

2nd December, 2019

BSE Limited

1st Floor, New Trading Wing,
Rotunda Building, P.J.Towers,
Dalal Street, Fort,
Mumbai- 400001

National Stock Exchange of India Ltd.,

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai- 400 051

Dear Sir / Madam,

BSE Scrip Code – 532979

NSE Symbol – PIRPHYTO

Sub: Record Date - Disclosure Pursuant To Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is further to our letter dated 5th November, 2019 regarding the Scheme of Amalgamation of Piramal Phytocare Limited ('Transferor Company' or 'PPL') with Piramal Enterprises Limited ('Transferee Company' or 'PEL') and their respective Shareholders ('the Scheme'). We wish to inform you that PEL has fixed 12th December, 2019 as the Record Date for the purpose of ascertaining the shareholders of PPL who shall be entitled to receive equity shares of PEL.

In accordance with the Scheme, 1 (One) fully paid up equity share of Rs. 2/- each of the Transferee Company to be issued and allotted to the holders of the Transferor Company for every 70 (Seventy) equity shares of Rs. 10/- each held by them in the Transferor Company. The equity shares of the Transferor Company will not be tradable or negotiable on and from the Record Date or such other earlier date as may be fixed by the Stock Exchanges in this regard.

The equity shares, proposed to be issued by the Transferee Company, will be listed with BSE Limited and National Stock Exchange of India Limited and they shall rank pari-passu with the existing equity shares of the Transferee Company.

Kindly take the above on record.

Yours faithfully,

For Piramal Phytocare Limited



Maneesh Sharma
Company Secretary

Piramal Phytocare Limited

CIN : L73100MH2001PLC132523

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