## ISHWARSHAKTI HOLDINGS & TRADERS LIMITED

Regd., Office: Seksaria Chambers, 5th Floor, 139, Nagindas Master Road, Fort, Mumbai – 400001 Fax: 9122 22624989 Tel.: 4050 0900 - 4050 0999 E-mail ID: ishwarshakti@rediffmail.com

CIN: L51100MH1983PLC030782

August 7, 2024

To. **BSE Limited** Corporate Relationship Department 1<sup>st</sup> Floor, Rotunda Building, P J Towers, Dalal Street, Mumbai - 400 001 Scrip Code: **506161** 

Subject: Newspaper Publication of Standalone Un-Audited Financial Results for the guarter ended June 30, 2024

Dear Sir/Madam,

Pursuant to the provisions of Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we are enclosing the Standalone Un-Audited Financial Results of the Company for the quarter ended June 30, 2024 being published in the following Newspapers on August 7, 2024:

- 1. The Free Press Journal (English Edition)
- 2. Navshakti (Marathi Edition)

This is for the information and records of the Exchange.

Thanking You.

Yours faithfully,

For Ishwarshakti Holdings & Traders Limited

Khedekar

Sameer Khedekar

Sameer Kisan Digitally signed by Sameer Kisan Khedekar Date: 2024.08.07 12:23:47 +05'30'

**Company Secretary & Compliance Officer** 

Membership No. 38695

## E-Procurement cell Office of the Executive Officer Nagar Panchayat Mahagama , Jharkhand Urban Development & Housing Department

e-procurement Notice Very short Tender notice NIT No. – UDD/NPM/03/2024-25, Date:=05 08 2024

		NII No. – UDD/NEWI	/03/2024-25,		U5.U6.ZUZ <sup>,</sup>	+
		ज्ञापाक—515 / नoप	0,	महागामा, दिनाक-05.08	3.2024	
1	E-TENDER O REF NO.	NAME OF WORK	TENDER VALUE	TIME OF COMPLETION	EARNEST MONEY DEPOSIT	BID DOCUMENT FEES
1	UDD/NPM/ 03/2024-25	Construction & Commissioning of Fecal Sludge Treatment Plant of Capacity 4 KLD at Mahagama town (Jharkhand) followed by Operation and Maintenance including desludging operations for 5 years	Construction Cost: ₹ 1,95,75,938.00 Operation & Maintenance Cost: ₹ 85,75,397.00 Total: ₹ 2,81,51,335.00	1 year of construction which comprises 9 months of construction and 3 months of defect liability period including one month of trial run and 5 years of O&M post DLP s	₹ 2,81,500	₹ 10,000/-(Rupees Ten Thousand Only); non- refundable
1	Date of Pub	lication of tender on website	13-08-2024			
3		and time for receipt of tende			3-08-2024	
4	4 Opening date and time of opening of technical bid		24-08-2024			
:	5 Name and address of office inviting tender			Office of Executive Officer, Nagar Panchayat		

Helpline number of e-procurement cell +91 8210988835 NOTE: AUTHORITY RESERVES THE RIGHT TO CANCEL TENDER WITHOUT SIGHTING ANY REASON THEREOF. FURTHER DETAILS CAN BE SEEN ON WEBSITE http://jharkhand

Executive Officer Nagar Panchayat Mahagama tenders. gov.in PR.NO.331971 Urban Development and Housing(24-25):D

PICICI Bank | Branch Office: ICICI Bank Ltd Ground Floor, | Ackruti Centre, MIDC, Near Telephone Exchange Opp Ackruti Star, Andheri East, Mumbai- 400093

PUBLIC NOTICE Notice is hereby given to the Borrower/s and Public at large that the Secured Creditor – ICICI Bank Limited is in process of selling the below mentioned secured property/ies under Section 13 (4) sub rule 9 of ecuritization and Re-construction of Financial Assets and Enforce

Sr No	Borrower's Name	Property Address of Secured Asset/ Asset to be Enforced	Outstanding Amount as on August 05, 2024
1.		Flat No.318, 4th Floor, C Wing, Jain Palace Co- Operative Housing Society Ltd, Cabin Cross Road, Old Sr No.65, New Sr No.103, Hissa No.3, In Village Khari, Bhayander East, Thane- 401105. Admeasuring Area of 63.20 Sq. Mtr, Built Up Area Along With The Terrace of 27.88 Sq. Mtr.	Rs. 35,19,975/-

The Secured Creditor – ICICI Bank Limited has decided to dispose off the said property/ies on date August 28, 2024 through Private Treaty. The Borrower in particular and the public in general is hereby cautioned and restrained not to deal with the Secured /Mortgaged Property/ies in any manner in terms of Section 13 (13) of the Securitisation Act (SARFAESI) and any dealing with the property/ies will be subject to the charge of ICICI Bank Limited for the amounts and further interests thereon. The Bank Limited for the amounts and further interests thereon. The Mortgagors/ Noticee are given last chance to pay the total dues with further interest till August 27, 2024 before 02.00 PM failing which, the secured property/ies will be sold as per schedule. Date : August 07, 2024 Place : Mumbai

Sd/- Authorized Officer ICICI Bank Limited

PUBLIC NOTICE

Total Income from Operations (Net) Net Profit / (Loss) for the Period

(before Tax and Extraordinary items) Net Profit / (Loss) for the Period before Tax

(after Extraordinary items)

Basic & diluted

(after Extraordinary items)

Net Profit / (Loss) for the period after Tax

Reserves excluding revaluation reserves

Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive Income (after tax)]

Paid-up equity share capital (Face value of '10/- each)

as shown in the Audited Balance Sheet of previous year

Earnings per share (of '10/- each) (not annualised)

inis is to inform the Public that my client/s ntends to Purchase Industrial Gala No. 008 on the Ground Floor, in building No. 1 know "UNICO INDUSTRIAL PARK" now th society known as "LINICO INDUSTRIAL PARI BLDG NO.1 PREMISES CO-OPERATIVI
SOCIETY LIMITED", constructed on lan bearing Survey No.34, Hissa No.2, lying being and situated at Village Sativali, Taluka Vasai, District Palghar, from (1) Mr. Gurnan Singh Kenth & (2) Mrs. Darshan Kau therefore we are calling objection/claims, any person/s or institution/s having any righ title, interest, claim or objections in respect of the said Industrial Gala, should send the claims/objections by way of Gifts, Sell. Inheritance, to me in writing at Shop No. 2, 3 & 4, Clement Residency, Opposite Stella Petro Pump, Vasai West, Palghar 401202, with documentary evidence in support thereo within 14 days of publication of this Notice failing which all such claims, actions if any

Advocate Kiran Paral Date: 07-08-2024

shall be deemed to have been waived.



🧪 भिवंडी निजामपुर शहर महानगरपालिका, भिवंडी विद्युत विभाग

प्रथम ई-निविदा सूचना क्रमांक ७, सन २०२४-२५

भिवंडी पूर्व मतदार संघातील विविध ठिकाणी नागरी स्थानिक संस्थांच्या परिक्षेत्रात नागरी सेवा व स्विधेची कामे करणे या योजने अतंर्गत (महानगरपालिका) हायमास्ट लाईट बसविणेकामी निविदा महानगरपालिकेचे संकेतस्थळावर दिनांक ०७/०८/२०२४ ते १४/०८/२०२४ पर्यंत उपलब्ध आहेत. तरी ऑनलाईन निविदा संकेतस्थळावर (mahatenders.gov.in) दिनांक **१४/०८/२०२४ पर्यंत ३.०० वाजेपर्यंत** मागविणेत येत आहेत.

