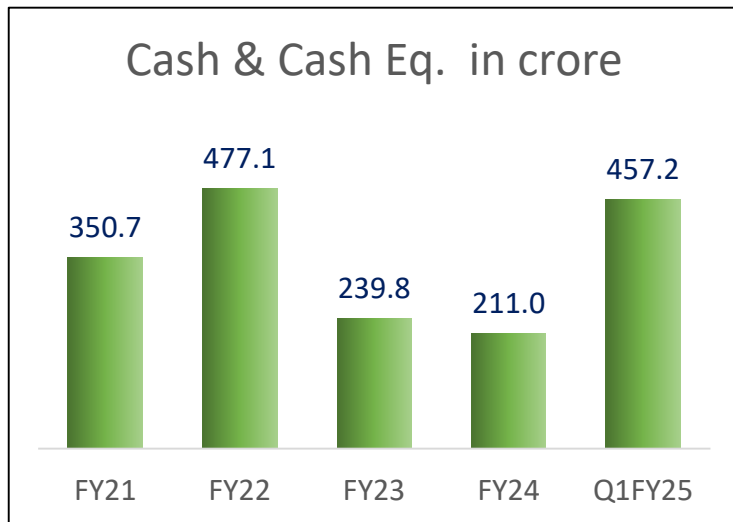
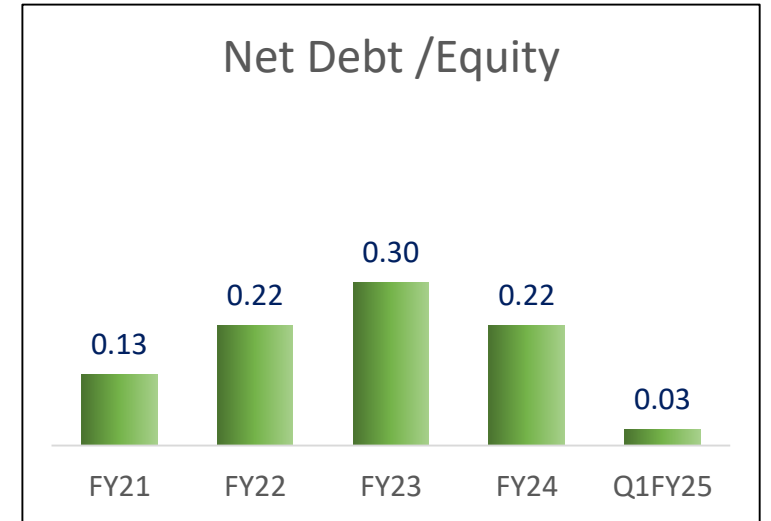
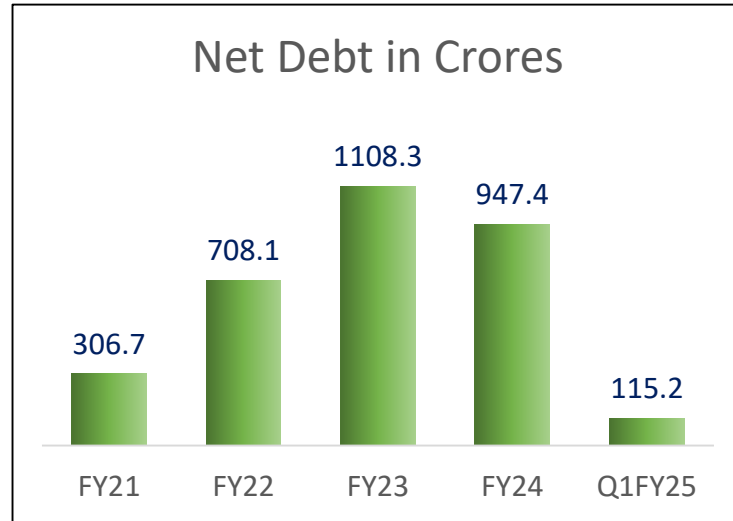
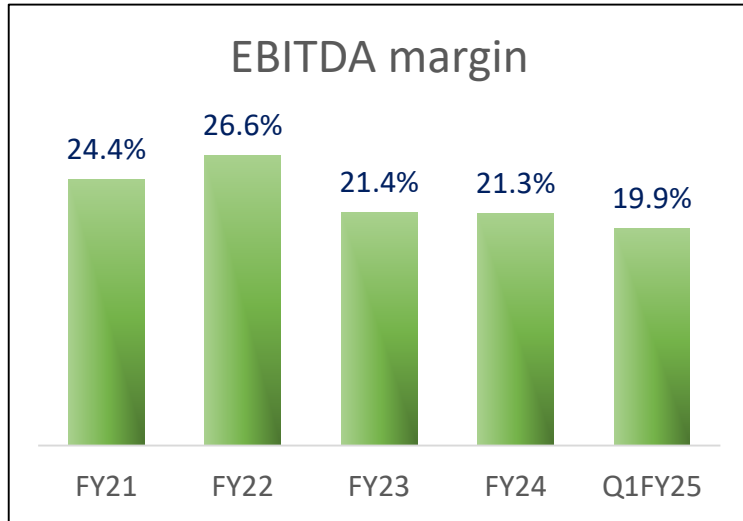
KEY FINANCIALS	FY2020	FY2021	FY2022	FY2023	FY2024
Revenue from operations	3352.6	3527.4	4822.5	6185.9	6059.7
Other Income	36.5	38.8	87.2	62.3	67.2
Total Income	3389.1	3566.2	4909.7	6248.2	6126.9
EBITDA	658.4	868.4	1305.9	1336.7	1303.9
EBITDA %	19.4%	24.4%	26.6%	21.4%	21.3%
Finance Cost	49.7	32.8	23.3	78.9	74.4
Depreciation and amortisation	137.1	146.7	141.1	173.7	189.2
Profit after Tax	376.7	515.3	841.8	814.1	805.4
Profit after Tax %	11.1%	14.4%	17.1%	13.0%	13.1%
Basic & Diluted EPS	10.58	14.98	24.47	23.81	23.56

