

Ref: SEC/SE/79/2024-25

Date: 13<sup>th</sup> December, 2024

The Manager- Listing  <b>The National Stock Exchange of India Limited</b> “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051  <b>NSE SYMBOL: SENCO</b>	The Manager – Listing  <b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001  <b>BSE SCRIP CODE: 543936</b>
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Dear Sir(s)/ Madam(s),

**Sub: Proposed qualified institutions placement of equity shares of face value ₹ 10 each (the “Equity Shares”) by Senco Gold Limited (the “Company”) under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the “Issue”)**

Further to our letter dated December 10, 2024 we wish to inform you that the QIP Committee of the board of directors of the Company (“**QIP Committee**”) at its meeting held today i.e. December 13, 2024 has, inter alia, considered and approved the following resolutions:

- Approved the closure of the Issue today i.e. December 13, 2024, with immediate effect, pursuant to the receipt of the application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of Issue;
- Determined and approved the allocation of 4,080,000 Equity Shares at an Issue Price of ₹ 1,125.00 per Equity Share (including a premium of ₹ 1,115.00 per Equity Share), which is at a discount of 1.27% (i.e. ₹ 14.49 per Equity Share) to the floor price of ₹ 1,139.49 per Equity Share, in accordance with the SEBI ICDR Regulations, upon the closure of the Issue, determined in accordance with the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and adopted the placement document dated December 13, 2024, in connection with the Issue;
- Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue and refund intimation letter, to be sent to the bidders who are entitled to receive the refund amount, if any;

## Senco Gold Limited

CIN NO. : L36911WB1994PLC064637

Registered & Corporate Office : “Diamond Prestige”,

41A, A.J.C. Bose Road, 10th Floor, Kolkata - 700 017

Phone : 033 4021 5000 / 5004, Fax No. : 033-4021 5025

Email : contactus@sencogold.co.in

Website : www.sencogoldanddiamonds.com



In this relation, we will also be filing the placement document dated December 13, 2024 with your offices.

The meeting of the Committee commenced at 8.30 p.m. and concluded at 9.45 p.m.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours sincerely,

For **SENCO GOLD LIMITED**



**Mukund Chandak**

Company Secretary & Compliance Officer  
Membership No. A20051



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Trusted Jewellery  
Brand 2024  
by TRA report.