ISHWARSHAKTI HOLDINGS & TRADERS LIMITED CIN: L51100MH1983PLC030782 Regd. Office: Seksaria Chambers, 5th floor, 139, Nagindas Master Road, Fort, Mumbai 400 001

Statement of Standalone Unaudited Financial Results for the First Quarter Ended 30th June, 2024

First Quarter ended 30th June, 2024 filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Results of the Company are posted on Company's website (www.ishwarshakti.com) and on the Stock Exchange website (www.bseindia.com) where the Company's shares are listed.

The financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on 14th August, 2024. The financials results are prepared in accordance with the Indian

Accounting Standards (IndAS) as prescribed under Section 133 of the Companies Act, 2013 and other recognise Accounting Standards (IndAs) as prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.

The Hon. National Company Law Tribunal, Mumbai Bench vide its order dated 10th April, 2024 has approved the Scheme of Arrangement of Seksaria Industries Private Limited ("Demerged Company No.1") and Seksaria Agritech Private Limited ("Resulting Company No 1") and Ishwarshakti Holdings & Traders Limited ("Demerged Company no.2") with Seksaria Finance Limited ("Resulting Company No 2") and their respective shareholders

("the Scheme"). The appointed date in terms of the said Scheme is 1st April, 2021. Hence the results for the

current quarter / year and earlier quarters / year are presented after giving effect to the terms and condition

सही/-(सचिन नाईक) शहर अभियंता भिवंडी निजामपुर शहर महानगरपालिका, भिवंडी

(Amount in Thousands, Except Earning Per Share)

(Post Demerger

Unaudited

30-06-2023

3,341.98

2.285.46

2,285.46

1,895.39

14,400.00

Post Demerge

31-03-2024

20,379.40

3,654.85

3,654.85

3,032.96

3,032.96

14,400.00

(1,389.13)

Quarter Ended Quarter Ended

(Post Demerger)

30-06-2024

Unaudited

6,369.90

701.14

701.14

535.50

14,400.00

# GIC HOUSING FINANCE LTD.

YOUR ROAD TO A DREAM HOME

CIN NO. L65922MH1989PLC054583

Regd. Office: 6th Floor, National Insurance Bldg., 14, Jamshedji Tata Road, Churchgate, Mumbai - 400 020. | Website: www.gichfindia.com

#### STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

				(₹ in Lakhs)
Sr. No	PARTICULARS	Quarter Ended (30/06/2024)	Quarter Ended (30/06/2023)	Previous Year Ended (31/03/2024)
		(Reviewed)	(Reviewed)	(Audited)
1	Total Income from operations	27,718	27,104	1,06,964
2	Net Profit/(Loss) for the period			
	(before tax, Exceptional and/or Extraordinary items)	4,687	4,193	20,391
3	Net Profit/(Loss) for the period before tax			
	(after Exceptional and/or Extraordinary Items)	4,687	4,193	20,391
4	Net Profit/(Loss) for the period after tax			
	(after Exceptional and/or Extraordinary items)	3,896	3,181	15,116
5	Total Comprehensive Income for the period			
	[Comprising Profit/(Loss) for the period (after tax)			
	and Other Comprehensive Income (after tax)]	3,946	3,134	15,357
6	Paid up Equity Share Capital (Face value ₹ 10/-)	5,385	5,385	5,385
7	Reserves as at 31st March (Audited)	1,77,477	1,64,543	1,77,477
8	Securities Premium Account	11,699	11,699	11,699
9	Net Worth (Audited)	1,82,865	1,69,931	1,82,865
10	Paid up Debt capital/Outstanding Debt	8,56,777	9,00,965	8,56,329
11	Outstanding Redeemable Preference Shares	- 	<u>-</u>	-
12	Debt Equity Ratio	4.59	5.21	4.68
13	Earning Per Share (EPS) on Face Value ₹ 10/-			
	(a) Basic	7.23	5.91	28.07
	(b) Diluted	7.23	5.91	28.07
		Not Annualised	Not Annualised	Annualised
14				- I
15	Debenture Redemption Reserve	Not Applicable	Not Applicable	Not Applicable
16		Not Applicable	Not Applicable	Not Applicable
17	Interest Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable

- (a) The above is an extract of the detailed format of unaudited standalone financial results for the quarter ended June 30, 2024 filed with National Stock Exchange of India Limited and BSE Limited under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited standalone financial results are available on the National Stock Exchange of India Ltd. website (URL: https://www.nseindia.com), BSE Limited website (URL: https://www.bseindia.com) and on the website of the Company (URL: https://www.gichfindia.com).
- (b) In compliance with Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above unaudited Standalone Financial Results for quarter ended June 30, 2024 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meeting held on August 06, 2024 and have been subjected to review by the Statutory Auditors of the Company.
- (c) For the other line items referred in Regulation 52(4) of the Listing Regulations, pertinent disclosures have been made and available on the National Stock Exchange of India Ltd. website (URL: https://www.nseindia.com), BSE Limited website (URL: https://www.bseindia.com) and on the website of the Company (URL: https://www.gichfindia.com).
- (d) There are no changes in the accounting policies for the quarter ended June 30, 2024 and there is no impact on net profit/loss, total comprehensive income or any other relevant financial item.
- (e) Figures for the previous period / year have been regrouped / reclassified wherever necessary in order to make them comparable with figures for the quarter ended June 30, 2024.

# STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS

	FOR THE QUARTER EN	IDED JUNE 3	0, 2024	
				(₹ in Lakhs)
Sr. No	PARTICULARS	Quarter Ended (30/06/2024)	Quarter Ended (30/06/2023)	Previous Year Ended (31/03/2024)
		(Reviewed)	(Reviewed)	(Audited)
1	Total Income from operations	27,719	27,105	1,06,968
2	Net Profit/(Loss) for the period			
	(before tax, Exceptional and/or Extraordinary items)	4,691	4,196	20,416
3				
	(after Exceptional and/or Extraordinary Items)	4,691	4,196	20,416
4	Net Profit/(Loss) for the period after tax			
l _	(after Exceptional and/or Extraordinary items)	3,899	3,184	15,135
5	Total Comprehensive Income for the period			
	[Comprising Profit/(Loss) for the period (after tax)	0.040	0.407	45.070
	and Other Comprehensive Income (after tax)]	3,949	3,137	15,376
6	Paid up Equity Share Capital (Face value ₹ 10/-)	5,385	5,385	5,385
7	Reserves as at 31st March (Audited)	1,77,495	1,64,542	1,77,495
8	Securities Premium Account	11,699	11,699	11,699
9	Net Worth (Audited)	1,82,883	1,69,930	1,82,883
10	Paid up Debt capital/Outstanding Debt	8,56,777	9,00,965	8,56,329
11	Outstanding Redeemable Preference Shares	4.50		4.00
	Debt Equity Ratio	4.59	5.21	4.68
13	Earning Per Share (EPS) on Face Value ₹ 10/-	7.04	5.04	00.44
	(a) Basic	7.24	5.91	28.11
	(b) Diluted	7.24	5.91	28.11
14	Canital Dadamatian Dagama	Not Annualised	Not Annualised	Annualised
14		Not Applicable	Not Applicable	Not Applicable
15 16		Not Applicable	Not Applicable	Not Applicable
17	Debt Service Coverage Ratio	Not Applicable	Not Applicable	Not Applicable Not Applicable
	Interest Service Coverage Ratio	Not Applicable	Not Applicable	inot Applicable
Not	os:			