Financial Highlights

Analysis of financial position

₹ in Crores

	FY2020	FY 2021	FY2022	FY2023	FY2024
Non Current Assets					
Investment in Fixed assets	1327.06	1283.5	2055.0	2392.4	2546.1
Other Non Current Assets	59.95	227.2	339.2	227.1	178.0
Total Non Current Asset	1387.0	1510.6	2394.1	2619.5	2724.1
Current Assets					
Inventories	715.73	913.3	1288.8	1898.5	1905.3
Trade receivables	443.48	321.0	480.2	625.4	669.3
Other Current Assets	189.73	169.5	227.8	214.4	354.4
Total Current Assets	1348.9	1403.7	1996.8	2738.3	2928.9
Less : Current Liabilities					
Trade payables	131.95	108.7	282.1	336.1	115.0
Other Current Liabilities	104.56	101.1	138.2	89.5	107.6
Total Current Liabilities	236.5	209.8	420.3	425.5	222.6
Net Current Asset	1112.4	1193.9	1576.5	2312.8	2706.3
Capital employed	2499.4	2704.6	3970.6	4932.3	5430.4
Source of Funds					
Equity	1865.87	2350.2	3186.9	3706.7	4358.2
Long term Borrowings	206.75	179.1	626.1	448.5	295.2
Short Term borrowings	533.82	478.3	559.1	899.6	863.2
Total Borrowings	740.6	657.4	1185.2	1348.1	1158.4
Less : Fixed Deposit with Banks / NBFCs	100	40.0	40.0		
Cash and Cash equivalents in Investment in MFs	61.23	310.7	437.1	239.8	211.0
Net Borrowings / Net Debt	579.3	306.7	708.1	1108.3	947.4
Other Non Current Liabilities	54.23	47.7	75.7	117.3	124.8
Total Source of funds	2499.4	2704.6	3970.6	4932.3	5430.4



Profit Distributed to Share Holders

Particulars	FY21	FY22	FY23	FY24	Q1FY25
Profit After Tax - ₹ Crores	515.26	841.84	814.10	805.35	203.31
- Buyback - ₹ Crores	--	220.76	--	--	--
- Dividend - ₹ Crores	30.96	5.16	136.72	170.90	--

Total dividend for FY 2023-24 - ₹ 5.00 per share (500%)

CONTACT US

KPR Mill Limited

CIN - L17111TZ2003PLC010518

Mr. PL Murugappan, CFO

murugappan@kprmill.com

www.kprmilllimited.com