Place: Mumbai

Date : August 06, 2024

- (a) The above is an extract of the detailed format of unaudited consolidated financial results for the quarter ended June 30, 2024 filed with National Stock Exchange of India Limited and BSE Limited under Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited consolidated financial results are available on the National Stock Exchange of India Ltd. website (URL: https://www.nseindia.com), BSE Limited website (URL: https://www.bseindia.com) and on the website of the Company (URL: https://www.gichfindia.com).
- (b) In compliance with Regulation 33 and Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above Unaudited Consolidated Financial Results for quarter ended June 30, 2024 have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meeting held on August 06, 2024 and have been subjected to review by the Statutory Auditors of the Company.
- (c) For the other line items referred in Regulation 52(4) of the Listing Regulations, pertinent disclosures have been made and available on the National Stock Exchange of India Ltd. website (URL: https://www.nseindia.com), BSE Limited website (URL: https://www.bseindia.com) and on the website of the Company (URL: https://www.gichfindia.com).
- (d) There are no changes in the accounting policies for the quarter June 30, 2024 and there is no impact on net profit/loss, total comprehensive income or any other relevant financial item. (e) Figures for the previous period / year have been regrouped / reclassified wherever necessary in order to make
- them comparable with figures for the quarter ended June 30, 2024.

For and on behalf of the Board Sd/-**Paul Lobo** 

Managing Director & CEO DIN No: 09787223

NOTICE is hereby given that we are investigating the title of Rekhaben Arvindkumar Harikisun, Hansa Jaivadan Khatri, Gitaben Arjunbhai Chhiba and Dharmistha Arjunbhai Narotam ("Owners") in respect of Flat No. 703, admeasuring approximately 595 square feet carpet area (as per the records of the Society) ("Flat"), on the 7th floor of the building known as 'Anand of Tirupati Apartments', situated at Bhulabhai Desai Road, Mahalaxmi Mandir, Cumballa Hill, Mumbai 400 026 ("Building") belonging to the Tirupati Mahalaxmi Co-operative Housing Society Limited ("Society"), constructed on all that piece and parcel of land bearing 4/755 situate lying and being in the Division of Malabar and Cumballa Hill and in the Registration District of Mumbai City ("Flat") and represented by 5 (five) fully paid up shares having a face value of Rs. 50/- (Rupees Fifty) each, bearing Distinctive Nos. from 321 to 325 (both inclusive) bearing Share Certificate No. 65 issued by the Society (the Flat and the Shares are collectively referred to as the "Premises"). NOTICE is hereby given that we are investigating the title of

lease, sub-lease, tenancy, sub-tenancy, licence, possession, use occupation, mortgage, charge, lien, trust, inheritance, bequest, succession family arrangement/settlement, will, testamentary instrument, probate letters of administration, easement, maintenance, Decree or Order o any Court of Law, agreement, or otherwise howsoever, are hereby required on make the same known, in writing, together with certified true copies or documentary proof in support thereof, to the undersigned at the below mentioned email address or postal address, within 14 (fourteen) days rom the date of publication hereof, failing which the claim of such persor shall be deemed to have been waived and/or abandoned for all intents and purposes and not binding in any manner whatsoever.

302, Janmabhoomi Chambers, Walchand Hirachand Marg, Ballard Estate Fort, Mumbai-400001. Email: <a href="mailto:frontdesk@integrum.co.ir">frontdesk@integrum.co.ir</a>

## SIKOZY REALTORS LIMITED

egistered office : B-3, Trishul Apartmer Village Mudre Khurd, Taluka-Karjat, Dist-Raigad - 410 201.

### CIN: L45200MH1992PLC067837 NOTICE FOR BOARD MEETING

Notice is hereby given that meeting of the Board of Director of the Company will be held on Wednesday 14th August, 2024 at the registered office of the company inter alia to approve & take on record the Un Audited Financial Results of the Company for the quarter ended 30th June 2024

For Sikozy Realtors Ltd Mangesh Kesarkar Chief Financial Officer DATE: 06-08-2024 PLACE: MUMBAI



Saraswat Co-operative Bank Ltd.

#### **POSSESSION NOTICE** Inder Rule 8 (1) of the Security Interest (Enforcement) Rules, 2002

ereas the undersigned being Authorised Officer of Saraswa o-op. Bank Limited, under the Securitisation and Recons Financial Assets and Enforcement of Security Interest Act, 2002 54 of 2002) and in exercise of power conferred under Section 13 12) read with rule 3 of the Security Interest (Enforcement) Rules 002 issued **Demand Notice dated 11.12.2023** calling upor the Principal / Borrower: M/s. Kamat & Company. Partner uarantor : Late Shri. Kamat Vyankatesh Govind, Late Shri. Kamat lukund Ramchandra, Mr. Kamat Girish Mukund, Mr. Kamat Amit yankatesh to repay the amount mentioned in the notice being 21,25,442 (Rs. Twenty One Lakh Twenty Five Thousand Four lundred and Forty Two Only) as on 01.12.2023 plus interest nereon within 60 days from the date of receipt of the said notice. he Borrower / Mortgagor / Partner / Guarantor having failed to repay the amount, notice is hereby given to the Borrower / Mortgagor / Partner / Guarantor and the Public in General that the undersigned below in exercise of powers conferred on him under sub-section (4) of section 13 of the Act read with rule 8 of the Security Interes inforcement) Rules, 2002 on this 02.08,2024. The Borrower / Mortgagor / Partner / Guarantor in particular and th

public in general are hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of Saraswat Co-op. Bank Limited, for total outstanding amount of being ₹ 21,25,442/- (Rs. Twenty One Lakh Twenty Five Thousand Four Hundred and Forty Two Only) as on 01.12.2023 plus

The Borrower / Mortgagor / Partner / Guarantor attention is invited o provisions of sub section (8) of section 13 of the Act, in respec time available, to redeem the secured assets

**Description of the Immovable Property** Equitable Mortgage of All that premises lying being & situated at Flat No. A/H/F/1 on 1st Floor & B/H/G/1 on Ground Floor having an approximate total area admeasuring about 111 Sq. Mtr. (Super built-up area) in the society known as "Sai Narayan CHSL." in the project own as "Afroamento SN Denom-Inacao Especial", bearing Surve No. 42, P. T. Sheet No. 59, Old Survey No. 27, situated at Sai Narayar

o-operative Housing Society Limited, Romdawada, Near Theatre

i-Monte, Vasco-Da-Gama, Goa <mark>owned by M/s. Kamat & Compan</mark>

Date: 02.08.2024 Place: Goa

**Authorised Officer** Saraswat Co-op. Bank Ltd., 74/C, Samadhan Building, Senapati Bapat Marg, Dadar (West), Mumbai 400 028 Tel. No. 8828805609 / 8657043713 / 14 / 15

**PUBLIC NOTICE** 

o as the "**Premises**") Any and all persons having any right, title, interest, benefit, claim, or demand, in or to the Premises, or any part thereof including the right or and by way of sale, assignment, transfer, allotment, exchange, gift

Dated this 7th day of August, 2024 Integrum Lega

#### mentioned in the said scheme of Demerger. For Ishwarshakti Holdings & Traders Limited Place : Mumbai Managing Director (DIN:06960055) Date : 6th August, 2024

EUROTEX INDUSTRIES AND EXPORTS LIMITED Regd. Office: 1110, Raheja Chambers, 11th Floor, 213, Nariman Point, Mumbai - 400 021.

Tel.: 022 6630 1400 • Fax: 022 2204 4139 • Website: www.eurotexgroup.in

E-Mail: eurotex@eurotexgroup.com • CIN: L70200MH1987PLC042598

### **UNAUDITED FINANCIAL RESULTS** FOR THE QUARTER ENDED 30TH JUNE, 2024

(₹ in Lakhs)

Sr. No.	Particulars	Quarter ended 30/06/2024	Quarter ended 31/03/2024	Quarter ended 30/06/2023	Year ended 31/03/2024
		Unaudited	Audited	Unaudited	Audited
1	Total Income from operations (Net)	106.47	154.60	87.04	291.68
2	Net Profit/(Loss) from Ordinary Activities after tax	(111.37)	(94.92)	(158.17)	(653.43)
3	Net Profit/(Loss) for the period after tax (after Extraordinary items)	(111.37)	(94.92)	(158.17)	(653.43)
4	Total Comprehensive Income for the period after tax (after extraordinary items)	(95.37)	(145.53)	(171.78)	(689.68)
5	Equity Share Capital	874.02	874.02	874.02	874.02
9	Reserves (excluding Revaluation Reserves as shown in balance sheet of previous year)				(3,590.49)
7	Earning Per Share (before Extraordinary items) (of ₹10 each) Basic & Diluted (in ₹)	(1.27)	(1.08)	(1.81)	(7.47)
8	Earning Per Share (after Extraordinary items) (of ₹10 each) Basic & Diluted (in ₹)	(1.27)	(1.08)	(1.81)	(7.47)

## Notes:

Place: Mumbai

- 1. The above is an extract of the detailed format of Quarterly Unaudited Financial Results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Unaudited Financial Results are available on the Stock Exchange websites (www.bseindia.com and www.nseindia.com) and on the Company's Website.
- This statement has been prepared in accordance with the Companies (Indian Accounting Standard) Rules, 2015 (Ind AS ) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rule, 2015 and Companies (Indian Accounting Standard) Accounting Rules, 2016.
- Previous periods' figures have been regrouped / rearranged, wherever considered necessary, to make them comparable to current period's presentation.

For Eurotex Industries and Exports Limited

Date: 6th August, 2024

K. K. Patodia **Chairman and Managing Director** (DIN: 00027335)

## ARCO LEASING LIMITED

Registered Office: Plot No.123, Street No.17, MIDC, Marol, Andheri (East), Mumbai - 400093 Tel.: +91-22-28217222 • Email Id: arcoleasingltd@gmail.com CIN: L65910MH1984PLC031957 EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

								₹ In Lakh	
		Stand	alone			Consolidated			
Particulars	C	uarter Ende	d	Year Ended	Quarter Ended			Year Ended	
		31.03.2024 Audited	30.06.2023 Un-Audited	31.03.2024 Audited	30.06.2024 Un-Audited	31.03.2024 Audited	30.06.2023 Un-Audited	31.03.2024 Audited	
Total Income from operations					3.71	3.65	3.69	14.85	
Other Income	0.43	0.38	0.31	1.28	0.43	0.38	0.31	1.28	
Total Income	0.43	0.38	0.31	1.28	4.14	4.03	4.00	16.13	
Net Profit / (Loss) for the year (before Tax, Exceptional items)	0.22	(3.17)	(2.20)	(12.33)	3.93	(40.60)	1.49	(39.03)	
Net Profit / (Loss) for the year before tax (after Exceptional items)	0.22	(3.17)	(2.20)	(12.33)	3.93	(40.60)	1.49	(39.03)	
Net Profit / (Loss) for the year after tax (after Exceptional items)	0.22	(3.17)	(2.20)	(12.33)	2.99	(37.90)	0.57	(39.03)	
Total Comprehensive income for the period [comprising profit/(loss) for the year and other comprehensive income]	0.22	(3.17)	(2.20)	(12.33)	2.99	(37.90)	0.57	(39.03)	
Paid up Equity Share Capital (Face Value: ₹10 per share)	24.01	24.01	24.01	24.01	24.01	24.01	24.01	24.01	
Other Equity (excluding revaluation reserves)				(55.91)				(83.06)	
Earnings Per Share (Basic) (₹)*	0.09	(1.32)	(0.92)	(5.13)	1.25	(15.79)	0.24	(16.25)	
Earnings Per Share (Diluted) (₹)*	0.09	(1.32)	(0.92)	(5.13)	1.25	(15.79)	0.24	(16.25)	
(*Not Annualised)									

- (i). The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 05, 2024.
- (ii). The above is an extract of the detailed format of unaudited Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the websites of the Stock Exchange, bseindia.cc

For and on behalf of the Board of Directors NARENDRA RUIA Director / Chairman DIN: 01228312

Date: August 5, 2024

### सार्वजनिक सूचना

या मार्फत सार्वजनिकपणे सूचित केले जाते की, आमचे अशील पंचगणी, उपनिबंधन उप-जिल्हा वाई, जिल्हा सातारा उत्तर येथे स्थित अंतिम प्लॉट क्रमांक २१५, ज्याचे क्षेत्रफळ सुमारे १ एकर इतके आहे जे ४,०४७ चौरस मीटरांवर विस्तारलेले आहे. (''मालमत्ता'') उभारलेल्या संरचनेसहित, (१) श्रीमती मरियम अफझल पटका. (२) श्रीमती नाहिद शब्बीर पटका. (३) श्रीमती समीरा नौशाद पटका आणि (४) श्रीमती फरजाना रियाझमध पटका (''मालक'') यांच्याकडन खरेदी करण्याची इच्छा आहे. त्यांनी आम्हाला सांगितले आहे की ते सदर मालमत्तेचे संपूर्ण मालक आहेत, ज्याची अधिक तपशीलवार माहिती खालील वेळापत्रकात दिली आहे. त्यानुसार, सर्व व्यक्ती/व्यक्तींना ज्यांचा सदर मालमत्तेवर अथवा त्याच्या कोणत्याही भागावर करार, वाटप पत्र, अटी पत्रक, समझोता करारनामा, कृती, विकास करार, संयुक्त विकास करार आणि इतर व्यवस्था किंवा अन्यथा कसेही मालमत्तेवर किंवा त्याच्या हक्कावर परिणाम करणारा. उत्तराधिकार, कब्जा, विकास/पुनर्विकास, भेट, भाडेपट्टा, सोडून देणे आणि परवाना, ओझर, शुल्क विश्वास, देखभाल/सोय, विक्री, हस्तांतरण, गहाण/गिरवी, हमी, आदान-प्रदान, कर्ज/प्रगती, कर्ज निपटारा, कुटुंब निपटारा, निरोध किंवा कोणत्याही न्यायालयाच्या न्यायाधिकरणाच्या. राजस्व किंवा वैधानिक प्राधिकरणाच्या किंवा मध्यस्थीच्या आदेशानुसार किंवा कोणत्याही करार आणि वाहननामा, परवाना किंवा कोणत्याही दाव्याच्या किंवा मागण्याच्या बाबतीत न्यायालयीन किंवा अन्यथा किंवा अन्यथा कोणताही हक्क, अधिकार, मागणी किंवा स्वारस्य असेल ते सर्व, लेखी स्वरूपात, खालील पत्त्यावर या सूचनेच्या प्रसिद्धीच्या तारखेपासून १४ (चौदा) दिवसांच्या आत सदर दाने, मागण्या किंवा हक्कांवर आधारित सर्व कागटपत्रांच्या प्रतीसह आम्हाला कळवावे. अपयशी झाल्यास सर्व अशा दाव्यांना, मागण्यांना आणि किंवा हक्कांना सोडून दिले गेले असे समजले जाईल आणि ते आमच्या अशीलावर बाध्यकारक राहणार नाहीत, जो त्याला कोणत्याही संदर्भाने /सन्मानाने विचारात न घेता, त्या संपत्तीची विक्री करण्यास पुढे

#### येथे उल्लेखित मालमत्तेची तपशीलवार यादी (मालमत्तेचे वर्णन)

जाईल

पंचगणी, उपनिबंधन उप-जिल्हा वई, जिल्हा सातारा उत्तर. महाराष्ट - ४१२ ८०५ येथे स्थित टाउन प्लॅनिंग स्कीम -मध्ये अंतिम प्लॉट क्रमांक २१५ असलेली सर्व जमीन, ज्याचे क्षेत्रफळ सुमारे १ एकर इतके आहे जे ४,०४७ चौरस मीटरांपर्यंत आहे, तसेच त्यावर ''अंडरक्लिफ' नावाची संरचना उभी आहे ज्याचे क्षेत्रफळ समारे ३५०० चौरस फट इतके आहे. जे ३२५ चौरस मीटरांपर्यंत आहे आणि खालीलप्रमाणे सीमाबद्ध आहे: पूर्वेकडे ३० फूट रिंग रोडकडे; पश्चिमेकडे:

प्लॉट क्रमांक २१६ कडे; दक्षिणेकडे ३०

फूट रिंग रोडकडे; उत्तरेकडे: प्लॉट क्रमांक

सही/-

३१४ कडे. दिनांक ७ ऑगस्ट २०२४

कु. अनुजा केडिया वरिष्ठ भागीदार मेसर्स परिनाम लॉ असोसिएटस चौथा मजला, एक्सप्रेस टॉवर्स. रामनाथ गोएंका मार्ग. नरिमन पॉइंट, मुंबई - ४०० ०२१

## RAVINDRA ENERGY LIMITED

Regd. Office: BC 105, Havelock Road, Camp, Belgaum-590001, Karnataka, India Tel. No: +91-831-2406600, Fax No: +91-831-2443224 | CIN: L40104KA1980PLC075720 | Website: www.ravindraenergy.com

#### STATEMENT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2024

(₹ in Million, except per share data)

	(\(\text{if Million}\), except per strate data)								
S.	Particulars		Stand	lalone		Ī	Conso	lidated	
No.		Qı	Quarter ended			Quarter ended			Year ended
		June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024	June 30, 2024	March 31, 2024	June 30, 2023	March 31, 2024
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Total Revenue	35.06	158.18	242.63	606.42	227.10	301.19	577.79	1,309.67
2	Net Profit before tax (before Exceptional Items)	(9.18)	59.88	39.32	107.50	3.03	21.05	63.56	186.55
3	Net Profit before tax (after Exceptional Items)	80.50	59.88	39.32	107.50	77.95	(624.05)	63.56	(458.55)
4	Net Profit after tax (after Exceptional Items)	60.69	60.13	39.58	108.43	56.97	(633.59)	34.50	(508.58)
5	Total Comprehensive Income for the period {Composing Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)}	60.69	60.16	39.58	108.46	55.86	(633.93)	34.03	(508.92)
6	Equity Share Capital (Face Value of ₹ 10/- each)	1,544.80	1,544.80	1,376.80	1,544.80	1,544.80	1,544.80	1,376.80	1,544.80
7	Other Equity			-	(91.25)				(90.85)
8	Earnings Per Share (Face Value of ₹ 10/-each) (not annualised) (In ₹)								
	(i) Basic	0.40	0.41	0.29	0.74	0.37	(4.29)	0.26	(3.48)
	(ii) Diluted	0.40	0.41	0.29	0.74	0.37	(4.29)	0.26	(3.48)
	T			er 1 20 0					

Note: The above is an extarct of the detailed format of financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results are available on the stock exchanges websites (www.bseindia.com) and on company's website (www.ravindraenergy.com)

For Ravindra Energy Limited

Date: August 05, 2024 Chairperson

## **EPIC ENERGY LIMITED**

Regd Office: Office No. 2, "Sai Pooja Apartment, Plot No. 374, Sector 19C, Kopar Khairane, Navi Mumbai-400709 Maharashtra Email: info@epicenergy.biz, Tel.: +91-22- 8419988262 CIN: L67120MH1991PLC063103

## **EXTRACT OF UNAUDITED FINANCIAL RESULTS** FOR THE QUARTER ENDED 30<sup>TH</sup> JUNE, 2024

(₹ In Lakhs)

	Particulars	Quarter Ended 30.06.2024	Quarter Ended 31.03.2024	Quarter Ended 30.06.2023
		(Unaudited)	(Audited)	(Unaudited)
(1)	Total Income from operations (net)	63.49	151.98	58.45
(2)	Net Profit (+)/ Loss (-) for the period (before tax, Exceptional and /or Extraordinary items)	13.95	23,62	7.58
(3)	Net Profit (+)/ Loss (-) for the period before tax (after Exceptional and /or Extraordinary items)	13.95	23,62	7.58
(4)	Net Profit (+)/ Loss (-) for the period after tax (after Exceptional and /or Extraordinary items)	14.94	24.50	8.52
(5)	Total Comprehensive Income for the period [comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	14.94	24.50	8.52
(6)	Equity Share capital	721.15	721.15	721.15
(7)	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance sheet of previous year)	-	-	-
(8)	(8) Earnings Per equity Share (of ₹ 10 each) (for continuing and discontinued operations)			
	(i) Basic	0.21	0.34	0.12
	(ii) diluted	0.21	0.34	0.12

Note: (1) The above is an extract of the detailed format of Quarterly / Annual Finnacial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing obligations and Disclosure Regulrements) Regulations, 2015. (2) The full format of the Quarterly /Annual Financial Results are available on the Stock Exchange website (www.bseindia.com)

for EPIC ENERGY LIMITED

Navi Mumbai Sd/-05.08.2024 Director

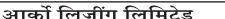
## ईश्वरशक्ती होल्डिंग ॲण्ड टेडर्स लिमिटेड

सीआयएन : एल५११००एमएच१९८३पीएलसी०३०७८२ नों. कार्यालय: सेक्सरीया चेंबर्स, ५ वा मजला, १३९, निगन्दास मास्टर रोड, फोर्ट, मुंबई-४००००१. 30 जन २०२४ रोजी संप्रलेल्या पहिली निमाहीकरिना अलिप अलेखापरिधित विनीय निष्कर्षांचे विवस

		(रक्कम ह	जारामध्ये, प्रतीशे	भर प्राप्ती वगळून)
अ.		संपलेली तिमाही (डिमर्जर नंतर)	संपलेली तिमाही (डिमर्जर नंतर)	संपलेले वर्ष (डिमर्जर नंतर)
क्र.	तपशील	३०-०६-२०२४	३०-०६-२०२३	38-03-2028
		अलेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
१	प्रवर्तनातून एकूण उत्पन्न (निव्वळ)	६,३६९.९०	३,३४१.९८	२०,३७९.४०
2	कालावधीकरिता निव्वळ नफा/(तोटा) (कर आणि अनन्य साधारण बार्बीपूर्व)	७०१.१४	२,२८५.४६	३,६५४.८५
ş	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा) (अनन्यसाधारण बाबी पश्चात)	७०१.१४	२,२८५.४६	३,६५४.८५
8	करपश्चात कालावधीकरिता निव्वळ नफा/(तोटा) (अनन्यसाधारण बाबी पश्चात)	५३५.५०	१,८९५.३९	३,०३२.९६
ч	कालावधीकरिता एकूण सर्व समावेशक उत्पन्न (कालावधीकरिता नफा (करपश्चात) आणि इतर सर्व समावेशक उत्पन्न (करपश्चात) समाविष्ट)	५३५.५०	१,८७६.२२	३,०३२.९६
ξ	भरणा झालेले समभाग भांडवल (प्रत्येकी रु. १०/ - चे दर्शनी मूल्य)	१४,४००.००	१४,४००.००	१४,४००.००
O	पुर्नमूल्यांकीत राखीव वगळून राखीव (मागील वर्षांच्या लेखापरिक्षित ताळेबंदात दर्शविल्यानुसार)	-	-	(१,३८९.१३)
۷	प्रती समभाग प्राप्ती (प्रत्येकी रु. १०/- च्या) (अवार्षिकीकृत) - मूलभूत आणि सौम्यिकृत	و۶.٥	१.३२	२.११

- ... सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन्स, २०१५ च्या रेल्वियशन ३३ अंतर्गत स्टॉक एक्स्चेंजकडे दाखल केलेल्या ३० जून, २०२४ रोजी संपलेल्या पहिली तिमाही करिता कंपनीच्या अलिप्त अलेखापरक्षित वित्तीय निष्कर्षाच्या तपशिलवार विवरणाचा वरील एक उतारा आहे. कंपनीच्या तिमाही निष्कर्षाचे संपूर्ण विवरण कंपनीचे वेबसाईट (www.ishwarshakti.com) आणि कंपनीचे शेअर्स सूचीबद्ध असलेल्य स्टॉक एक्स्चेंजची वेबसाईट (www.bseindia.com) वर प्रदर्शित करण्यात आले आहेत.
- राजा प्रत्यका वा क्यांत्र (www.besimua.com) व राजार करना करना कार्यका विश्व है। विनीय निष्कर्ष १४ ऑगस्ट, २०२४ रोजी झालेया याच्या समित लेखापरिक्षण समितीद्वारे पुनर्विलोकीत करण्यात आले आणि संचालक मंडळाद्वारे मंजुर करण्यात आले. विनीय निष्कर्ष कंपनी अधिनियम, २०१३ च्या कलम १३३ अंतर्गत विहित इंडियन अकांऊटिंग स्टॅण्डर्डस (इंड एएस) आणि प्रयोज्य असेल त्याप्रमाणे अन्य मान्यताप्राप्त लेखापद्धती आणि धोरणानुसार तयार करण्यात आले आहेत. सन्माननीय राष्ट्रीय कंपनी विधी न्यायाधिकरण, मुंबई खंडपीठाने तिच्या १० एप्रिल, २०२४ दिनांकित आदेश मार्फत सेक्सरिया इंडस्ट्रिज प्रायव्हेट
- लिमिटेड (''विभक्त कंपनी क्र. १'') आणि सेक्सरिया अँग्रीटेक प्रायव्हेट लिमिटेड (''परिणामी कंपनी क्र. १'') आणि ईश्वरशिक होल्डिंज् अण्ड ट्रेडर्स लिमिटेड (''विभक्त कंपनी क्र. २'') सह सेक्सरिया फायनान्स लिमिटेड (''परिणामी कंपनी क्र. २'') आणि त्यांचे संबंधित भागधारकांच्या व्यवस्थेच्या योजने (''योजना'') ला मंजुरी दिले आहे. म्हणून चालू तिमाही/वर्ष आणि मागील तिमाही/वर्षाच्या निष्कर्ष डिमर्जर च्या सदर योजने मध्ये नमूद अटी आणि शर्तीला प्रभाव दिल्यानंतर सादर केले आहे.

ईश्वरशक्ती होल्डिंग ॲण्ड ट्रेडर्स लिमिटेडकरित व्यवस्थापकीय संचालक (डीआयएन: ०६९६००५५) दिनांक : ०६ ऑगस्ट, २०२४



नोंदणीकृत कार्यालयः प्लॉट क्र. १२३, स्ट्रीट क्र. १७, एमआयडीसी, मरोळ, अंधेरी (पूर्व), मुंबई-४०० ०९३ दू.: +९१-२२-२८२१७२२२ ईमेल आयडी: arcoleasingltd@gmail.com सीआयएनः एल६५९१०एमएच१९८४पीएलसी०३१९५

३० जून, २०२४ रोजी संपलेल्या तिमाहीसाठी अलेखापरीक्षित वित्तीय निष्कर्षांचा उतारा

								रु. लाखांत
तपशील	अलिप्त		एकत्रित					
	7	संपलेली तिमाही		संपलेले वर्ष		संपलेली तिमाही		संपलेले वर्ष
	३०.०६.२०२४	39.03.7078	३०.०६.२०२३	39.03.7078	३०.०६.२०२४	39.03.7078	३०.०६.२०२३	39.03.7078
	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित	अलेखापरिक्षित	लेखापरिक्षित
प्रवर्तनातून एकूण उत्पन्न	-	-	-	-	₹.७१	३.६५	3.59	१४.८५
इतर उत्पन्न	۶۶.۰	٥.۶.٥	٥.३१	१.२८	۶۶.٥	٥.۶٥	٥.३१	१.२८
एकूण उत्पन्न	εγ.٥	٥.۶٥	0.39	१.२८	8.98	₹0.8	8.00	१६.१३
वर्षासाठी निव्वळ नफा/(तोटा) (कर, अपवादात्मक बाबींपूर्वी)	0.77	(3.80)	(२.२०)	(१२.३३)	3.93	(४०.६०)	9.89	(३९.०३)
वर्षासाठी करपूर्व निव्वळ नफा/(तोटा) (अपवादात्मक बाबींनंतर)	0.77	(3.80)	(२.२०)	(१२.३३)	3.93	(४०.६०)	9.89	(३९.०३)
वर्षासाठी करोत्तर निव्वळ नफा/(तोटा) (अपवादात्मक बाबींनंतर)	0.77	(३.१७)	(२.२०)	(१२.३३)	7.99	(३७.९०)	०.५७	(\$9.03)
कालावधीसाठी एकूण सर्वसमावेशक उत्पन्न (वर्षासाठी	0.77	(३.१७)	(२.२०)	(१२.३३)	7.99	(३७.९०)	०.५७	(३९.०३)
नफा/(तोटा) आणि इतर सर्वसमावेशक उत्पन्न धरून)								
भरणा झालेले समभाग भांडवल (दर्शनी मूल्यः रु. १० प्रती समभाग)	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१	२४.०१
इतर इक्विटी (पुनर्मूल्यांकित राखीव वगळून)				(५५.९१)				(८३.०६)
प्रति समभाग प्राप्ती (मूलभूत)(रु.)*	0.09	(१.३२)	(0.97)	(५.१३)	१.२५	(१५.७९)	0.28	(१६.२५)
प्रति समभाग प्राप्ती (सौम्यिकृत) (रु.)* (* अवार्षिक)	٥.٥٩	(१.३२)	(0.97)	(५.१३)	१.२५	(१५.७९)	0.78	(१६.२५)

**दिनांक:** ५ ऑगस्ट. २०२४

ठिकाणः मुंबई

(1) वरील निष्कर्षांचे पुनर्विलोकन लेखापरीक्षण समितीने केले असून ०५ ऑगस्ट, २०२४ रोजी झालेल्या त्यांच्या बैठकीत संचालक मंडळाने ते मंजुर केले. (॥) वरील माहिती म्हणजे सेबी (लिस्टींग अँड अद्रर डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन्स, २०१५ च्या रेग्युलेशन ३३ अंतर्गत स्टॉक एक्सचेंजसकडे साद्रर केलेल्या अलेखापरीक्षित तिमाही वित्तीय निष्कर्षांच्या

तपशिलवार विवरणाचा एक उतारा आहे. तिमाही वित्तीय निष्कर्षांचे संपूर्ण विवरण स्टॉक एक्स्चेंजच्या वेबसाईटस् www.bseindia.com वर उपलब्ध आहे. संचालक मंडळाच्या वतीने आणि साठी

नरेंद रूईया संचालक/अध्यक्ष डीआयएनः ०१२२८३१२

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

# OXYGENTA PHARMACEUTICAL LIMITED

(CIN: L24110TG1990PLC012038)

Registered Office at: Survey No. 252/1, Aroor Village, Sadasivapet Mandal, Medak, Telangana-502 291. Tel. No.: +91 84552 50080 | Email ID: cs@oxygentapharma.com | Website: www.oxygentapharma.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of Mr. M V S Prasad Reddy (alias Mr. Mallu Venkata Siva Prasad Reddy) ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire upto 96,16,000 Equity Shares of ₹10 each of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") at a price of ₹16 per equity share, representing 26.00% of the Emerging Voting Share Capital of the Target Company.

Place: Mumbai

This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the Public Announcement dated April 08, 2024 ("Public Announcement" or "PA");

- (ii) Detailed Public Statement which was published on April 18, 2024 in the following newspapers: Business Standard (English), Business Standard (Hindi), Navshakti (Marathi) and Nav Telangana (Telugu) ("Detailed Public Statement" or "DPS");
- (iii) Draft Letter of Offer dated April 25, 2024 ("DLoF"); and (iv) Letter of Offer dated July 27, 2024 ("Letter of Offer" or "LoF").
- The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer
- 1) Offer Price: The Open Offer is being made by Mr. M V S Prasad Reddy (alias Mr. Mallu Venkata Siva Prasad Reddy) ("Acquirer") to the Public Shareholders of Oxygenta Pharmaceutical Limited ("OPL"/"Target Company") to acquire up to 96,16,000 Equity Shares having face value of ₹10 each at a price of ₹16 per equity share ("Offer Price"), payable in cash. There has not been any revision in the Offer Price
- Recommendation of the Committee of Independent Directors ("IDC"): The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on August 05, 2024 in the above-mentioned newspapers and the same are as under

Open offer, as to whether the offer is fair and reasonable

Recommendation on the IDC is of the view that Open Offer is fair and reasonable

IDC has taken into consideration the following for making the

recommendation IDC has reviewed (a) The Public Announcement ("PA") dated April 08, 2024 in connection with the Offer issued on behalf of the Acquirer; (b) The Detailed Public Statement ("DPS") dated April 18, 2024; and (c) The Letter of Offer ("LoF") dated July 27, 2024.

Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹16 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However the Public Shareholders should independently evaluate the Offer and take

There was no Competitive Bid.

- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e., July 25, 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on August 01, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are
- ligible to participate in the Open Offer 5) A copy of the LoF is also available on the website of SEBI at www.sebi.gov.in and BSE at www.bseindia.com. A summary of the procedure for tendering of equity shares in the Open Offer is as below
  - a) In the case of Equity Shares held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through the relevant Selling Broker by providing name address, distinctive numbers, folio numbers, number of Equity Shares held, number of Equity Shares tendered and other relevant documents as mentioned in paragraph 8.12 of the LoF along with duly filled and signed
  - b) In case of Equity Shares held in dematerialized form: Public Shareholders who desire to tender their Equity Shares under the Open Offer would have to approach their respective stock brokers ("Selling Broker") registered with BSE within the normal trading hours of the secondary market, during the Tendering Period in accordance with the procedure as mentioned in point no. 8.11 of the LoF. c) In case of non-receipt/non-availability of the form of acceptance/ withdrawal, the application can be
  - made on plain paper along with the following details • In case of physical shares: Name, address, distinctive numbers, folio nos. number of shares tendered/

  - In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DF ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository
- The Open Offer will be implemented by the Acquirer through Stock Exchange Mechanism made available by the Stock Exchanges in the form of separate window ("Acquisition Window") as provided under the SEBI (SAST) Regulations, 2011 and SEBI circular CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 issued by SEBI

- as amended via SEBI circular CFD/DCR2/CIR/P/2016/131 dated December 09, 2016 and SEBI circular SEBI/ HO/CFD/DCRIII/CIR/P/2021/615 dated August 13, 2021, as amended, including any guidelines and circulars issued in relation to the same by the Stock Exchange, clearing corporations and SEBI ("Acquisition Window
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company
- The Final Observation Letter No. SEBI/HO/CFD-RAC-DCR1/P/OW/2024/23611/1 dated July 23, 2024 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable The total purchase consideration for the SPA is ₹1,20,00,000. The Acquirer has paid an Earnest Money Deposit
- ("EMD") of ₹10,00,000 on execution of the SPA. The balance amount after adjusting the EMD has been paid by the Acquirer to the Promoter Seller on June 10, 2024.
- **10)** The total purchase consideration for the MOU is ₹10,42,89,000. The Acquirer has paid an amount of ₹20,00,000 (₹10,00,000 each to Non-Promoter Seller 1 and Non-Promoter Seller 2) on execution of the MOU. The balance amount after adjusting ₹20.00.000 was to be paid by the Acquirer to the Sellers on or before June 30, 2024 However, the said date of payment has been extended until seven days from the closure of Open Offer process under SEBI (SAST) Regulations, 2011 by way of entering a Supplementary MOU between the Acquirer and the Non-Promoter Sellers on June 29, 2024.
- 11) The Equity Shares issued and allotted under the Preferential Issue to the Acquirer and Deemed PACs, is kept in a separate Demat Escrow Account, opened with R.L.P. Securities Private Limited, Account No. 1204340000199247 titled "OXYGENTA PHARMACEUTICAL LIMITED OPEN OFFER ESCROW DEMAT ACCOUNT 2024". The Acquirer and Deemed PACs to the Acquirer will not exercise any voting rights over such shares being kept in escrow until the expiry of the offer period in accordance with the SEBI (SAST) Regulations, 2011 and the Demat Escrow Account will be closed thereafter.
- 12) The provisions of Chapter V of the SEBI (SAST) Regulations, 2011 are not applicable to the Acquirer as he does not hold any shares in the Target Company as on date, since the shares allotted to the Acquirer and Deemed PACs on Preferential Allotment basis are kept in a separate Demat Escrow account until the completion of the Open Offer process. Further, they will not exercise any voting rights over such equity shares.
- 13) There are no regulatory actions/administrative warnings/directions subsisting or proceedings pending against the Manager to the Offer under SEBI Act, 1992 and Regulations made thereunder or by any other Regulator except for administrative warning letter no. SEBI/HO/CFD/SEC-3/OWI/P/2024/4094/1 dated November 07, 2023 and SEBI/HO/CFD/SEC-5/OWI/P/2024/10509/1 dated March 14, 2024 for violations of Regulations/Circulars/ Notification under SEBI Act 1992.
- 14) There are no penalties levied by Securities and Exchange Board of India ("SEBI")/Reserve Bank of India ("RBI") on Manager to the Offer.
- 15) There are no regulatory actions/administrative warnings/directions subsisting or proceedings pending agains Venture Capital and Corporate Investments Private Limited (Registrar to the Offer) under SEBI Act, 1992 and Regulations made thereunder or by any other Regulator.
- 16) As on the date, there are no penalties levied by Securities and Exchange Board of India ("SEBI")/Reserve Bank of India ("RBI") on Venture Capital and Corporate Investments Private Limited (RTA to the Offer). 17) The Acquirer does not have any relationship either with the existing Promoter/Promoter Group, Public
- Shareholders and/or Sellers of the Target Company. Further, the Acquirer does not have any relationship with the warrant holders of the Target Company namely Mr. Devarapally Venkateshwara Reddy and Mr. Bandi Satyanarayana Reddy.
- 18) As on date, the Acquirer is neither holding any kind of stake in the Target Company nor he is having any relationship with/interest in the Target Company, except for (i) business transactions in the nature of vendor and vendee in the ordinary course of business with the entities namely Amigos Molecular Solutions Private Limited and Amigos Minerals LLP (partnership firm) where acquirer is a shareholder and partner respectively.
- 19) The Authorized Share Capital of the Target Company was ₹35,00,00,000 comprising of 3,50,00,000 Equity Shares having face value of ₹10 each. The Target Company in its Board Meeting held on April 08, 2024 and Shareholders meeting held on May 09, 2024 had approved the increase in the Authorized Share Capital to ₹37,50,00,000 comprising of 3,75,00,000 equity shares having face value of ₹10 each. The current paid-up Equity Share Capital of the Target Company is ₹35,48,35,000 comprising of 3,54,83,500 equity shares having face value of ₹10 each fully paid up including 20,00,000 equity shares allotted on Preferential basis on May 21 2024. Further, as on date the Target Company does not have any equity shares which are not listed on the Stock
- 20) The listing approval for 20,00,000 Equity Shares, which were allotted on May 21, 2024 was received from BSE vide its letter dated June 05, 2024.
- 21) As on date, the Target Company is fully compliant with the listing requirements. Further, there has not been any
- 22) There are no depository receipts issued by the Target Company in foreign Countries. 23) There are no reports filed under Regulation 10(7) of SEBI (SAST) Regulations, 2011 by the Promoter/Promoter
- Group during the financial year in which the Public Announcement has been made and for a period of eight financial years preceding the financial year in which the Public Announcement has been made. 24) The Promoter/Promoter Group of the Target Company do not have any relationship with the warrant holders of the Target Company namely Mr. Devarapally Venkateshwara Reddy and Mr. Bandi Satyanarayana
- Reddy. 25) The equity shares allotted to the Acquirer and the Deemed PACs on preferential allotment basis is under lock-in up to January 19, 2026 as per SEBI (ICDR) Regulations, 2018

- **26)** Note on taxation has been updated as per the current finance budget 2024 27) Schedule of Activities:
- The Schedule of Activities have been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Sr.	Natura of A attribu	Original Schedule	Revised Schedule <sup>(1)</sup>
No.	Nature of Activity	Day & Date	Day & Date
1)	Date of the Public Announcement	Monday, April 08, 2024	Monday, April 08, 2024
2)	Date of publishing the Detailed Public Statement	Thursday, April 18, 2024	Thursday, April 18, 2024
3)	Last date for filing of Draft Letter of Offer with SEBI	Thursday, April 25, 2024	Thursday, April 25, 2024
4)	Last date of a Competing Offer(s) <sup>(2)</sup>	Friday, May 10, 2024	Friday, May 10, 2024
5) Last date for receipt of SEBI observations on the DLOF (in the event SEBI has not sought clarifications or additional information from the Manager)		Friday, May 17, 2024	Tuesday, July 23, 2024 <sup>(3)</sup>
6)	Identified Date <sup>(4)</sup>	Tuesday, May 21, 2024	Thursday, July 25, 2024
7)	Last date by which the Letter of Offer will be dispatched to the Eligible Equity Shareholders as on the identified date	Wednesday, May 29, 2024	Thursday, August 01, 2024
8)	Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	Friday, May 31, 2024	Monday, August 05, 2024
9)	Last Date for revising the Offer Price/number of shares	Monday, June 03, 2024	Tuesday, August 06, 2024
10)	Date of Public Announcement for Opening the Offer	Tuesday, June 04, 2024	Wednesday, August 07, 2024
11)	Date of Commencement of the Tendering Period ("Offer Opening Date")	Wednesday, June 05, 2024	Thursday, August 08, 2024
12)	Date of Closing of the Tendering Period ("Offer Closing Date")	Wednesday, June 19, 2024	Thursday, August 22, 2024
13)	Last date for communicating Rejection/acceptance and payment of consideration for accepted equity shares or equity share certificate/return of unaccepted share certificates/credit of unaccepted shares to Demat Account	Wednesday, July 03, 2024	Thursday, September 05, 2024

Where last dates are mentioned for certain activities, such activities may take place on or before the respective last

<sup>2)</sup> There is no competing offer to this Offer.

Actual date of receipt of SEBI observations on the DLoF.

Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the LoF will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirer, Deemed PACs to the Acquirer and Promoters/Promoter Group of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e.,

Issued by the Manager to the Offer:



Mark Corporate Advisors Private Limited CIN: U67190MH2008PTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane) Off W. E. Highway, Vile Parle (East), Mumbai- 400 057 Tel. No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur

E-Mail ID: openoffer@markcorporateadvisors.com Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128

For and on behalf of the Acquirer:

M V S Prasad Reddy ("Acquirer")

Date : August 07, 2024

Place: Tirupati